



ARBORICULTURAL IMPACT ASSESSMENT REPORT FOR:

The Hoo
17 Lyndhurst Gardens
Hampstead
NW3 5NU

INSTRUCTING PARTY:

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PART 1: MAIN TEXT

Section	Content	Page No
1.0	SUMMARY	3
2.0	INTRODUCTION	4
3.0	SITE CHARACTERISTICS	8
4.0	DEVELOPMENT CONSTRAINTS	13
5.0	TABLE OF IMPACTS	16
6.0	ARBORICULTURAL IMPLICATIONS	18
7.0	CONCLUSION	21
8.0	RECOMMENDATIONS	22
9.0	COMPLIANCE	25
10.0	REFERENCES	26

PART 2 - APPENDICES

APPENDIX 1	Survey Data	29
APPENDIX 2	Recommended Tree Works	33
APPENDIX 3	Recommended Tree Works to Facilitate Development	35
APPENDIX 4	Trees for Urban Sites	38

PART 3 - PLANS

PLAN 1	Tree Constraints Plan	40
PLAN 2	Impact Assessment Plan(s)	42

DOCUMENT HISTORY

Revision	Status	Comments	Date
Rev 0	Approved	For Full Application	12/11/19

1. SUMMARY

- 1.1 The existing site is a Grade II listed detached property with substantive grounds containing a number of trees potentially constraining development. The proposal includes the conversion of the property into three residential dwellings.
- 1.2 There are 17 trees on the property and adjoining land outside of the application boundary that are within close proximity to the development and need to be assessed. These are judged mostly moderate and low-quality trees, but with high quality groups G6 and G11 as standout features. All trees are material constraints on development, but these latter require particular consideration. At the other end of the spectrum, one or two trees, T3 and T9 in particular, require prompt attention regardless of development as poor-quality specimens.
- 1.3 The report has assessed the impacts of the development proposals and concludes there would be at most a low impact on the resource: a modest portion of trees will be removed or pruned to facilitate construction. Those removed have more collective than individual specimen value, such that their loss could be mitigated with new planting, bringing its own benefits to a relatively unmanaged resource. Similarly, though pruning here is to serve development, if undertaken to best practice, the scale envisaged should not be altogether untoward in an occupied site.
- 1.4 Whilst the default position is that structures be located outside the Root Protection Area* (RPA) of trees to be retained, there are some modest encroachments that could not be avoided in the design of the scheme. The report has demonstrated that the tree(s) can remain viable and that impacts arising from these encroachments are theoretical only. Net impacts are assessed therefore as being low.
- 1.5 Notwithstanding the above assurances, the report sets out a series of recommendations prior and during construction that will ensure impacts to trees are minimised. These are detailed in sections 6.3 and 8 of this report.
- 1.6 In conclusion, the proposal, through following the above recommendations, will have no, or very limited, impact on the existing trees and is acceptable.

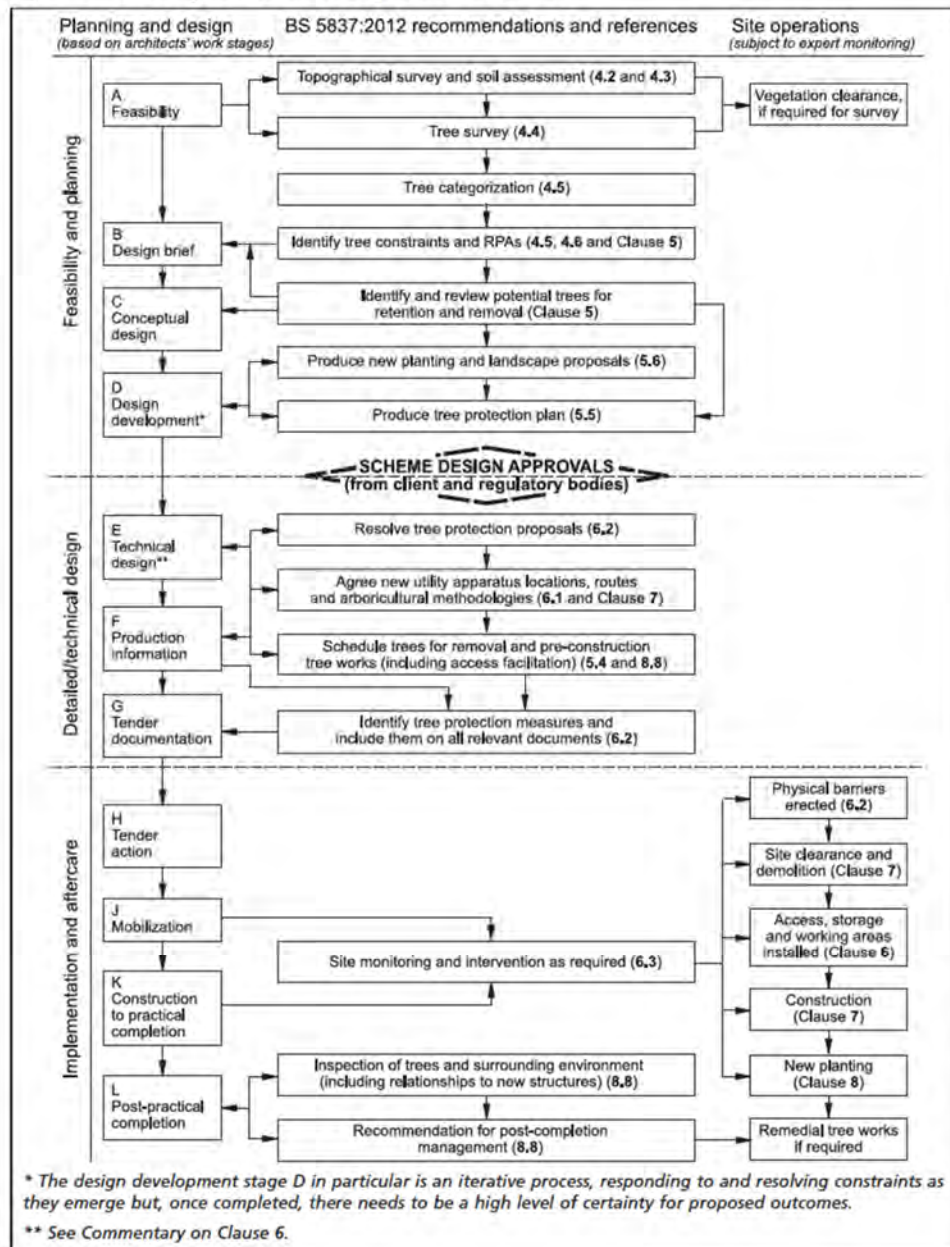
* British Standards Institute: Trees in relation to design, demolition and construction BS 5837: 2012 HMSO, London

2. INTRODUCTION

2.1 Terms of Reference

- 2.1.1 This Arboricultural Impact Assessment report has been prepared by Landmark Trees (LT) on behalf of Jaga Developments (London) Ltd ('the Applicant'), to support a full planning application submitted to London Borough of Camden ('LBC').
- 2.1.2 The application relates to the development of The Hoo, 17 Lyndhurst Gardens, Hampstead NW3 5NU ('the Property / Site'). Specifically, full planning permission is sought to convert, extend and refurb the existing building into one primary family home facing South, with a second self-contained "Lodge" dwelling located to the North East corner of the building.
- 2.1.3 This report will assess the impact on trees and their constraints, identified in our survey. Although the proposals were known at the time of the survey, Landmark Trees endeavour to survey each site blind, working from a topographical survey, wherever possible, with the constraints plan informing their evolution. The purpose of the report is to provide guidance on how trees and other vegetation can be integrated into construction and development design schemes. The overall aim is to ensure the protection of amenity by trees which are appropriate for retention.
- 2.1.4 Trees are a material consideration for a Local Planning Authority when determining planning applications, whether or not they are afforded the statutory protection of a Tree Preservation Order or Conservation Area. British Standard BS 5837:2012 Trees in Relation to Design, Demolition and Construction sets out the principles and procedures to be applied to achieve a harmonious and sustainable relationship between trees and new developments. The Standard recommends a sequence of activities (see Fig.1 overleaf) that starts in the initial feasibility and design phase (RIBA Stage 2 'Concept Design') with a survey to qualify and quantify the trees on site and establish the arboricultural constraints to development (above- and below-ground) to inform the design in an iterative process, and continues with an assessment of the arboricultural impacts of the final design and measures to mitigate such impacts should they be negative. Detailed technical specifications for mitigation and protection measures are devised in the design phase that follows (RIBA Stage 3-4 'Developed and Technical design'), and the sequence ends with the Implementation and Aftercare phase (RIBA Stages 5-7) with the implementation of those measures once planning permission is granted, guided by Arboricultural Method Statements (RIBA Stage 4-5, 'Technical Design and Construction) and professional guidance where appropriate.
- 2.1.5 **This report is produced to support the Design Team to the Scheme Design Approvals stage in the process chart overleaf.**

Figure 1 The design and construction process and tree care



2.2 Drawings Supplied

2.2.1 The drawings supplied by the client and relied upon by Landmark Trees in the formulation of our survey plans are:

Existing site survey: 53583_01_2D Topo Survey (24-05-19) REV A

Proposals: 2658-11-01_REV D(JS)

2.3 Scope & Limitations of Survey

2.3.1 As Landmark Trees' (LT) arboricultural consultant, I surveyed the trees on site on 4/06/2019, recording relevant qualitative data in order to assess both their suitability for retention and their constraints upon the site, in accordance with British Standard 5837:2012 Trees in relation to design, demolition and construction – Recommendations [BS5837:2012].

2.3.2 Our survey of the trees, the soils and any other factors, is of a preliminary nature. The trees were SURVEYED on the basis of the Visual Tree Assessment method expounded by Mattheck and Breloer (The Body Language of Trees, DoE booklet Research for Amenity Trees No. 4, 1994). LT have not taken any samples for analysis and the trees were not climbed but inspected from ground level.

2.3.3 The results of the tree survey, including material constraints arising from existing trees that merit retention, should be used (along with any other relevant baseline data) to inform feasibility studies and design options. For this reason, the tree survey should be completed and made available to designers prior to and/or independently of any specific proposals for development. Tree surveys undertaken after a detailed design has been prepared can identify significant conflicts: in such cases, the nature of and need for the proposed development should be set against the quality and values of affected trees. The extent to which the design can be modified to accommodate those trees meriting retention should be carefully considered. Where proposed development is subject to planning control, a tree survey should be regarded as an important part of the evidence base underpinning the design and access statement

2.3.3 A tree survey is generally considered invalid in planning terms after 2 years, but changes in tree condition may occur at any time, particularly after acute (e.g. storm events) or prolonged (e.g. drought) environmental stresses or injuries (e.g. root severance). Routine surveys at different times of the year and within two - three years of each other (subject to the incidence of the above stresses) are recommended for the health and safety management of trees remote from highways or busy access routes. Annual surveys are recommended for the latter.

2.3.4 The survey does not cover the arrangements that may be required in connection with the laying or removal of underground services.

2.4 Survey Data & Report Layout

- 2.4.1 Detailed records of individual trees are given in the survey schedule in Appendix 1. General husbandry recommendations are distinguished at Appendix 2 from minimum requirements to facilitate development which form part of the planning application at Appendix 3. The former may still be relevant to providing a safe site of work, of course. Planning considerations notwithstanding, we trust these necessary recommendations are passed on to relevant parties with due diligence and the trees to be managed appropriately.
- 2.4.2 A site plan identifying the surveyed trees, based on the Instructing Party's drawings / topographical survey is provided in Part 3 of this report. This plan also serves as the Tree Constraints Plan with the theoretical Recommended Protection Areas (RPA's), tree canopies and shade constraints, (from BS5837: 2012) overlain onto it. These constraints are then overlain in turn onto the Instructing Party's proposals to create a second Arboricultural Impact Assessment Plan in Part 3. General observations, discussion, conclusions and recommendations follow, below.

3.0 SITE CHARACTERISTICS

3.1 Property Description & Planning Context



Photograph 1: The Property with substantial gardens

- | | |
|-------|--|
| 3.1.1 | This property is a Grade II listed detached building of approximately 1,000 sq. m, built over basement and three floors, with side and rear gardens, located in Hampstead. |
| 3.1.2 | The site is relatively level throughout although there are a number of significant level changes between it and the adjacent properties. |
| 3.1.3 | We are not aware of the existence of any Tree Preservation Orders, but understand the site stands within the Fitzjohns/Netherhall Conservation Area, which will affect the subject trees: it is a criminal offence to prune, damage or fell such trees without permission from the local authority |
| 3.1.4 | Relevant local planning policies comprise Policy 7.21 of the London Plan 2016 and Policies A3, A5, D1 and D2 of the Camden Local Plan (adopted 3rd July 2017). |

3.2 Soil Description

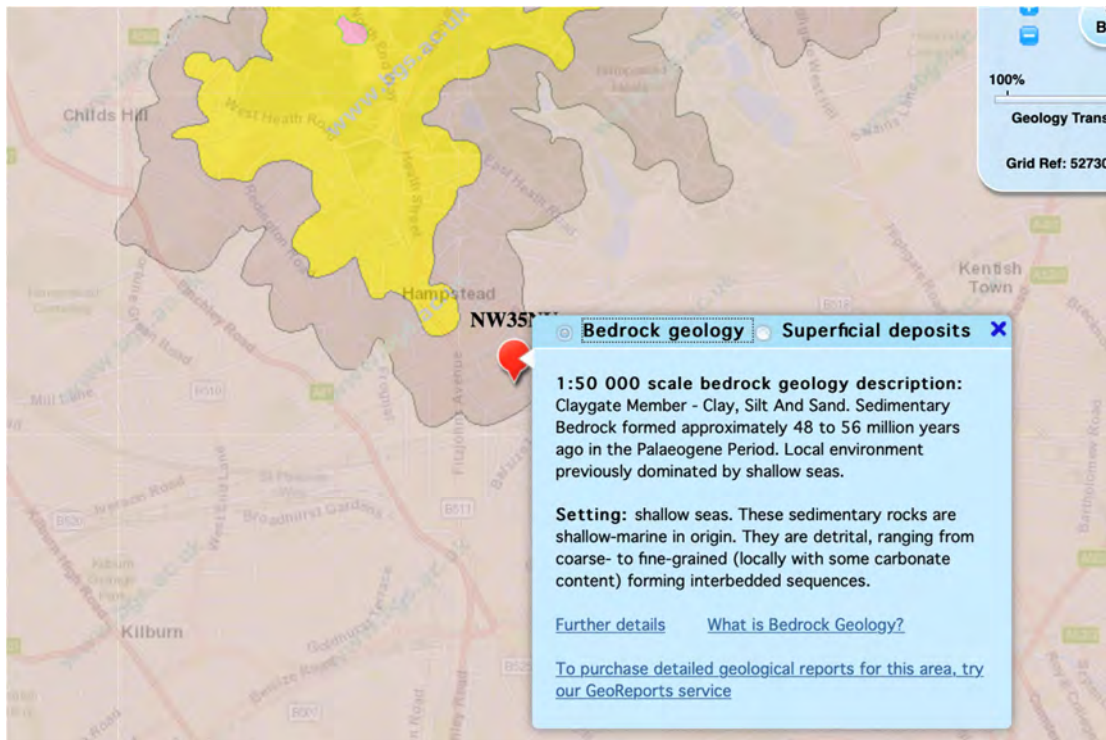


Figure 2: Extract from the BGS Geology of Britain Viewer

- 3.2.1 In terms of the British Geological Survey, the site overlies the Claygate Member / Beds (see dark area on plan extract above). As the youngest part of the London Clay, they form a transition between the clay and the sandier Bagshot Beds above (shown in yellow). Unlike the Bagshot Beds, more typical of Hampstead Heath, the associated soils are generally, highly shrinkable clay; e.g. slowly permeable seasonally waterlogged fine loam over clay. Such highly plastic soils are prone to movement: subsidence and heave.
- 3.2.2 The actual limits of soil series are not as clearly defined on the ground as on plan and there may be anomalies between them. Further advice from the relevant experts on the specific soil properties can be sought as necessary.
- 3.2.3 Clay soils are prone to compaction during development. Damage to soil structure can have a serious impact on tree health. Design of foundations near problematic tree species will also need to take into consideration subsidence risk.

3.3 Subject Trees

- 3.3.1 There are 17 individual and small groups of trees on or around the site, with most being distributed around its periphery. These are judged mostly as low-quality trees, but with high quality groups G6 and G11 as standout features. All trees are material constraints on development, but these latter require particular consideration. At the other end of the spectrum, T's 3, 5 and 9 are assessed as being poor-quality specimens with T9 requiring prompt attention.
- 3.3.2 The tree species found on the site comprise common ash, wild cherry, horse chestnut, false cypress, common lime, Pride of India, London plane and sycamore.
- 3.3.3 In terms of age demographics there is a broad range of specimens through to maturity, if no post-mature / veteran trees.

*page 9 of: [British Standards Institute: Trees in relation to design, demolition and construction BS 5837: 2012 HMSO, London](#)

- 3.2.4 Full details of the surveyed trees can be found in Appendix 1 of this report.
- 3.2.5 There are recommended works for 2 on-site tree, T1 & 9, with those to the latter more pressing (dead standing tree). These works are listed in Appendix 2.



Photograph 2: Site frontage (Trees 1-5)



Photograph 3: Level change and retaining structure between application site and G6



Photograph 4: Level change between H8 and property

4.0 DEVELOPMENT CONSTRAINTS

4.1 Primary Constraints

- 4.1.1 A tree's primary constraint on development is the physical space it occupies or requires above and below ground on a given site. The current canopy spreads and heights are noted in our survey; allowance for further growth and broader aspects of juxtaposition are considered under secondary impacts below. With regard to root spread, BS5837 defines the Root Protection Area (RPA) as a layout design tool indicating the minimum area around a tree deemed to contain sufficient roots and rooting volume to maintain the tree's viability, and where the protection of the roots and soil structure is treated as a priority.
- 4.1.2 The individual RPA's are calculated in the Tree Schedule in Appendix 1 to this report, or rather the notional radius of that RPA, based on a circular protection zone. The prescribed radius is 12-x stem diameter at 1.5m above ground level, except where composite formulae are used in the case of multi-stemmed trees.
- 4.1.3 Circular RPA's are appropriate for individual specimen trees grown freely, but where there is ground disturbance, the morphology of the RPA can be modified to an alternative polygon, as shown in the diagram below (Figure 2). Alternatively, one need principally remember that RPA's are area-based and not linear – notional rather than fixed entities.

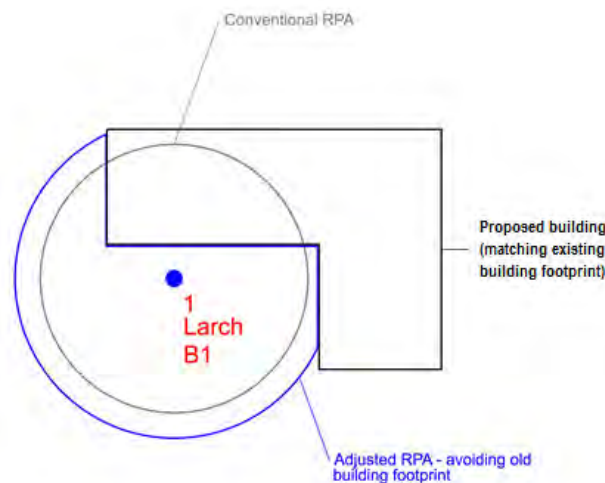


Figure 3– Generic BS 5837 RPA Adjustments (for fictitious site)

- 4.1.4 In BS5837, paragraph 4.6.2 states that RPA's should reflect the morphology and disposition of the roots; where pre-existing site conditions or other factors indicate that rooting has occurred asymmetrically, a polygon of equivalent area should be produced. Modifications to the shape of the RPA should reflect a soundly based arboricultural assessment of likely root distribution.

4.1.5 **No *a priori* modifications have been made in this instance, though further investigations are recommended, where the proposals encroach / come near RPA and their modification could have a bearing on the impact assessment.**

4.1.6 In addition to these quantitative assessments, the quality of trees will also be a consideration: Category U trees are discounted from the planning process in view of their limited service life. Again, Category C trees would not normally prevent development individually, unless they provide some particular (screening) function. Nonetheless, they remain material constraints.

4.1.7 At paragraph 5.1.1. BS5837: 2012 notes that “Care should be exercised over misplaced tree preservation; attempts to retain too many or unsuitable trees on a site are liable to result in excessive pressure on the trees during demolition or construction work, or post-completion demands on their removal.”

4.1.7 Moderate quality trees and above are significant material constraints on development. However, low quality trees comprise a constraint in aggregate, in terms of any collective loss / removal, where replacement planting is generally considered appropriate.

4.1.8 In this instance, groups G6 and G11 are considered high-quality trees, but are found along the side boundaries of the site; there are few significant primary constraints upon development of the site interior, in and around the house, provided it will not be necessary to build right up to the boundaries.

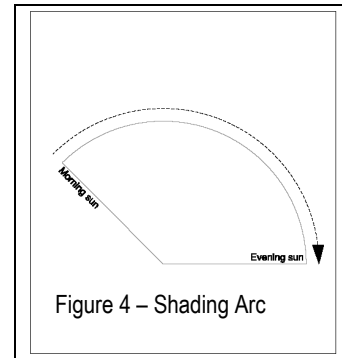
4.2 Secondary Constraints

4.2.1 The second type of constraint produced by trees that are to be retained is that the proximity of the proposed development to the trees should not threaten their future with ever increasing demands for tree surgery or felling to remove nuisance shading (Figure 3), honeydew deposition or perceived risk of harm.



Figure 3 –
Generic Shading Constraints

4.2.2 The shading constraints are crudely determined from BS5837 by drawing an arc from northwest to east of the stem base at a distance equal to the height of the tree, as shown in the diagram opposite. Shade is less of a constraint on non-residential developments, particularly where rooms are only ever temporarily occupied.



4.2.3 This arc (see Figure 4) represents the effects that a tree will have on layout through shade, based on shadow patterns of 1x tree height for a period May to Sept inclusive 10.00-18.00 hrs daily.

4.2.4 Assuming that they will be retained (as high value specimens), the orientation of the southern boundary lime trees (G11) will mean that shading and deposition remains a constant on this site. Arguably, this is part of the woody character of the gardens. The significance of these constraints will vary depending on the location and proximity to the proposed re-development which is considered below (in Sections 5 & 6). As specified by BS5837, this section (4) of the report considers only the site as it is, not in the light of pending proposals.

Note: Sections 5 & 6 below will now assess the impacts of the proposals upon constraints identified in Section 4 above. Table 1 in Section 5 presents the impacts in tabular form (drawing upon survey data presented in Appendices 1 & 2). Impacts are presented in terms of whole tree removal and the effect on the landscape or partial encroachment (% of RPA) and its effect on individual tree health. Section 6 discusses the table data, elaborating upon the impacts' significance and mitigation.

Table 1: Arboricultural Impact Assessment

(Impacts assessed prior to mitigation and rated with reference to Matheny & Clark (1998))

Hide irrelevant

Show All Trees

Ref: JDL_17LDG_AIA

B.S. Cat.	Tree No.	Species	Impact	Tree / RPA Affected	Age	Growth Vitality	Species Tolerance	Impact on Tree Rating	Impact on Site Rating	Mitigation
B	1	Ash	Landscape development (paving) within RPA	14.35 m ² 17.98 %	Early Mature	Moderate	N/A	N/A	Medium	No-dig construction
U	5	Cherry, Wild	Felled to Facilitate Development	m ² N/A %	Semi-mature	Poor	N/A	N/A	Very Low	New planting / landscaping
A	G6	Lime, Common	Building Construction within RPA Note: Impact considered theoretical only	37 m ² 22.72 %	Early Mature	Normal	N/A	N/A	N/A	
	G7	Buddleia	Basement Construction within Canopy Part Felled to Facilitate Landscape Proposals	m ² N/A %			N/A	N/A	Low	Hand dig top 750mm of basement line thro' RPA New planting / landscaping
C	H8	Cypress, Leyland	Landscape development within RPA and canopy Part Felled to Facilitate Landscape Proposals	m ² N/A %	Semi-mature	Moderate	N/A	N/A	Low	No-dig construction New planting / landscaping
C	10	Sycamore	Landscape (cycle store, terrace, steps) within RPA Part Felled to Facilitate Landscape Proposals	m ² N/A %	Semi-mature	Moderate	N/A	Low	Low	Airspade / manual excavation New planting / landscaping
A	11	Lime, Common	Landscape development within RPA	m ² N/A %	Mature	Normal				No-dig construction

Table 1: Arboricultural Impact Assessment

(Impacts assessed prior to mitigation and rated with reference to Matheny & Clark (1998))

Ref: JDL_17LDG_AIA

B.S. Cat.	Tree No.	Species	Impact	Tree / RPA Affected	Age	Growth Vitality	Species Tolerance	Impact on Tree Rating	Impact on Site Rating	Mitigation
C	13	Yew	Felled to Facilitate Landscape Proposals	m ² N/A %	Semi-mature	Normal	N/A	N/A	Low	New planting / landscaping
C	14	Oak, Holm	Felled to Facilitate Development	m ² N/A %	Mature	Moderate	N/A	N/A	Low	New planting / landscaping
C	16	Ash+Elder	Felled to Facilitate Landscape Proposals	m ² N/A %	Semi-mature		N/A	N/A	Low	New planting / landscaping
	15	Laurel	Felled to Facilitate Landscape Proposals	m ² N/A %			N/A	N/A	Low	New planting / landscaping
C	12	Ash	Felled to Facilitate Landscape Proposals	m ² N/A %	Semi-mature	Normal	N/A	N/A	Low	New planting / landscaping

6.0 ARBORICULTURAL IMPLICATIONS

6.1 Rating of Primary Impacts

- 6.1.1 The principal impacts in the current proposals are the removal of part of G7 and T14 to facilitate the construction works and the removal of T's 3, 5, 9, 12, 13, 15 and 16 and part of G10 to facilitate the landscape enhancements. These trees have more collective (Category C) than individual specimen value (Category A & B) and their loss could be readily mitigated with new planting, bringing its own benefits of enrichment and diversification to a relatively unmanaged and subsisting resource. The immediate reduction in canopy cover through felling is therefore rated as a low impact unlikely to harm either the resource or the wider conservation area.
- 6.1.2 Impacts to retained trees from the conversion and extension of the existing property are considered theoretical only given the barriers to root development from the affected trees and because the distribution of an RPA below the existing building is in principle, unjustified: notwithstanding a reduced probability of rooting below significant structures, the principle of protecting and promoting root colonisation below vulnerable building foundations conflicts with other responsibilities of / liabilities for the council.
- 6.1.3 Impacts to retained trees arising from the landscaping proposals can be readily mitigated through the adoption of common constructional variances such as no-dig methodologies.
- 6.1.4 In our view, the tree(s) are of a species, age and condition sufficient to remain viable in the circumstances, given that the area lost to encroachment can be compensated for elsewhere, contiguous with the RPA, and provided the series of mitigation measures outlined below are followed to both reduce the immediate impact of working methods and also improve the soil environment that is used by the tree for growth. Supervision and monitoring of such measures will also be essential. Subject to these provisos the net impacts are assessed as being low.

6.2 Rating of Secondary Impacts

- 6.2.1 There will always be marginal secondary impacts of honeydew / litter deposition and partial shade on this site, regardless of development and thus the status quo is unlikely to change with further development, which is the salient point for planning to consider.
- 6.2.2 The value of the trees within and surrounding the site in providing a sense of seclusion and a verdant outlook must also be considered when assessing the likelihood of post-development conflict. Thus, the secondary impacts of development are minimal.

6.3 Mitigation of Impacts

- 6.3.1 The replanting scheme will offer considerable enhancement and replaces low quality trees. Replacement trees will have the advantage of being specifically selected for the proposed site, healthy and fit-for-purpose. Naturally regenerated trees and saplings tend to be of pioneer / opportunist species (ash and sycamore) which can cause problems for infrastructure, springing up in unsuitable locations. Design can provide for a diverse range of native and ornamental species that will compliment rather than conflict with the proposals, so providing a more sustainable long-term resource for the future . A selection of tree species and cultivars for open and constricted sites is provided in Appendix 4

- 6.3.2 All plant and vehicles engaged in demolition works should either operate outside the RPA, or should run on a temporary surface designed to protect the underlying soil structure. The demolition of the building should proceed inwards in a "pull down" fashion. Hard surfacing can be lifted with caution by a skilled machine operator again working away from the tree
- 6.3.3 The path of foundations through RPAs will be manually excavated to 750mm depth under arboricultural supervision; any roots encountered within the trenches / pits will be cleanly pruned back to an appropriate junction with a sharp pruning saw or secateurs back to a junction. Roots larger than 25mm diameter may only be cut in consultation with an arboriculturalist.
- 6.3.4 The landscaping encroachments will require a no-dig construction technique, using a cellular confinement system with no fines aggregate for the sub-base. The degree of encroachment (>20% of RPA) means that a permeable paving surface (e.g. gravel or block paving) is required. The finished section is likely to be up to 150mm above grade, depending on final specification, which will need to be factored into the overall finished site levels. The cellular confinement system with a temporary hard surface (e.g. road stone) can be used for site access during construction and the surface material replaced on completion of construction.

- 6.3.5 The replacement paving/hard landscaping will require a no-dig construction technique, either using a cellular confinement system with no fines aggregate for the sub-base or simply building upon the existing sub-base without disturbing the ground below. Choice of construction method will initially depend upon root penetration within the existing sub-grade. The key principle is not to excavate in the presence of roots and to provide a porous surface to promote healthy soil water relations for future root growth. A further consideration in the use of a more expensive cellular confinement system or similar, may be the claimed reduction in risk of possible future slab / surface displacement by roots of trees growing in paved areas.
- 6.3.6 Nuisance deposition can be further mitigated with routine maintenance, light pruning / deadwooding and the fitting of filtration traps on guttering (see Figure 5 below).

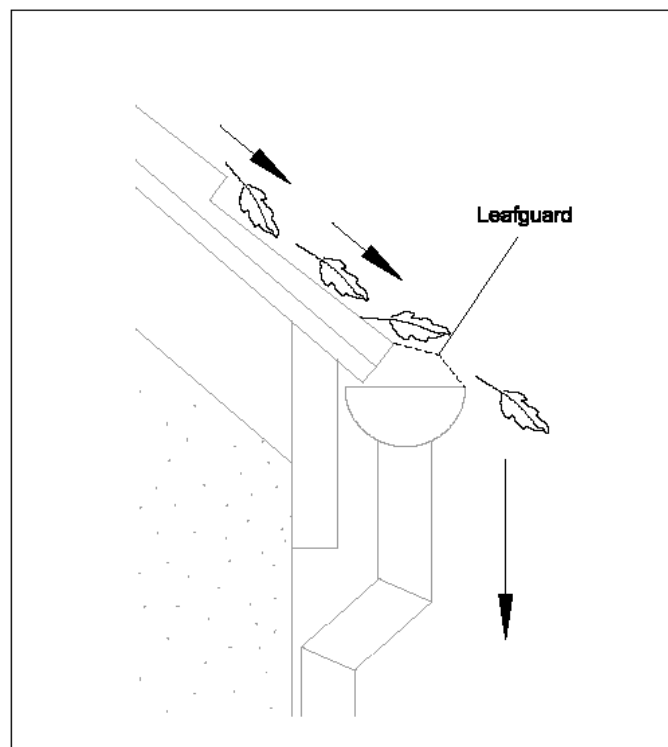


Figure 5: Filtration traps, as shown above, could be fitted on the gutters which can easily be maintained at 2-3m above ground.

7.0 CONCLUSION

- 7.1 The potential impacts of development are all relatively low in terms of both quality of trees removed and also RPA encroachments of trees retained. In the latter case, the report has demonstrated as per BS5837 paragraph 5.3.1 (a) that the tree(s) can remain viable with the impacts being theoretical only.
- 7.2 The full potential of the impacts can thus be largely mitigated through design and precautionary measures. These measures can be elaborated in Method Statements in the discharge of planning conditions.
- 7.3 The species affected are generally tolerant of root disturbance / crown reduction and the retained trees are generally in good health and capable of sustaining these reduced impacts.
- 7.4 The trees that are recommended for felling are of little individual significance, such that their loss will not affect the visual character of the area.
- 7.5 Therefore, the proposals will not have any significant impact on either the retained trees or wider landscape thereby complying with Policy 7.21 of the London Plan 2016 and Policies A3, A5, D1 and D2 of the Camden Local Plan (adopted 3rd July 2017). Thus, with suitable mitigation and supervision the scheme is recommended to planning.

8.0 RECOMMENDATIONS

8.1 Specific Recommendations

- 8.1.1 Tree works recommendations in Appendix 2 are not part of the current application, but requirements of general maintenance that will need to be applied for (subject to para. 3.3 of this report and any other relevant constraints in planning or leasehold) by the client separately. Consent for the current planning application does not impart any consent for the Appendix 2 maintenance works. Please note, though, the owner and / or manager of a property have a duty to maintain a safe site of work and to protect occupiers of the surrounding land / members of the public from tree hazards. Works recommended in this report should be enacted in a timely fashion by the relevant party regardless of the progress of the development.
- 8.1.2 Recommendations for works required to facilitate development are found in Appendix 3 and a selection of columnar tree species cultivars for constricted sites provided in Appendix 4. Any tree removals recommended within this report should only be carried out with local authority consent.
- 8.1.3 Excavation and construction impacts within the RPA's of trees identified in Table 1 above, will need to be controlled by method statements specifying mitigation methods suggested in para 6.3 above and by consultant supervision as necessary. These method statements can be provided as part of the discharge of conditions.
- 8.1.4 Replace felled tree T1 with native ornamental nursery stock under current best practice; i.e. conforming to and planted in accordance with the following:

- BS8545: 2014 Code of Practice for Trees from Nursery to Landscape
- BS 3936-1: 1992 Nursery stock. Specification for trees and shrubs; and
- BS 5236:1975 Cultivation and Planting of Trees in the Advanced Nursery Stock Category.
- All replacement stock should be planted and maintained as detailed in BS 4428:1989 (Section 7): Recommendations for General Landscape Operations.

8.2 General Recommendations for Sites Being Developed with Trees

- 8.2.1 Any trees which are in close proximity to the proposed development should be protected with a Tree Protection Barrier (TPB). Protective barrier fencing should be installed immediately following the completion of the tree works, remaining in situ for the entire duration of the development unless otherwise agreed in writing by the Council. It should be appropriate for the intensity and proximity of the development, usually comprising steel, mesh panels 2.4m in height ('Heras') and should be mounted on a scaffolding frame (shown in Fig 2 of BS5837:2012). The position of the TPB can be shown on plan as part of the discharge of conditions, once the layout is agreed with the planning authority. The TPB should be erected prior to commencement of works, remain in its original form on-site for the duration of works and be removed only upon full completion of works.
- 8.2.2 A TPB may no longer be required during soft landscaping work but a full arboricultural assessment must be performed prior to the undertaking of any excavations within the RPA of a tree. This will inform a decision about the requirement of protection measures. It is important that all TPBs have permanent, weatherproof notices denying access to the RPA.
- 8.2.3 The use of heavy plant machinery for building demolition, removal of imported materials and grading of surfaces should take place in one operation. The necessary machinery should be located above the existing grade level and work away from any retained trees. This will ensure that any spoil is removed from the RPAs. It is vital that the original soil level is not lowered as this is likely to cause damage to the shallow root systems.
- 8.2.4 Any pruning works must be in accordance with British Standard 3998:2010 Tree work [BS3998].
- 8.2.5 Where sections of hard surfacing are proposed in close proximity to trees, it is recommended that "No-Dig" surfacing be employed in accordance with BS5837:2012 and 'The Principles of Arboricultural Practice: Note 1, Driveways Close to Trees, AAIS 1996 [APN1]'.
- 8.2.6 If the RPA of a tree is encroached by underground service routes then BS5837:2012 and NJUG VOLUME 4 provisions should be employed. If it is deemed necessary, further arboricultural advice must be sought.
- 8.2.7 Numerous site activities are potentially damaging to trees e.g. parking, material storage, the use of plant machinery and all other sources of soil compaction. In operating plant, particular care is required to ensure that the operational arcs of excavation and lifting machinery, including their loads, do not physically damage trees when in use.

- 8.2.8 To enable the successful integration of the proposal with the retained trees, the following points will need to be taken into account:
- 1) Plan of underground services.
 - 2) Schedule of tree protection measures, including the management of harmful substances.
 - 3) Method statements for constructional variations regarding tree proximity (e.g. foundations, surfacing and scaffolding).
 - 4) Site logistics plan to include storage, plant parking/stationing and materials handling.
 - 5) Tree works: felling, required pruning and new planting. All works must be carried out by a competent arborist in accordance with BS3998.
 - 6) Site supervision: the Site Agent must be nominated to be responsible for all arboricultural matters on site. This person must:
 - be present on site for the majority of the time;
 - be aware of the arboricultural responsibilities;
 - have the authority to stop work that is causing, or may cause harm to any tree;
 - ensure all site operatives are aware of their responsibilities to the trees on site and the consequences of a failure to observe these responsibilities;
 - make immediate contact with the local authority and/or a retained arboriculturalist in the event of any tree related problems occurring.
- 8.2.9 These points can be resolved and approved through consultation with the planning authority via their Arboricultural Officer.
- 8.2.10 The sequence of works should be as follows:
- i) initial tree works: felling, stump grinding and pruning for working clearances;
 - ii) installation of TPB for demolition & construction;
 - iii) installation of underground services;
 - iv) installation of ground protection;
 - v) main construction;
 - vi) removal of TPB;
 - vii) soft landscaping.

9.0 COMPLIANCE: Trees and the Planning System

9.1 Under the UK planning system, local authorities have a statutory duty to consider the protection and planting of trees when granting planning permission for proposed development. The potential effect of development on trees, whether statutorily protected (e.g. by a tree preservation order or by their inclusion within a conservation area) or not, is a material consideration that is taken into account in dealing with planning applications. Where trees are statutorily protected, it is important to contact the local planning authority and follow the appropriate procedures before undertaking any works that might affect the protected trees.

9.2 The nature and level of detail of information required to enable a local planning authority to properly consider the implications and effects of development proposals varies between stages and in relation to what is proposed. Table B.1 provides advice to both developers and local authorities on an appropriate amount of information. The term “minimum detail” is intended to reflect information that local authorities are expected to seek, whilst the term “additional information” identifies further details that might reasonably be sought, especially where any construction is proposed within the RPA.

9.3 This report delivers information appropriate to a full planning application and to these specific proposals as per BS5837 Table B.1 below, providing both minimum details and further additional material in the form of general tree protection recommendations and constructional variation.

Table B.1 Delivery of tree-related information into the planning system

Stage of process	Minimum detail	Additional information
Pre-application	Tree survey	Tree retention/removal plan (draft)
Planning application	Tree survey (in the absence of pre-application discussions)	Existing and proposed finished levels
	Tree retention/removal plan (finalized)	Tree protection plan
	Retained trees and RPAs shown on proposed layout	Arboricultural method statement – heads of terms
	Strategic hard and soft landscape design, including species and location of new tree planting	Details for all special engineering within the RPA and other relevant construction details
Reserved matters/ planning conditions	Arboricultural impact assessment	
	Alignment of utility apparatus (including drainage), where outside the RPA or where installed using a trenchless method	Arboricultural site monitoring schedule
	Dimensioned tree protection plan	Tree and landscape management plan
	Arboricultural method statement – detailed	Post-construction remedial works
	Schedule of works to retained trees, e.g. access facilitation pruning	Landscape maintenance schedule
	Detailed hard and soft landscape design	

10.0 REFERENCES

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- Lonsdale D 1999. Research for Amenity Trees No.7: Principles of Tree Hazard Assessment and Management, HMSO, London.
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Caveats

This report is primarily an arboricultural report. Whilst comments relating to matters involving built structures or soil data may appear, any opinion thus expressed should be viewed as qualified, and confirmation from an appropriately qualified professional sought. Such points are usually clearly identified within the body of the report. It is not a full safety survey or subsidence risk assessment survey. These services can be provided but a further fee would be payable. Where matters of tree condition with a safety implication are noted during a survey they will of course appear in the report.

A tree survey is generally considered invalid in planning terms after 2 years, but changes in tree condition may occur at any time, particularly after acute (e.g. storm events) or prolonged (e.g. drought) environmental stresses or injuries (e.g. root severance). Routine surveys at different times of the year and within two - three years of each other (subject to the incidence of the above stresses) are recommended for the health and safety management of trees remote from highways or busy access routes. Annual surveys are recommended for the latter.

Tree works recommendations are found in the Appendices to this report. It is assumed, unless otherwise stated ("ASAP" or "Option to") that all husbandry recommendations will be carried out within 6 months of the report's first issue. Clearly, works required to facilitate development will not be required if the application is shelved or refused. However, necessary husbandry work should not be shelved with the application and should be brought to the attention of the person responsible, by the applicant, if different. Under the Occupiers Liability Act of 1957, the owner (or his agent) of a tree is charged with the due care of protecting persons and property from foreseeable damage and injury.' He is responsible for damage and/or nuisance arising from all parts of the tree, including roots and branches, regardless of the property on which they occur. He also has a duty under The Health and Safety at Work Act 1974 to provide a safe place of work, during construction. Tree works should only be carried out with local authority consent, where applicable.

Inherent in a tree survey is assessment of the risk associated with trees close to people and their property. Most human activities involve a degree of risk, such risks being commonly accepted if the associated benefits are perceived to be commensurate.

Risks associated with trees tend to increase with the age of the trees concerned, but so do many of the benefits. It will be appreciated, and deemed to be accepted by the client, that the formulation of recommendations for all management of trees will be guided by the cost-benefit analysis (in terms of amenity), of tree work that would remove all risk of tree related damage.

Prior to the commencement of any tree works, an ecological assessment of specific trees may be required to ascertain whether protected species (e.g. bats, badgers and invertebrates etc.) may be affected.



Landmark Trees

PART 2 – APPENDICES

APPENDIX 1

TREE SCHEDULE

Botanical Tree Names

Ash, Common	: Fraxinus excelsior	Lime, Common	: Tilia x europea
Buddleia	: Buddleia spp	Plane, London	: Platanus acerifolia
Cherry, Wild cherry /Gean	: Prunus avium	Pride of India	: Koelreuteria paniculata
Cypress, Leyland	: Cupressus x leylandii	Sycamore	: Acer pseudoplatanus
Laurel, Cherry	: Prunus laurocerasus	Yew, Common	: Taxus baccata

Notes for Guidance:

1. Height describes the approximate height of the tree measured in metres from ground level.
2. The Crown Spread refers to the crown radius in meters from the stem centre and is expressed as an average of NSEW aspect if symmetrical.
3. Ground Clearance is the height in metres of crown clearance above adjacent ground level.
4. Stem Diameter (Dm) is the diameter of the stem measured in millimetres at 1.5m from ground level for single stemmed trees. BS 5837:2012 formula (Section 4.6) used to calculate diameter of multi-stemmed trees. Stem Diameter may be estimated where access is restricted and denoted by '#'.
5. Protection Multiplier is 12 and is the number used to calculate the tree's protection radius and area
6. Protection Radius is a radial distance measured from the trunk centre.
7. Growth Vitality - Normal growth, Moderate (below normal), Poor (sparse/weak), Dead (dead or dying tree).
8. Structural Condition - Good (no or only minor defects), Fair (remediable defects), Poor - Major defects present.
9. Landscape Contribution - High (prominent landscape feature), Medium (visible in landscape), Low (secluded/among other trees).
10. B.S. Cat refers to (British Standard 5837:2012 section 4.5) and refers to tree/group quality and value; 'A' – High, 'B' - Moderate, 'C' - Low, 'U' - Unsuitable for retention. The following colouring has been used on the site plans:
 - High Quality (A) (Green),
 - Moderate Quality (B) (Blue),
 - Low Quality (C) (Grey),
 - Unsuitable for Retention (U) (Red)
11. Sub Cat refers to the retention criteria values where 1 is Arboricultural, 2 is Landscape and 3 is Cultural including Conservational, Historic and Commemorative.
12. Useful Life is the tree's estimated remaining contribution in years.



Site: 17 Lyndhurst

Date: 24/07/2019

Appendix 1

Landmark Trees Ltd

020 7851 4544

Surveyor(s): Adam Hollis

Ref: JDL_17LDG_AIA

BS5837 Tree Constraints Survey Schedule

Tree No.	English Name	Height	Crown Spread	Ground Clearance	Stem Diamete	Age Class	Protection Radius	Growth Vitality	Structural Condition	B.S. Cat	Sub Cat	Useful Life	Comments
1	Ash	12	3355	4.0	420	Early Mature	5.0	Moderate	Fair	B	2	20+	Restricted rooting, disrupting paving, drought stressed Entry wounds on trunk
2	Pride of India	6	1	3.0	75	Young	0.9	Normal	Good	C	2	40+	New planting
3	Dead Viburnum	3	0		0		0.0			U			
4	Ash	12	4433	3.5	259	Semi-mature	3.1	Normal	Fair	C	2		Self-sown / unsuitable location
5	Cherry, Wild	10	2333	3.0	270	Semi-mature	3.2	Poor	Fair	U		<10	Bacterial canker Topped
G6	Lime, Common	10	As per plan	5.0	600	Early Mature	7.2	Normal	Good	A	2	40+	Remote survey beyond retaining wall



Site: 17 Lyndhurst

Date: 24/07/2019

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Tree No.	English Name	Height	Crown Spread	Ground Clearance	Stem Diamete	Age Class	Protection Radius	Growth Vitality	Structural Condition	B.S. Cat	Sub Cat	Useful Life	Comments
G7	Buddleia	5	1				0.0						
H8	Cypress, Leyland	8	2	3.5	150	Semi-mature	1.8	Moderate	Fair	C	2	10+	Topped and patchy Remote survey only (RS)
10	Sycamore	10	3	4.0	490	Semi-mature	5.9	Moderate	Fair	C	2	20+	Sparse crown Remote survey only (RS)
9	Dead Chestnut	6			566		6.8			U			Rotten
11	Lime, Common	10	3.5 & 2	5.0	600	Mature	7.2	Normal	Good	A	2		
13	Yew	4	3144		250	Semi-mature	3.0	Normal	Good	C	2		



Site: 17 Lyndhurst

Date: 24/07/2019

Appendix 1

Landmark Trees Ltd

020 7851 4544

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Ref: JDL_17LDG_AIA

BS5837 Tree Constraints Survey Schedule

Tree No.	English Name	Height	Crown Spread	Ground Clearance	Stem Diamete	Age Class	Protection Radius	Growth Vitality	Structural Condition	B.S. Cat	Sub Cat	Useful Life	Comments
14	Oak, Holm	10	2727	2.0	556	Mature	6.7	Moderate	Poor	C	2	40+	Sprawling regrowth from stump
16	Ash+Elder	11	1	7.0	367	Semi-mature	4.4			C	2		Sparser and sprawling
17	Plane, London	6	1	3.0	80	Young	1.0	Normal	Good	C	2	40+	
15	Laurel	7	1				0.0						
12	Ash	11	3121	6.0	200	Semi-mature	2.4	Normal	Good	C	2		Ivy clad Suppressed by nearby tree

APPENDIX 2

RECOMMENDED TREE WORKS

Notes for Guidance:

Husbandry 1 - Urgent (ASAP), 2 - Standard (within 6 months), 3 - Non-urgent (2-3 years)

- CB - Cut Back to boundary/clear from structure.
- CL# - Crown Lift to given height in meters.
- CT#% - Crown Thinning by identified %.
- CR#% - Crown Reduce by given maximum % (of outermost branch & twig length)
- DWD - Remove deadwood.
- Fell - Fell to ground level.
- FInv - Further Investigation (generally with decay detection equipment).
- Pol - Pollard or re-pollard.
- Mon - Check / monitor progress of defect(s) at next consultant inspection which should be <18 months in frequented areas and <3 years in areas of more occasional use. Where clients retain their own ground staff, we recommend an annual in- house inspection and where practical, in the aftermath of extreme weather events.
- Svr Ivy / Clr Bs - Sever ivy / clear base and re-inspect base / stem for concealed defects.



Site: 17 Lyndhurst

Date: 24/07/2019

Surveyor(s): Adam Hollis

Ref: JDL_17LDG_AIA

Appendix 2

Recommended Tree Works

[Hide irrelevant](#)
[Show All Trees](#)

Landmark Trees

Tree No.	English Name	B.S. Cat	Height	Ground Clearance	Crown Spread	Recommended Works	Comments/ Reasons
2	Pride of India	C	6	3.0	1	CR 2m Reduce low-taper growth	New planting Recommended husbandry 2
3	Dead Viburnum	U	3		0	Fell	Recommended husbandry 2
9	Dead Chestnut	U	6			Fell	Rotten Recommended husbandry 2

APPENDIX 3

RECOMMENDED TREE WORKS TO FACILITATE DEVELOPMENT (See Table 1)

Notes for Guidance:

- RP - Pre-emptive root pruning of foundation encroachments under arboricultural supervision.
- CB - Cut Back to boundary/clear from structure.
- CL# - Crown Lift to given height in meters.
- CT#% - Crown Thinning by identified %.
- CCL - Crown Clean (remove deadwood/crossing and hazardous branches and stubs)*.
- CR#% - Crown Reduce by given maximum % (of outermost branch & twig length)
- DWD - Remove deadwood.
- Fell - Fell to ground level.
- FInv - Further Investigation (generally with decay detection equipment).
- Pol - Pollard or re-pollard.
- Mon - Check / monitor progress of defect(s) at next consultant inspection which should be <18 months in frequented areas and <3 years in areas of more occasional use. Where clients retain their own ground staff, we recommend an annual in- house inspection and where practical, in the aftermath of extreme weather events.
- Svr Ivy / Clr Bs - Sever ivy / clear base and re-inspect base / stem for concealed defects.

*Not generally specified following BS3998:2010



Landmark Trees

Site: 17 Lyndhurst

Date: 24/07/2019

Appendix 3

Surveyor(s): Adam Hollis

Ref: JDL_17LDG_AIA

Recommended Tree Works To Facilitate Development

Hide irrelevant

Show All Trees

Tree No.	English Name	B.S. Cat	Height	Ground Clearance	Crown Spread	Recommended Works	Comments/ Reasons
5	Cherry, Wild	U	10	3.0	2333	Fell	Bacterial canker Topped To allow landscape enhancement
G7	Buddleia		5		1	Part fell	To facilitate development
H8	Cypress, Leyland	C	8	3.5	2	Part fell	Topped and patchy Remote survey only (RS) To allow landscape enhancement
10	Sycamore	C	10	4.0	3	Part fell	Sparse crown Remote survey only (RS) To allow landscape enhancement
13	Yew	C	4		3144	Fell	To allow landscape enhancement
14	Oak, Holm	C	10	2.0	2727	Fell	Sprawling regrowth from stump To facilitate development



Landmark Trees

Site: 17 Lyndhurst

Date: 24/07/2019

Appendix 3

Surveyor(s): Adam Hollis

Ref: JDL_17LDG_AIA

Recommended Tree Works To Facilitate Development

Hide irrelevant

Show All Trees

Tree No.	English Name	B.S. Cat	Height	Ground Clearance	Crown Spread	Recommended Works	Comments/ Reasons
16	Ash+Elder	C	11	7.0	1	Fell	Sparser and sprawling To allow landscape enhancement
15	Laurel		7		1	Fell	To allow landscape enhancement
12	Ash	C	11	6.0	3121	Fell	Ivy clad Suppressed by nearby tree To allow landscape enhancement

APPENDIX 4: TREE SELECTION FOR URBAN LOCATIONS

Table A4.1: Small Ornamental Tree Species

Common Name	Species	(Columnar Form for discrete usage)
Hawthorn	<i>Crataegus monogyna</i>	Stricta
Cockspur	<i>Crataegus prunifolia</i>	Splendens
Cherry	<i>Prunus x hillieri</i>	Spire
Bird cherry	<i>Prunus padus</i>	Albertii
Rowan / Mountain ash	<i>Sorbus aucuparia</i>	Cardinal Royal
Swedish whitebeam	<i>Sorbus intermedia</i>	Brouwers
B. whitebeam	<i>Sorbus x thuringiaca</i>	Fastigiata

Table A4.2: Medium Specimen Tree Species

Common Name	Species	(Columnar Form for discrete usage)
Chinese red bark birch	<i>Betula albosinensis</i>	Fascination
Mongolian lime	<i>Tilia mongolica</i>	
Hornbeam	<i>Carpinus betulus</i>	Fastigiata Frans Fontaine
Turkish hazel	<i>Corylus colurna</i>	
Maidenhair tree	<i>Ginkgo biloba</i>	
Pride of India	<i>Koelreuteria paniculata</i>	Fastigiata
European larch	<i>Larix decidua</i>	Sheerwater Seedling
Tulip tree	<i>Liriodendron tulipifera</i>	Fastigiata

Table A4.3: Larger Specimen Tree Species

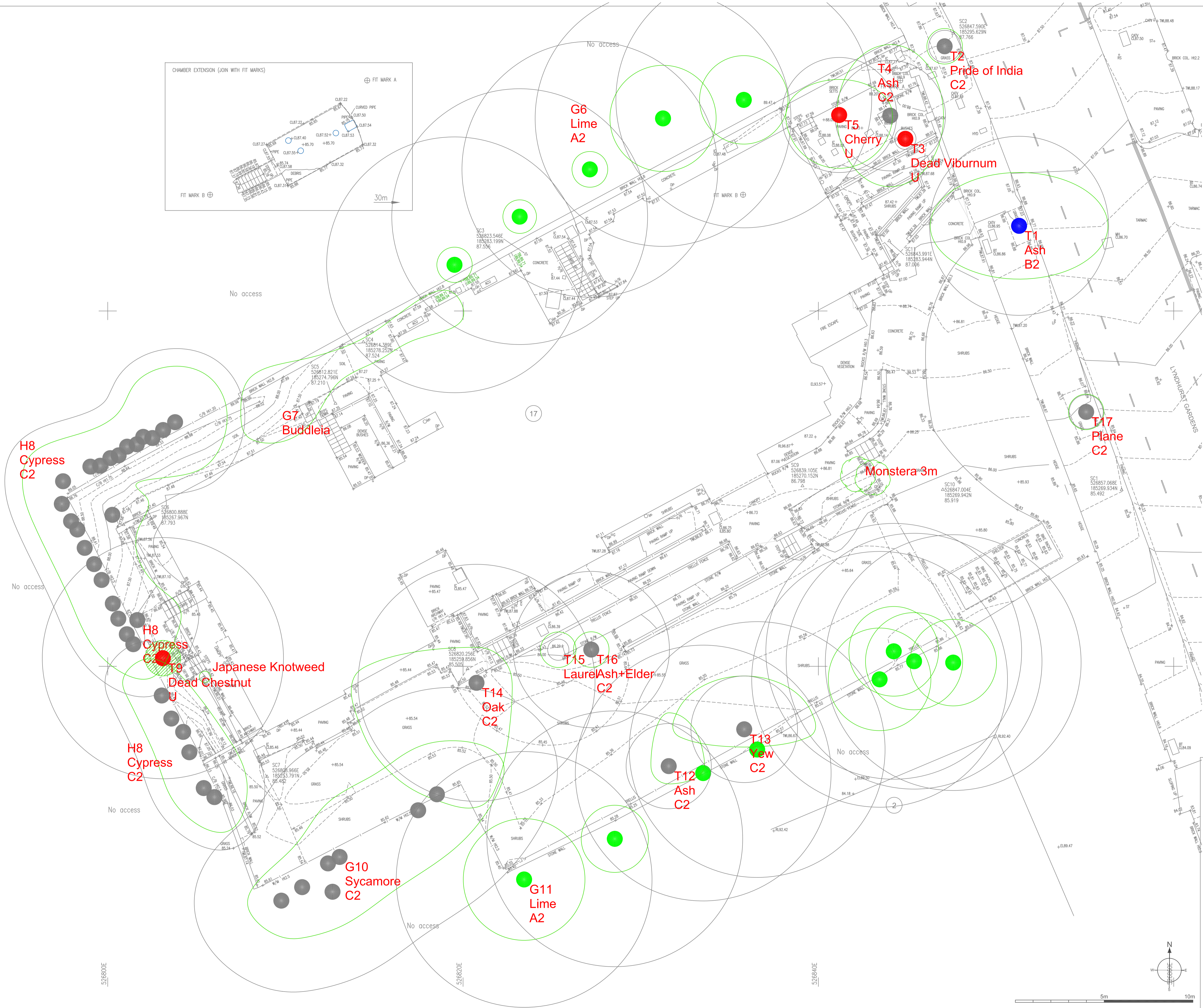
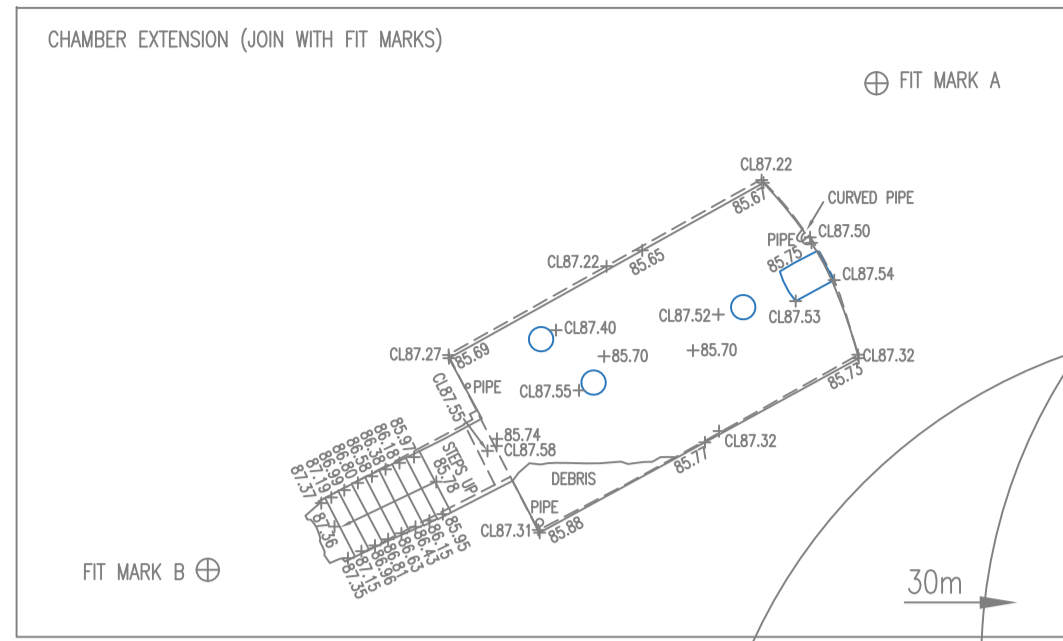
Common Name	Species	(Columnar Form for discrete usage)
English oak	<i>Quercus robur</i>	f. Koster
American elm	<i>Ulmus americana</i> Princeton	
Cedar of Lebanon	<i>Cedrus libani</i>	



PART 3 – PLANS

PLAN 1

TREE CONSTRAINTS PLAN



NOTE:
 This survey is of a preliminary nature. The trees were inspected from the ground only on the basis of the Visual Tree Assessment method. No samples were taken for analysis. No decay detection equipment was employed. The survey does not cover the arrangements that may be required in connection with the laying or removal of underground services.
 Branch spread in metres is taken at the four cardinal points to derive an accurate representation of the crown.
 Root Protection Areas (RPA) are derived from stem diameter measured at 1.5 m above adjacent ground level (taken on sloping ground on the upslope side of the tree base).

Landmark Trees
 20 Broadwick Street, London, W1F 8HT
 Tel: 0207 851 4544 Mobile: 07812 969928
 e-mail: info@landmarktrees.co.uk Web: www.landmarktrees.co.uk

Site: 17 Lyndhurst 1:100@ A1
 Drawing Title: Draft Tree Constraints Plan August 2019

Key:

- Category A High Quality
- Category B Moderate Quality
- Category C Low Quality
- Category U Trees Unsuitable for Retention

Legend:

- Category: Crown Spread
- Tree Number
- Species
- Category
- Root Protection Area
- Tree Position Approximate (not shown on original survey)

PLAN 2

ARBORICULTURAL IMPACT ASSESSMENT PLAN (S)



NOTE:
 This survey is of a preliminary nature. The trees were inspected from the ground only on the basis of the Visual Tree Assessment method. No samples were taken for analysis. No decay detection equipment was employed. The survey does not cover the arrangements that may be required in connection with the laying or removal of underground services.
 Branch spread in metres is taken at the four cardinal points to derive an accurate representation of the crown.
 Root Protection Areas (RPA) are derived from stem diameter measured at 1.5 m above adjacent ground level (taken on sloping ground on the upslope side of the tree base).

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 20 Broadwick Street, London, W1F 8HT
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Site: 17 Lyndhurst
 Drawing Title: Arboricultural Impacts Assessment
 November 2019

Key:

- Category A High Quality (Green dot)
- Category B Moderate Quality (Blue dot)
- Category C Low Quality (Grey dot)
- Category U Trees Unsuitable for Retention (Red dot)
- Tree Felled To Facilitate Landscape Proposals (Orange circle)
- Tree Felled To Facilitate Development (Red circle)

Category Legend:

- Green circle: Crown Spread
- Blue circle: Tree Number
- Red circle: Species
- Grey circle: Category
- Green circle with red border: Root Protection Area
- Green circle with red border: Tree Position Approximate (not shown on original survey)

