BS 5837 Arboricultural Report

Impact Assessment & Method Statement

at

The Junction Tavern
101 Fortress Road
Kentish Town
London
NW5 1AG

Dated
24th March 2020

CROWN
Tree Consultancy
Branching out through England and Wales

Contents

1. Introduction

1.1. Instruction

1.1.1. We are instructed by Nanu Soda to:

- Undertake an Arboricultural Survey at 101 Fortress Road and assess all trees potentially within influencing distance of proposed development within the site.
- Plot the trees on a Tree Constraints Plan and record the data in a Tree Data Schedule.
- Provide an overview of the site and any management recommendations.
- Determine if any of the trees are growing within a conservation area or are protected by a tree preservation order.
- Provide guidance for architects or developers to enable them to understand and design within the existing tree constraints.
- Assess the potential impact of the development proposals and provide guidance as to appropriate mitigation measures.
- Produce an Arboricultural Impact Assessment for submission to the local authority once the design has been finalised.
- Produce a Tree Protection Plan and Arboricultural Method Statement specifying how the retained trees shall be protected from inadvertent damage by demolition or construction activity.

1.2. Scope and Purpose of the Report

1.2.1. This report is designed to accompany a planning application for development proposals at the above site. Its purpose is to assist and inform the planning process. It is produced according to the guidance and recommendations within *BS 5837: 2012 - Trees in Relation to Design, Demolition and Construction.*

1.2.2. The accompanying Arboricultural Method Statement specifies the principles to be adopted during construction and demolition that will minimise any impacts on trees. However, specific construction activities proposed within Root Protection Areas may need to be agreed in more detail if requested by the local authority at the reserved matters stage (for an outline planning applications) or via planning conditions.

1.3. References

1.3.1. We have liaised with the project architect to attain an adequate understanding of the project to enable us to carry out an accurate assessment of the proposals and to specify suitable tree protection measures.

1.4. Survey Details and Findings

1.4.1. A visual ground level inspection of all trees was undertaken on the 11th December 2019 by Joe Taylor. No climbed inspections or specialist decay detection were undertaken. Details of how the survey was undertaken can be found in Appendix 1.

1.4.2. The findings of the survey are presented in The Tree Data Schedule which is provided as a separate document as well as being appended to the end of this document within Appendix 6. The vegetation is further discussed in Section 3.

1.4.3. The Schedule includes scaled tree images based on measurements recorded for stem diameter, crown spread, crown height and overall height. Their purpose is to indicate, at a glance, the relative dimensions of each tree.

1.4.4. A definition of the Retention Categories can be found in Appendix 1. All other terms used within the Tree Data Schedule are defined and explained in Appendix 2. A more detailed description of the survey method is detailed in Appendix 3.

1.5. Drawings

1.5.1. The tree locations shown on the accompanying plans which are reproduced in Appendix 6 have been plotted according to measurements taken on site.

1.5.2. The *Tree Constraints Plan* shows the existing layout. For each tree the stem location is indicated and scaled according to its diameter, the canopy is indicated according to measurements taken along the four cardinal points of the compass. Root protection areas (RPAs) are indicated which are calculated according to the guidelines within BS 5837 (2012).

1.5.3. Where appropriate, the shapes of the RPAs have been amended to reflect actual site conditions or where trees have been heavily pruned. The 'original' RPAs are indicated as a dashed line whereas the amended RPAs are indicated as a solid line.

1.5.4. The *Impact Assessment Plan* indicates the tree constraints with the proposals overlaid. Where applicable, this plan shows where works are proposed in Root Protection Areas and which trees are to be pruned or removed. This plan accompanies the Impact Assessment which is to be found in Section 4.

1.5.5. The *Tree Protection Plan* shows the protection measures that are to be installed during the construction phase. This plan forms part of the accompanying Arboricultural Method Statement which is also appended to this report (see Appendix 6).

1.6. Author

1.6.1. This report was compiled by Emma Hoyle FDSc (Arboriculture), ED (Forestry & Arboriculture), M. Arbor. A. Details of the author's experience that qualify her to produce such a report are detailed in Appendix 4.

2. Site Overview

2.1. Brief Description

2.1.1. The Junction Tavern is a public house situated on the corner of Fortess Road and Lady Somerset Road.

2.1.2. Within the public footway along Lady Somerset Road grow three Retention Category B trees T1, T2 and T3(see Photographs 6 and 7).

2.1.3. At the rear of the public house within the beer garden (see Photographs 1-5) grows one Retention Category B Sycamore (T4) and a 3m tall shrub.

2.1.4. Adjacent to the south-western boundary of the site is a Retention Category B Sycamore (T5). The roots of this tree may extend into the site.

2.1.5. The site is approximately flat with no abrupt level changes.

2.1.6. The Tree Constraints Plan and Tree Data Schedule (see Appendix 6) should be referred to for descriptions and locations of all trees.

2.2. Coordinates

2.2.1. The site coordinates are 0° 8'24.08"W 51°33'18.32"N and the altitude is approximately 48m above sea level[1].

2.3. Survey Extent

2.3.1. The area indicated below[2] shows the extent of the survey.

[1] To access satellite imagery and street views of the site these co-ordinates may be entered into: http://maps.google.co.uk/

[2] Image taken from Google Earth and may not be current

3. Vegetation Overview (independent of proposals)

This section summarises all the recommendations within the Tree Data Schedule regardless of whether trees are to be retained, felled or pruned to facilitate the proposed development. It does not specify works that may be required to facilitate the development proposals. The protection status of the trees is also reported in this section.

3.1. Preliminary Management Recommendations

3.1.1. The trees were all deemed to be in an acceptable condition and no significant defects were observed. Consequently, no remedial works have been recommended.

3.2. Future Inspections

3.2.1. The table below suggests a schedule of future inspections based on the condition and location of each tree:

Inspection Frequency (years)	Tree Number
0.5	None
1	None
1.5	None
3	T1, T2, T3, T4, T5

3.2.2. The trees should be inspected sooner if there is a noticeable decline in their condition or following extreme weather events.

3.3. Tree Protection Status – Site Specific

3.3.1. On 26th November 2019, we were informed by Rav Curry of London Borough of Camden that:

- The site is not within a conservation area.
- There are no tree preservation orders affecting trees within the site.
- There are no tree preservation orders on trees immediately adjacent to the site.

3.4. Tree Protection – General Notes

3.4.1. Heavy fines exist for carrying out unauthorised works to protected trees so we advise that further checks are made before any tree-works are undertaken.

3.5. Species Present – Additional Information

3.5.1. The table below contains general information about the tree *species* (rather than the actual tree *specimens*) included in the survey. Its purpose is to assist readers who are unfamiliar with the characteristics of the various species.

Species	Typical Height at Maturity (m)	Typical Canopy Spread at Maturity (m)	General Notes
Ash	25	18	Large deciduous tree with a straight bole and a high open domed crown. Native to Britain and commonly found in woodlands and adjacent roadsides. Not suitable for small gardens. Easily identified by its oppositely arranged pinnate leaves and black buds. Branches are relatively brittle resulting in a fairly high incidence of small branch failure in windy conditions. Visit http://www.pfaf.org/user/Plant.aspx?LatinName=Fraxinus+excelsior for more info.
Sycamore	25	16	Deciduous tree native to S. Europe, widely naturalised in the UK. Often regarded as a weed species due to its invasive nature and ability to tolerate most conditions. Responds well to pruning. Not a good tree to park beneath in summer due to the sticky sap secreted by aphids. Visit http://www.pfaf.org/user/Plant.aspx?LatinName=Acer+pseudoplatanus for more info

3.5.2. The figures quoted regarding typical height and canopy spread should be treated as approximate. Actual heights and spreads vary according to several environmental factors such as soil conditions, climate and presence of competing vegetation. The figures quoted are not the maximum dimensions that the species may attain.

4. Arboricultural Impact Assessment

4.1. Overview

4.1.1. It is proposed to redesign the beer garden of the Junction Tavern Public House. The existing boundary walls adjacent to Lady Somerset Road are to be demolished and rebuilt, it is proposed to install a new bin store, remove and replace existing pedestrian surfaces, install timber sheds and a pergola and shorten the length of the low-planter, as indicated on the plans in Appendix 6. The existing layout is indicated in black and the proposed layout is indicated in pale green.

4.1.1. The table below summarises the potential impact on trees due to various activities.

Activity	Trees Potentially Affected
Tree Removal	One 3m tall shrub
Tree Pruning	None
RPA: Wall/Gatepost Foundations	T2, T4
RPA: Timber Posts for Pergola/Sheds	T4, T5
RPA: Replace Existing Surface	T2, T4, T5
RPA: Low-Level Planter	T4
RPA: Underground Services	None Anticipated
RPA: Change of Ground Levels	None
RPA: Soil Compaction	Trees adjacent the construction area (preventable by installing tree protection measures)

4.1.2. Other potentially damaging activities often associated with construction sites include demolition or the careless use of plant machinery, hazardous materials, or fires. All of the above potential impacts are considered in detail throughout this section.

4.1.3. The accompanying Arboricultural Method Statement (duplicated in Appendix 6) specifies the measures proposed to minimise all possible potential risks of damage to the retained trees.

4.2. Tree Removal

4.2.1. All trees within the site are to be retained and only one 3m tall shrub is to be removed.

4.3. Impact on Tree Canopies

4.3.1. The canopies of all retained trees are located sufficiently far from proposed building works and sufficiently high over access routes throughout the site that they shall not be impacted upon by any construction activity.

4.4. Impact on Tree Roots

4.4.1. **Wall / Gatepost Foundations:**

4.4.2. It is proposed to demolish and rebuild the existing boundary walls adjacent to Lady Somerset Road. This shall potentially impact upon the RPAs of T2 and T4. In order to ensure minimal impact, the following mitigation is proposed:

- Only hand tools shall be used for demolition.
- The walls shall be demolished and pulled in a direction away from the nearest tree.
- The existing foundations are to be used wherever possible.
- No excavation shall occur beyond the existing foundations.

- If new foundations and/or gate posts are required and tree roots in excess of 40mm are encountered, the roots should be retained intact and the foundation designed to accommodate them. This will require a beam spanning the roots with a clearance of at least 100mm.

4.4.3. **Timber Seating Shed & Pergola Foundations:**

4.4.4. It is proposed to install new seating sheds and a timber pergola. The post holes for these structures will require excavation within small portions of the RPAs of T4 and T5. In order to ensure minimal impact, the following mitigation is proposed:

- Post holes should be narrow as possible and shall not exceed 300mm x 300mm.
- Excavation for the post holes should be undertaken using hand tools only.
- Any roots in excess of 40mm should be retained intact and the post hole relocated slightly, should any be encountered.
- All exposed roots over 25mm diameter shall be sleeved to prevent contact with fence posts and cement products.

4.4.5. **Shortening the Low-Level Planter:**

4.4.6. It is proposed to shorten the length of the existing low-level planter to facilitate the installation of the new seating sheds within the outer section of the RPA of T4. In order to ensure minimal impact, the following mitigation is proposed:

- The section of planter to be removed is to be carried out carefully under the supervision of the project arborist.
- Only hand tools are to be used.
- No excavation should occur beyond the base of the existing planter.
- If any roots in excess of 40mm are encountered, they are to be retained intact and the planter redesigned to accommodate them.

4.4.7. **Removal & Replacement of the Existing Pedestrian Surfaces:**

4.4.8. The existing surfaces over the Root Protection Areas of T2, T4 and T5 are to be replaced with new surfaces. To ensure no roots are damaged, excavation shall be limited to the removal of the existing surfaces and their associated sub-base. Soils in these areas are likely to be compacted already and no net increase in traffic is anticipated; therefore no significant detrimental impact shall occur as a result of resurfacing, and the installation of a 3D cellular confinement system beneath the surface is not considered necessary. Only hand tools should be used for any surface removal and permeable paving is to be installed to ensure water and nutrient can reach the soils beneath.

4.4.9. **Underground Services:**

4.4.10. No underground services should be installed through any Root Protection Area without consulting the project arborist and if necessary, gaining approval from the local authority.

4.4.11. **Changes in Ground Levels:**

4.4.12. No changes of ground levels in excess of 100mm within Root Protection Areas shall be made without consulting the arborist and if necessary, gaining approval from the local authority.

4.4.13. **Soil Compaction:**

4.4.14. The majority of tree roots lie within the upper soil horizons. This is because the availability of oxygen decreases with depth and roots need to breathe to stay alive. In addition, nutrients are more readily available in the form of organic matter close to the soil surface.

4.4.15. Healthy soils contain about 25% air space between solid particles. Increased loading of the soils caused by construction activity causes air to be squeezed out as the soil becomes compacted preventing roots from breathing. Even an increase in pedestrian activity may cause some soil compaction.

4.4.16. In order to minimise any negative impact due to soil compaction, or contamination, on the roots of T2, T4 or T5, it will be necessary to ensure that a suitable load spreading surface is in place in the area marked Restricted Activity Zone at all times during all demolition and construction works. Where applicable, existing hard surfaces may be retained; otherwise ground protection measures shall be installed as specified in the accompanying Arboricultural Method Statement. These shall be in accordance with industry best practice as specified in BS 5837 (Section 6.2.3). Only small plant machinery should be permitted in this area.

4.5. Demolition Activities

4.5.1. In order to avoid inadvertent damage to roots, branches or stems, care shall need to be taken when demolishing the walls close to T2 and T4. Only hand tools should be used, and the adjacent walls should demolished in a direction away from the closest tree stem. Tree protection measures shall need to be installed prior to commencement of demolition. A methodology is specified in the accompanying Arboricultural Method Statement to ensure minimum detrimental impact.

4.6. Hazardous Materials

4.6.1. All hazardous materials (including cement and petrochemical products) will need to be controlled according to COSHH regulations in order to ensure there is no detrimental impact on tree health. Provision shall need to be made to ensure that cement and cement run-off are contained outside of all Root Protection Areas.

4.7. Cabins and Site Facilities

4.7.1. Consideration should be given to the location of any site welfare facilities in terms of potential impact on trees. Where it is proposed to install cabins or site facilities in Root Protection Areas, the project arborist should be consulted and approval obtained from the local authority.

4.7.2. There is limited room for the siting of cabins and storage of materials / spoil during the construction phase so the logistics of the development shall need to be well organised to ensure that there is adequate space outside of the Tree Protection Zones for construction activity.

4.8. Boundary Treatments

4.8.1. We are not aware of any further significant changes to the existing boundary features that might impact on trees other than the installation of the new gates on the periphery of the Root Protection Area of T2. Such a small portion of the outer RPA will be affected that the impact on this tree shall be minimal.

4.9. Impact of Retained Trees on the Development

4.9.1. The foundations and any new surfaces should be designed to accommodate all potential impacts due to future tree rooting activity. These include potential vegetation related subsidence, vegetation related heave, and lifting of surfaces / light structures due to direct root pressure.

4.10. Summary

4.10.1. The proposal seeks to retain all the trees surveyed and only one, 3m tall shrub is to be removed.

4.10.2. No pruning works are required to facilitate the proposal.

4.10.3. It is proposed to demolish and rebuild the existing boundary walls within the RPAs of T2 and T4, adjacent to Lady Somerset Road. The walls shall be demolished using hand tools and pulled/pushed in a direction away from the closest tree stem. Existing foundations should be used wherever possible. If any new foundations or gate posts are to be installed, no deeper excavation shall occur than the existing foundations and any roots in excess of 40mm shall be retained and designed around.

4.10.4. The existing low-level planter within the RPA of T4 is to be shortened to facilitate the proposed seating sheds. All works to the planter shall be carried out using hand tools and under supervision of the project arborist. Should any roots in excess of 40mm be encountered, they shall be retained intact and the planter re-designed around them. No excavation shall occur beneath the base of the existing planter.

4.10.5. The existing pedestrian surfaces are to be removed and replaced over the RPAs of T2, T4 and T5. Only hand tools should be used, and excavation should not exceed the depth of the existing surface and its subbase.

4.10.6. Where post holes are required for the new pergola and timber seating sheds, excavation should be undertaken using hand tools only, post holes should be kept as narrow as possible and if any roots in excess of 40mm are encountered, the post hole shall be relocated slightly.

4.10.7. A suitable load spreading surface shall need to be maintained throughout the Restricted Activity Zones.

4.10.8. Tree protection measures are specified throughout the accompanying Arboricultural Method Statement that will ensure no negative impact on retained trees due to construction activity.

5. Photographs

Photo 1.

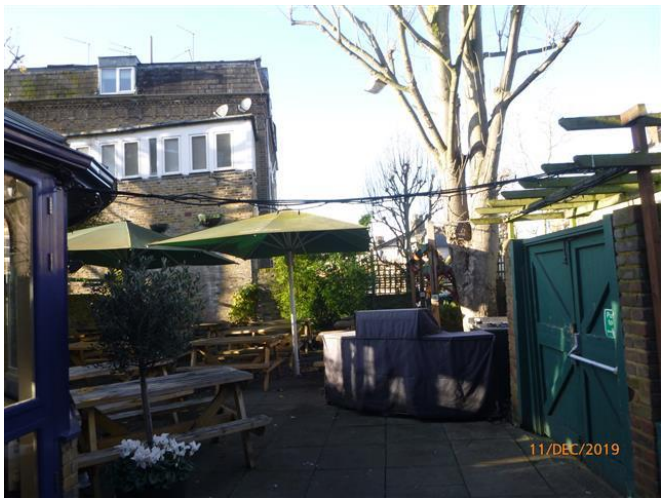


Photo 2.

Photo 3.

Photo 4.

Photo 5.

Photo 6.

Photo 7.

Photo 8.

Photo 9.

Appendix 1: BS 5837: 2012 – Guidance Notes

This Standard prescribes the principles to be applied to achieve a satisfactory juxtaposition of trees and structures. It sets out to assist those concerned with trees in relation to design, demolition and construction to form balanced judgements.

It acknowledges the positive contribution trees may offer to a site, as well as the negative aspects of retaining inappropriate trees. It addresses the negative impacts that construction activity may have upon trees and offers mitigation strategies to minimise these impacts.

The Standard suggests a three stage approach to ensure best practice is followed when developing close to trees:

A1.1 Stage 1: Survey Details and Notes

A ground level visual survey was undertaken. No climbed inspections or specialist decay detection were undertaken. Only trees with a stem diameter over 75mm, which lie within the site boundary or relatively close to it, were included.

Where applicable, trees with significant defects have been highlighted and appropriate remedial works have been recommended. However, this report should not be seen as a substitute for a full *Safety Survey* or *Management Plan* which are specifically designed to minimise risk and liability associated with responsibility for trees.

Wherever practicable dimensions were obtained using diameter tapes, logger's tapes, distometers and clinometers. Where obstacles prevent accurate measurement, dimensions are estimated. Trees on privately owned third party are surveyed from the best available vantage point and observations relating to the condition of these trees should be treated accordingly. All height measurements should be regarded as approximate.

Data is recorded for each tree and is presented in a Tree Data Schedule. Each tree is allocated a ***Retention Category*** according to its size, amenity value, condition and safe useful life expectancy. The categories are allocated independently of development proposals. Our interpretation of the Retention Categories is explained below:

A1.1.1 Retention Categories

A Category: Trees of high quality and amenity value. Usually, mature trees with a significant life expectancy which would enhance any development. Retention of these trees is strongly encouraged.

B Category: Trees of moderate quality and amenity value. Usually these are maturing trees or younger trees with exceptional form. Retention of these trees is desirable though the removal of occasional specimens may be acceptable.

C Category: Trees of low quality or small specimens with a relatively low amenity value. These trees are not considered to be a material planning constraint and their removal will generally be seen as acceptable in order to facilitate development.

U Category: Trees of such low quality that their removal is recommended regardless of development proposals.

Occasionally trees are borderline and do not fall neatly into one of the categories A, B or C. In such cases we apply a superscript (**+/-**) such that:

C^{+} Indicates borderline C/B, though Category C is deemed to be most appropriate.

B^{-} Indicates borderline C/B, though Category B is deemed to be most appropriate.

The British Standard suggests that each of the A, B and C categories may be further subdivided (A1, A2, A3, B1, B2, B3 etc) such that subcategory 1 denotes mainly arboricultural values, subcategory 2 denotes mainly landscape values and subcategory 3 denotes mainly cultural values (including conservation). Multiple subcategories may be used.

Our experience suggests that these subdivisions lack clarity and can be confusing. Within this report subcategories are **not** denoted. Where appropriate, the use of phrases such as '*Part of a formal group*', or '*Has a high ecological value*', or '*Offers good screening to the site*' are incorporated into the observation section of the Tree Data Schedule. We believe this conveys all relevant landscape and cultural information without any confusion.

Tree Constraints Plan (TCP). This indicates the position, crown spread, Retention Category and Root Protection Area of each tree. It is used to inform where development may proceed without causing damage to trees.

Root Protection Area (RPA). This is the area around each tree likely to contain the majority of roots. It should ideally remain undisturbed to avoid a detrimental impact on tree health. For single stemmed trees It is calculated according to the formula "radius of RPA" = "12 x stem diameter". Where a tree has more than one stem, the equivalent-single-stem diameter is usually recorded. This is calculated by adding the squares of the stems and then finding the square root of this total. The radius of the Root Protection Area is then calculated by multiplying the equivalent-stem-diameter by 12.

Shade Constraints. The previous Standard (BS 5837 2005) suggested that shade constraints should be indicated on the TCP. This are denoted as a circle-segment drawn northwest to due east with a radius equal to the height of the tree. These do not represent the actual shade pattern which varies through the seasons. Rather, they indicate the area most shaded by the tree throughout the course of the year. Ideally habitable room windows should be located outside of these shade constraints. Where we consider it appropriate, we will include shade constraints information on our Impact Assessment Plan or Proposed Layout Plan.

A1.2 Stage 2: Arboricultural Impact Assessment

After the initial survey and the production of the Tree Constraints Plan, arborists and designers are encouraged to work together to establish a design proposal with minimal impact on the high quality trees. An assessment should be made of all possible impacts including the impact that the trees may have upon the proposal. The arborist may recommend mitigation strategies to minimise these impacts and help achieve a more harmonious juxtaposition between buildings and trees.

A1.3 Stage 3: Arboricultural Method Statement

This type of report specifies the measures necessary to protect trees against damage from construction activity. The Method Statement should be written in a manner that it may be conditioned and enforced by the local authority upon granting of planning permission. The site manager should be familiar with all aspects of the Method Statement and should ensure that all persons working on the site are aware of those aspects which appertain to their work. This includes service installation engineers and operators of plant machinery.

Appendix 2: Explanation of Tree Data & Glossary

This section explains the terms used in the **Tree Data Schedule** (see Section 3 and Appendix 6).

A2.1 General Observations

Numbering System: Each item of vegetation has its own unique number prefixed by a letter such that T1=Tree 1, G2=Group 2, H3=Hedge 3 and W4=Woodland 4, S5=Shrub 5.

Age Categories:

Young	Usually less than 10 years old.
Semi-Mature	Significant future growth to be expected, both in height and crown spread (typically below 30% of life expectancy).
Early-Mature	Full height almost attained. Significant growth may be expected in terms of crown spread (typically 30-60% of life expectancy).
Mature	Full height attained. Crown spread will increase but growth increments will be slight (typically 60% or more of life expectancy).
Veteran	A level of maturity whereby significant management may be required in order to keep the tree in a safe condition.
Over Mature	As for veteran except management is not considered worthwhile.

Species: Common names and Latin names are given.

Height: Measured from ground level to the top of the crown.

Stem Diameter: Taken at 1.5m above ground level where possible. On multi-stemmed trees this measurement may be taken at ground level, though usually an indication of the number of stems and average diameter is given, e.g. 3 x 30cm.

Crown Height: Measured from ground level to the height at which the main crown begins. Where the crown is unbalanced it is measured on the side deemed to be most relevant. This is usually the side facing the area of anticipated development.

Tree Diagram: This scaled drawing is computer generated based on measurements taken for stem diameter, crown height and spread, and overall height. It is designed to help the reader rapidly assess the data. It is not an accurate representation of the form of the tree.

Crown Spread: Measured N, E, S & W, taken from the centre of the stem and usually rounded up to the nearest metre.

Observations: If a tree's position is considered to be relevant it will be commented upon (e.g. overhanging a children's play area). Tree form and pruning history are also recorded along with an account of any significant defects. Defects and descriptive terms are dealt with in more detail at the end of this section.

Recommendations: Usually based on any defects observed and intended to ensure that the tree is in an acceptable condition.

Priority Scale: Depending upon the threat posed by the tree, and the likelihood of failure, recommendations should be carried out according to the following priority scale:

Urgent	To be carried out as soon as possible.
Very High	To be carried out within 1 month.
High	To be carried out within 3 months.
Moderate	To be carried out within 1 year.
Low	To be carried out within 3 years.

Inspection Frequency: An interval of 6 months, 1 year, 1.5 years or 3 years is allocated before the next inspection is due. Wherever practical, consideration should be given to seasonal changes so that deciduous trees are not always surveyed in winter when they have no leaves, or in summer when leaves may obscure branches within the upper crown.

Vigour: An indication of growth rate and the tree's ability to cope with stresses:

High	Having above average vigour.
Moderate	Having average vigour.
Low	Having below average vigour.
Very Low	Tree is struggling to survive and may be dying.

Physiological Condition:

Good	Healthy and with no symptoms of significant disease.
Fair	Disease present or vigour is impaired.
Poor	Significant disease present or vigour is extremely low.
Very Poor	Tree is dying.

Structural Condition:

Good	Having no significant structural defects.
Fair	Some defects observed though no high priority works are required.
Poor	Significant defects found. Tree requires monitoring or remedial works.
Very Poor	Major defects which will usually require significant remedial works or tree removal.

Amenity Value:

Very High	Exceptional specimen, observable by a large number of people.
High	Attractive specimen, observable by a significant number of people.
Moderate	One of the above factors is not applicable.
Low	Unattractive specimen or largely hidden from view.

Life Expectancy: The estimated number of years before the tree may require removal. Classified as (<10), (10 – 20), (20 – 40), or (40+).

Retention Category: These are explained in detail in Appendix 1.

A2.2 Evaluation of Defects

Cavities, wounds, deadwood etc are all evaluated as follows:

Major	Such that structural integrity is, or will become, compromised and the tree is, or will inevitably become, hazardous.
Significant	A defect that may over time become a major defect, though not necessarily so. This will depend on the vigour of the tree and its ability to deal with decay etc.
Minor	A defect that is not likely to compromise the tree's structural integrity.

General Glossary

Adaptive growth	**In tree biomechanics, the process whereby wood formation is influenced both in quantity and quality by the action of gravitational forces and mechanical stresses on the cambial zone.**
Aerobic	**Conditions in which oxygen is freely available, or to biomechanical processes that depend on the presence of oxygen.**
Anaerobic	**A condition marked by the absence of oxygen; Generally such areas are unsuitable for normal life and growth of plant tissues. These sites tend to be populated by bacteria capable of surviving low oxygen conditions often associated with Slime Flux.**
Arboriculture	**The culture and management of trees as groups and individuals primarily for amenity and other non-forestry purposes.**
Arborist	**A person possessing the technical competence through experience and related training to provide management of trees or other woody plants in a landscape setting. Generally involved with the development or management of trees for visual amenity or land management rather than the growth of trees for product or profit.**
Barrier zone	**A layer within an annual increment of wood which contains abnormal xylem cells, laid down by the cambium in response to wounding or other trauma.**
Body language	**In trees, the outward display of growth responses and or deformation in response to mechanical stress.**
Bole	**Or Trunk, the main stem of a tree below its first major branch.**
Bracket	**A type of fruiting body produced by various fungal species, plate like to hoof like in shape and often a one sided attachment to the wood or bark.**
Branch bark ridge	**A ridged area located at the union of a branch to a trunk or stem.**
Branch Collar	**Trunk tissue that forms around the base of a branch between the main stem and the branch, or between a main branch and a lateral branch. As a branch decreases in vigour or begins to die, the collar usually becomes more pronounced and completely encircles the branch.**
Brown Rot	**Form of decay where cellulose is degraded, while lignin is only modified.**
Buttress Root	**Roots that emerge from the base of the tree stem, normally large and well developed that rapidly reduce in diameter to create the Root Plate this offers structural support for the tree. Buttress roots divide rapidly forming the connection between the stem and the transport roots.**
Cabling Bracing	**Installing cables within the crown of a tree to prevent collapse.**
Callus	**Undifferentiated cells often formed at the edges of recent injuries. This tissue quickly becomes differentiated, forming cells of the type characteristic of that position on the tree (e.g. forming wood, bark, roots, etc.) see wound response tissue.**
Cambium	**A thin layer of actively growing and dividing cells, located between the xylem (sapwood) and bark of a plant; the part responsible for radial growth of a tree stem or branch.**
Canopy	**The topmost layer of twigs and foliage in a woodland, tree or group of trees.**
Canker	**A localised area of dead bark and cambium on a stem or branch, caused by fungal or bacterial organisms, characterised by woundwood development on the periphery. This may be annual or perennial.**
Cavity	**An open and exposed area of wood, where the bark is missing and internal wood has been decayed and dissolved.**
Chlorotic	**Also Chlorosis. A condition of the plant marked by yellowing of normally green foliage, often indicating nutrient deficiency or plant dysfunction.**
Clinometer	**Devices that measures vertical angles, and provides direct height measurements of objects by triangulation.**
Co-dominant stems/trunk	**Are forked branches or trunks of nearly the same size in diameter and lacking a normal branch union.**
Compacted soils	**Soils in which the air-space (oxygen space) has been reduced or eliminated, reducing water infiltration and percolation, reducing root presence and inhibiting new root development.**
Compartmentalisation	**The physiological process that creates the chemical and mechanical boundaries that act to limit the spread of disease and decay organisms.**
Compression Failure	**Localized buckling of fibres and other longitudinal elements produced by compression of wood along the grain; compression failures sometimes develop in standing trees.**
Compression Strength	**The ability of a material or structure to resist failure when subjected to compressive loading; measurable in trees using special drilling devices**
Compression Wood	**Abnormal wood formed on the lower side of branches and curved stems, with physical properties different from normal wood.**
Conservation Area	**In Great Britain, designated areas of architectural or historical interest, in which there are special procedures for planning applications. Additionally tree works cannot generally be undertaken without prior notification (Currently 6 weeks) to the relevant local planning authority. See also Tree Preservation Orders.**
Core Sample	**A sample of wood extracted from a trunk or branch, using an increment borer tool. The resulting core can be analysed for characteristics of growth, wood strength, structure, decay, and for species identification.**
Crotch	**The union of two or more branches; the auxiliary zone between branches.**
Crown	**The upper canopy of a tree, including upper trunk, scaffold branches, secondary branches, stems and leaves.**
Crown lifting / raising	**Crown Lift The removal of the lowest branches, usually to a given height. It allows more residual light and greater clearance underneath for vehicles etc.**
Crown reduction	**The reduction of a tree's height or spread while preserving its natural shape.**
Crown thinning	**The removal of some of the density of a tree's crown, usually 5-25% allowing more light through its canopy and reducing wind resistance.**
Deadwood (noun)	**Deadwood is often present within the crown or on the stems of trees. It may be an indication of ill health, however, it may also indicate natural growth processes. If a target is present beneath the tree, deadwood may fall and cause injury or damage and should be removed, otherwise deadwood can remain intact for conservation purposes (insects, fungi, birds etc.).**
Deadwood (verb)	**The removal of dead branches from a tree's canopy, usually of a specified size (in diameter).**
Decay	**Progressive deterioration of organic tissues, usually caused by fungal or bacterial organisms, resulting in loss of cell structure, strength, and function. In wood, the loss of structural strength.**
Decay Detection	**The assessment of decay within a tree has been traditionally difficult, but recent advances have made it possible to achieve accurate representations of the internal section of a tree in both 2D and 3D, removing doubt over the condition of the tree and allowing accurate management decisions.**
Defect	**In relation to tree hazards, any feature of a tree which detracts from the uniform distribution of mechanical stress, or which makes the tree mechanically unsuited to its environment.**
Defoliation	**The losing of plants foliage.**
Dieback	**Progressive death of buds, twigs and branch tissues, on individual limbs resulting in Deadwood, or throughout the canopy,**

	extreme cases can result in Stag Heading.
Dripline	A projected line on the ground that corresponds to the spread of branches in the canopy; the farthest spread of branches.
Epicormic shoots	Fast growing, weakly attached shoots/branches that often grow as a response to stress factors upon a tree or branch removal.
Failure	In connection with tree hazards, a partial or total fracture within the wood tissue or loss of cohesion between roots and soil. (In total failure affected parts will snap or tear away completely, Partial failure there is a crack or deformation, which results in an altered distribution of mechanical stress.
Feeder Roots	Fine fibrous Water and nutrient absorbing roots located in the outer root system.
Flush-Cut	In trees and shrubs, a pruning cut close to the parent stem, which removes the branch bark ridge.
Foliage	The live leaves or needles of the tree; the plant part primarily responsible for photosynthesis.
Formative pruning	The trimming of a tree to remove weaknesses and irregularities which may lead to problems. The formative pruning operation is aimed at reducing the potential for future weaknesses or problems within the tree's crown.
Gall	An abnormal, disorganized growth of plant tissues, caused by parasitic or infectious organisms such as insects, fungi, bacteria, or viruses.
Girdling	In woody plants, any form of damage that destroys the bark and / or the Cambium all the way around the stem, branch or root, normally resulting in death of the damaged section.
Girdling Root	In woody plants, a root that grows across the buttress, or across other roots, eventually causing constriction of the radial growth.
Growth Increment	The incremental growth added as new annual ring develops each season over existing wood. This is seen as (growth) rings in cross-sections of wood.
Hazard beam	An upwardly curved branch in which strong internal stresses may occur without the compensatory formation of extra wood (longitudinal splitting may occur in some cases).
Heartwood	Inner non functioning tissues that provide structural support to trunk.
Heave	In relation to shrinkable clay soils, expansion due to rewetting of a volume of soil previously subjected to the removal or water by plant / trees following felling or root severance. Also in relation to root growth, the lifting of pavements and other structures by radial expansion. Also in relation to tree stability, the lifting of one side of a wind rocked root plate.
Herbicide	A chemical compound that causes the death of a plant.
Included Bark	Bark that becomes embedded in a crotch between branch and trunk or between co-dominant stems, usually found in narrow or tight crotches, and causes a weak structure.
Increment Borer	A tool that cuts and extracts a narrow cylinder of wood from a tree for analysis of the wood tissue and growth increments.
Leader	The primary terminal shoot or trunk of a tree.
Limb	A large lateral branch growing from the main trunk or from another larger branch.
Lion Tailing	Often the result of poor pruning practices; the main leader or branches are largely devoid of side branches, growth is restricted to the end of branches and is likely to suffer damage through end loading.
Lopping	In trees, a general term that related to the removal of branches from a tree.
Monitoring	Due to the relative life span of trees in relation to our own, long-term monitoring provides a valuable insight to the health of trees, identifying decline and or stabilisation and or improvement.
Mulch	A material laid over the root system of a tree to help conserve moisture within the soil. Additionally it may help control the development of weeds close to the tree.
Mycelium	A mass of growing filaments (hyphae) formed by fungi.
Mycorrhizae	The symbiotic relationship between roots and certain beneficial fungi. Mycorrhizae are the combined root / fungal growth.
Occluding tissue	The general tern of wood, cambium and bark that develop around the site of a wound on a woody plant
Pathogen	A microorganism that causes diseases within another organism.
Phloem	The principle conductive tissue that the products of Photosynthesis are transported around the plant
Photosynthesis	The process were light energy is used to create energy (Carbohydrate) for use within the plant.
Pollard	A term for a pollarded tree.
Pollard head	The swollen section of branch / stem that forms behind the pollarding cut.
Pollarding	The complete or partial removal of the crown of a young tree so as to encourage the development of numerous branches either for amenity or historically as fodder, repeated management is required cyclically to maintain the feature
Prune or Pruning	Selective removal of woody plant parts of any size, using saws, Loppers, Secateurs, or other pruning tools.
Reaction Wood	Wood with distinctive anatomical characteristics, formed in parts of leaning or crooked stems and in branches to provide additional strength / support. In hardwoods, tension wood usually forms. In conifers, compression wood is usually found.
Reaction Zone	A zone normally darker than surrounding wood that denoted the boundary often a defensive one between functional sapwood and dysfunctional or decaying wood.
Re-grading	The raising or lowering of a soil profile from its original grade.
Remedial pruning	The removal of old stubs, deadwood, epicormic growth, rubbing or crossing branches and other unwanted items from the tree's crown.
Resistograph	Invasive decay detection technique whereby the resistance offered by the timber to a spinning probe is measured and plotted.
Rib	In tree body language, a long narrow, axial protuberance which often over lays a crack.
Ring Barking	Artificial Girdling of the stem, to result in the death of a tree. May be used in habitat creation were the retention of dead standing trees is required.
Rod Bracing / Bolting	Traditionally, this has relied upon the Installation of steel rods or bolts through the stems or limbs, to reduce twisting or splitting of the wood. The installation of such features does require legal interpretation.
Root Barriers	Both Buildings and services can benefit from the installation of root barriers to protect a soil volume from the ingress of roots.
Root Collar	The basal area of the tree; transition zone from trunk to root. Also sometimes called trunk flare.
Root Plate	The primary support area for the tree; an area of the root system close to the base that structurally anchors the tree to the soil.
Root Rot	Either a general term for decay within the wood of the lower stem / buttress roots, or a disease in which the fine roots are killed.
Root System	The portion of the tree containing the root organs, including buttress roots, transport roots, and fine absorbing roots; all underground parts of the tree.
Root Zone	The area and volume of soil around the tree in which roots are expected. May extend to three or more times the branch spread of the tree, or several times the height of the tree.
Sail Area	That area or the tree subjected to wind load.

Sapwood	**Xylem wood tissue, usually light in colour, representing the outer growth rings of the wood. Usually living, reactive wood tissue, in a healthy tree. See heartwood**
Scaffold limbs / scaffold Branches	**The branches that from the main network framework of the crown of a tree.**
Senescent	**A decline in growth and vigour due to age or stress factors.**
Shrub	**A woody plat that branches at or close to the ground level and so does not have a single stem.**
Slime Flux	**Relating to a toxic condition from the spreading of bacteria or their products from a source of infection; characterized by malodorous gases, or salt deposits upon the bark. If these products enter the sap stream, localised vessel necrosis can result, usually associated with anaerobic conditions.**
Soft Rot	**A kind of wood decay, were a fungi degrades cellulose within the cell wall, without causing overall degradation.**
Soil Compaction	**The compression of soil, causing a reduction of pore space and an increase in the density of the soil. Air is squeezed out and nutrients become locked. Tree roots cannot grow in compacted soil.**
Sonic Decay Detection	**Non invasive method whereby sound waves are passed through the tree and the speed is measured. Slow speeds indicate decay and a tomography picture representing the inner stem is produced.**
Stag Heading	**In a tree, a state of dieback were dead branches protrude beyond the current living crown.**
Stress	**In plant physiology, conditions were one or more physiological functions Are not working within normal parameters.**
Stump Grinding	**The removal of a tree stump using a specialist grinding machine.**
Subsidence	**In relation to vegetation, the removal of water by plant growth resulting in localised shrinkage in the soil volume.**
Sucker	**Same as sprout.**
Suppressed	**Trees which are dominated by surrounding vegetation and whose crown development is restricted from above.**
Systemic	**Affecting the whole plant or organism. A systemic compound is carried throughout the entire plant to all parts through the vascular system.**
Target	**Any person or object within reach of a falling tree or part of a tree that may be injured or damaged.**
Target Pruning	**The pruning of a branch were the wound affects only branch material, often result in a target shaped wound.**
Tension Wood	**Reaction wood typically formed on the upper side of limbs or curved stems; characterized by lack of cell wall lignifications (higher ratios of cellulose to lignin).**
Tight Union / Tight Crotch	**Also, narrow crotch. A crotch with a narrow angle between branches, often having included bark.**
Tomography	**The comparison of sound or stress waves through the tree allows the creation of a 2D or 3D representation of the internal structure of a stem or branch section and highlights areas of damage. Virtually non-injurious.**
Topography	**The configuration of surface features, including the vertical and horizontal relationships of the ground and other features.**
Topping	**Cutting large limbs back severely, without regard to form or habit of the tree. Cuts are usually made between lateral branch nodes. This practice is extremely injurious to trees, and promotes decay and structural weakness within the crown.**
Tree	**A woody plant that typically has a single stem, at maturity has a height of a least 4 metres and a stem diameter at breast height of at least 75mm.**
Tree Preservation Order	**In Great Britain, an order made by the local planning authority, were consent must be gained before undertaking all but exempt works to a tree.**
Trunk Flare	**The basal area of the trunk that flares or widens, and merges with the main roots. See root collar**
Veteran Tree	**Veteran trees are often found in large parks or estates and commonly affected by extensive decay or have been subject to extensive works. These trees are retained for historical importance and often pose greater risk than normal, which is generally justified. They need careful management and often propping or bracing to support them, some require fencing to limit access.**
Vigour	**Active, healthy growth of plants: ability to respond to stress factors.**
Visual Tree Assessment (VTA)	**An assessment of the mechanical condition of trees based upon their 'body language'. Trees are dynamic and respond to faults / decay / environmental factors in various ways, these responses can be indicative of structural integrity.**
Wetwood	**An infection caused by bacteria living inside the plant tissues. The bacteria ferment the plant fluids, resulting in death of nearby cells, and often causing exudations of fluid from the bark, often referred to as a Slime Flux.**
White Rot	**A kind if wood decay were a fungi attacks the lignin within the wood matrix**
Wind loading	**Forces placed upon tree canopy, branches, trunk and roots of a tree under windy conditions.**
Wind Throw	**The failure of a tree due to wind loading.**
Witches Broom	**A deformed or unusual growth of twigs from adventitious buds, caused by insects, disease, or dieback of twigs and buds.**
Wood	**Secondary Xylem; the main structural support and water conducting tissue of trees and shrubs.**
Wound Response Tissue	**Also Occluding Tissue, Wound Wood or Callus. Differentiated wood tissue that grows around the margins of a wound or injury.**
Wound Wood	**Wood with atypical features, formed in the vicinity of a wound and a term to describe the occluding tissues around a wound**
Xylem	**Plant tissues with special function of translocation of water and dissolved nutrients.**

Appendix 3: Survey Methodology

Ground level visual surveys are carried out using the *Visual Tree Assessment* technique described by Mattheck and Broeler (1994) and endorsed by the Arboricultural Association (LANTRA Professional Tree Inspection course, 2007).

Structural condition is assessed by inspecting the stem and scaffold branches from all angles looking for weak branch junctions or symptoms of decay. Particular attention is paid to the stem-base. Cavities are explored using a metal probe in order to assess the extent of any decay. If this is not possible further inspection is recommended in the form of a climbed inspection or using specialist decay detection equipment.

The physiological condition is assessed by inspecting the stem, branches and foliage for symptoms of disease. The overall vigour of the tree is also taken into account.

Where significant defects are observed, recommendations are made according to a scale of priority in order to reduce the likelihood of structural failure. The position of the tree and its potential targets are taken into account.

Measurements are obtained using a diameter tape, clinometer, distometer and loggers tape. Where this is not practical measurements are estimated.

Some trees are surveyed as groups, though this is usually avoided close to areas likely to be developed.

Finally, a *Retention Category* is allocated as described in Appendix 1.1.1.

Appendix 4: Author's Qualifications

Qualifications & Experience of Ivan Button N.C.H. (Arb), FDSc (Arb), BSc (Hons), P.G.C.E., M. Arbor. A.

Between 1983 and 1995 Ivan worked primarily within the construction industry and received training in a broad range of practical building skills and general construction principles. During this time he obtained a BSc (Hons) at Leeds University followed by a P.G.C.E at The University of Wales.

In 1995, Ivan obtained a NCH (Arboriculture) at the University of Lincoln and became a member of the Arboricultural Association. He then worked for an Arboricultural Consultancy for one year before establishing a tree surgery and landscaping business in 1998. In 2005 Ivan commenced full time employment with a leading Arboricultural Association approved consultancy and soon adopted a senior role responsible for five consultants.

He obtained a FDSc in arboriculture at the University of Lancashire, which he passed with distinction and is now a Director and Principal Consultant of Crown Consultants Ltd. He is accredited as a LANTRA *Professional Tree Inspector*. A qualification produced in association with the Arboricultural Association and generally recognised as appropriate for all levels of tree inspection.

Ivan is a professional member of the Arboricultural Association, the International Society of Arboriculture and the Consulting Arborist Society

Ivan is trained and licensed in QTRA (Quantified Tree Risk Assessment). He has undertaken professional expert witness training provided by Bond Solon and has been registered as a Sweet and Maxwell Checked Expert Witness from 2008-2017, after which the service was no longer offered.

Throughout 2009 acted as the principal Tree Officer for Barnsley Metropolitan Borough Council.

Ivan has produced several hundred Arboricultural Reports for the purposes of Development, Safety, Management, Mortgage, Subsidence, Mitigation and Litigation.

Qualifications & Experience of Emma Hoyle FDSc (Arboriculture), ED (Forestry & Arboriculture), M. Arbor. A.

Emma is a qualified Arboricultural Consultant educated to Level 5 in Arboriculture at Askham Bryan College and is a professional member of the Arboricultural Association. She has worked for Crown Consultants since 2015 and has since written numerous reports relating to all aspects of arboriculture including; planning and development, vegetation related subsidence, tree preservation orders and tree risk assessment. Emma regularly attends seminars and events in order to keep abreast with current knowledge and best practise in Arboriculture.

Prior to becoming an arboricultural consultant, Emma worked for two reputable tree surgery firms from 2008 and became an NPTC Qualified tree surgeon after completing a Level 3 Extended Diploma in Forestry and Arboriculture at Askham Bryan College. Emma also has experience in other areas of arboriculture such as forest clearance, tree planting, tree maintenance and landscaping.

Qualifications & Experience of Joe Taylor - MArborA, FdSc (Arboriculture)

Joe began his career in Arboriculture as a tree surgeon/climber. During his time as a tree surgeon, Joe has achieved City & Guilds NPTC qualifications in Chainsaw Maintenance and Cross Cutting, Tree Climbing and Rescue, Safe Use of Manually Fed Wood-chipper and Supporting Colleagues Undertaking Tree Related Operations.

Joe obtained a Foundation Degree in Arboriculture at Askham Bryan College in 2015 which he passed with merit. Joe is a professional member of the Arboricultural Association, the International Society of Arboriculture and the Royal Forestry Society and regularly attends industry related seminars in order to keep abreast of industry best practice.

Studying at Askham Bryan College reinforced Joe's passion for trees and drove his enthusiasm to learn more. Learning how trees interact with their surrounding environment and their importance within our urban and rural landscapes highlighted an interest in pursuing a career in consultancy.

Since working for Crown Consultants Joe has undertaken numerous surveys and produced numerous reports for the purpose of planning (BS 5837), tree condition surveys, subsidence risk assessments, root surveys and decay detection investigations.

Appendix 5: Further Information

Building Near Trees – General

National Joint Utilities Group publication # 10 (1995), *Guidelines for the Planning, Installation and Maintenance of Utility Services in Proximity to Trees. Downloadable at www.njug.demon.co.uk/pdf/NJUG%20Publication10.pdf*

NHBC Standards Chapter 4.2., *Trees and Buildings.*

Horticulture LINK project 212. (*University of Cambridge,* 2004), *Controlling Water Use of Trees to Alleviate Subsidence Risk.*

Tree Planting and aftercare

See www.trees.org.uk/leaflets.php# for downloadable leaflets on selecting a garden tree, planting, aftercare and veteran tree management.

British Standards

BS 5837: 2012. Trees in Relation to Design, Demolition and Construction – Recommendations.
Bs 3998: 2010. Recommendations for Tree Work.
BS 3936: 1992. Nursery Stock. Part 1: Specification for Trees and Shrubs.
BS 3936: 1992. Nursery Stock. Part 10: Specification for Groundcover Plants.
BS 4043: 1989. Transplanting Root-balled Trees.
BS 8004: 1986. Foundations.
BS 8103: 1995. Structural design of Low-Rise Buildings.
BS 8206: 1992. Lighting for Buildings.
BS 8545:2014. Trees: From nursery to independence in the landscape – Recommendations
BS 3882: 2007. Topsoil.
BS 4428: 1989. General Landscaping Operations (excluding hard surfaces).

Permission to do Works to Protected Trees / Tree Law

Forestry Commission (Edinburgh, 2003), *Tree Felling – Getting Permission*. Country Services Division - Forestry Commission. Downloadable at www.forestry.gov.uk/website/pdf.nsf/pdf/wgsfell.pdf/$FILE/wgsfell.pdf

Transport and the Regions (Department of the Environment, 2000), *Tree Preservation Orders, A Guide to the Law and Good Practice*. Downloadable at www.communities.gov.uk/publications/planningandbuilding/tposguide

C. Mynors, *The Law of Trees, Forests and Hedgerows* (Sweet and Maxwell, London, 2002)

Communities and Local Government website with numerous downloadable documents, from: http://www.communities.gov.uk/planningandbuilding/planning/treeshighhedges/

Lighting Levels

P.J. Littlefair, *B.R.E. 209: Site layout planning for daylight and sunlight A guide to good practice.* B.R.E. Bookshop, London.

British Standards Institution. Code of practice for day lighting. *British Standard* BS 8206: Part 2 (1992).

Chartered Institution of Building Services Engineers. *Applications manual: Window Design* (London, 1987).

NBA Tectonics. A study of passive solar housing estate layout. *ETSU Report* S-1126. Harwell, Energy Technology Support Unit (1988).

I.P. Duncan; D. Hawkes, Passive solar design in non-domestic buildings. *ETSU Report* S-1110. Harwell, Energy Technology.

P. J. Littlefair, Measuring Daylight, *BRE Information Paper 23/93 f3.50.* (Advises on measuring daylight under the real sky or an artificial sky, allowing for the changing nature of sky light).

High Hedges

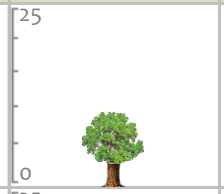
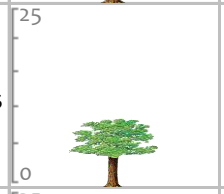
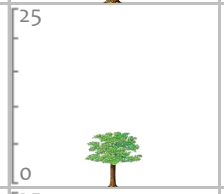
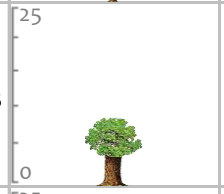
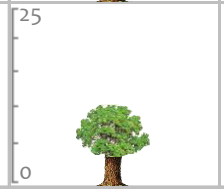
Communities and Local Government website with numerous downloadable documents, from: http://www.communities.gov.uk/planningandbuilding/planning/treeshighhedges/

Tree Specific Websites

www.crowntrees.co.uk	Crown Consultants site containing useful information
www.trees.org.uk	Arboricultural Association
www.rfs.co.uk	Royal Forestry Society of England, Wales and N. Ireland
www.treehelp.Info	The Tree Advice Trust
www.woodland-trust.org.uk	The Woodland Trust
www.treecouncil.org.uk	The Tree Council

Appendix 6: Tree Data Schedule, Site Plans & Arboricultural Method Statement.

The Tree Data Schedule and any drawings accompanying this report follow this page. They are also provided as separate documents for ease of printing and screen viewing.

Reference G = Group H = Hedge	Age & Species	Height (m)	Crown Ht (m)	Diameter (cm)	Crown Spread (m) N W E S	Scaled Tree Diagram (m) 9 0 9	Notes	Recommendations (Independent of any development proposals) Priority / Inspect Freq (yrs)	Vigour Physiological Condition Structural Condition	Amenity Value Life Expectancy (yrs) Retention Category
T1	Early-Mature **Sycamore** Acer pseudoplatanus.	9	3	39	N 3 W 2.5 E 1.5 S 2		Position: Street Tree. Form: Single stemmed and vertical with a slightly unbalanced crown. History: Multiple pruning wounds due to crown reduction. **Defects: No significant defects observed.**	No action required. n/a / 3	Moderate Good Good	High 40+ **B**
T2	Semi-Mature **Ash** Fraxinus excelsior.	8	3.5	28	N 4.5 W 3 E 4.5 S 3		Position: Street Tree. Form: Single stemmed with a slight lean and a slightly unbalanced crown. History: No evidence of significant pruning. **Defects: No significant defects observed.**	No action required. n/a / 3	High Good Good	High 40+ **B**
T3	Semi-Mature **Ash** Fraxinus excelsior.	5.5	3	11	N 2 W 2 E 2 S 2		Position: Street Tree. Form: Single stemmed and vertical with a balanced crown. History: No evidence of significant pruning. **Defects: No significant defects observed.**	No action required. n/a / 3	High Good Good	High 40+ **B**
T4	Early-Mature **Sycamore** Acer pseudoplatanus.	8	3.5	57	N 2 W 2 E 2.5 S 2.5		Form: Twin-stemmed at 2m with a balanced crown. History: Multiple pruning wounds due to crown reduction. **Defects: No significant defects observed.** Other: I understand that this tree has damaged and distorted the adjacent wall in the past.	No action required. n/a / 3	Moderate Good Fair	Moderate 20-40 **B -**
T5	Early-Mature **Sycamore** Acer pseudoplatanus.	10	4	55	N 3 W 1.5 E 3 S 3		Position: Situated on third party land. Form: Twin-stemmed at 3.5m with an unbalanced crown. History: Occasional pruning wounds due to crown reduction. **Defects: No significant defects observed.** Other: Limited inspection, dimensions estimated.	No action required. n/a / 3	Moderate Good Fair	Moderate 20-40 **B -**

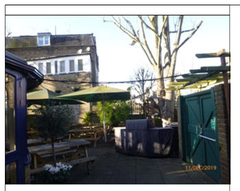


Photo 1

Photo 2

Photo 3

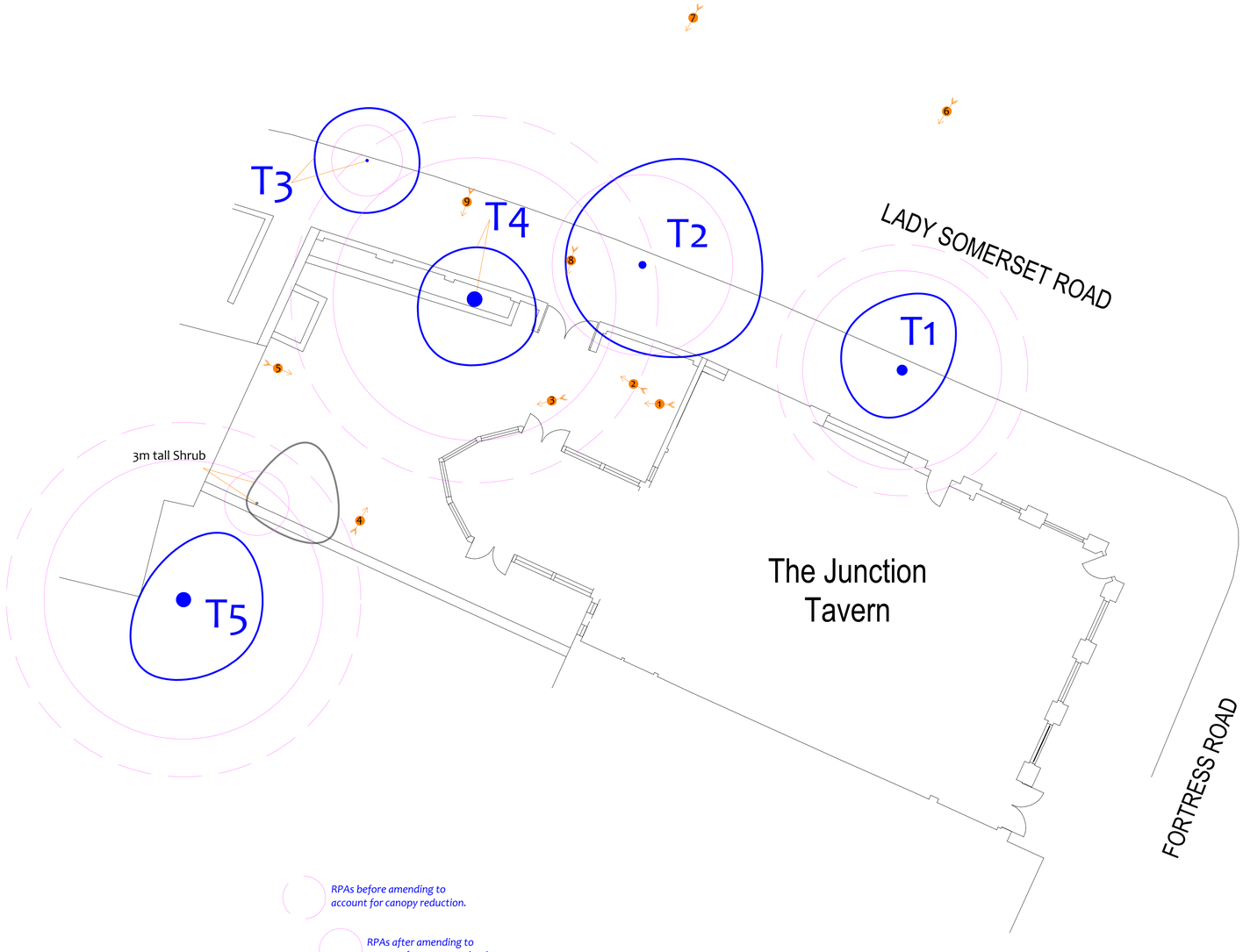
Photo 4

Photo 5

Photo 6

Photo 7

See the accompanying report for more photographs



N
MN

Tree Constraints Plan
(Existing Layout)

Drawing No:	CCL 10461 / TCP Rev: 2
Title:	Tree Constraints Plan (Existing Layout)
Site:	The Junction Tavern NW5 1AG
Scale:	1:100 (0 – 5) Paper Size: A1

CROWN
Arboricultural Consultants
01422 316660

Tree Retention Categories
Stems & canopies shown

Category A tree	Trees of high quality with an estimated life expectancy of 40+ years. Usually large trees with significant presence or smaller trees with excellent form. Retention of these trees is highly desirable.
Category B tree	Trees of moderate quality with a life expectancy of 20+ years. Usually maturing trees, or younger trees with good form. Retention of these trees is desirable though less than Category A trees
Category C tree	Unremarkable trees of low quality and merit. Individual specimens are not considered to be a material planning consideration.
Category U tree	Trees unsuitable for retention due to their very poor condition.

Tree Constraints Plan

BS 5837 Root Protection Area (radius = 12xstem diameter)

Root Protection Area needing amendment due to site conditions, e.g. presence of exising road or building.

Root Protection Area having been amended to account for for site conditions

T1 = Tree No 1 G2 = Group No 2 H3 = Hedge No 3

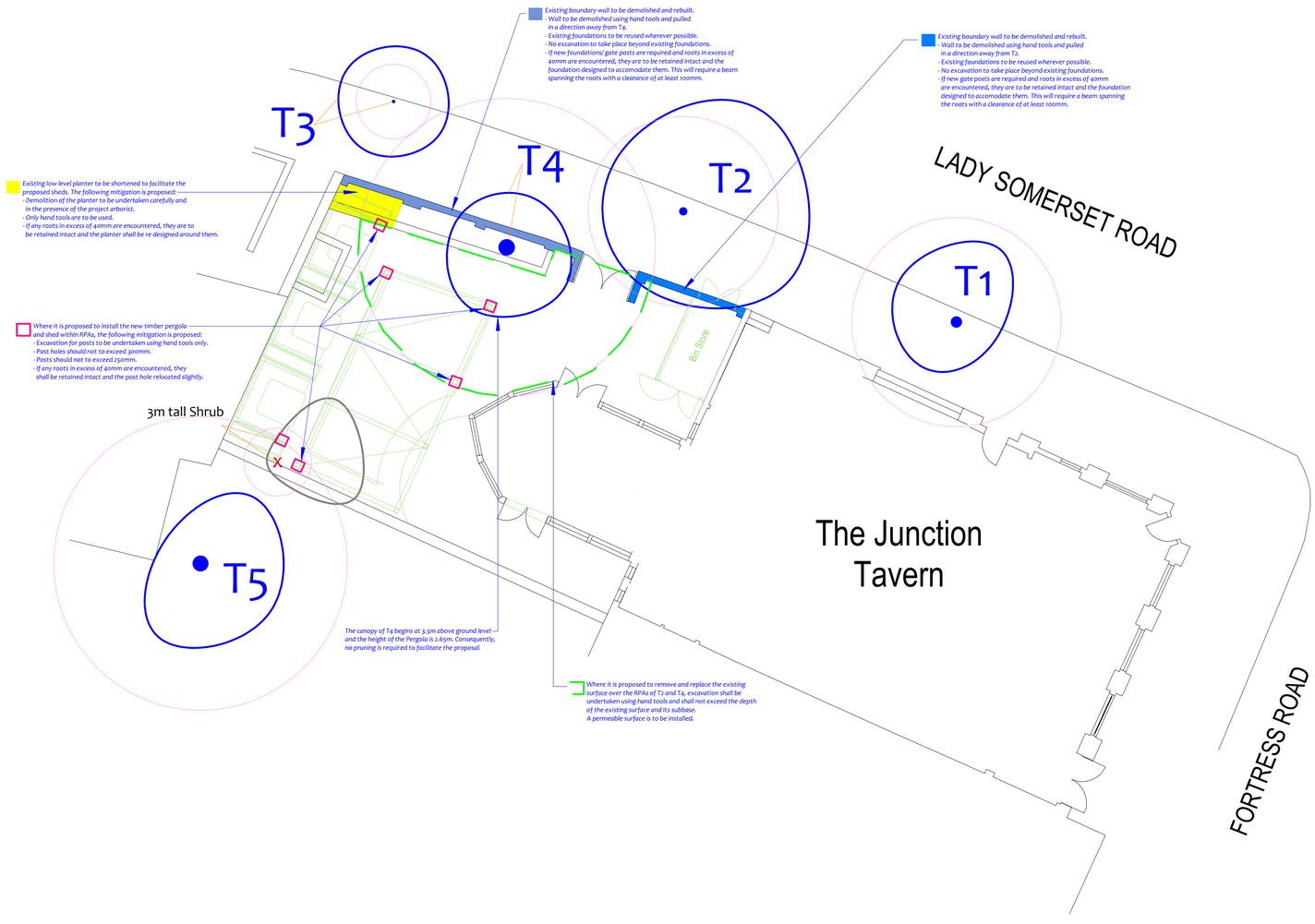
1 Photo 1

MN = Measured North:

Canopy spreads are sometimes measured to an approximate N defined by site features. Often more accurate, especially where rows of trees are not aligned N-S or E-W.

Tree Ref.	Species	Height (m)	Root Protection Area		
			Radius (m)	m²	Square (m)
T1	Sycamore	9	4.7	69	8.3
T2	Ash	8	3.4	35	6.0
T3	Ash	5.5	1.3	5	2.3
T4	Sycamore	8	6.8	147	12.1
T5	Sycamore	10	6.6	137	11.7

Proposed Layout (Pale Green)



N
MN

Impact Assessment Plan

(Existing Layout with Proposals Overlaid)

Drawing No:	CCL 10461 / IAP Rev: 1
Title:	Impact Assessment Plan (Existing Layout with Proposals Overlaid)
Site:	The Junction Tavern NW5 1AG
Scale:	1:100
Paper Size:	A1

0 5

CROWN
Arboricultural Consultants
01423 316660

Tree Retention Categories
Stems & canopies shown

Category A tree	Trees of high quality with an estimated life expectancy of 40+ years. Usually large trees with significant presence or smaller trees with excellent form. Retention of these trees is highly desirable.
Category B tree	Trees of moderate quality with a life expectancy of 20+ years. Usually maturing trees, or younger trees with good form. Retention of these trees is desirable though less than Category A trees
Category C tree	Unremarkable trees of low quality and merit. Individual specimens are not considered to be a material planning consideration.
Category U tree	Trees unsuitable for retention due to their very poor condition.

Impact Assessment Plan

(Existing Layout with Proposals Overlaid)

BS 5837 Root Protection Area (radius = 12xstem diameter)

Root Protection Area needing amendment due to site conditions, e.g. presence of existing road or building.

Root Protection Area having been amended to account for for site conditions

T1 = Tree No 1 G2 = Group No 2 H3 = Hedge No 3

X Tree to be removed to facilitate the proposal

X Tree to be removed due to its low quality

Proposed pruning

MN = Measured North:

Canopy spreads are sometimes measured to an approximate N defined by site features. Often more accurate, especially where rows of trees are not aligned N-S or E-W.

Tree Ref.	Species	Height (m)	Root Protection Area		
			Radius (m)	m²	Square (m)
T1	Sycamore	9	4.7	69	8.3
T2	Ash	8	3.4	35	6.0
T3	Ash	5.5	1.3	5	2.3
T4	Sycamore	8	6.8	147	12.1
T5	Sycamore	10	6.6	137	11.7

Arboricultural Method Statement

CROWN Tree Consultancy 08000 14 13 30

Site: The Junction Tavern, 101 Fortress Road, London, NW5 1AG | Author: Emma Hoyle FDSc (Arboriculture), ED (Forestry & Arboriculture), M. Arbor. A

Date: 24 / 03 / 2020 | Revision: 1 | CCL ref No: 10461 | Client: Nanu Soda

CROWN Tree Consultancy 08000 14 13 30

Tree Protection Barriers

The purpose of tree protection barriers is to keep construction activity away from Restricted Activity Zones or Construction Exclusion Zones. They should be appropriate to the nature and proximity of activity within the site. The barriers should be erected prior to the commencement of all activity including demolition, soil stripping and delivery of materials and demolition (except where existing structures require demolition to enable the barriers to be installed). Barrier systems are specified below and should be installed according to the legend on the Tree Protection Plan.

Stem Protection – Timber Boxing

Where indicated by a turquoise square on the Tree Protection Plan, it shall be necessary to install robust plywood boxing to protect a tree stem. The plywood boxing specification is indicated in the diagram opposite. The actual size of the plywood boxing shall be determined by the extent of the root flare at the base of each stem. The box shall be large enough to avoid contact with any part of the tree that it surrounds. No fixings shall be attached to any part of the tree. Instead, it shall be free standing or attached to the ground or adjacent structures (e.g. walls or fences). It shall be made firm enough to withstand occasional knocks from any plant machinery that may be operate in its vicinity.

Stem Protection – Cloth and Chestnut Paling Wrap

Where indicated by a turquoise star on the Tree Protection Plan, it is proposed to protect a tree stem using sturdy cloth and chestnut paling double wrapped around the stem and. Other tree protection barriers, such as those specified above, are not considered appropriate due to the proximity of the tree stem to proposed activity.

The tree stem and any low limbs shall be protected from ground level to a height of 2.5m by wrapping them at least three times with a sturdy material such as hessian cloth or similar. Around this, chestnut paling shall be wrapped at least twice around and secured.

The wrappings shall be secured using string, wire or plastic cable clips. They shall not be secured by driving nails or tacks into the tree stem or bark.

Removal of Tree Protection Barriers

Removal of protective fencing or ground protection measures shall be done after all major construction work is complete and their removal has been approved by the appointed arborist.

Notices

Suitable weather-proof notices should be displayed to identify tree protection zones. They should state the purpose of the fencing and that it should not be moved, or traversed, other than by authorised personnel.

Construction Exclusion Zones

Within Construction Exclusion Zones the following restrictions shall apply:

- Tree Protection Barriers shall be erected and maintained throughout the entire project as indicated on the Tree Protection Plan and under the header -*Tree Protection Barriers*.
- These shall remain in place at all times except when authorised landscaping works are being undertaken. At such times, all restrictions that apply to the *Restricted Activity Zone* shall apply. Furthermore, the project arborist shall be informed prior to any works being undertaken in these zones.
- No construction activity or excavation shall occur unless agreed otherwise by the project arborist and local authority.
- No vehicles or plant machinery shall be driven or parked.
- No tree works, other than those specified in this report shall be undertaken.
- No alterations of ground levels or conditions shall occur.
- No chemicals or cement washings permitted.
- No temporary structures shall be installed.
- No spoil shall be stored.
- No fires shall be permitted.
- All hazardous materials (including non-essential cement products) shall be forbidden.
- Removal of hard surfaces, structures or turf shall be done using hand operated tools only and supervised by the project arborist.

Ground Protection Measures

Within Restricted Activity Zones, soils containing roots may be subject to compaction due to general construction activity (including pedestrian activity and use of plant machinery). In order to minimise compaction, it is proposed to ensure that a suitable load-spreading surface is in place at all times.

Any existing hard surfacing may be retained and reinforced (where applicable and adequate), otherwise suitable new ground protection measures shall be installed. The ground protection shall need to be able to adequately spread the load of construction traffic. Where existing hard surfacing is to be retained, it shall not be necessary to install additional ground protection measures. However, the hard surfacing must be firm enough to spread the load of any traffic passing overhead.

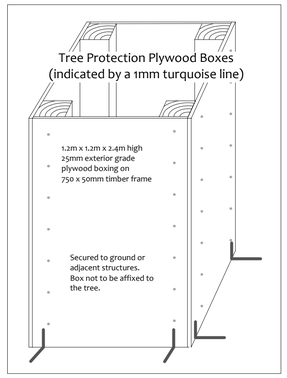
Where only pedestrian traffic will occur, the ground protection measures may be as simple as timber boards, or scaffold planks installed directly onto a geotextile fabric on the ground. The ground should first be made even by raking, or by adding a few centimetres of sand or woodchip.

Where only light vehicles are to operate (e.g. barrows, trolleys etc), thick wooden boards or scaffold planks should also suffice, though at least 150m of compressible woodchip will need to be installed first to help spread the load.

Where existing structures need to be removed, this shall be done with temporary ground protection measures in place to enable this to be achieved without compacting soils.

The ground protection measures shall be installed and approved before commencement of demolition and construction activity and before the arrival of plant machinery or materials. They shall remain in place until all heavy construction activity is complete or until they are due to be replaced with a new hard surface.

Example of Timber Plywood Boxing Stem Protection



Timing of Operations

Activity within the site shall be phased according to the following chronology

Order	Phase	Activity
1st.	Pre-Construction Phase	Planning conditions relating to trees to be identified and discussed with the Project arborist and site manager.
2nd.		All specified shrub removal to be undertaken (see Header -*Tree Works Schedule*).
3rd.		Install the tree protection barriers (boxing, stem wrapping and ground protection boards - see Headers - *Tree Protection Barriers* and *Ground Protection Measures*).
4th.		Pre-Commencement site meeting: Tree protection measures inspected. Additional protection measures to be agreed. Variances to be agreed. Scope of future inspections / monitoring to be agreed.
5th.		Arboricultural Method Statement to be revised and approved.
	Protection measures confirmed acceptable by the local authority	
6th.	Construction Phase	Demolish boundary walls, section of planter and remove existing surfacing.
7th.		Install new walls, surfaces and structures taking into account restricted activities as specified in this Arboricultural Method Statement.
8th.	Post-Construction Phase	Site meeting with project arborist. Landscaping restrictions to be agreed. Condition of retained trees to be assessed and mitigation agreed.
9th.		Remove protective barriers (fencing and ground protection measures as applicable).
10th.		Undertake restricted landscaping operations within Root Protection Areas, including (where applicable) boundary treatments, pedestrian surfaces, decking and any proposed tree planting.

Restrictions in Specific Zones

Restricted Activity Zone

Within this zone trees roots are likely to be present where access will be required to facilitate construction and where works are proposed. The following restrictions shall apply:

- No construction works shall commence until a suitable load spreading surface is in place. The load spreading surface shall be installed and/or maintained as specified under the heading **Ground Protection Measures**. This shall remain in place throughout the entire construction phase or until any new permanent hard surfacing is installed.
- Removal of existing structures such as, walls, steps, planters and hard surfaces shall be undertaken using hand tools only.
- When **removing and replacing the existing surface**, excavation shall not exceed the depth of the existing hard surfacing and its sub-base and a permeable surface is to be installed.
- When **demolishing and rebuilding the existing boundary walls**, no excavation shall take place beyond the existing foundations. If new gate posts or foundations are required and roots in excess of 40mm are encountered, beams should be installed to span over the roots with a minimum clearance of 100mm.
- When **excavating post holes for the pergola and timber sheds**, post holes shall be kept as narrow as possible and shall not exceed 300mm. If any roots in excess of 40mm are encountered, the post hole shall be relocated and the root retained intact.
- When **demolishing the section of low planter**, the project arborist shall be present and if any roots in excess of 25mm are encountered, they are to remain intact and the planter re-designed around them.
- No further excavation shall occur in this zone without consulting the project arborist and obtaining approval from the local authority.
- Existing ground levels shall be retained undisturbed or raised by no more than 150mm. Ground levels may only be raised using granular topsoil (not rich in clay) or where new surfacing is proposed.
- No new permanent or temporary structures shall be erected other than those shown on the planning application documents unless approved by the local authority.
- Underground services shall not be installed in this area without prior consultation with the project arborist and a methodology agreed and approved by the local authority.
- If roots are encountered in excess of 25mm diameter, they shall be retained wherever possible and protected with damp sacking during times that they are unearthed. Any roots in excess of 10mm that need to be severed shall be pruned with secateurs.
- Storage of materials and spoil shall be avoided unless it has been agreed with the project arborist that the ground protection measures are adequate to ensure no soil compaction or contamination occurs. All hazardous materials (including non-essential cement products) shall be forbidden.
- No fires shall be permitted.
- Vehicles or plant machinery in excess of 2 tonnes shall not be permitted in this area.

General Restrictions - Throughout the Site

Preparatory Works

No demolition, removal of surfaces, or soil stripping shall commence until the protective fencing and ground protection measures are installed to the satisfaction of the local authority.

Fires

No fires shall be permitted beneath any tree canopy or within 5m of any tree stem, branch or foliage. No fires shall be permitted within any Construction Exclusion Zone or Restricted Activity Zone. No fires shall be permitted in the vicinity of any exposed tree roots.

Canopy Protection

In order to protect tree canopies the following restrictions shall apply throughout the site:

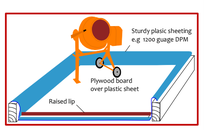
- No machinery in excess of 2m shall pass beneath the canopy of any tree without being carefully marshalled in order to ensure that no branches are damaged.
- If materials require installation or delivery beneath tree canopies, this shall be done without the use of overhead cranes.
- If materials are to be installed or delivered close to tree canopies (but not beneath them) and a crane is required, they shall be carefully marshalled in order to ensure that branches are not accidentally damaged.

Storage of Spoil and Materials

Storage of materials and spoil shall be avoided in any Construction Exclusion Zones and Restricted Activity Zones unless it has been agreed with the project arborist that the ground protection measures are adequate to ensure no soil compaction or contamination occurs. All hazardous materials (including non-essential cement products) shall be forbidden.

Hazardous Materials

Any mixing of cement based materials shall take place outside the Construction Exclusion Zones and Restricted Activity Zones. Where cement is to be mixed at considerable distances from trees and water run-off cannot enter Root Protection Areas, then no further special measures are required. Otherwise, provision shall be made to ensure that the mixing area is contained so that no water run-off enters the Root Protection Area of any trees (see diagram for example). Mixers and barrows shall be cleaned within this area.



All other chemicals hazardous to tree health, including petrol and diesel, shall be stored in suitable containers as specified by current COSHH Regulations, and kept away from Root Protection Areas.

General Restrictions Continued....

Underground Services

No underground services (including soak-aways) shall be located in any part of the Construction Exclusion Zones or Restricted Activity Zones unless done so in a manner detailed in a specific Method Statement and approved by the local authority.

Site Hoarding

If site hoarding shall be installed over the Root Protection Area of any tree, the following restrictions shall apply:

- Ground levels shall be maintained as existing.
- Post holes shall not exceed 300mm x 300mm.
- No post hole shall be excavated within 1.5m of any tree stem.
- Post holes shall be excavated using hand tools or by a post-hole auger attached to plant machinery sited outside of Root Protection Areas.
- Roots in excess of 25mm shall be retained wherever possible.
- Roots in excess of 10mm shall be pruned with sharp secateurs.
- Pruning shall be minimal and only undertaken where absolutely necessary to facilitate the site hoarding. It shall be undertaken by a reputable tree surgeon working to BS 3998 (2010).

Site hoarding may be installed in place of the specified tree protection measures subject to the approval of the local authority with regard to its location and specification.

Siting of Cabins

Cabins shall be located outside of Construction Exclusion Zones and Restricted Activity Zones unless agreed otherwise by the project arborist. Where this is being considered, the project arborist shall be consulted and specific tree protection measures agreed. The following general restrictions will apply:

- All services to and from site cabins shall be installed above ground through any Root Protection Areas.
- No excavation shall occur within Root Protection Areas to enable cabins to be installed.
- The cabins shall be founded on a suitable load spreading surface.

Tree Works Specification

The following table specifies the tree works which will be required prior to the commencement of construction activity:

Tree Reference	Action Required	Notes
One 3m tall shrub.	Remove.	Stumps shall be removed with a stump grinder NOT a mechanical excavator.

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Site Monitoring Accountability

This table should be completed at the Pre-Start Meeting or earlier

Position	Name	Contact Phone & email	Roles
Project Manager	Insert Details	Insert Details	Liaising with site manager & project arborist regarding any potential issues relating to trees. Oversight of this monitoring schedule. Instructing the project arborist and arranging access. Liaising with local authority regarding discharge of planning conditions and variances to the Arboricultural Method Statement.
Site Manager	Insert Details	Insert Details	Familiarity with Arboricultural Method Statement. Implementation of the tree protection measures. Day-to-day compliance with Tree Protection Measures. Informing the Project Manager of Tree Protection variances & issues affecting trees.
Project Arborist	Insert Details Crown Tree Consultancy	08000 14 13 30 0203 797 7449 Info@crowntrees.co.uk	Inspect tree works and report to the project manager. Inspect tree protection measures and report to Project Manager. Oversee excavations in RPAs, provide mitigation advice, undertake root pruning. Monthly site monitoring and reporting to the Project Manager on tree protection and variances.
Local Authority	London Borough of Camden	Insert Details	Liaising with the project arborist and project manager regarding tree protection issues relating to planning conditions. Advice and assistance with the discharge of planning conditions relating to trees.
Additional Contact	Insert Details	Insert Details	Insert Details
Additional Contact	Insert Details	Insert Details	Insert Details

CROWN Arboricultural Consultants 01422 316660

Tree Protection Plan

BS 5837 Root Protection Area (radius = 12xstem diameter)

Root Protection Area needing amendment due to site conditions, e.g. presence of exising road or building.

Root Protection Area having been amended to account for for site conditions

T1 = Tree No 1 G2 = Group No 2 H3 = Hedge No 3

Tree Retention Categories
Stems & canopies shown

Category A tree	Trees of high quality with an estimated life expectancy of 40+ years. Usually large trees with significant presence or smaller trees with excellent form. Retention of these trees is highly desirable.
Category B tree	Trees of moderate quality with a life expectancy of 20+ years. Usually maturing trees, or younger trees with good form. Retention of these trees is desirable though less than Category A trees
Category C tree	Unremarkable trees of low quality and merit. Individual specimens are not considered to be a material planning consideration.
Category U tree	Trees unsuitable for retention due to their very poor condition.

Drawing No: CCL 10461 / TPP Rev: 1
Title: Tree Protection Plan (Existing Layout with Proposals Overlaid)
Site: The Junction Tavern NW5 1AG
Scale: 1:100 Paper Size: A1

Tree Data Schedule

Reference C = Group H = Hedge	Age & Species	Height (m)	Crown Ht (m)	Diameter (cm)	Crown Spread (m) N W E S	Scaled Tree Diagram (m)	Notes	Recommendations (Independent of any development proposals) Priority	Recommendations Inspect Freq (yrs)	Vigour Physiological Condition	Vigour Structural Condition	Amenity Value Life Expectancy (yrs)	Amenity Value Retention Category
T1	Early-Mature **Sycamore** Acer pseudoplatanus.	9	3	39	3 / 2.5 / 2 / 1.5	15	Position: Street Tree. Form: Single stemmed and vertical with a slightly unbalanced crown. History: Multiple pruning wounds due to crown reduction. **Defects: No significant defects observed.**	No action required. n/a	3	Moderate Good	Good	High 40+	B
T2	Semi-Mature **Ash** Fraxinus excelsior.	8	3.5	28	4.5 / 3 / 4.5 / 3	15	Position: Street Tree. Form: Single stemmed with a slight lean and a slightly unbalanced crown. History: No evidence of significant pruning. **Defects: No significant defects observed.**	No action required. n/a	3	High Good	Good	High 40+	B
T3	Semi-Mature **Ash** Fraxinus excelsior.	5.5	3	11	2 / 2 / 2 / 2	15	Position: Street Tree. Form: Single stemmed and vertical with a balanced crown. History: No evidence of significant pruning. **Defects: No significant defects observed.**	No action required. n/a	3	High Good	Good	High 40+	B
T4	Early-Mature **Sycamore** Acer pseudoplatanus.	8	3.5	57	2 / 2.5 / 2 / 2.5	15	Form: Twin-stemmed at 2m with a balanced crown. History: Multiple pruning wounds due to crown reduction. **Defects: No significant defects observed.** Other: I understand that this tree has damaged and distorted the adjacent wall in the past.	No action required. n/a	3	Moderate Good	Fair	Moderate 20-40	B -
T5	Early-Mature **Sycamore** Acer pseudoplatanus.	10	4	55	3 / 1.5 / 3 / 3	15	Position: Situated on third party land. Form: Twin-stemmed at 3.5m with an unbalanced crown. History: Occasional pruning wounds due to crown reduction. **Defects: No significant defects observed.** Other: Limited inspection, dimensions estimated.	No action required. n/a	3	Moderate Good	Fair	Moderate 20-40	B -

Site Monitoring Schedule

Inspection	Site Attendees	Comments
Pre- Start Desk-top To occur prior to any works taking place on the site.	N/A.	Project Manager and Site manager to study this Method Statement & contact the Project Arborist to agree all protection measures.
Pre-Start Meeting After tree works completed & tree protection barriers / ground protection measures installed. Prior to any other activity, inc. demolition & soil stripping.	Site manager, project arborist. Tree Officer invited.	Tree protection fencing locations & specification checked. Additional ground protection measures checked. Further protection measures / restrictions agreed.
All ground disturbance In Restricted Zones & Construction Exclusion Zones Including demolition, soil stripping, removal of hard surfaces, excavation for new surfacing, foundations, service trenches etc.	Site manager, project arborist. Tree Officer invited.	Two week's notice to be given prior to excavation. Excavation to be as specified in this Method Statement. Excavations to be recorded and photographed. Mitigation measures to be employed specified by the project arborist.
Intermediate Inspection and Reporting Throughout the demolition and external construction phase.	Site manager and project arborist.*	Project manager, site manager and project arborist to liaise regarding any issues which may affect trees. To occur at least once per month.
Post-Construction Meeting Post external construction activity but prior to removal of fencing & landscaping operations.	Site manager, project arborist. Tree Officer invited.	Retained trees inspected. Ground conditions assessed and mitigation measures agreed where appropriate. Further landscaping operations and restrictions to be agreed.
Post-Landscaping Meeting After completion of all hard and soft landscaping.	Site manager, project arborist. Tree Officer invited.	Confirm landscaping and mitigation planting is acceptable.

* Where agreed with the L.A. it may be acceptable to supply photographs of the fencing to avoid the necessity for a site visit.