



## ARBORICULTURAL IMPACT ASSESSMENT REPORT & OUTLINE

### METHOD STATEMENT FOR:

8 Prince Albert Road  
Camden  
London  
NW1 7SR

### INSTRUCTING PARTY:

Stephen & Linda Plant  
8 Prince Albert Road  
Camden  
London  
NW1 7SR

### REPORT PREPARED BY

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MSc ARB MICFor FArbor A MRICS C Env

Ref: NLP/8PAR/AIM/01a

Date: 3<sup>rd</sup> February 2017

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## Caveats

This report is primarily an arboricultural report. Whilst comments relating to matters involving built structures or soil data may appear, any opinion thus expressed should be viewed as qualified, and confirmation from an appropriately qualified professional sought. Such points are usually clearly identified within the body of the report. It is not a full safety survey or subsidence risk assessment survey. These services can be provided but a further fee would be payable. Where matters of tree condition with a safety implication are noted during a survey they will of course appear in the report.

A tree survey is generally considered invalid in planning terms after 2 years, but changes in tree condition may occur at any time, particularly after acute (e.g. storm events) or prolonged (e.g. drought) environmental stresses or injuries (e.g. root severance). Routine surveys at different times of the year and within two - three years of each other (subject to the incidence of the above stresses) are recommended for the health and safety management of trees remote from highways or busy access routes. Annual surveys are recommended for the latter.

Tree works recommendations are found in the Appendices to this report. It is assumed, unless otherwise stated ("ASAP" or "Option to") that all husbandry recommendations will be carried out within 6 months of the report's first issue. Clearly, works required to facilitate development will not be required if the application is shelved or refused. However, necessary husbandry work should not be shelved with the application and should be brought to the attention of the person responsible, by the applicant, if different. Under the Occupiers Liability Act of 1957, the owner (or his agent) of a tree is charged with the due care of protecting persons and property from foreseeable damage and injury.' He is responsible for damage and/or nuisance arising from all parts of the tree, including roots and branches, regardless of the property on which they occur. He also has a duty under The Health and Safety at Work Act 1974 to provide a safe place of work, during construction. Tree works should only be carried out with local authority consent, where applicable.

Inherent in a tree survey is assessment of the risk associated with trees close to people and their property. Most human activities involve a degree of risk, such risks being commonly accepted if the associated benefits are perceived to be commensurate.

Risks associated with trees tend to increase with the age of the trees concerned, but so do many of the benefits. It will be appreciated, and deemed to be accepted by the Instructing Party, that the formulation of recommendations for all management of trees will be guided by the cost-benefit analysis (in terms of amenity), of tree work that would remove all risk of tree related damage.

Prior to the commencement of any tree works, an ecological assessment of specific trees may be required to ascertain whether protected species (e.g. bats, badgers and invertebrates etc.) may be affected.

## 1.0 SUMMARY

Instructing Party:	Stephen and Linda Plant		Case Ref:	NLP/8PAR/AIA/01a	
Local Authority:	LB Camden		Date:	03/02/2017	
Site Address: 8 Prince Albert Road, Camden, London NW1 7SR					
Proposal: Construction of side extension to east of property at lower ground, ground and first floor level					
Report Checklist		Y/N		Y/N	
Arboricultural constraints on site		Y	Trees removal proposed	N	
Tree Survey		Y	Topographical Survey	Y	
BS5837 Report		Y	Conservation Area	Y	
Tree Preservation Orders		Y			
Tree Protection Plan:		N/a	(Include in future method statement)		
Tree Constraints Plan:		Y			
Arboricultural Impact Assessment:		Y			
Site Layout					
Site Visit	Y	Date: 08/03/16	Access	Full/Partial/None	F
Trees on Site	Y		Off-site Trees		Y
Trees affected by development	Y		O/s trees affected by development		N
Tree replacement proposed:	N/a		On or off-site trees indirectly affected by development		N
Trees with the potential to be affected					
Theoretically medium level impacts to T5 from proposed extension highly likely to be low in practice as a result of existing level changes and built infrastructure. Low impact to T6 from extension will be similarly reduced in practice. Landscaping impacts to T2 – T4 to be mitigated through use of no-dig construction method and provision of porous finished surface.					
Comments					
No recommended works for any tree regardless of development at this stage					
Recommendations					
1	Proposal will mean the loss of important trees (TPO/CA)				N
2	Proposal has sufficient amelioration for tree loss				N/a
3	Proposals provide adequate tree protection measures				Y
4	Proposal will mean retained trees are too close to buildings				N
5	Specialist demolition / construction techniques required				Y
6	The Proposal will result in significant root damage to retained trees				N
7	Further investigation of tree condition recommended				N

RPA= Root Protection Area

TPP= Tree Protection Plan

AMS= Arboricultural Method Statement

AIA = Arboricultural Implication Assessment

BS5837: 2012 'Trees in relation to design, demolition and construction – Recommendations'

Arboricultural Impact Assessment Report: 8 Prince Albert Road, Camden, London NW1 7SR

Instructing party:: Stephen & Linda Plant, 8 Prince Albert Road, Camden, London NW1 7SR

Prepared by: Adam Hollis of Landmark Trees, Holden House, 4th Floor, 57 Rathbone Place, London W1T 4JU

## 2. INTRODUCTION

### 2.1 Terms of Reference

- 2.1.1 LANDMARK TREES were asked by Stephen and Linda Plant to provide a survey and an arboricultural impact assessment of proposals for the site: 8 Prince Albert Road, Camden, London NW1 7SR. The report is to accompany a planning application.
- 2.1.2 The proposals are for the construction of a side extension to the east of the property at lower ground, ground and first floor levels.
- 2.1.3 This report will assess the impact on the trees and their constraints, identified in our survey. Although the proposals were known at the time of the survey, Landmark Trees endeavour to survey each site blind, working from a topographical survey, wherever possible, with the constraints plan informing their evolution.
- 2.1.4 I am a Registered Consultant and Fellow of the Arboricultural Association and a Chartered Forester, with a Masters Degree in Arboriculture and 25 years' experience of the landscape industry - including the Forestry Commission and Agricultural Development and Advisory Service. I am a UK Registered Expert Witness, trained in single and joint expert witness duties. I am also Chairman of the UK & I Regional Plant Appraisal Committee, inaugurated to promote international standards of valuation in arboriculture.

### 2.2 Drawings Supplied

- 2.2.1 The drawings supplied by the Instructing Party and relied upon by Landmark Trees in the formulation of our survey plans are:
- Existing site survey: Prince Albert Road\_Extension Application\_12\_03\_15\*
- Proposals: Prince Albert Road\_Lower Ground Extension Application\_12\_03\_15

\*In the absence of a full topographical survey, tree positions may be approximate only.

## 2.3 Scope of Survey

- 2.3.1 As Landmark Trees' (LT) arboricultural consultant, I surveyed the trees on site on 8<sup>th</sup> March 2016, recording relevant qualitative data in order to assess both their suitability for retention and their constraints upon the site, in accordance with British Standard 5837:2012 Trees in relation to design, demolition and construction – Recommendations [BS5837:2012].
- 2.3.2 Our survey of the trees, the soils and any other factors, is of a preliminary nature. The trees were SURVEYED on the basis of the Visual Tree Assessment method expounded by Mattheck and Breloer (The Body Language of Trees, DoE booklet Research for Amenity Trees No. 4, 1994). LT have not taken any samples for analysis and the trees were not climbed, but inspected from ground level.
- 2.3.3 A tree survey is generally considered invalid in planning terms after 2 years, but changes in tree condition may occur at any time, particularly after acute (e.g. storm events) or prolonged (e.g. drought) environmental stresses or injuries (e.g. root severance). Routine surveys at different times of the year and within two - three years of each other (subject to the incidence of the above stresses) are recommended for the health and safety management of trees remote from highways or busy access routes. Annual surveys are recommended for the latter.
- 2.3.4 The survey does not cover the arrangements that may be required in connection with the laying or removal of underground services.

## 2.4 Survey Data & Report Layout

- 2.4.1 Detailed records of individual trees are given in the survey schedule in Appendix 1 to this report.
- 2.4.2 A site plan identifying the surveyed trees, based on the Instructing Party's drawings / topographical survey is provided in Appendix 3 of this report.
- 2.4.3 This plan also serves as the Tree Constraints Plan with the theoretical Recommended Protection Areas (RPA's), tree canopies and shade constraints, (from BS5837: 2012) overlain onto it. These constraints are then overlain in turn onto the Instructing Party's proposals to create a second Arboricultural Impact Assessment Plan in Appendix 4. General observations and discussion follow, below.

### 3.0 OBSERVATIONS

#### 3.1 Site Description



Photograph 1: 8 Prince Albert Road, Camden, London NW1 7SR

- |       |   |
|-------|---|
| 3.1.1 | This property is located in the Camden Town with Primrose Hill Ward and lies within the Primrose Hill Conservation Area. It stands directly opposite Regent's Park.   |
| 3.1.2 | The gardens slope downward from street level at the side of the existing building and there are a series of retaining walls and steps down this slope.  |
| 3.1.3 | In terms of the British Geological Survey, the site overlies the London Clay Formation (see indicated location on Fig.1 plan extract below). The associated soils are generally, highly shrinkable clay; e.g. slowly permeable seasonally waterlogged fine loam over clay. Such highly plastic soils are prone to movement: subsidence and heave. The actual distribution of the soil series are not as clearly defined on the ground as on plan and there may be anomalies in the actual composition of clay, silt and sand content. |
| 3.1.4 | Clay soils are prone to compaction during development with damage to soil structure potentially having a serious impact on tree health. The design of foundations near problematic tree species will also need to take into consideration subsidence risk. Further advice from the relevant experts on the specific soil properties can be sought as necessary.   |

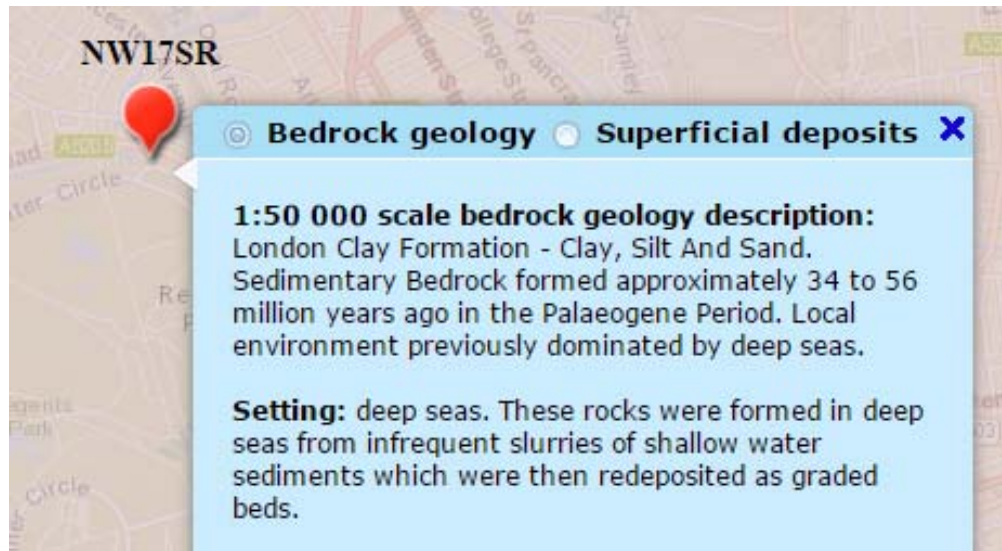


Figure 1: Extract from the BGS Geology of Britain Viewer

### 3.2 Subject Trees

3.2.1 Of the 8 surveyed trees none are A category \*(High Quality), 5 are B category \*(Moderate Quality), 3 are C category \*(Low Quality) and none are U category \*(Unsuitable for Retention).

3.2.2 The tree species found on site comprise common lime, sycamore, false acacia, Leyland cypress and cotoneaster.

3.2.3 In terms of age demographics there is a preponderance of early mature trees on the site with one mature specimen and no young or semi-mature trees in the population.

3.2.4 Full details of the surveyed trees can be found in Appendix 1 of this report.

3.2.5 There are no recommended works for any on- or off-site tree at this stage.

### 3.3 Planning Status

3.3.1 We are not aware of the existence of any Tree Preservation Orders, but understand the site stands within the Primrose Hill Conservation Area, which will affect the subject trees: it is a criminal offence to prune, damage or fell such trees without permission from the local authority.



## 4.0 DEVELOPMENT CONSTRAINTS

### 4.1 Primary Constraints

- 4.1.1 BS5837: 2012 gives Recommended Protection Areas (RPA's) for any given tree size. The individual RPA's are calculated in the Tree Schedule in Appendix 1 to this report, or rather the notional radius of that RPA, based on a circular protection zone. The prescribed radius is 12-x stem diameter at 1.5m above ground level, except where composite formulae are used in the case of multi-stemmed trees.
- 4.1.2 Circular RPA's are appropriate for individual specimen trees grown freely, but where there is ground disturbance, the morphology of the RPA can be modified to an alternative polygon, as shown in the diagram below (Figure 2). Alternatively, one need principally remember that RPA's are area-based and not linear – notional rather than fixed entities.

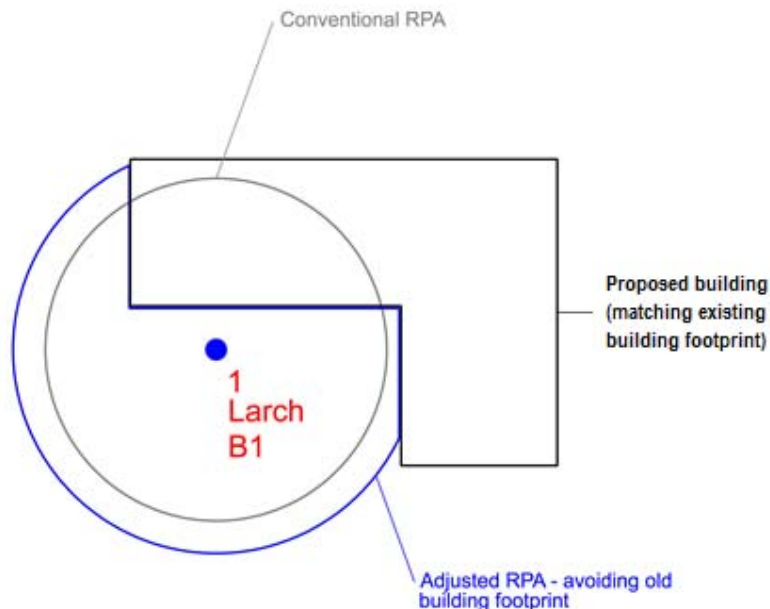


Figure 2 – Generic BS 5837 RPA Adjustments

- 4.1.3 In BS5837, paragraph 4.6.2 states that RPA's should reflect the morphology and disposition of the roots; where pre-existing site conditions or other factors indicate that rooting has occurred asymmetrically, a polygon of equivalent area should be produced. Modifications to the shape of the RPA should reflect a soundly based arboricultural assessment of likely root distribution.
- 4.1.4 No *a priori* modifications have been made in this instance, though further investigations are recommended, where the proposals encroach / come near RPA and their modification could have a bearing on the impact assessment.

4.1.5 The quality of trees will also be a consideration: U Category trees are discounted from the planning process in view of their limited service life. Again, Category-C trees would not normally constrain development individually, unless they provide some external screening function.

4.1.6 At paragraph 5.1.1. BS5837: 2012 notes that "Care should be exercised over misplaced tree preservation; attempts to retain too many or unsuitable trees on a site are liable to result in excessive pressure on the trees during demolition or construction work, or post-completion demands on their removal."

4.1.7 In theory, only moderate quality trees and above are significant material constraints on development. However, the low quality trees would comprise a constraint in aggregate, in terms of any collective loss / removal, where replacement planting would be appropriate, though no such collective impact is proposed.

4.1.8 In this instance, the moderate quality trees present have the potential to pose significant constraints to the development of the site although these are likely to be tempered by the existing changes in levels and built infrastructure.

## 4.2 Secondary Constraints

4.2.1 The second type of constraint produced by trees that are to be retained is that the proximity of the proposed development to the trees should not threaten their future with ever increasing demands for tree surgery or felling to remove nuisance shading (Figure 3), honeydew deposition or perceived risk of harm.

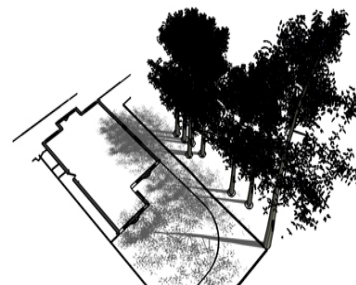


Figure 3 –  
Generic Shading Constraints

4.2.2 The shading constraints are crudely determined from BS5837 by drawing an arc from northwest to east of the stem base at a distance equal to the height of the tree, as shown in the diagram opposite. Shade is less of a constraint on non-residential developments, particularly where rooms are only ever temporarily occupied.

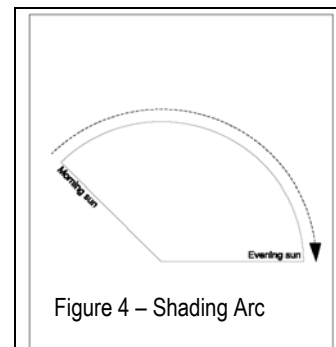


Figure 4 – Shading Arc

4.2.3 This arc (see Figure 4) represents the effects that a tree will have on layout through shade, based on shadow patterns of 1x tree height for a period May to Sept inclusive 10.00-18.00 hrs daily.

4.2.4 Assuming that they will be retained, the orientation of the on- and off-site trees means that shading constraints are limited, with leaf deposition and honey-dew likely to be as it is today. The significance of these constraints will vary depending on the location and proximity to the proposed re-development.

*Note: Sections 5 & 6 will now assess the impacts upon constraints identified in Section 4. Table 1 in Section 5 presents the impacts in tabular form (drawing upon survey data presented in Appendices 1 & 2). Impacts are presented in terms of whole tree removal and the effect on the landscape or partial encroachment (% of RPA) and its effect on individual tree health. Section 6 discusses the table data, elaborating upon the impacts' significance and mitigation.*

## Table 1: Arboricultural Impact Assessment

(Impacts assessed prior to mitigation and rated with reference to Matheny &amp; Clark (1998))

Hide irrelevant

Show All Trees

Ref: NLP\_8PAR\_AIA

B.S. Cat.	Tree No.	Species	Impact	Tree / RPA Affected	Age	Growth Vitality	Species Tolerance	Impact on Tree Rating	Impact on Site Rating	Mitigation
C	2	Sycamore	Patio Construction within RPA	27.2 m <sup>2</sup> 28.41 %	Early Mature	Moderate	Good	Low	Low	No-dig construction
C	3	Sycamore	Patio Construction within RPA	27.7 m <sup>2</sup> 30.23 %	Early Mature	Moderate	Good	Low	Low	No-dig construction
B	4	Sycamore	Patio Construction within RPA	1.4 m <sup>2</sup> 1.53 %	Early Mature	Moderate	Good	Very Low	Very Low	No-dig construction
B	5	Sycamore	Basement Construction within RPA	33 m <sup>2</sup> 11.96 %	Mature	Moderate	Moderate	Low	Low	Hand dig top 750mm of basement line thro' RPA
B	6	False Acacia	Basement Construction within RPA	1.6 m <sup>2</sup> 4.2 %	Early Mature	Normal	Moderate	Low	Low	Hand dig top 750mm of basement line thro' RPA

## 6.0 DISCUSSION

### 6.1 Rating of Primary Impacts

6.1.1 The principal impacts in the current proposals comprise the encroachments of the theoretical RPA of trees T5 (12%) and T6 (4.2%) by the lower ground floor extension. Whilst these impacts, particularly to T5, are potentially moderate in theory, the existing level changes and built infrastructure will have acted to significantly inhibit the development of roots by both trees into the likely proposed footprint (see Photograph 2 below).

6.1.2 Whilst it is feasible that some roots have undermined the boundary wall and retaining walls present and will be affected by the proposal, this likelihood is remote. Notwithstanding this, mitigation of the hand excavation of the top 750mm of the line of the foundations where they pass through the RPAs and pre-emptive pruning of any roots discovered is proposed.



Photograph 2: Level changes and hard landscaping between T5&6 and likely footprint

6.1.3 The proposed landscaping scheme in the rear garden encroaches within the theoretical RPAs of T2, T3 and T4 to varying degrees. Provided that the proposed mitigation of a no-dig construction method and provision of a porous finished surface is adopted, the impact to all three trees is likely to be very low. The existing hard surfacing within the RPA of these trees will be removed manually.

- 6.1.4 The principal of RPA encroachment is established within BS5837:2012 and supported by the source document, National Joint Utilities Guidelines 10 / Vol. 4 1995 / 2010. NJUG introduced the x12 diameter *Precautionary Zone* for supervised working and *Prohibited Zone* at a universal 1m from the base of the tree. RPA's are frequently confused with the NJUG Prohibited Zone, when they clearly correlate with the NJUG Precautionary Zone.
- 6.1.5 An RPA encroachment of <20% of RPA may be considered as low impact, given the permissive references to 20% RPA relocation and impermeable paving within BS5837:2012 and other published references to healthy trees tolerating up to 30-50% root severance (Coder, Helliwell and Watson in CEH 2006). The trees in question are healthy specimens of species with a good resistance to development impacts, and quite capable of tolerating these low impacts.
- 6.1.6 "In practice 50% of roots can sometimes be removed with little problem, provided there are vigorous roots elsewhere. Inevitably, this degree of root loss will temporarily slow canopy growth and even lead to some dieback" (Thomas 2000). LT do not recommend annexing such high proportions of the root system; rather that within the context of the published science, planning should not be unduly concerned by impacts that are well below the subcritical threshold – *tree health is not at stake*.
- 6.1.7 BS5837 recommends (at 5.3.a) that if operations within the RPA are proposed, the project arboriculturist should demonstrate that the tree(s) can remain viable and that the area lost to encroachment can be compensated for elsewhere, contiguous with its RPA. On the basis of Thomas et al, above, it is possible to demonstrate that the tree can remain viable, and on the basis that the tree will be rooting no less freely in the garden / lawn / border /pavement than within the proposed footprint, with the RPA encroachment compensated elsewhere on contiguous land. The guide also recommends (at 5.3.b) the arboriculturist propose a series of mitigation measures (to improve the soil environment that is used by the tree for growth). These are provided at 6.3 below.

## 6.2 Rating of Secondary Impacts

- 6.2.1 There will always be marginal secondary impacts of honeydew / litter deposition and partial shade on this site, regardless of development. The status quo is unlikely to change with further development, which is the salient point for planning to consider. Thus, the secondary impacts of development are minimal.

### 6.3 Mitigation of Impacts

6.3.1 All plant and vehicles engaged in excavation works should either operate outside the RPA, or should run on a temporary surface designed to protect the underlying soil structure. Hard surfacing can be lifted with caution using manual power tools only again working away from the tree.

6.3.2 The path of foundations through RPAs will be manually excavated to 750mm depth under arboricultural supervision; any roots encountered within the trenches / pits will be cleanly pruned back to an appropriate junction with a sharp pruning saw or secateurs back to a junction. Roots larger than 25mm diameter may only be cut in consultation with an arboriculturalist.

6.3.3 The replacement paving/hard landscaping will require a no-dig construction technique, either using a cellular confinement system with no fines aggregate for the sub-base or simply building upon the existing sub-base without disturbing the ground below. Choice of construction method will initially depend upon root penetration within the existing sub-grade. The key principle is not to excavate in the presence of roots and to provide a porous surface to promote healthy soil water relations for future root growth. A further consideration in the use of a more expensive cellular confinement system or similar, may be the claimed reduction in risk of possible future slab / surface displacement by roots of trees growing in paved areas.

6.3.4 Nuisance deposition can be further mitigated with routine maintenance, light pruning / deadwooding and the fitting of filtration traps on guttering (see Figure 5 below).

6.3.5 The shading impacts can be mitigated by building design, with the provision of dual aspect windows and choice of room layout. Some minor crown reduction may be necessary, but not such as to impose a burden of frequent, repetitive management.

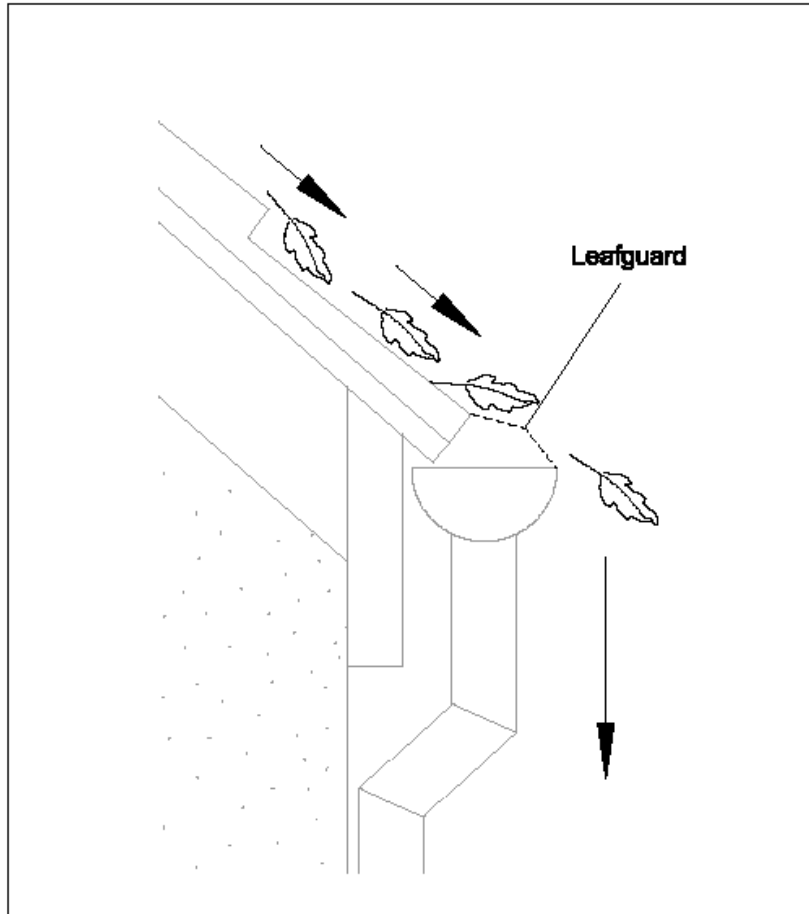


Figure 5: Filtration traps, as shown above, could be fitted on the gutters which can easily be maintained at 2-3m above ground.



## 7.0 CONCLUSION

- 7.1 The potential impacts of development are all relatively low in terms of both quality of trees removed and also RPA encroachments of trees retained.
- 7.2 The full potential of the impacts can be largely mitigated through design and precautionary measures. These measures can be elaborated in Method Statements in the discharge of planning conditions.
- 7.3 The species affected are generally tolerant of root disturbance / crown reduction and the retained trees are generally in good health and capable of sustaining these reduced impacts.
- 7.4 Therefore, the proposals will not have any significant impact on either the retained trees or wider landscape. Thus, with suitable mitigation and supervision the scheme is recommended to planning.

## 8.0 RECOMMENDATIONS

### 8.1 Specific Recommendations

8.1.1 Excavation and construction impacts within the RPA's of trees identified in Table 1 above, will need to be controlled by method statements specifying mitigation methods suggested in para 6.3 above and by consultant supervision as necessary. These method statements can be provided as part of the discharge of conditions.

## 9.0 METHOD STATEMENT

### 9.1 Outline Method Statement (to be read in conjunction with Appendix 5: Tree Protection Plan)

- 9.1.1 This outline method statement has been prepared for assistance with the discharge of planning conditions at 8 Prince Albert Road, Kensington, London NW1 7SR. The statement will address the precautions that will be undertaken to protect the trees on and around this site during the proposed construction works.
- 9.1.2 This section of the report lays down the methodology for any proposed works that may have an effect upon the retained trees. It is essential within the scope of any contracts related to the development proposals that this method statement is observed and adhered to. It is recommended that this section form part of the work schedule and specification issued to the building contractors and can be used to form part of the contract.
- 9.1.3 Copies of this method statement and the Tree Protection Plan (see Appendix 9) will be available for inspection on site. The developer will inform the local planning authority within twenty-four hours if the arboricultural consultant is replaced.

### 9.2 Sequence of Works

- 9.2.1 The sequence of works should be as follows:
- i) initial tree works: pruning for working clearances;
  - ii) installation of TPB for demolition & construction;
  - iii) installation of underground services;
  - iv) installation of ground protection (if paving not retained);
  - v) main construction;
  - vi) removal of TPB;
  - vii) soft landscaping;
- 9.2.2 Site supervision: the Site Agent must be nominated to be responsible for all arboricultural matters on site. This person must:
- be present on site for the majority of the time;
  - be aware of the arboricultural responsibilities;
  - have the authority to stop work that is causing, or may cause harm to any tree;
  - ensure all site operatives are aware of their responsibilities to the trees on site and the consequences of a failure to observe these responsibilities;
  - make immediate contact with the local authority and/or a retained arboriculturalist in the event of any tree related problems occurring.
  - Contact details for Landmark Trees are provided on the cover to this report.

- Contact details for Local Authority Tree Officer are as follows:  
 Gerry Oxford  
**Planning Arb Officer**  
 London Borough of Camden  
 Email: gerry.oxford@camden.gov.uk  
 Telephone: 0207 974 4444

### 9.3 Site Monitoring

- 9.3.1 Landmark Trees are to be retained as Arboricultural Consultants responsible for site monitoring for the duration of the development. Key personnel are in the main Adam Hollis MSc (Arb) and occasionally James Bell Tech Cert, subject to any new staff intake. Site monitoring will be undertaken by a qualified and experienced arboriculturalist at pre-determined and agreed time intervals.
- 9.3.2 The arboriculturalist will arrive at the site, check in at the site office and be safely escorted around the site by the site agent, checking the maintenance of tree protection measures. Routine visits will generally be unannounced. However, the arboriculturalist will also visit subject to advance notification and agreement to supervise any agreed works within the RPA.
- 9.3.3 Monitoring will involve a schedule of routine visits (monthly for the first 6 months and quarterly thereafter, including both site-setup and sign-off inspections) and reports to ensure contractor compliance with tree protection measures and to provide ongoing liaison with all personnel involved in the site development (including the LPA). Any defects requiring rectifying must be notified to the Site Agent and the Client and copied to the LPA by email. Emergencies will be notified to the LPA by phone. Appropriate records will be kept and be made available to the LA if required to show evidence of site monitoring (Appendix 2).
- 9.3.4 Supervision will not require the arboriculturalist to be present throughout all operations to ensure tasks are carried out as per the approved methodology, but certainly, during the key elements of proposed (and any other unplanned) incursions into the protection areas (subject to LPA agreement and for whatever reasons). Such supervision would require the arboriculturalist to attend site, if not the whole task, to ensure the arboricultural objectives were met. However, where tasks are ongoing, provided the arboriculturalist is satisfied, and after an appropriate briefing, the supervision may be reduced to telephone and email contact between the site foreman/ contractor and arboriculturalist.

9.3.5 In addition, a site log book will be kept by the Site Agent to record all stages of the development from the installation of the fence protection, to routine checks of the fencing through to the completion of the project. This should be made available to the LA if required to show evidence of site monitoring. Site monitoring should include:

- Construction Site Agent Briefing
- Installation of site facilities
- Demolition of hard surfaces / structures within RPA's
- Construction of new of hard surfaces / structures within RPA's
- Site completion meeting

9.3.6 The arboricultural consultant should be given responsibility for monitoring of all arboricultural works and issuing a certificate of practical completion. In addition, the arboricultural consultant should be instructed to inspect and monitor any works within exclusion zones; i.e. demolition of hard standing. A record of site visits should be maintained for inspection on site and copies forwarded to the developer / agent and to the local planning authority.

#### 9.4 Pre- Development Site Preparation

9.4.1 The retained trees should be protected with the Tree Protection Barriers (TPB) as shown on the Tree Protection Plan (TPP) in Appendix 5. The TPBs should comprise either individual boxed hoarding (for T1) or steel, mesh panels 2.4m in height ('Heras') mounted on a scaffolding frame (this is also Figure 2 of BS5837: Trees in Relation to Design, Demolition and Construction in paragraph 6.2.2.2 – see below). The position of the TPBs are shown on the TPP in Appendix 5, which can be used as part of the discharge of conditions.

9.4.2 These TPBs are to be erected before any work commences on site, is to remain 'in situ' undamaged for the duration of all work or each phase, and only to be removed once all work is completed. If any work is deemed necessary prior to the erection of fencing a Landmark Trees representative should be informed to enable their presence to oversee the work being carried out.

9.4.3 The only other exception is the completion of soft landscaping but if any excavations, however minor, are to be carried out as part of soft landscaping within RPAs, an arboricultural assessment must be carried out beforehand and any arboricultural protection measures incorporated. The TPBs should carry waterproof warning notices denying access within the RPA.

- 9.4.4 The Tree Protection Plan in Appendix 5 illustrates where the protective fencing will be located to form the boundary of the Construction Exclusion Zone (CEZ). The CEZ is an exclusion zone and suitable steps will be taken to prevent access by pedestrians and vehicles and the storage of any works materials and equipment will be located outside of the CEZ.
- 9.4.5 Ground outside the CEZ must be protected from site traffic and not left exposed during construction. As far as practical, existing hard surfaces should be retained as initial ground protection (where fit for purpose for anticipated loading) until the landscaping phase and / or substituted / supplemented with appropriate materials (e.g. [Infraweb](#), [Ground Guards](#) etc.), capable of withstanding anticipated loads. NB the provision of ground protection on plan does not prohibit the consented laying of services and related works in those areas. It means that those operations should proceed under caution and protect adjacent ground to that immediately requisitioned for the work in hand.
- 9.4.6 Upon completion of any tree works and installation of the protection measures, the standard of work can be checked by the retained arboricultural consultant who can then liaise with the local authority. If there are any amendments to either the tree works or additional protection measures, they will be agreed at this meeting and confirmed in writing.

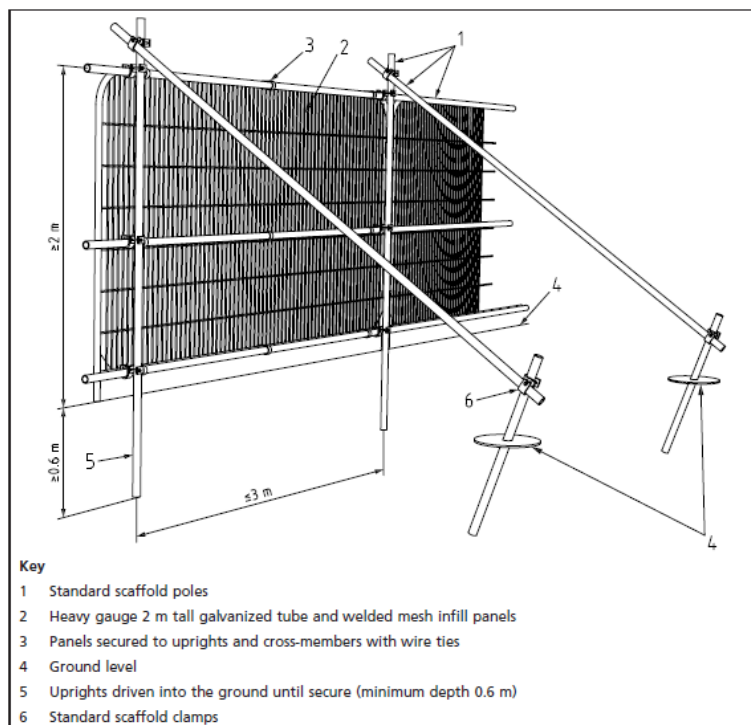


Fig. 1 Tree Protection Barrier Specification  
(Source: Figure 2 from BS5837 - Default specification for protective barrier)

## 9.5 Development Phase

9.5.1 The following general precautions will apply:

- No fires shall be made on any part of the site, or within 20m of any tree to be retained.
- No spilling or pouring of fuels, oils, solvents, tar shall be made on any part of the site.
- No materials that are likely to have an adverse effect on tree health such as oil, bitumen or cement will be stored or discharged within 10 metres of the trunk of a tree that is to be retained.
- No spillage or discharge of wet mortar or concrete shall be made on any part of the site.
- No storage of materials shall be made within the protective fences.
- No breaching or moving of the protective fences without the approval of an arboriculturist.
- Alterations in levels within the tree protection fence areas shall be avoided.

9.5.2 Site access will be as existing and accommodation will make use of the existing hardstandings as necessary. If the paving surfaces are removed, the new sub-base can be laid as initial ground protection, with the finished paving overlaid in the landscape phase.

9.5.3 The existing pedestrian access will be retained.

9.5.4 Delivery lorries will be excluded from RPAs by the tree protection fencing and ground protection. Adequate allowance will be made for vehicle heights and ground clearance, where the tree canopy overhangs the access route. Any further pruning for working clearances must be discussed first with the arboriculturalist; once agreed in principle these works should be approved by the appropriate tree officer and approved in writing by the LPA. Materials can be unloaded onto protected ground within RPA's and stored throughout the interior of the site away from protected trees

9.5.5 Numerous site activities are potentially damaging to trees e.g. parking, material storage, the use of plant machinery and all other sources of soil compaction. In operating plant, particular care is required to ensure that the operational arcs of excavation and lifting machinery, including their loads, do not physically damage trees when in use.

## 9.6 Routing & Installation of Services

9.6.1 Every effort should be made to ensure that the routing and installation of services avoid the RPA at the design stage; however if unavoidable then it may be possible with written permission from the LPA to implement the provisions of BS5837 and NJUG VOLUME 4 (e.g. radial trenching and /or mole trenching) under arboricultural supervision.

## 9.7 Changes in Grade

9.7.1 The upper layer of top soil contains the majority of a tree's roots and if this is disturbed by a reduction in ground level, serious damage can be caused. If such soil is to be disturbed within the CEZ / RPA, it will be done only with hand tools and the supervising arborist will be informed if roots are exposed. If ground levels need to be marginally altered within the RPA of any tree, prior agreement must be sought from the Tree Preservation Officer and given in writing by the Planning Authority.

## 9.8 Construction Measures

*Detailed method statements and risk assessments will be obtained from all specialist subcontractors involved in the new build and these will be scrutinised by the site agent to ensure the AMS requirements have been considered therein.*

9.8.1 All plant and vehicles engaged in demolition works should either operate outside the RPA, or should run on a temporary surface designed to protect the underlying soil structure. The demolition of the retaining walls should be undertaken by hand. Hard surfacing can be lifted with caution by a skilled machine operator again working away from the trees.

9.8.2 The path of foundations through RPAs will be manually excavated to 750mm depth under arboricultural supervision; any roots encountered within the trenches / pits will be cleanly pruned back to an appropriate junction with a sharp pruning saw or secateurs back to a junction. Roots larger than 25mm diameter may only be cut in consultation with an arboriculturalist.

9.8.3 Any replacement paving/hard landscaping will require a no-dig construction technique, either using a cellular confinement system with no fines aggregate for the sub-base or simply building upon the existing sub-base without disturbing the ground below. Choice of construction method will initially depend upon root penetration within the existing sub-grade. The key principle is not to excavate in the presence of roots and to provide a porous surface to promote healthy soil water relations for future root growth.



## 9.9 Removal of Ground Protection & Post Construction Landscaping & Treatment

- 9.9.1 The tree protection may be removed upon completion of the construction phase and when all drainage and service runs have been installed and any site machinery has been removed from the RPA.
- 9.9.2 Any further landscaping works should avoid the changing of ground levels or deep digging. Heavy machinery should not be used in the vicinity of the retained tree.
- 9.9.3 If herbicides are to be used they should be appropriate to their purpose and not in such a way as to damage the retained tree or vegetation; they must be applied by a suitably qualified person i.e. a holder of a recognised 'certificate of competence'.
- 9.9.4 Ideally, the retained trees should remain in a shrub area as this reduces the chances of compaction and disturbance of root systems.
- 9.9.5 Any new planting schemes adopted should consider aspects of the site such as current design, layout and future use. Consideration should also be given to the soil type, climate and overall character of the landscape.

## 9.10 Completion

- 9.10.1 Following completion of the works listed above, a Landmark Trees consultant will meet with a local authority representative and agree upon any remedial works deemed necessary.
- 9.10.2 A separate LT post-development tree inspection (with specific reference to the retained tree) is recommended to facilitate a constructive meeting. Any works agreed in this meeting will be confirmed in writing and will be performed to BS 3998: 2010 Tree Works.
- 9.10.3 It is recommended that, in due course, acceptance of the recommendations in this report is demonstrated by, for example, the architect specifying in writing to the building contractor that tree care conditions apply in execution of the contract, and by an estimate or written undertaking from the contractor to the architect demonstrating that the practical aspects of tree protection recommendations have been priced in to the job.
- 9.10.4 If conflicts between any part of a tree and the building arise in the course of development these can often be resolved quickly and at little cost if a qualified arboriculturist is consulted promptly. Lack of such care is often apparent quickly and decline and death of such trees can spoil design aims and can of course affect saleability, and reflects lack of best practice. Trees that have been the recipients of careful handling during construction add considerably to the appeal and value of the finished development.

## 10.0 REFERENCES

- Barlow JF & Harrison G. 1999. Shade By Trees, Arboricultural Practice Note 5, AAIS, Farnham, Surrey.
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- Centre for Ecology & Hydrology. 2006. Tree Roots in the Built Environment, HMSO, London.
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- Thomas P, 2000. Trees: Their Natural History, Cambridge University Press, Cambridge.
- Trowbridge J & Bassuk N (2004) Trees in the Urban Landscape: Site Assessment, Design, and Installation; J Wiley & Sons inc. NJ USA



Landmark Trees

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## PART 2 – APPENDICES

## APPENDIX 1

### TREE SCHEDULE

#### Botanical Tree Names

Acacia, False (Robinia)	: Robinia Pseudoacacia	Lime, Common	: Tilia x europea
Cotoneaster	: Cotoneaster spp.	Sycamore	: Acer pseudoplatanus
Cypress, Leyland	: Cupressus x leylandii		

#### Notes for Guidance:

1. Height describes the approximate height of the tree measured in metres from ground level.
2. The Crown Spread refers to the crown radius in meters from the stem centre and is expressed as an average of NSEW aspect if symmetrical.
3. Ground Clearance is the height in metres of crown clearance above adjacent ground level.
4. Stem Diameter (Dm) is the diameter of the stem measured in millimetres at 1.5m from ground level for single stemmed trees. BS 5837:2012 formula (Section 4.6) used to calculate diameter of multi-stemmed trees. Stem Diameter may be estimated where access is restricted and denoted by '#'.
5. Protection Multiplier is 12 and is the number used to calculate the tree's protection radius and area
6. Protection Radius is a radial distance measured from the trunk centre.
7. Growth Vitality - Normal growth, Moderate (below normal), Poor (sparse/weak), Dead (dead or dying tree).
8. Structural Condition - Good (no or only minor defects), Fair (remediable defects), Poor - Major defects present.
9. Landscape Contribution - High (prominent landscape feature), Medium (visible in landscape), Low (secluded/among other trees).
10. B.S. Cat refers to (British Standard 5837:2012 section 4.5) and refers to tree/group quality and value; 'A' – High, 'B' - Moderate, 'C' - Low, 'U' - Unsuited for retention. The following colouring has been used on the site plans:
  - High Quality (A) (Green),
  - Moderate Quality (B) (Blue),
  - Low Quality (C) (Grey),
  - Unsuited for Retention (U) (Red)
11. Sub Cat refers to the retention criteria values where 1 is Arboricultural, 2 is Landscape and 3 is Cultural including Conservational, Historic and Commemorative.
12. Useful Life is the tree's estimated remaining contribution in years.



Site: 8 Prince Albert Road

Date: 8/3/16

## Appendix 1

Landmark Trees Ltd

020 7851 4544

Surveyor(s): Adam Hollis

Ref: NLP\_8PAR\_AIA

### BS5837 Tree Constraints Survey Schedule

Tree No.	English Name	Height	Crown Spread	Ground Clearance	Stem Diamete	Age Class	Protection Radius	Growth Vitality	Structural Condition	B.S. Cat	Sub Cat	Useful Life	Comments
1	Lime, Common	15	5	5.0	400	Early Mature	4.8	Normal	Fair	B	2	>40	Pollarded Remote survey only (RS) Restricted rooting N & E (wall)
2	Sycamore	16	6336	6.0	460	Early Mature	5.5	Moderate	Fair	C	2	20+	Suppressed by nearby tree Asymmetry (major) Restricted rooting N (wall) Occluded pruning wounds
3	Sycamore	18	5444	4.0	450	Early Mature	5.4	Moderate	Fair	C	2	20+	Dominant partner to T2 Crown lifted to 6m with regrowth Restricted rooting N (wall) Lifting patio paving to SE
4	Sycamore	17	5552	10.0	450	Early Mature	5.4	Moderate	Fair	B	2	>40	Asymmetry (major) Pruned back off site. RS Restricted rooting N (wall)
5	Sycamore	17	2555	6.0	781	Mature	9.4	Moderate	Fair	B	2	>40	Asymmetry (minor) Pruned back off site. RS Restricted rooting W (wall)
6	False Acacia	17	3335	3.0	290	Early Mature	3.5	Normal	Good	B	2	>40	A tree with insignificant defects Restricted rooting E (wall)



Landmark Trees

Site: 8 Prince Albert Road

Date: 8/3/16

## Appendix 1

### BS5837 Tree Constraints Survey Schedule

Landmark Trees Ltd

020 7851 4544

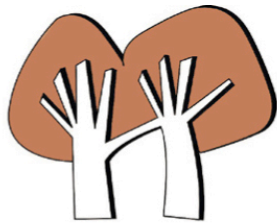
Surveyor(s): Adam Hollis

Ref: NLP\_8PAR\_AIA

Tree No.	English Name	Height	Crown Spread	Ground Clearance	Stem Diamete	Age Class	Protection Radius	Growth Vitality	Structural Condition	B.S. Cat	Sub Cat	Useful Life	Comments
7	Cypress, Leyland	15	3434	2.0	520	Early Mature	6.2	Normal	Good	B	2	>40	A tree with insignificant defects Restricted rooting E (wall)
8	Cotoneaster	5	3	2.0	212	Early Mature	2.5	Moderate	Fair	C	2	10+	A sparser than normal canopy Restricted rooting S (wall)

## Appendix 2 General Guidelines & Sample Site Monitoring Sheet

- 5.1 All work must be to BS 3998:2010 - '*Recommendations for tree work*'.
- 5.2 Staff carrying out the work must be qualified, experienced and ideally be Arboricultural Association approved contractors, and will be covered by adequate public liability insurance.
- 5.3 Any defects seen by a contractor or the client that were not apparent to the consultant must be brought to the consultant's attention immediately.
- 5.4 No liability can be accepted by the consultant in respect of the trees unless the recommendations of this method statement are carried out under the supervision of a Landmark Trees consultant.
- 5.5 It is advisable to have trees inspected by a consultant regularly. On this site it is recommended that these inspections are made every year.



Landmark Trees

## Site Monitoring Report Sheet

<b>Client:</b>		<b>Planning Ref:</b>	
<b>Local Authority:</b>		<b>Date:</b>	
Site Address:			
Proposal:			
<b>Visit Checklist</b>	<b>Y/N</b>		<b>Y/N</b>
Tree protection barrier (TPB) in place		TPB as per approved	
Ground protection (GP) in place		GP as per approved	
TPB / GP breached		Trees damaged	
Site Agent briefed by LT			
LT briefed by Site Agent			
LPA informed			
Remedial action required			
<b>Comments</b>			
<b>Recommendations</b>			
<b>Outcome</b>			
1			
2			
3			
4			

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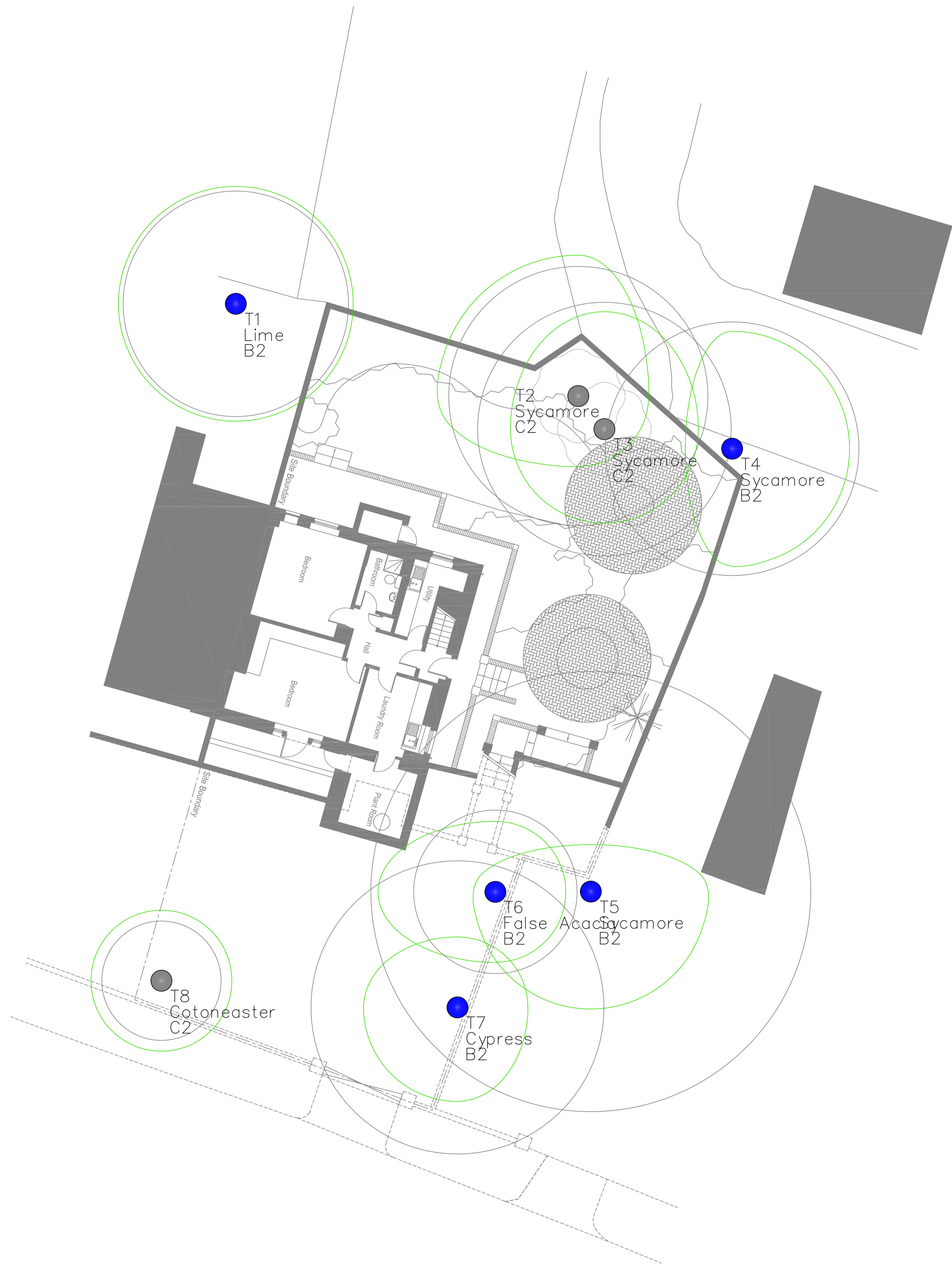
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APPENDIX 3

TREE CONSTRAINTS PLAN



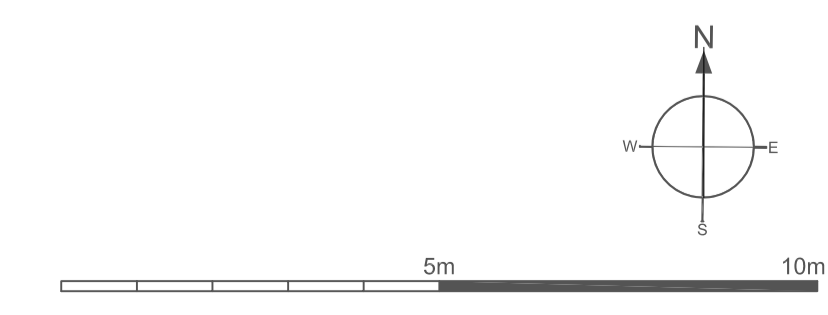
**NOTE:**  
 This survey is of a preliminary nature. The trees were inspected from the ground only on the basis of the Visual Tree Assessment method. No samples were taken for analysis. No decay detection equipment was employed. The survey does not cover the arrangements that may be required in connection with the laying or removal of underground services.  
 Branch spread in metres is taken at the four cardinal points to derive an accurate representation of the crown.  
 Root Protection Areas (RPA) are derived from stem diameter measured at 1.5 m above adjacent ground level (taken on sloping ground on the upslope side of the tree base).

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Site: 8 Prince Albert Road 1:100@ A1  
 Drawing Title: Tree Constraints Plan March 2016

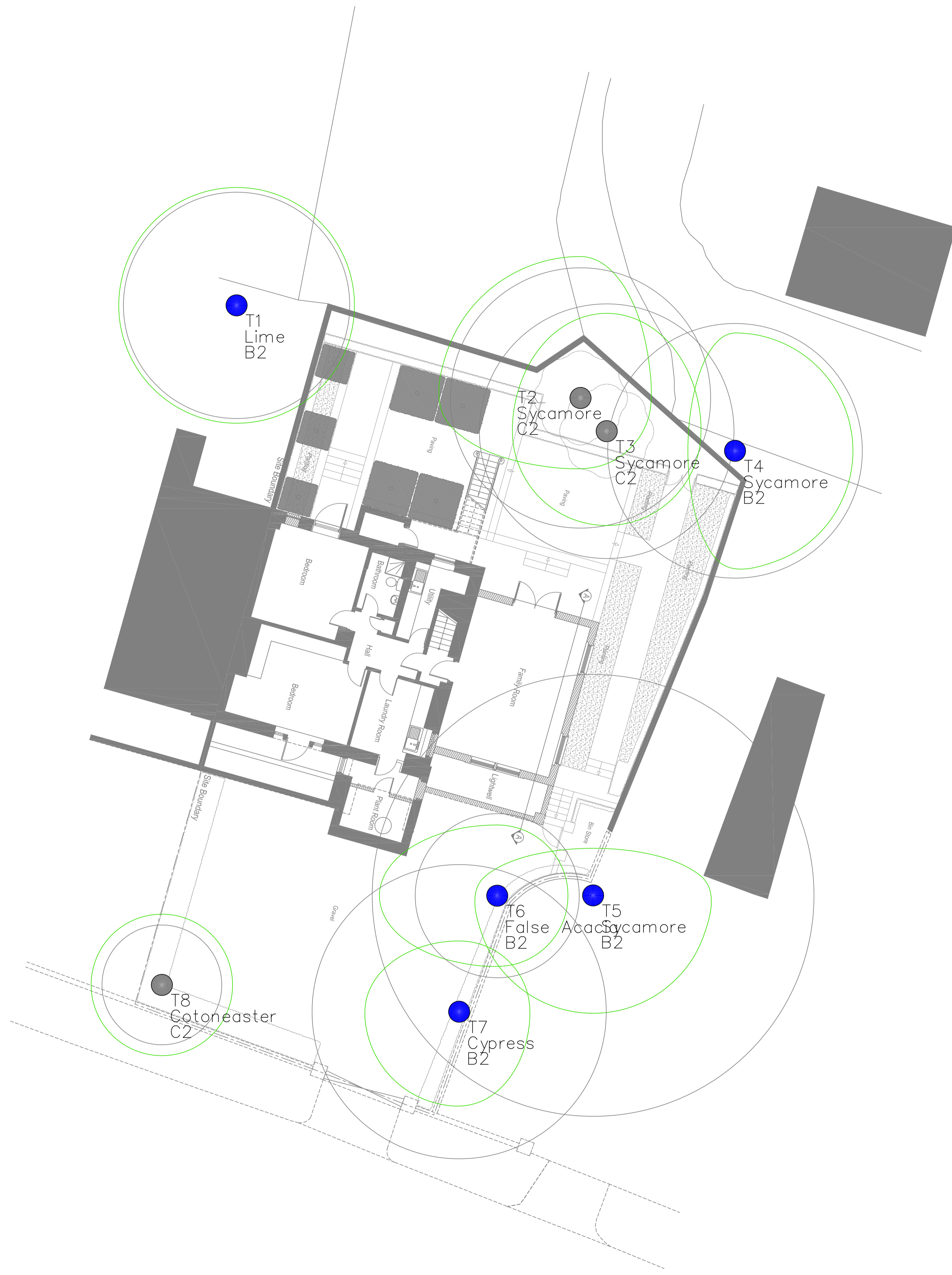
**Key:**

- Category A: High Quality (Green circle)
- Category B: Moderate Quality (Blue circle)
- Category C: Low Quality (Grey circle)
- Category U: Trees Unsuitable for Retention (Red circle)
- Crown Spread: (Green hatched area)
- Tree Number: (Number in center)
- Species: (Text label)
- Category: (Text label)
- Root Protection Area: (Green circle)
- Tree Position Approximate (not shown on original survey): (Green hatched circle)

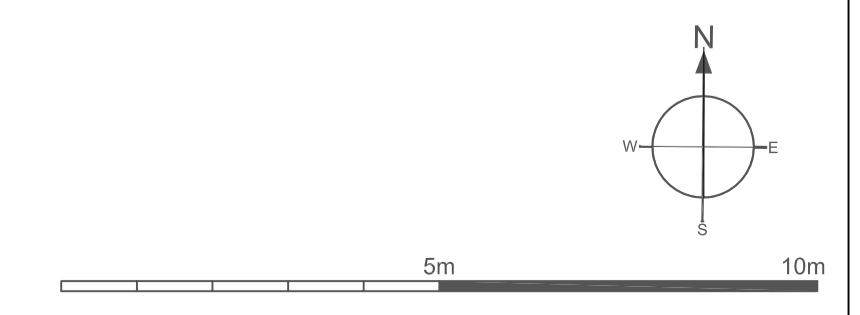


APPENDIX 4

ARBORICULTURAL IMPACT ASSESSMENT PLAN



Proposed Lower Ground Floor Plan



**NOTE:**  
 This survey is of a preliminary nature. The trees were inspected from the ground only on the basis of the Visual Tree Assessment method. No samples were taken for analysis. No decay detection equipment was employed. The survey does not cover the arrangements that may be required in connection with the laying or removal of underground services.  
 Branch spread in metres is taken at the four cardinal points to derive an accurate representation of the crown.  
 Root Protection Areas (RPA) are derived from stem diameter measured at 1.5 m above adjacent ground level (taken on sloping ground on the upslope side of the tree base).

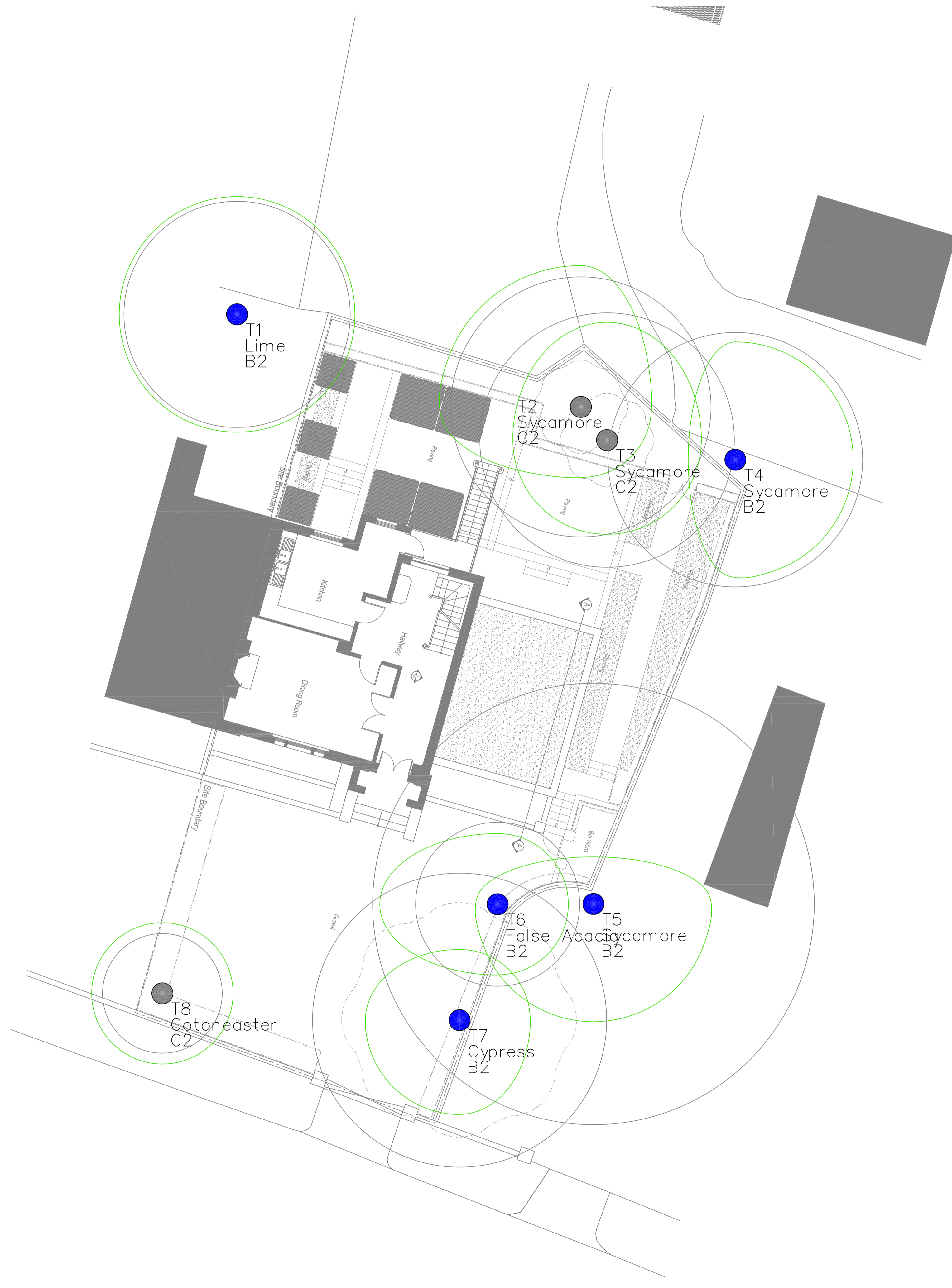
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Site: 8 Prince Albert Road 1:100@A1  
 Drawing Title: Arboricultural Impacts Assessment January 2017

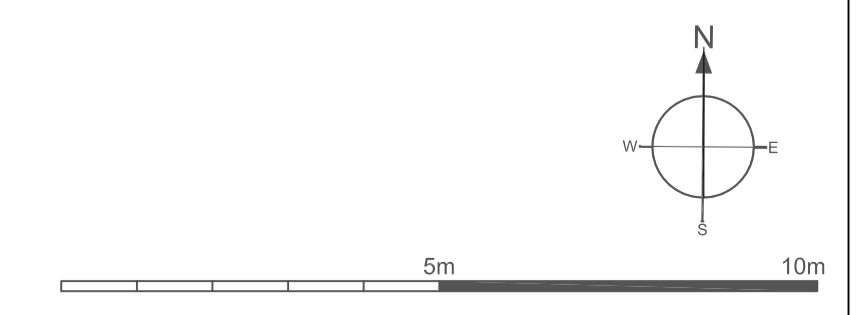
**Key:**

- Category A High Quality
- Category B Moderate Quality
- Category C Low Quality
- Category U Trees Unsuitable for Retention

Category: Crown Spread  
 Tree Number  
 Species  
 Category  
 Root Protection Area  
 Tree Position Approximate (not shown on original survey)



Proposed Ground Floor Plan



**NOTE:**  
 This survey is of a preliminary nature. The trees were inspected from the ground only on the basis of the Visual Tree Assessment method. No samples were taken for analysis. No decay detection equipment was employed. The survey does not cover the arrangements that may be required in connection with the laying or removal of underground services.  
 Branch spread in metres is taken at the four cardinal points to derive an accurate representation of the crown.  
 Root Protection Areas (RPA) are derived from stem diameter measured at 1.5 m above adjacent ground level (taken on sloping ground on the upslope side of the tree base).

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Site: 8 Prince Albert Road 1:100@ A1  
 Drawing Title: Arboricultural Impacts Assessment January 2017

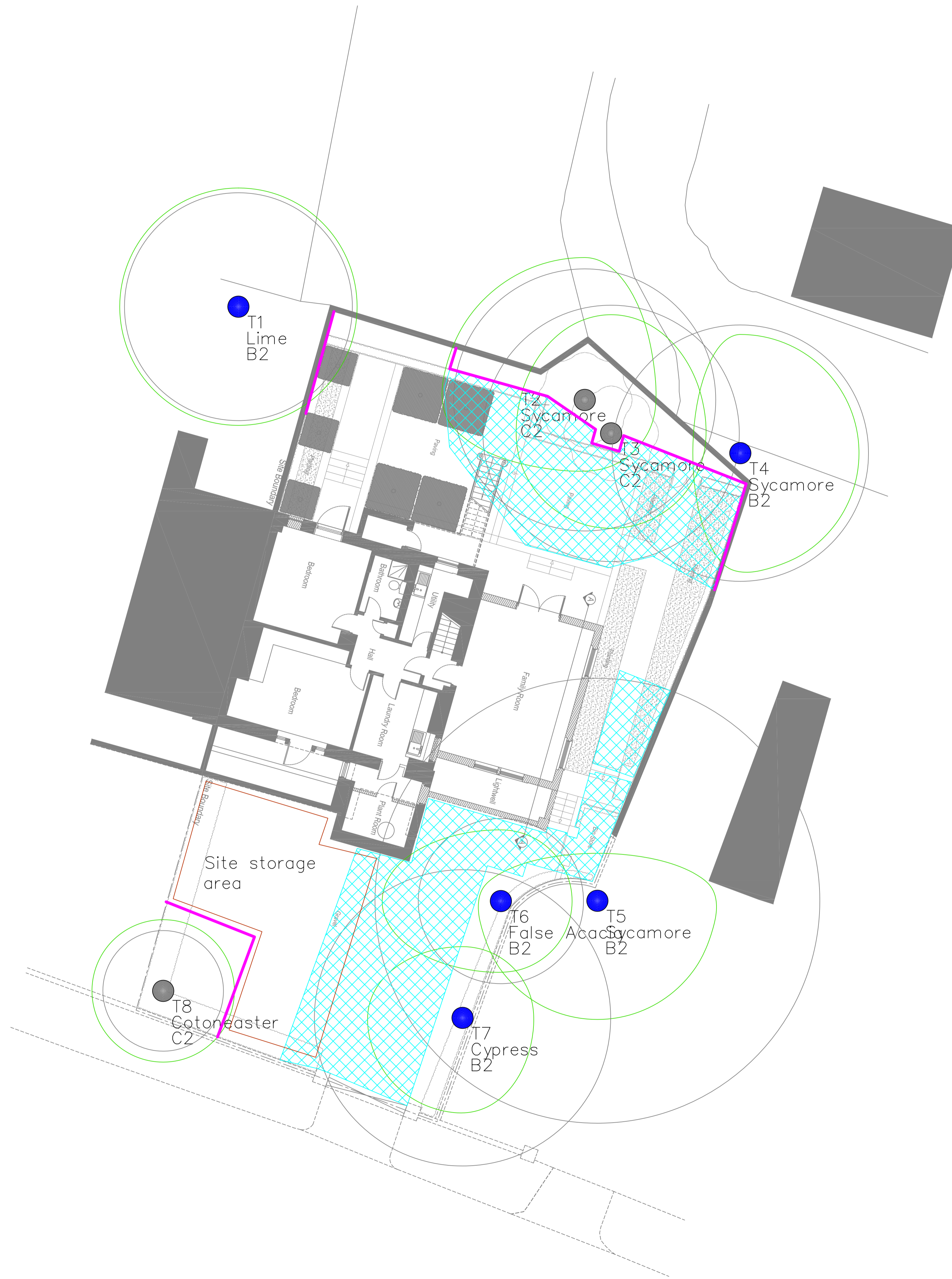
**Key:**

- Category A High Quality
- Category B Moderate Quality
- Category C Low Quality
- Category U Trees Unsuitable for Retention

Category: [Green circle] Crown Spread  
 [Blue dot] Tree Number  
 [Grey dot] Species  
 [Red circle] Root Protection Area  
 [Green circle with red dot] Tree Position Approximate (not shown on original survey)

APPENDIX 5

TREE PROTECTION PLAN



Proposed Lower Ground Floor Plan

**NOTE:**  
 This survey is of a preliminary nature. The trees were inspected from the ground only on the basis of the Visual Tree Assessment method. No samples were taken for analysis. No decay detection equipment was employed. The survey does not cover the arrangements that may be required in connection with the laying or removal of underground services.  
 Branch spread in metres is taken at the four cardinal points to derive an accurate representation of the crown.  
 Root Protection Areas (RPA) are derived from stem diameter measured at 1.5 m above adjacent ground level (taken on sloping ground on the upslope side of the tree base).

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Site: 8 Prince Albert Road 1:100@ A1  
 Drawing Title: Tree Protection Plan January 2017

**Key:**

- Category A High Quality
- Category B Moderate Quality
- Category C Low Quality
- Category U (not shown on original survey)
- Trees Unsuitable for Retention

Crown Spread  
 Tree Number  
 Species  
 Category  
 Tree Position Approximate (not shown on original survey)  
 Root Protection Area  
 Tree Protection Fencing

Ground Protection: NB the provision of ground protection on plan does not prohibit the consented laying of services and related works in those areas. It means that those operations should proceed under caution and protect adjacent ground to that immediately requisitioned for the work in hand.

