

f. Arboricultural Mitigation report by Landmark Trees

REV A - 20/09/2022



ARBORICULTURAL IMPACT ASSESSMENT REPORT FOR:

30 Ferncroft Avenue
London
NW3 7PH

INSTRUCTING PARTY:

Private client c/o Tom Stuart-Smith Ltd
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DOCUMENT HISTORY

Revision	Status	Comments	Date
Rev 0	DRAFT	For Internal Review (Client / Design Team)	09/08/2021
Rev 01b	APPROVED	For External Issue (Planning)	

1. SUMMARY

- 1.1 The existing site is a residential property with substantive gardens containing a number of trees potentially constraining development. The proposal includes an extension to the existing lower ground floor and various landscaping enhancements.
- 1.2 There are 17 trees on the property and adjoining land outside of the application boundary that are within close proximity to the development and need to be assessed. These are judged mostly moderate and low-quality trees, but with high quality street trees T12 and T14 as standout specimens. All trees are material constraints on development, but these latter require particular consideration.
- 1.3 The report has assessed the impacts of the development proposals and concludes there would be little to no immediate impact on the resource as no tree felling or pruning is required to facilitate construction.
- 1.4 Whilst the default position is that structures be located outside the Root Protection Area* (RPA) of trees to be retained, there are some minor encroachments that could not be avoided in the design of the scheme. The report has demonstrated that the tree(s) can remain viable; the report also proposes a series of mitigation measures to improve the soil environment that is used by the tree(s) for growth. Net impacts are assessed therefore as being very low.
- 1.5 Notwithstanding the above assurances, the report sets out a series of recommendations prior and during construction that will ensure impacts to trees are minimised. These are detailed in sections 6.3 and 8 of this report.
- 1.6 In conclusion, the proposal, through following the above recommendations, will have no, or very limited, impact on the existing trees and is acceptable.

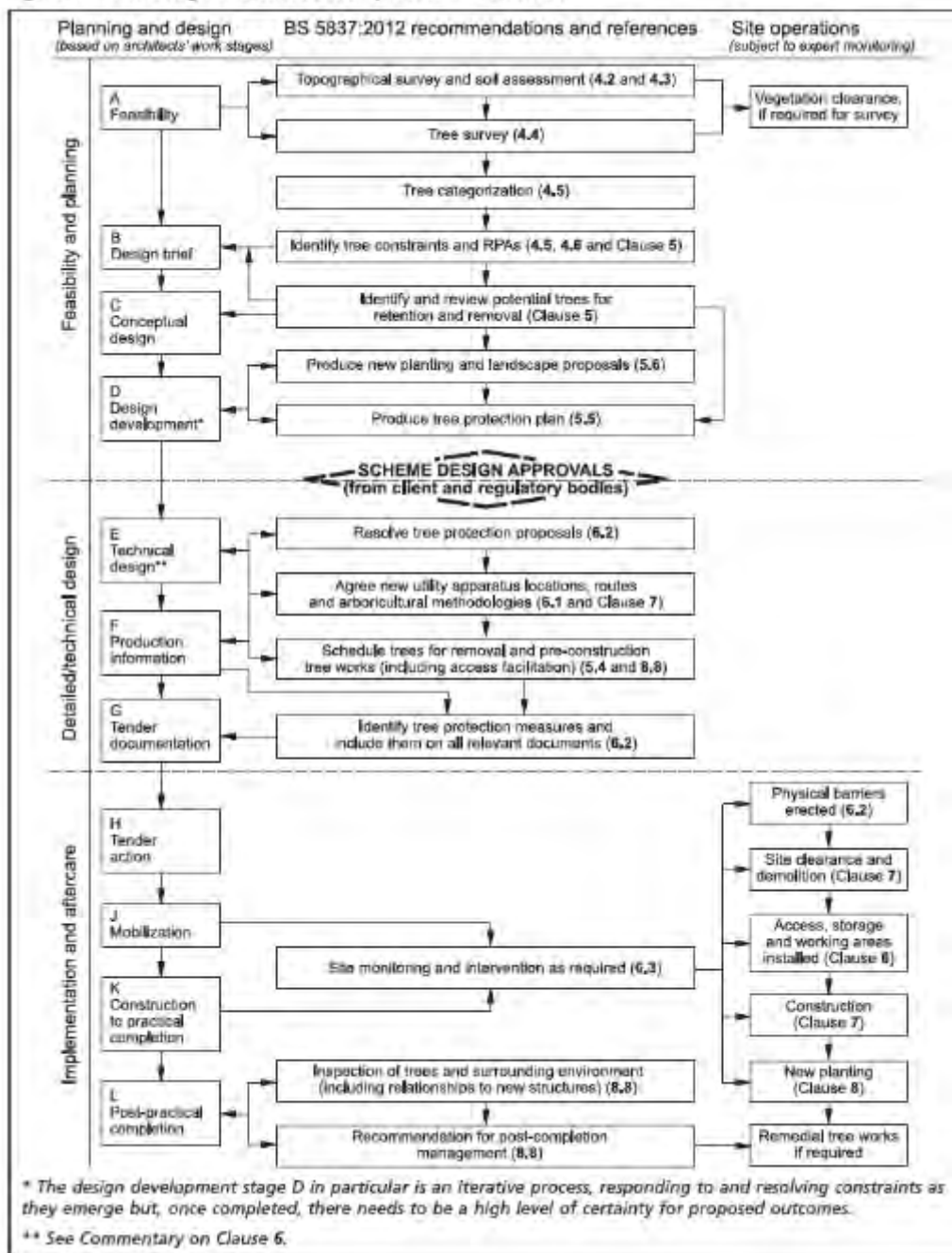
* British Standards Institute: Trees in relation to design, demolition and construction BS 5837: 2012 HMSO, London

2. INTRODUCTION

2.1 Terms of Reference

- 2.1.1 Tom Stuart-Smith Ltd instructed Landmark Trees (LT) to prepare this Arboricultural Impact Assessment on behalf of their client, to support a full planning application submitted to the London Borough of Camden ('LBC').
- 2.1.2 The application relates to the extension of the existing dwelling and alterations to the landscaping.
- 2.1.3 This report will assess the impact on trees and their constraints, identified in our survey. Although the proposals were known at the time of the survey, Landmark Trees endeavour to survey each site blind, working from a topographical survey, wherever possible, with the constraints plan informing their evolution. The purpose of the report is to provide guidance on how trees and other vegetation can be integrated into construction and development design schemes. The overall aim is to ensure the protection of amenity by trees which are appropriate for retention.
- 2.1.4 Trees are a material consideration for a Local Planning Authority when determining planning applications, whether or not they are afforded the statutory protection of a Tree Preservation Order or Conservation Area. British Standard BS 5837:2012 Trees in Relation to Design, Demolition and Construction sets out the principles and procedures to be applied to achieve a harmonious and sustainable relationship between trees and new developments. The Standard recommends a sequence of activities (see Fig.1 overleaf) that starts in the initial feasibility and design phase (RIBA Stage 2 'Concept Design') with a survey to qualify and quantify the trees on site and establish the arboricultural constraints to development (above- and below-ground) to inform the design in an iterative process, and continues with an assessment of the arboricultural impacts of the final design and measures to mitigate such impacts should they be negative. Detailed technical specifications for mitigation and protection measures are devised in the design phase that follows (RIBA Stage 3-4 'Developed and Technical design'), and the sequence ends with the Implementation and Aftercare phase (RIBA Stages 5-7) with the implementation of those measures once planning permission is granted, guided by Arboricultural Method Statements (RIBA Stage 4-5, 'Technical Design and Construction) and professional guidance where appropriate.
- 2.1.5 **This report is produced to support the Design Team to the Scheme Design Approvals stage in the process chart overleaf.**

Figure 1 The design and construction process and tree care



2.2 Drawings Supplied

2.2.1 The drawings supplied by the client and relied upon by Landmark Trees in the formulation of our survey plans are:

Existing site survey: 168_Pre App

Proposals: 309 - Ferncroft Avenue_Proposed Plan LGF & 309 - Ferncroft Avenue_Proposed Plan

2.3 Scope & Limitations of Survey

2.3.1 As Landmark Trees' (LT) arboricultural consultant, I surveyed the trees on site on 6th April 2020, recording relevant qualitative data in order to assess both their suitability for retention and their constraints upon the site, in accordance with British Standard 5837:2012 Trees in relation to design, demolition and construction – Recommendations [BS5837:2012].

2.3.2 Our survey of the trees, the soils and any other factors, is of a preliminary nature. The trees were SURVEYED on the basis of the Visual Tree Assessment method expounded by Mattheck and Breloer (The Body Language of Trees, DoE booklet Research for Amenity Trees No. 4, 1994). LT have not taken any samples for analysis and the trees were not climbed but inspected from ground level.

2.3.3 The results of the tree survey, including material constraints arising from existing trees that merit retention, should be used (along with any other relevant baseline data) to inform feasibility studies and design options. For this reason, the tree survey should be completed and made available to designers prior to and/or independently of any specific proposals for development. Tree surveys undertaken after a detailed design has been prepared can identify significant conflicts: in such cases, the nature of and need for the proposed development should be set against the quality and values of affected trees. The extent to which the design can be modified to accommodate those trees meriting retention should be carefully considered. Where proposed development is subject to planning control, a tree survey should be regarded as an important part of the evidence base underpinning the design and access statement

2.3.4 A tree survey is generally considered invalid in planning terms after 2 years, but changes in tree condition may occur at any time, particularly after acute (e.g. storm events) or prolonged (e.g. drought) environmental stresses or injuries (e.g. root severance). Routine surveys at different times of the year and within two - three years of each other (subject to the incidence of the above stresses) are recommended for the health and safety management of trees remote from highways or busy access routes. Annual surveys are recommended for the latter.

2.3.5 The survey does not cover the arrangements that may be required in connection with the laying or removal of underground services.

2.4 Survey Data & Report Layout

- 2.4.1 Detailed records of individual trees are given in the survey schedule in Appendix 1. Recommendations for trees works that represent the minimum requirements to facilitate development and which form part of the planning application are provided at Appendix 2.
- 2.4.2 A site plan identifying the surveyed trees, based on the Instructing Party's drawings / topographical survey is provided in Part 3 of this report. This plan also serves as the Tree Constraints Plan with the theoretical Recommended Protection Areas (RPA's), tree canopies and shade constraints, (from BS5837: 2012) overlain onto it. These constraints are then overlain in turn onto the Instructing Party's proposals to create a second Arboricultural Impact Assessment Plan in Part 3. General observations, discussion, conclusions and recommendations follow, below.

3.0 SITE CHARACTERISTICS

3.1 Property Description & Planning Context



Photograph 1: Aerial view of application site (Source: Google Earth)

- 3.1.1 This property is located on the corner of Ferncroft Avenue and Hollycroft Avenue and comprises a large detached dwelling set in substantial wraparound gardens.
- 3.1.2 The site slopes downwards to both the south and east.
- 3.1.3 We are not aware of the existence of any Tree Preservation Orders*, but understand the site stands within the Redington Froggnal Conservation Area, which will affect the subject trees: it is a criminal offence to prune, damage or fell such trees without permission from the local authority.
- 3.1.4 Relevant local planning policies comprise Policies G1 and G7 of the London Plan 2021 and Policies A3, D1 and D2 of the Camden Local Plan (adopted 3rd July 2017).

* If the client is aware of such, we ask that they confirm these details with us. A purchaser of a site will be informed of the existence of any TPO's during the conveyancing process; an existing owner of a site must be served with a copy of any TPO's made during their ownership. Landmark Trees can investigate the matter further on instruction from the client, but this is beyond our normal scope of instruction as it can take c. 28 days to fully discover this information (which is beyond our standard turnaround and will substantially delay the issue of the instructed report). Some LPA's maintain registers online and / or offer a more rapid telephone or email response. These services though are not wholly reliable and we have had experience of receiving incorrect advice.

3.2 Soil Description

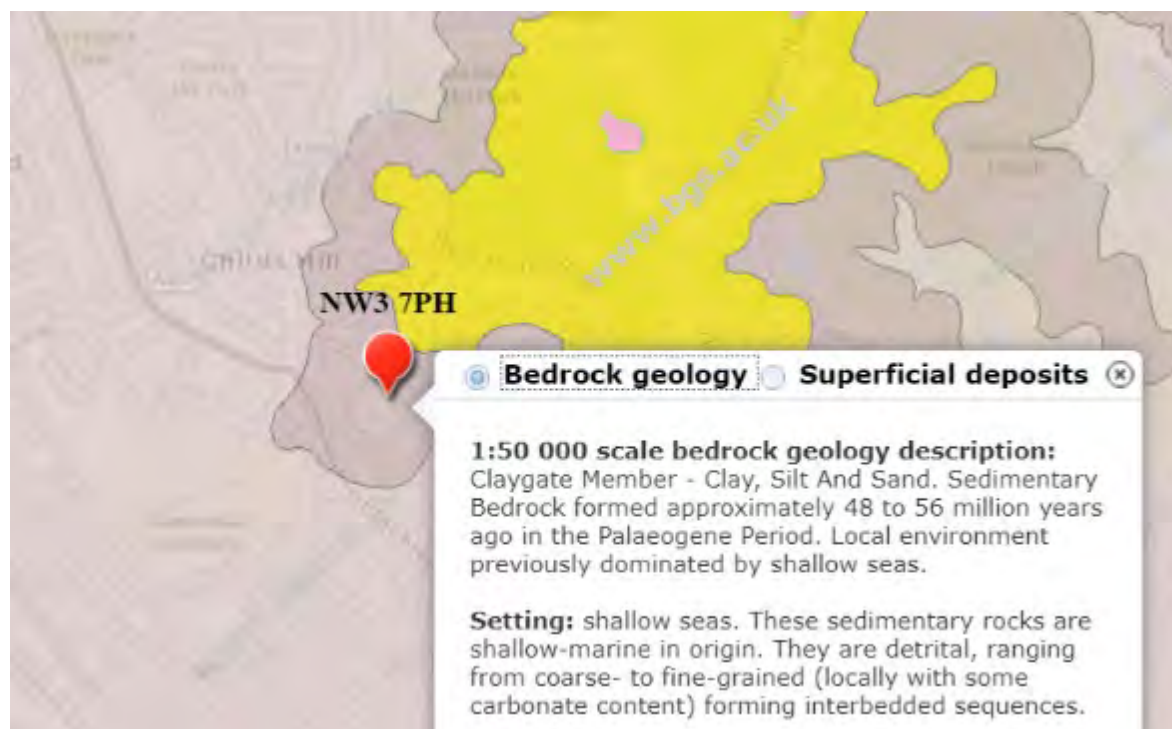


Figure 2: Extract from the BGS Geology of Britain Viewer

- 3.2.1 In terms of the British Geological Survey, the site overlies the Claygate Member / Beds (see dark area on plan extract above). As the youngest part of the London Clay, they form a transition between the clay and the sandier Bagshot Beds above (shown in yellow). Unlike the Bagshot Beds, more typical of Hampstead Heath, the associated soils are generally, highly shrinkable clay; e.g. slowly permeable seasonally waterlogged fine loam over clay. Such highly plastic soils are prone to movement: subsidence and heave.
- 3.2.2 The actual limits of soil series are not as clearly defined on the ground as on plan and there may be anomalies between them. Further advice from the relevant experts on the specific soil properties can be sought as necessary.
- 3.2.3 Clay soils are prone to compaction during development. Damage to soil structure can have a serious impact on tree health. Design of foundations near problematic tree species will also need to take into consideration subsidence risk.

3.3 Subject Trees

- 3.3.1 Of the 17 surveyed trees, 2 are category* A (High Quality), 8 are category B (Moderate Quality) and 7 are category C (Low Quality); none are category U (Poor Quality).
- 3.3.2 The tree species found on the site comprise silver birch, London plane, moose bark maple, corkscrew willow, willow-leaved pear, olive, Japanese cherry, Himalayan birch, Norway maple, plum, rowan and common lime.
- 3.3.3 In terms of age demographics there is a broadly even mix of semi-mature, early mature and mature specimens present.
- 3.3.4 Full details of the surveyed trees can be found in Appendix 1 of this report.

*page 9 of: [British Standards Institute: Trees in relation to design, demolition and construction BS 5837: 2012 HMSO, London](#)



Photograph 2: Existing front garden



Photograph 3: Moose barked maple T3



Photograph 4: Corkscrew willow T4

4.0 DEVELOPMENT CONSTRAINTS

4.1 Primary Constraints

- 4.1.1 BS5837: 2012 gives Recommended Protection Areas (RPA's) for any given tree size. The individual RPA's are calculated in the Tree Schedule in Appendix 1 to this report, or rather the notional radius of that RPA, based on a circular protection zone. The prescribed radius is 12-x stem diameter at 1.5m above ground level, except where composite formulae are used in the case of multi-stemmed trees.
- 4.1.2 Circular RPA's are appropriate for individual specimen trees grown freely, but where there is ground disturbance, the morphology of the RPA can be modified to an alternative polygon, as shown in the diagram below (Figure 2). Alternatively, one need principally remember that RPA's are area-based and not linear – notional rather than fixed entities.

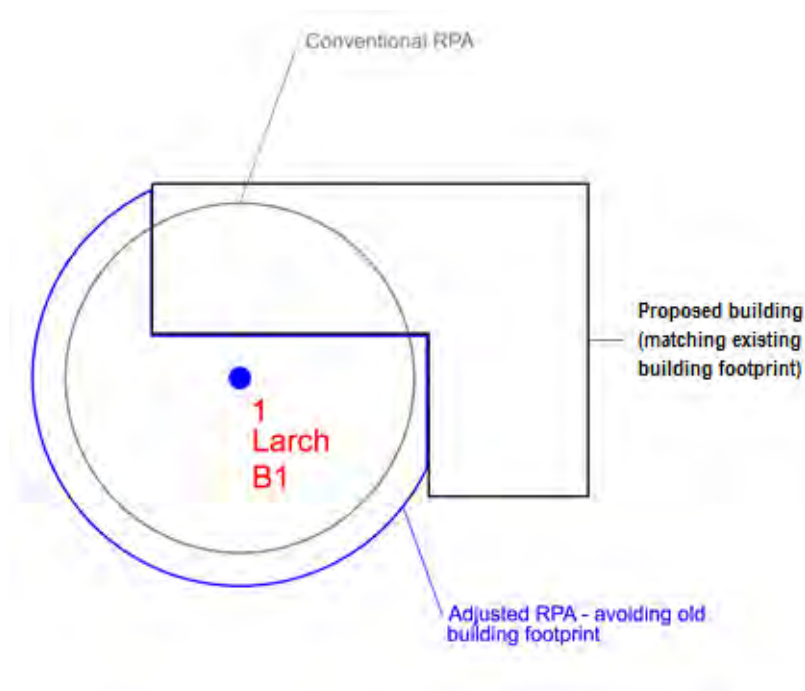


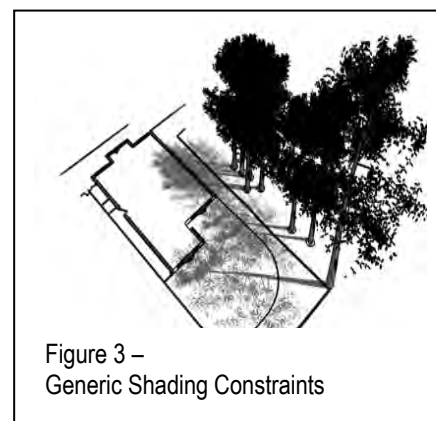
Figure 2 – Generic BS 5837 RPA Adjustments

- 4.1.3 In BS5837, paragraph 4.6.2 states that RPA's should reflect the morphology and disposition of the roots; where pre-existing site conditions or other factors indicate that rooting has occurred asymmetrically, a polygon of equivalent area should be produced. Modifications to the shape of the RPA should reflect a soundly based arboricultural assessment of likely root distribution. This can be done as a desktop / theoretical exercise but is not altogether (scientifically) reliable and may also invite disagreement / differences of opinion as to that distribution.

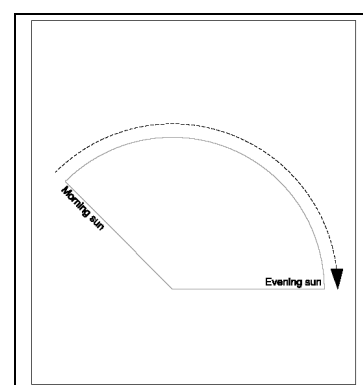
- 4.1.4 LT prefer where possible and practical to raise the issue of modification but suspend judgment until such time as more reliable site investigations have been undertaken (Tree Radar scans and / or trial pits). **No a priori RPA modifications have been made in this instance although we do note the site investigations undertaken (see Appendix 4) show less rooting into the application site than might be expected from T2.**
- 4.1.5 The quality of trees will also be a consideration: U Category trees are discounted from the planning process in view of their limited useful life expectancy. Again, Category-C trees would not normally constrain development individually, unless they provide some external screening function.
- 4.1.6 At paragraph 5.1.1. BS5837: 2012 notes that “Care should be exercised over misplaced tree preservation; attempts to retain too many or unsuitable trees on a site are liable to result in excessive pressure on the trees during demolition or construction work, or post-completion demands on their removal.”
- 4.1.8 In theory, only moderate quality trees and above are significant material constraints on development. However, low quality trees comprise a constraint in aggregate, in terms of any collective loss / removal, where replacement planting is generally considered appropriate.
- 4.1.9 In this instance, the high and moderate quality trees have the potential to pose significant constraints to development of the site.

4.2 Secondary Constraints

- 4.2.1 The second type of constraint produced by trees that are to be retained is that the proximity of the proposed development to the trees should not threaten their future with ever increasing demands for tree surgery or felling to remove nuisance shading (Figure 3), honeydew deposition or perceived risk of harm.



- 4.2.2 The shading constraints are crudely determined from BS5837 by drawing an arc from northwest to east of the stem base at a distance equal to the height of the tree, as shown in the diagram opposite. Shade is less of a constraint on non-residential developments, particularly where rooms are only ever temporarily occupied.



- 4.2.3 This arc (see Figure 4) represents the effects that a tree will have on layout through shade, based on shadow patterns of 1x tree height for a period May to Sept inclusive 10.00-18.00 hrs daily.
- 4.2.4 Assuming that they will be retained, the orientation of the on-site trees will ensure that shading constraints are minimal, with leaf deposition and honey-dew likely to be as it is today. However, the off-site trees have the potential to provide a variety of secondary constraints, including shading, organic deposition and the potential need to maintain crown clearance in the future. The significance of these constraints will vary depending on the location and proximity to the proposed re-development which is considered below (in Sections 5 & 6). As specified by BS5837, this section (4) of the report considers only the site as it is, not in the light of pending proposals.

Table 1: Arboricultural Impact Assessment

(Impacts assessed prior to mitigation and rated with reference to Matheny & Clark (1998))

Hide irrelevant

Show All Trees

Ref: TSS_30FCT_AIA

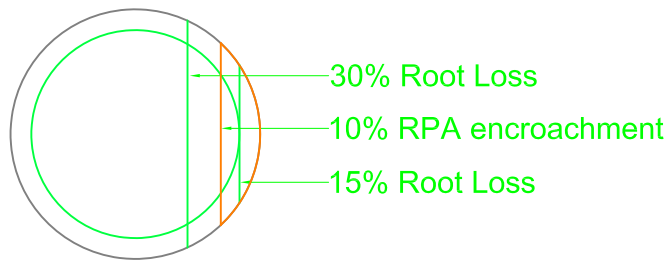
B.S. Cat.	Tree No.	Species	Impact	Tree / RPA Affected	Age	Growth Vitality	Species Tolerance	Impact on Tree Rating	Impact on Site Rating	Mitigation
B	2	Plane, London	Hard Surfacing Installation / Replacement within RPA	m ² N/A %	Mature	Normal	Good	Very Low	Very Low	No-dig construction
C	5	Pear, Willow-leaved	Hard Surfacing Installation / Replacement within RPA	m ² N/A %	Semi-mature	Moderate	Moderate	Low	Low	No-dig construction
C	6	Olive	Hard Surfacing Installation / Replacement within RPA	m ² N/A %	Semi-mature	Normal	Moderate	Low	Low	No-dig construction
B	8	Birch, Himalayan	Hard Surfacing Installation / Replacement within RPA	m ² N/A %	Semi-mature	Normal	Moderate	Low	Low	No-dig construction
A	12	Plane, London	LGF Construction within RPA Hard Surfacing Installation / Replacement within RPA	2.7 m ² .71 %	Mature	Normal	Good	Very Low	Very Low	Hand dig top 750mm of LGF line thro' RPA No-dig construction
A	14	Plane, London	LGF Construction within RPA Hard Surfacing Installation / Replacement within RPA	23.2 m ² 6.19 %	Mature	Normal	Good	Very Low	Very Low	Hand dig top 750mm of LGF line thro' RPA No-dig construction

6.0 ARBORICULTURAL IMPLICATIONS

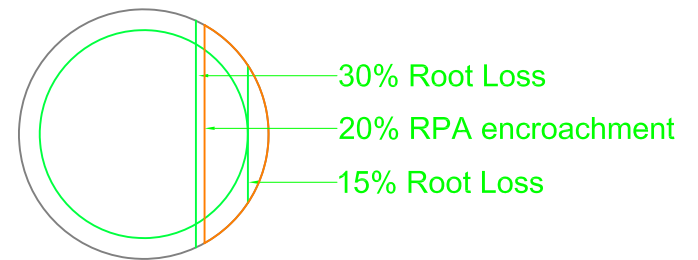
6.1 Rating of Primary Impacts

- 6.1.1 As these proposals do not result in any loss of canopy cover, the principal impacts comprise the encroachment of the RPA of T12 and T14 by the proposed LGF level. These encroachments comprise approximately 3% and 6% of the respective total areas and are accordingly assessed as being likely to be of very low impact.
- 6.1.2 Further impacts to trees arise from the installation of new / replacement paving within the RPA of T's 2, 5, 6, 8, 12 and 14.
- 6.1.3 In our view, the tree(s) are of a species, age and condition sufficient to remain viable in the circumstances, provided the series of mitigation measures outlined below are followed to both reduce the immediate impact of working methods and also improve the soil environment that is used by the tree for growth. Supervision and monitoring of such measures will also be essential. Subject to these provisos the net impacts are assessed as being low. The nature of the site means the provision of compensatory areas of RPA is not feasible.
- 6.1.4 There is no set RPA encroachment that is immediately permissible. However, at para 5.3.a of BS5837, the project arboriculturist is charged with demonstrating that the tree(s) will remain viable in the instance of RPA encroachment. Whilst there is little research on RPA encroachment itself, there have been various commonly cited studies of root severance (see overleaf). Whilst the RPA is not coextensive with the wider root system, one can make some correlations after Thomas (2014): in average (sic) conditions, a straight line tangential with a tree's canopy would transect 15% of the root system, for another mid-way to the trunk that figure would be 30%. In the current cases, **the impacts would be well below the lower these two parameters** as can be seen in Plan 2 in the Appendix or where more irregular in profile, can be gleaned from the percentage RPA encroachments in Table 1. There is no precise correlation between % RPA and root impairment or loss. However, in our experience, most RPA tend to exceed the free-grown canopy spread a little (c. x 1.2 -1.5), suggesting by reference to both Thomas and Fig. 5a - 5c overleaf, RPA encroachments marginally understate the percentage root loss. The informal 20% RPA threshold may equate to c. 30% root loss, and 10% RPA encroachment to c. 20% root loss. The assumptions made here are relatively crude and apply more to open grown trees but are nonetheless illustrative.

RPA: 5m



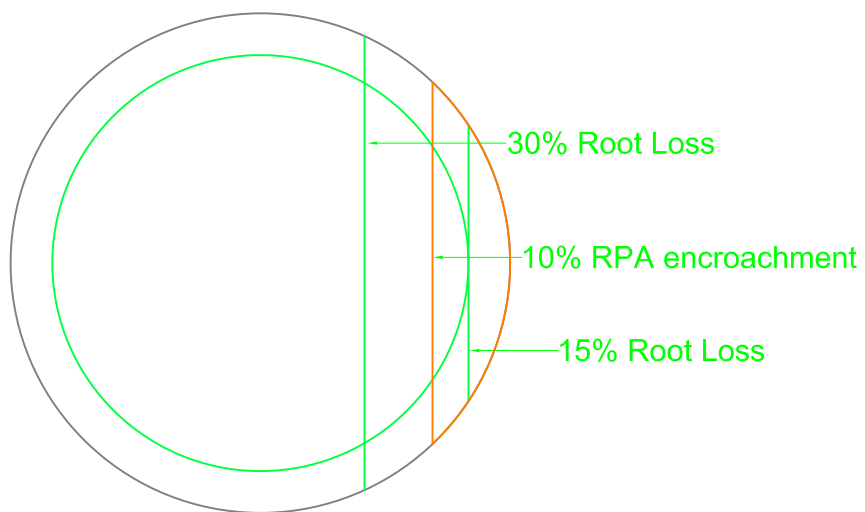
Area 7.98 sq.m. (10.0%)



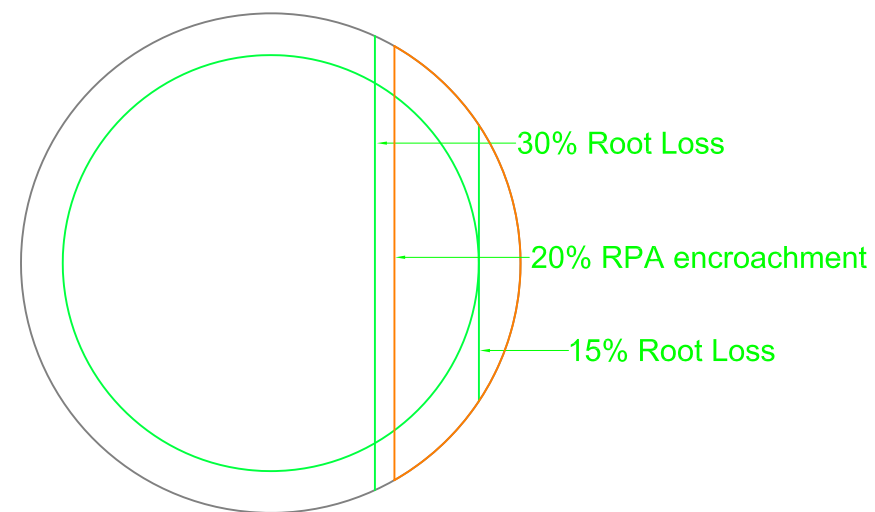
Area 15.96 sq.m. (20.0%)

Figure 5a: approximate correlation between RPA encroachment and actual root loss on a free-grown tree of 5m RPA radius (after Thomas (2014))

RPA: 10m



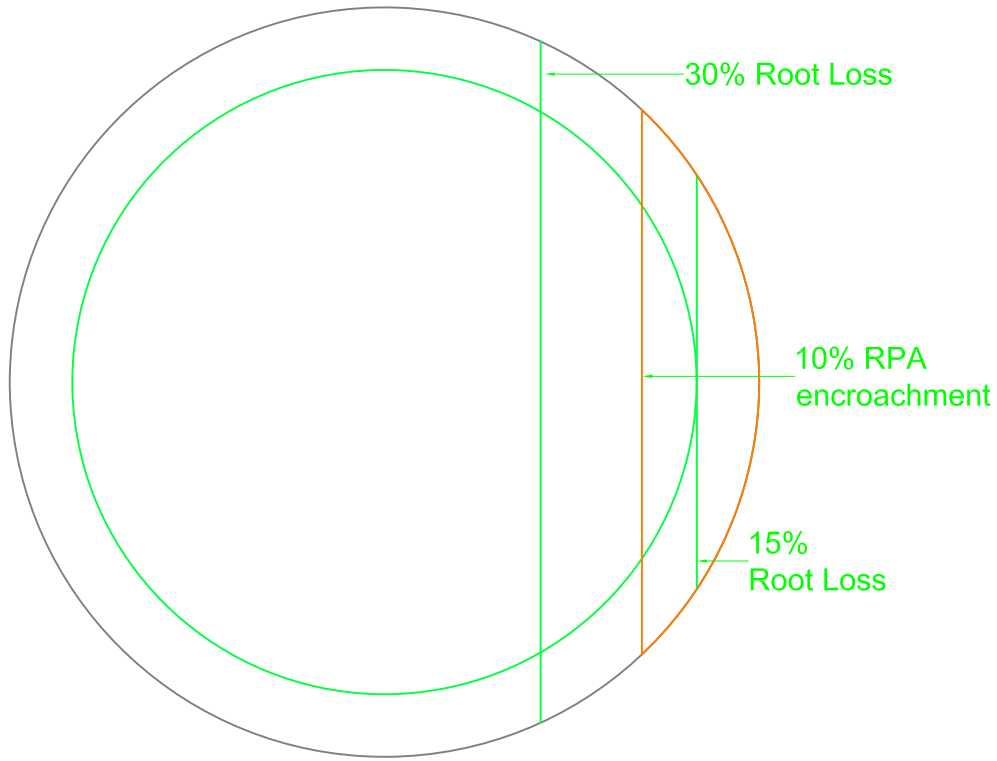
Area 31.17 sq.m. (10.0%)



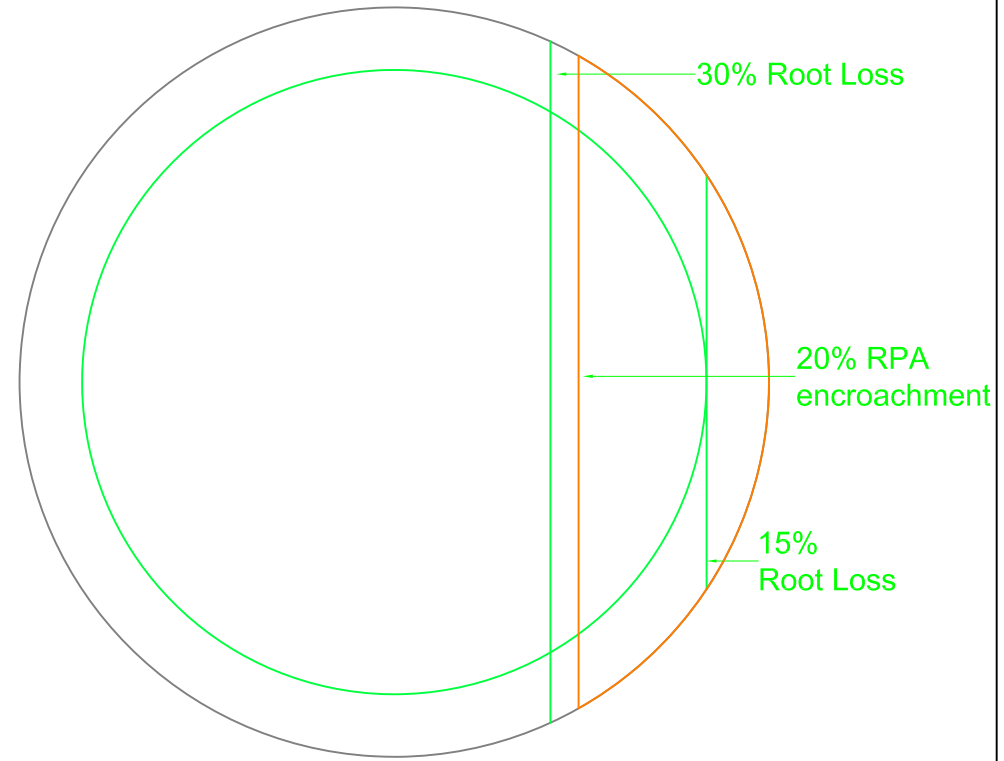
Area 62.33 sq.m. (20%)

Figure 5b: approximate correlation between RPA encroachment and actual root loss on a free-grown tree of 10m RPA radius (after Thomas (2014))

RPA: 15m



Area 70.7 sq.m. (10.0%)



Area 141.4 sq.m. (20.0%)

Figure 5c: approximate correlation between RPA encroachment and actual root loss on a free-grown tree of 15m RPA radius (after Thomas (2014))

- 6.1.5 Published references suggest healthy trees tolerating up to 30-50% root severance in general (Coder, Helliwell and Watson in CEH 2006). **“In practice 50% of roots can sometimes be removed with little problem**, provided there are vigorous roots elsewhere. Inevitably, this degree of root loss will temporarily slow canopy growth and even lead to some dieback” (Thomas 2014). Clearly, it is not the purpose of this report to sanction impacts to test a tree’s physiological tolerance, where the guidance recommends the avoidance of impact / RPA encroachment as the default position. However, it has not proved possible at the design stage to avoid such encroachment altogether, and in that regard, the project arboriculturalist has determined that the retained trees can remain viable in the scheme before planning.
- 6.1.6 The trees in question are shown in Table 1 above to be healthy specimens of species with a good resistance to development impacts, and of an age quite capable of tolerating these limited impacts. Nor do the site characteristics suggest specific soil anomalies (e.g. heavy clay) having a bearing on such considerations, provided appropriate measures (e.g. ground protection) are taken.
- 6.1.7 As per BS5837 recommendations (at 5.3.a), the above assessment demonstrates that the tree(s) can remain viable. The guide also recommends (at 5.3.b) the arboriculturalist propose a series of mitigation measures (to improve the soil environment that is used by the tree for growth). These are provided at 6.3 below.

6.2 Rating of Secondary Impacts

- 6.2.1 There will always be marginal secondary impacts of honeydew / litter deposition and partial shade on this site, regardless of development. Given the proposals do not materially alter the use of the site, the status quo is unlikely to change with further development, which is the salient point for planning to consider. Thus, the secondary impacts of development are minimal.

6.3 Mitigation of Impacts

- 6.3.1 RPA encroachments are shown in Plan 2 compensated for elsewhere on contiguous land. Soft ground within the unaffected parts of encroached RPAs will be treated with a 75mm layer of mulch which will be maintained in place throughout the duration of construction activities.
- 6.3.2 The limits of excavation for the LGF within the RPAs of T12 and T14 will be undertaken manually; any roots encountered will be cleanly pruned back to an appropriate junction with a sharp pruning saw or secateurs. Roots larger than 25mm diameter may only be cut in consultation with an arboriculturalist and with the prior approval of the Local Authority.
- 6.3.3 The new hard surfacing encroachments will require a no-dig construction technique, using a cellular confinement system with no fines aggregate for the sub-base. The degree of encroachment means that a permeable paving surface (e.g. gravel or block paving) is required. The finished section is likely to be up to 150mm above grade, depending on final specification, which will need to be factored into the overall finished site levels. The cellular confinement system with a temporary hard surface (e.g. road stone) can be used for site access during construction and the surface material replaced on completion of construction.
- 6.3.4 The replacement paving/hard landscaping will require a no-dig construction technique, either using a cellular confinement system with no fines aggregate for the sub-base or simply building upon the existing sub-base without disturbing the ground below. Choice of construction method will initially depend upon root penetration within the existing sub-grade. The key principle is not to excavate in the presence of roots and to provide a porous surface to promote healthy soil water relations for future root growth. A further consideration in the use of a more expensive cellular confinement system or similar, may be the claimed reduction in risk of possible future slab / surface displacement by roots of trees growing in paved areas.

7.0 CONCLUSION

- 7.1 The potential impacts of development are very low given no canopy cover will be lost and there are only very minor RPA encroachments of trees retained. In the latter case, the report has demonstrated as per BS5837 paragraph 5.3.1 (a) that the tree(s) can remain viable and that the area lost to encroachment can be compensated for elsewhere, contiguous with its RPA; the report also proposes as per paragraph 5.3.1 (b) a series of mitigation measures to improve the soil environment that is used by the tree for growth.
- 7.2 The full potential of the impacts can thus be largely mitigated through design and precautionary measures. These measures can be elaborated in Method Statements in the discharge of planning conditions.
- 7.3 The species affected are generally tolerant of root disturbance / crown reduction and the retained trees are generally in good health and capable of sustaining these reduced impacts.
- 7.4 Therefore, the proposals will not have any significant impact on either the retained trees or wider landscape thereby complying with Policies G1 and G7 of the London Plan 2021 and Policies A3, D1 and D2 of the Camden Local Plan (adopted 3rd July 2017). Thus, with suitable mitigation and supervision the scheme is recommended to planning.

8.0 RECOMMENDATIONS

8.1 Specific Recommendations

- 8.1.1 Excavation and construction impacts within the RPA's of trees identified in Table 1 above, will need to be controlled by method statements specifying mitigation methods suggested in para 6.3 above and by consultant supervision as necessary. These method statements can be provided as part of the discharge of conditions.

8.2 General Recommendations for Sites Being Developed with Trees / Outline Arboricultural Method Statement

- 8.2.1 Any trees which are in close proximity to the proposed development should be protected with a Tree Protection Barrier (TPB). Protective barrier fencing should be installed immediately following the completion of the tree works, remaining in situ for the entire duration of the development unless otherwise agreed in writing by the Council. It should be appropriate for the intensity and proximity of the development, usually comprising steel, mesh panels 2.4m in height ('Heras') and should be mounted on a scaffolding frame (shown in Fig 2 of BS5837:2012). The position of the TPB can be shown on plan as part of the discharge of conditions, once the layout is agreed with the planning authority. The TPB should be erected prior to commencement of works, remain in its original form on-site for the duration of works and be removed only upon full completion of works.
- 8.2.2 A TPB may no longer be required during soft landscaping work but a full arboricultural assessment must be performed prior to the undertaking of any excavations within the RPA of a tree. This will inform a decision about the requirement of protection measures. It is important that all TPBs have permanent, weatherproof notices denying access to the RPA.
- 8.2.3 The use of heavy plant machinery for building demolition, removal of imported materials and grading of surfaces should take place in one operation. The necessary machinery should be located above the existing grade level and work away from any retained trees. This will ensure that any spoil is removed from the RPAs. It is vital that the original soil level is not lowered as this is likely to cause damage to the shallow root systems.
- 8.2.4 Any pruning works must be in accordance with British Standard 3998:2010 Tree work [BS3998].
- 8.2.5 Where sections of hard surfacing are proposed in close proximity to trees, it is recommended that "No-Dig" surfacing be employed in accordance with BS5837:2012 and 'The Principles of Arboricultural Practice: Note 1, Driveways Close to Trees, AAIS 1996 [APN1]'.
- 8.2.6 If the RPA of a tree is encroached by underground service routes then BS5837:2012 and NJUG VOLUME 4 provisions should be employed. If it is deemed necessary, further arboricultural advice must be sought.
- 8.2.7 Numerous site activities are potentially damaging to trees e.g. parking, material storage, the use of plant machinery and all other sources of soil compaction. In operating plant, particular care is required to ensure that the operational arcs of excavation and lifting machinery, including their loads, do not physically damage trees when in use.

8.2.8 To enable the successful integration of the proposal with the retained trees, the following points will need to be taken into account:

- 1) Plan of underground services.
- 2) Schedule of tree protection measures, including the management of harmful substances.
- 3) Method statements for constructional variations regarding tree proximity (e.g. foundations, surfacing and scaffolding).
- 4) Site logistics plan to include storage, plant parking/stationing and materials handling.
- 5) Tree works: felling, required pruning and new planting. All works must be carried out by a competent arborist in accordance with BS3998.
- 6) Site supervision: the Site Agent must be nominated to be responsible for all day-to-day arboricultural matters on site. This person must:
 - be present on site for the majority of the time;
 - be aware of the arboricultural responsibilities;
 - have the authority to stop work causing, or may cause harm to any tree;
 - ensure all site operatives are aware of their responsibilities to the trees on site and the consequences of a failure to observe these responsibilities;
 - arrange with the retained arboricultural consultant an initial pre-start briefing to inspect tree protection measures and agree a schedule of monitoring thereof on an initial monthly basis to be reviewed over the duration of works.
 - give advance notice (ideally 2 weeks) to retained arboricultural consultant to arrange for supervision of any excavation (especially for services and foundations) within RPA
 - make immediate contact with the local authority and/or a retained arboricultural consultant in the event of any tree related problems occurring.

8.2.9 These points can be resolved and approved through consultation with the planning authority via their Arboricultural Officer.

8.2.10 The sequence of works should be as follows:

- i) initial tree works: felling, stump grinding and pruning for working clearances;
- ii) installation of TPB for demolition & construction;
- iii) installation of underground services;
- iv) installation of ground protection;
- v) main construction;
- vi) removal of TPB;
- vii) soft landscaping.

9.0 COMPLIANCE: Trees and the Planning System

- 9.1 Under the UK planning system, local authorities have a statutory duty to consider the protection and planting of trees when granting planning permission for proposed development. The potential effect of development on trees, whether statutorily protected (e.g. by a tree preservation order or by their inclusion within a conservation area) or not, is a material consideration that is taken into account in dealing with planning applications. Where trees are statutorily protected, it is important to contact the local planning authority and follow the appropriate procedures before undertaking any works that might affect the protected trees.
- 9.2 The nature and level of detail of information required to enable a local planning authority to properly consider the implications and effects of development proposals varies between stages and in relation to what is proposed. Table B.1 provides advice to both developers and local authorities on an appropriate amount of information. The term “minimum detail” is intended to reflect information that local authorities are expected to seek, whilst the term “additional information” identifies further details that might reasonably be sought, especially where any construction is proposed within the RPA.
- 9.3 This report delivers information appropriate to a full planning application and to these specific proposals as per BS5837 Table B.1 below, providing both minimum details and further additional material in the form of general tree protection recommendations and constructional variation.

Table B.1 Delivery of tree-related information into the planning system

Stage of process	Minimum detail	Additional information
Pre-application	Tree survey	Tree retention/removal plan (draft)
Planning application	Tree survey (in the absence of pre-application discussions)	Existing and proposed finished levels
	Tree retention/removal plan (finalized)	Tree protection plan
	Retained trees and RPAs shown on proposed layout	Arboricultural method statement – heads of terms
	Strategic hard and soft landscape design, including species and location of new tree planting	Details for all special engineering within the RPA and other relevant construction details
Reserved matters/ planning conditions	Arboricultural impact assessment	
	Alignment of utility apparatus (including drainage), where outside the RPA or where installed using a trenchless method	Arboricultural site monitoring schedule
	Dimensioned tree protection plan	Tree and landscape management plan
	Arboricultural method statement – detailed	Post-construction remedial works
	Schedule of works to retained trees, e.g. access facilitation pruning	Landscape maintenance schedule
	Detailed hard and soft landscape design	

10.0 REFERENCES

- Barlow JF & Harrison G. 1999. Shade By Trees, Arboricultural Practice Note 5, AAIS, Farnham, Surrey.
- British Standards Institute. 2012. Trees in Relation to Design, Demolition and Construction - Recommendations BS 5837: 2012 HMSO, London.
- Centre for Ecology & Hydrology. 2006. Tree Roots in the Built Environment, HMSO, London.
- Helliwell R (1980) Provision for New Trees; Landscape Design; July/August issue
- International Society of Arboriculture (ISA). 1994. The Landscape Below Ground. ISA, Champaign, Illinois. USA.
- Lonsdale D 1999. Research for Amenity Trees No.7: Principles of Tree Hazard Assessment and Management, HMSO, London.
- Matheny, N; Clark, J. R.1998. Trees and Development: A Technical Guide to Preservation of Trees during Land Development. ISA, Champaign, Illinois. USA.
- Mattheck C. & Breloer H. 1994. Research for Amenity Trees No.2: The Body Language of Trees, HMSO, London.
- Thomas P, 2000 & 2014. Trees: Their Natural History, Cambridge University Press, Cambridge.
- Trowbridge J & Bassuk N (2004) Trees in the Urban Landscape: Site Assessment, Design, and Installation; J Wiley & Sons inc. NJ USA



Caveats

This report is primarily an arboricultural report. Whilst comments relating to matters involving built structures or soil data may appear, any opinion thus expressed should be viewed as qualified, and confirmation from an appropriately qualified professional sought. Such points are usually clearly identified within the body of the report. It is not a full safety survey or subsidence risk assessment survey. These services can be provided but a further fee would be payable. Where matters of tree condition with a safety implication are noted during a survey they will of course appear in the report.

A tree survey is generally considered invalid in planning terms after 2 years, but changes in tree condition may occur at any time, particularly after acute (e.g. storm events) or prolonged (e.g. drought) environmental stresses or injuries (e.g. root severance). Routine surveys at different times of the year and within two - three years of each other (subject to the incidence of the above stresses) are recommended for the health and safety management of trees remote from highways or busy access routes. Annual surveys are recommended for the latter.

Tree works recommendations are found in the Appendices to this report. It is assumed, unless otherwise stated ("ASAP" or "Option to") that all husbandry recommendations will be carried out within 6 months of the report's first issue. Clearly, works required to facilitate development will not be required if the application is shelved or refused. However, necessary husbandry work should not be shelved with the application and should be brought to the attention of the person responsible, by the applicant, if different. Under the Occupiers Liability Act of 1957, the owner (or his agent) of a tree is charged with the due care of protecting persons and property from foreseeable damage and injury.' He is responsible for damage and/or nuisance arising from all parts of the tree, including roots and branches, regardless of the property on which they occur. He also has a duty under The Health and Safety at Work Act 1974 to provide a safe place of work, during construction. Tree works should only be carried out with local authority consent, where applicable.

Inherent in a tree survey is assessment of the risk associated with trees close to people and their property. Most human activities involve a degree of risk, such risks being commonly accepted if the associated benefits are perceived to be commensurate.

Risks associated with trees tend to increase with the age of the trees concerned, but so do many of the benefits. It will be appreciated, and deemed to be accepted by the client, that the formulation of recommendations for all management of trees will be guided by the cost-benefit analysis (in terms of amenity), of tree work that would remove all risk of tree related damage.

Prior to the commencement of any tree works, an ecological assessment of specific trees may be required to ascertain whether protected species (e.g. bats, badgers and invertebrates etc.) may be affected.



PART 2 – APPENDICES

APPENDIX 1

TREE SCHEDULE

Botanical Tree Names

Birch, Himalayan	: Betula utilis	Olive	: Olea europaea
Birch, Silver	: Betula pendula	Pear, Willow-leaved	: Pyrus salicifolia
Cherry, Japanese	: Prunus spp	Plane, London	: Platanus acerifolia
Lime, Common	: Tilia x europea	Plum spp	: Prunus spp
Maple, Moose Barked	: Acer pensylvanicum	Rowan, Mountain Ash	: Sorbus aucuparia
Maple, Norway	: Acer platanoides	Willow, Corkscrew	: Salix matsudana

Notes for Guidance:

1. Height describes the approximate height of the tree measured in metres from ground level.
2. The Crown Spread refers to the crown radius in meters from the stem centre and is expressed as an average of NSEW aspect if symmetrical.
3. Ground Clearance is the height in metres of crown clearance above adjacent ground level.
4. Stem Diameter (Dm) is the diameter of the stem measured in millimetres at 1.5m from ground level for single stemmed trees. BS 5837:2012 formula (Section 4.6) used to calculate diameter of multi-stemmed trees. Stem Diameter may be estimated where access is restricted and denoted by '#'.
5. Protection Multiplier is 12 and is the number used to calculate the tree's protection radius and area
6. Protection Radius is a radial distance measured from the trunk centre.
7. Growth Vitality - Normal growth, Moderate (below normal), Poor (sparse/weak), Dead (dead or dying tree).
8. Structural Condition - Good (no or only minor defects), Fair (remediable defects), Poor - Major defects present.
9. Landscape Contribution - High (prominent landscape feature), Medium (visible in landscape), Low (secluded/among other trees).
10. B.S. Cat refers to (British Standard 5837:2012 section 4.5) and refers to tree/group quality and value; 'A' – High, 'B' - Moderate, 'C' - Low, 'U' - Unsuitable for retention. The following colouring has been used on the site plans:
 - High Quality (A) (Green),
 - Moderate Quality (B) (Blue),
 - Low Quality (C) (Grey),
 - Unsuitable for Retention (U) (Red)
11. Sub Cat refers to the retention criteria values where 1 is Arboricultural, 2 is Landscape and 3 is Cultural including Conservational, Historic and Commemorative.
12. Useful Life is the tree's estimated remaining contribution in years.



Site: 30 Ferncroft

Date: 06/04/2020

Appendix 1

Landmark Trees Ltd

020 7851 4544

Surveyor(s): Adam Hollis

Ref: TSS_30FCT_AIA

BS5837 Tree Constraints Survey Schedule

Tree No.	English Name	Height	Crown Spread	Ground Clearance	Stem Diamete	Age Class	Protection Radius	Growth Vitality	Structural Condition	B.S. Cat	Sub Cat	Useful Life	Comments
1	Birch, Silver	14	3213	5.0	180	Semi-mature	2.2	Normal	Good	B	2	20+	
2	Plane, London	12	3.5,2,3,3	7.0	540	Mature	6.5	Normal	Fair	B	2	40+	
3	Maple, Moose bark	7	1334	2.5	250	Early Mature	3.0	Moderate	Fair	C	2	20+	Suppressed by nearby tree Unprofessionally topped/lopped
4	Willow, Corkscrew	11	3334	2.5	390	Early Mature	4.7	Normal	Good	B	2	40+	Restricted rooting
5	Pear, Willow-leaved	5	2333	1.5	170	Semi-mature	2.0	Moderate	Fair	C	2	10+	Bark cracks/ lesions
6	Olive	5	1.5	1.0	120	Semi-mature	1.4	Normal	Good	C	2	20+	



Site: 30 Ferncroft

Date: 06/04/2020

Appendix 1

Landmark Trees Ltd

020 7851 4544

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Ref: TSS_30FCT_AIA

BS5837 Tree Constraints Survey Schedule

Tree No.	English Name	Height	Crown Spread	Ground Clearance	Stem Diamete	Age Class	Protection Radius	Growth Vitality	Structural Condition	B.S. Cat	Sub Cat	Useful Life	Comments
7	Cherry, Japanese	4	3234	2.0	180	Early Mature	2.2	Moderate	Fair	C	2	20+	Unprofessionally topped/lopped
8	Birch, Himalayan	11	2424	2.5	190	Semi-mature	2.3	Normal	Good	B	2	40+	
9	Maple, Norway	12	5	5.0	490	Mature	5.9	Normal	Fair	B	2	40+	Remote survey only (RS)
G10	Plum	7	2.5	5.0	150	Semi-mature	1.8			C	2	20+	Remote survey only (RS)
11	Rowan	8	3	5.0	150	Semi-mature	1.8			C	2	20+	Remote survey only (RS)
12	Plane, London	12	3241	7.0	920	Mature	11.0	Normal	Good	A	2	40+	Surface rooting Pollard



Site: 30 Ferncroft

Date: 06/04/2020

Appendix 1

Landmark Trees Ltd

020 7851 4544

Surveyor(s): Adam Hollis

Ref: TSS_30FCT_AIA

BS5837 Tree Constraints Survey Schedule

Tree No.	English Name	Height	Crown Spread	Ground Clearance	Stem Diamete	Age Class	Protection Radius	Growth Vitality	Structural Condition	B.S. Cat	Sub Cat	Useful Life	Comments
13	Plane, London	12	6345	5.0	250	Semi-mature	3.0	Normal	Good	B	2	40+	
14	Plane, London	12	2331	7.0	910	Mature	10.9	Normal	Good	A	2	40+	
15	Lime, Common	13	4235	3.0	300	Early Mature	3.6	Normal	Fair	B	2		Surface rooting stem
16	Lime, Common	13	2233	4.0	300	Early Mature	3.6	Normal	Good	B	1	40+	
17	Cherry, Japanese	9	3122	3.0	180	Semi-mature	2.2	Normal	Fair	C	2	20+	

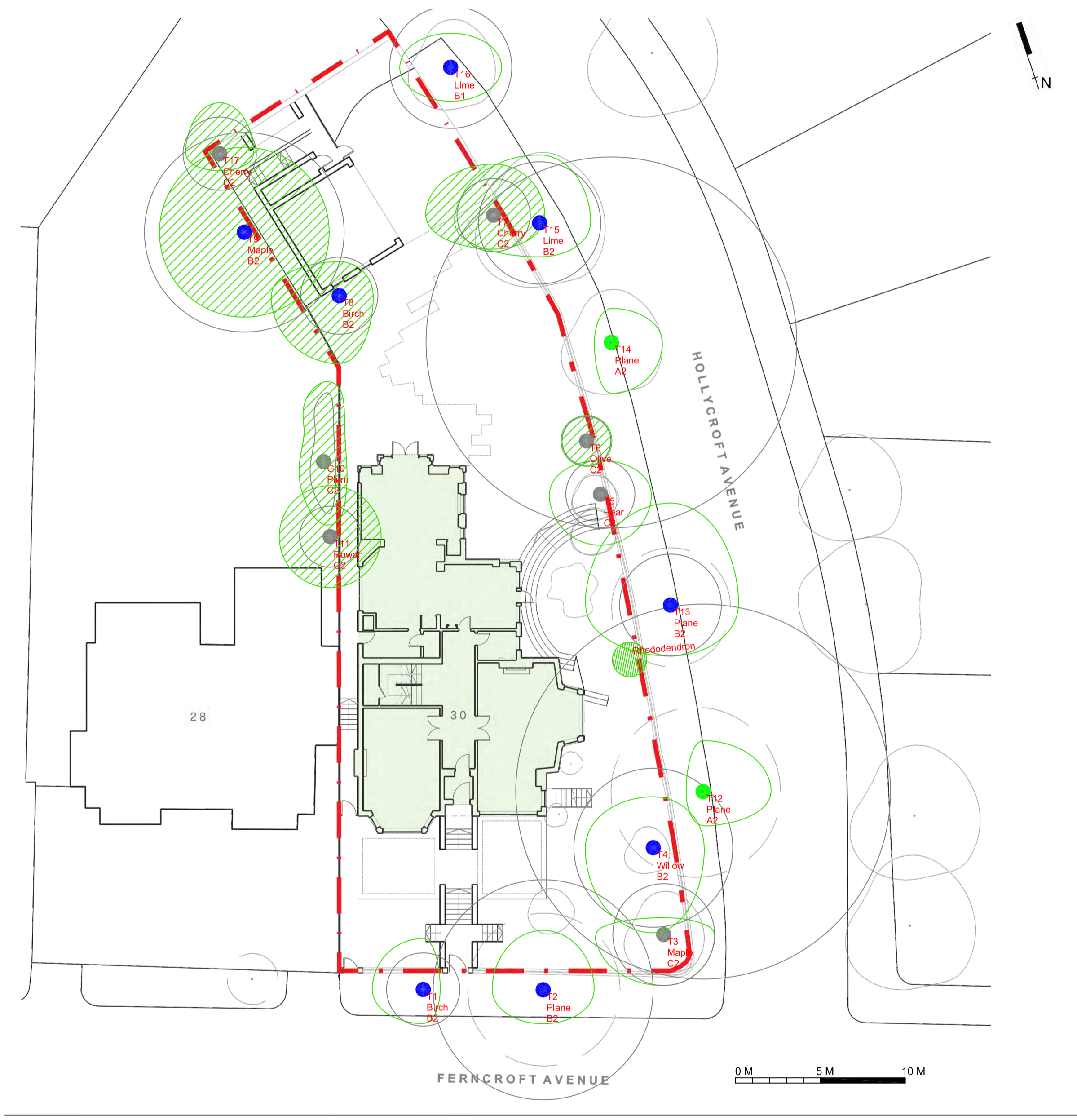


Landmark Trees

PART 3 – PLANS

PLAN 1

TREE CONSTRAINTS PLAN



NOTE:
 This survey is of a preliminary nature. The trees were inspected from the ground only on the basis of the Visual Tree Assessment method. No samples were taken for analysis. No decay detection equipment was employed. The survey does not cover the arrangements that may be required in connection with the laying or removal of underground services.
 Branch spread in metres is taken at the four cardinal points to derive an accurate representation of the crown.
 Root Protection Areas (RPA) are derived from stem diameter measured at 1.5 m above adjacent ground level (taken on sloping ground on the upslope side of the tree base).

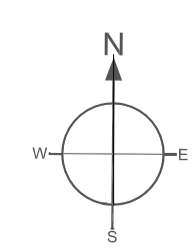
Landmark Trees
 20 Broadwick Street, London, W1F 8HT
 Tel: 0207 851 4544 Mobile: 07812 969928
 e-mail: info@landmarktrees.co.uk Web: www.landmarktrees.co.uk

Site: 30 Ferncroft
 Drawing Title: Tree Constraints Plan
 1:200@ A1
 April 2020

Key:

- Category A High Quality
- Category B Moderate Quality
- Category C Low Quality
- Category U Trees Unsuitable for Retention

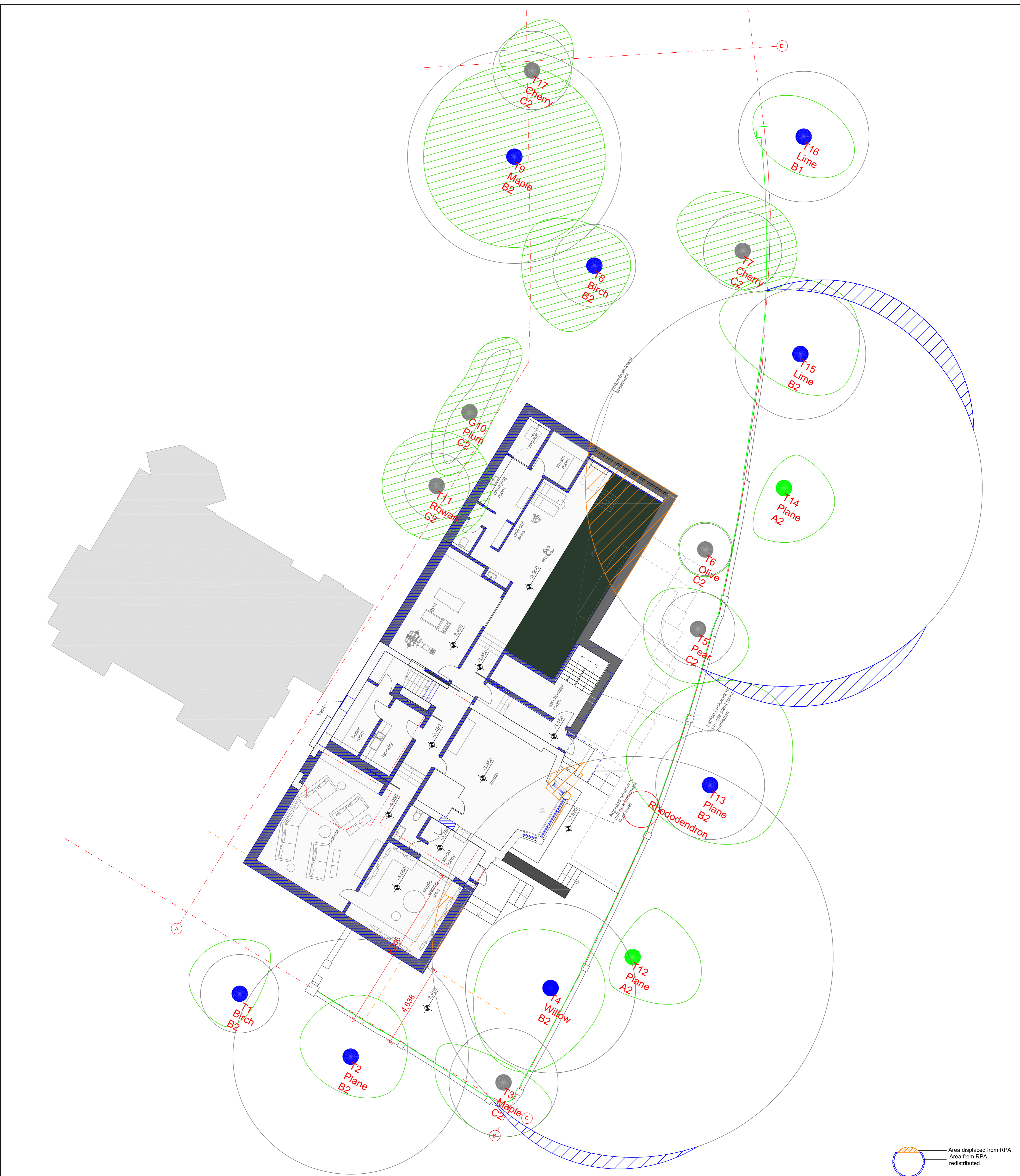
Category — Crown Spread
 Tree Number
 Species
 Category
 Root Protection Area
 Tree Position Approximate (not shown on original survey)



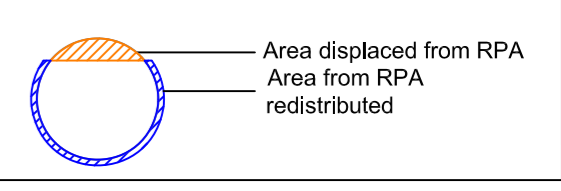
PLAN 2

ARBORICULTURAL IMPACT ASSESSMENT PLAN (S)

- i. Lower Ground Floor
- ii. Landscaping



Proposed Lower Ground Floor Plan



NOTE:
This survey is of a preliminary nature. The trees were inspected from the ground only on the basis of the Visual Tree Assessment method. No samples were taken for analysis. No decay detection equipment was employed. The survey does not cover the arrangements that may be required in connection with the laying or removal of underground services.
Branch spread in metres is taken at the four cardinal points to derive an accurate representation of the crown.
Root Protection Areas (RPA) are derived from stem diameter measured at 1.5 m above adjacent ground level (taken on sloping ground on the upslope side of the tree base).

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Site: 30 Ferncroft	1:100@ A1
Drawing Title: Arboricultural Impacts Assessment Plan	September 2022

Key:

- Category A High Quality (Green circle)
- Category B Moderate Quality (Blue circle)
- Category C Low Quality (Grey circle)
- Category U Trees Unsuitable for Retention (Red circle)
- Tree To Be Felled (Red circle with slash)

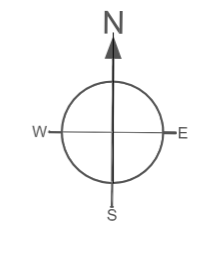
Category:

- Crown Spread (Green hatched circle)
- Tree Number (Number in circle)
- Species (Text)
- Category (Text)
- Tree Position Approximate (not shown on original survey) (Green dot)
- Tree To Be Felled (Red circle with slash)

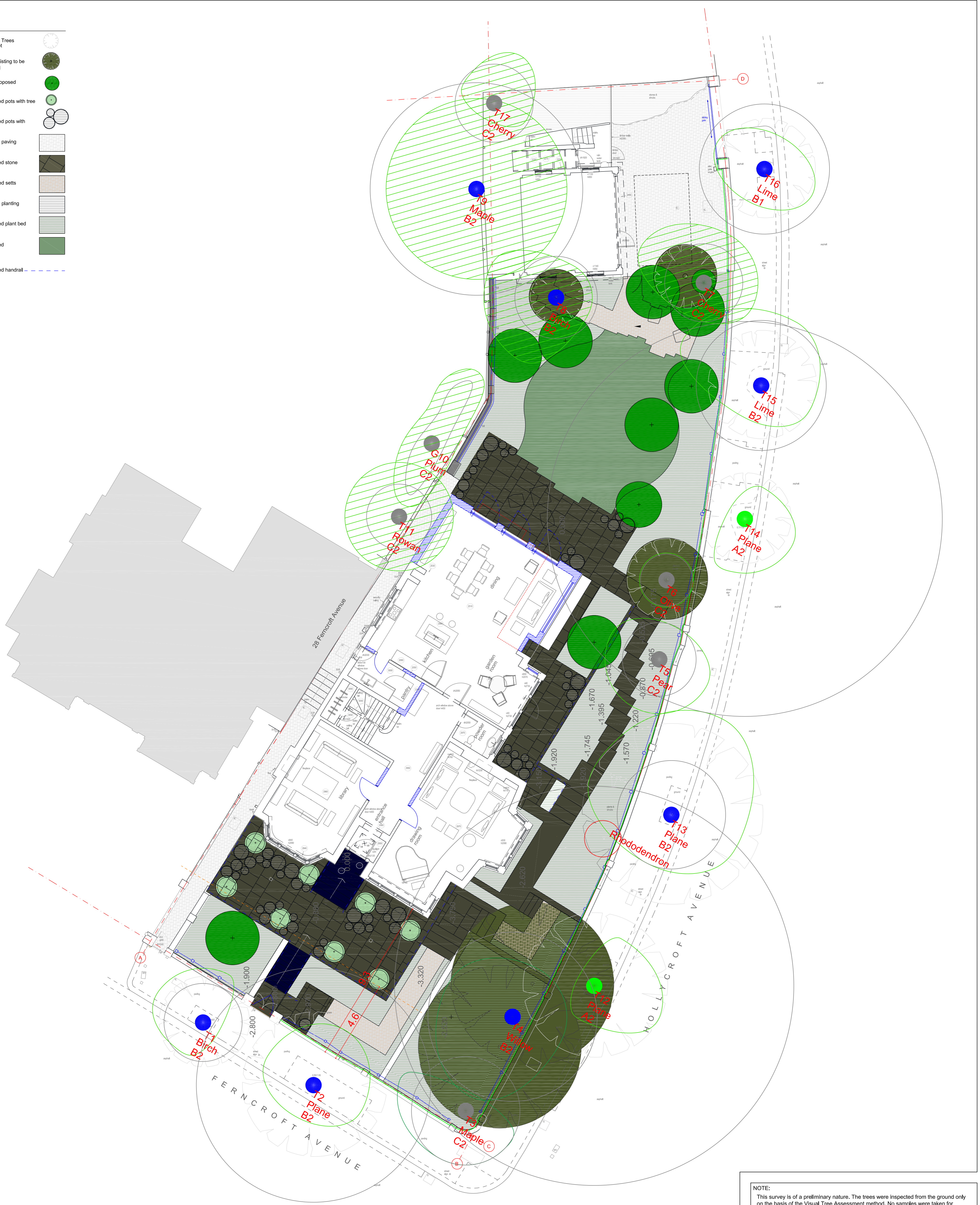
Root Protection Area:

- Area displaced from RPA (Hatched circle)
- Area from RPA redistributed (Solid circle)

Note: Minor discrepancies between bases in existing and proposed plans may cause some approximation in tree locations



- Key**
- Existing Trees on street
 - Tree Existing to be retained
 - Tree Proposed
 - Proposed pots with tree
 - Proposed pots with planting
 - Existing paving
 - Proposed stone paving
 - Proposed setts
 - Existing planting
 - Proposed plant bed
 - Proposed lawn
 - Proposed handrail



Proposed Ground Floor Plan

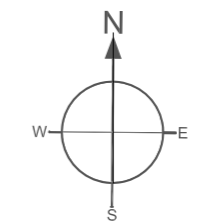


NOTE:
 This survey is of a preliminary nature. The trees were inspected from the ground only on the basis of the Visual Tree Assessment method. No samples were taken for analysis. No decay detection equipment was employed. The survey does not cover the arrangements that may be required in connection with the laying or removal of underground services.
 Branch spread in metres is taken at the four cardinal points to derive an accurate representation of the crown.
 Root Protection Areas (RPA) are derived from stem diameter measured at 1.5 m above adjacent ground level (taken on sloping ground on the upslope side of the tree base).

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Site: 30 Ferncroft	1:100@ A1
Drawing Title: Arboricultural Impacts Assessment Plan	September 2022

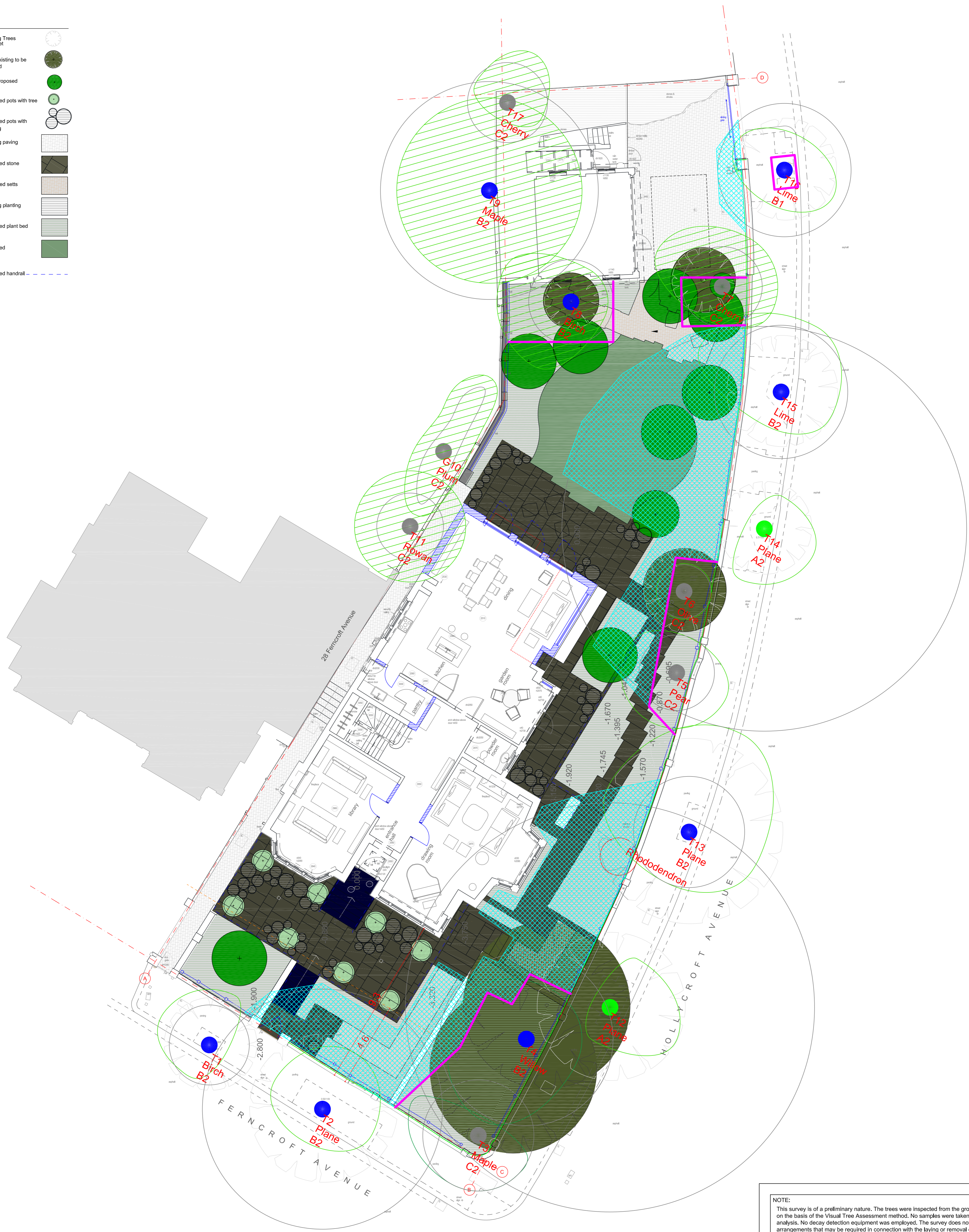
- Key:**
- Category A High Quality
 - Category B Moderate Quality
 - Category C Low Quality
 - Category U Trees Unsuitable for Retention
 - Tree To Be Felled
- Category:**
- Crown Spread
 - Tree Number
 - Species
 - Category
 - Tree Position Approximate (not shown on original survey)
 - Tree To Be Felled
- Root Protection Area**
- Note: Minor discrepancies between basins in existing and proposed plans may cause some approximation in tree locations



PLAN 2

OUTLINE TREE PROTECTION PLAN

- Key**
- Existing Trees on street
 - Tree Existing to be retained
 - Tree Proposed
 - Proposed pots with tree
 - Proposed pots with planting
 - Existing paving
 - Proposed stone paving
 - Proposed setts
 - Existing planting
 - Proposed plant bed
 - Proposed lawn
 - Proposed handrail



Proposed Ground Floor Plan

0 M 5 M 10 M

NOTE:
 This survey is of a preliminary nature. The trees were inspected from the ground only on the basis of the Visual Tree Assessment method. No samples were taken for analysis. No decay detection equipment was employed. The survey does not cover the arrangements that may be required in connection with the laying or removal of underground services.
 Branch spread in metres is taken at the four cardinal points to derive an accurate representation of the crown.
 Root Protection Areas (RPA) are derived from stem diameter measured at 1.5 m above adjacent ground level (taken on sloping ground on the upslope side of the tree base).

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 e-mail: info@landmarktrees.co.uk Web: www.landmarktrees.co.uk

Site: 30 Ferncroft 1:100@ A1
 Drawing Title: Tree Protection Plan September 2022

Key:

- Category A High Quality
- Category B Moderate Quality
- Category C Low Quality
- Category U Trees Unsuitable for Retention
- Ground Protection
- Tree Protection Fencing

Category

- Crown Spread
- Tree Number
- Species
- Category
- Tree Position Approximate (not shown on original survey)
- Tree To Be Felled

Note: Minor discrepancies between bases in existing and proposed plans may cause some approximation in tree locations