BS 5837 Arboricultural Report

(Pre Planning)









Date: 20th April 2017 Author: Ivan Button

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1. Introduction

1.1. Instruction

1.1.1. We are instructed by Redtree (North London) Ltd to undertake an Arboricultural Survey at 1 Hampshire Street and produce our findings in a report.

1.2. Scope and Purpose of the Report

- 1.2.1. This report is designed to assist parties interested in developing the site to understand the constraints that are presented by any trees within the curtilage of the site or adjacent to it.
- 1.2.2. It primarily contains information to assist designers and developers whilst being fully compliant with local authority planning requirements. This report does not take into account specific design proposals which were not available at the time of writing. Where significant trees could be impacted upon by development proposals, we advise that this report is integrated into a suitably detailed arboricultural impact assessment report in order to validate planning application.
- 1.2.3. This report is produced according to the guidance and recommendations within BS 5837: 2012 Trees in Relation to Design, Demolition and Construction.

1.3. Drawings

- 1.3.1. The tree locations shown on the accompanying plans which are reproduced in Appendix 6 are based on a measured plan of the site supplied to Crown Consultants. This plan had the tree positions already plotted. Where applicable, additional trees have been plotted by us according to measurements taken on site.
- 1.3.2. The *Tree Constraints Plan* shows the existing layout. For each tree the stem location is indicated and scaled according to its diameter, the canopy is indicated according to measurements taken along the four cardinal points of the compass. Root protection areas (RPAs) are indicated which are calculated according to the guidelines within BS 5837 (2012).
- 1.3.3. When using the Tree Constraints Plan for design purposes, the RPAs should be amended to reflect actual site conditions. Where the circular RPAs extend beneath roads or existing buildings, that part of the RPA should be ignored and the RPA extended a suitable distance in other directions.

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2. Site Overview

2.1. Coordinates

2.1.1. The site coordinates are 51°32′54.63″N 0° 7′49.71″W and the altitude is approximately 47m above sea level. (Co-ordinates may be pasted or typed into the following site: http://maps.google.co.uk/ where maps, satellite imagery and street views may be accessed).

2.2. Brief Description

- 2.2.1. The survey area encompasses residential buildings, and the gardens situated between Hampshire Street and Camden Road (the 'site') along with trees beyond the boundary which could potentially be affected by any development within it.
- 2.2.2. Vehicular access exists from Hampshire Street.
- 2.2.3. No vegetation is growing within the site; however four Retention Category C trees and one Retention Category B tree grow within the residential gardens to the rear of the building.
- 2.2.4. The Tree Constraints Plan and Tree Data Schedule (see Appendix 6) should be referred to for descriptions and locations of all trees.

2.3. Survey Extent

2.3.1. Our survey covered the area indicated in Figure 1.



Figure 1 Extent of the survey (image is not current).

2.3.2. Photographs of the site are included in Section <u>6</u>.

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3. Tree Survey and Data Schedule

This page is largely generic. Tree officers and other persons familiar with arboricultural reports may go straight to the following section and refer to the tree data in Appendix 6.

3.1. Survey Details

- 3.1.1. A ground level survey was undertaken on the 15th February 2017. The survey was conducted by Ivan Button. No climbed inspections or specialist decay detection were undertaken. Only trees with a stem diameter over 75mm were included, which lie within the site boundary or relatively close to it.
- 3.1.2. Where applicable, trees with significant defects have been highlighted and appropriate remedial works have been recommended. However, this report should not be seen as a substitute for a full *Safety Survey* or *Management Plan* which are specifically designed to minimise risk and liability associated with responsibility for trees.
- 3.1.3. Wherever possible, dimensions are obtained using diameter tapes, logger's tapes, distometers and clinometers. Where obstacles prevent accurate measurement, dimensions are estimated. Trees on privately owned third party are surveyed from the best available vantage point and observations relating to the condition of these trees should be treated accordingly. All height measurements should be regarded as approximate.

3.2. Data Schedule

- 3.2.1. The findings of the survey are presented in The Tree Data Schedule which is provided as a separate document as well as being appended to the end of this document within Appendix 6.
- 3.2.2. The Schedule includes scaled tree images based on measurements recorded for stem diameter, crown spread, crown height and overall height. Their purpose is to indicate, at a glance, the relative dimensions of each tree.
- 3.2.3. A definition of the Retention Categories can be found in Appendix 1. All other terms used within the Tree Data Schedule are defined and explained in Appendix 3.

3.3. RPA calculation - Single Stems & Multiple Stems

3.3.1. For single stemmed trees, the RPA is calculated according to the following formula:

RPA radius = 12 x stem diameter (measures at 1.5m above ground level)

- 3.3.2. Where a tree has more than one stem, the equivalent-single-stem diameter is usually recorded. This is calculated by adding the squares of the stems and then finding the square root of this total. The radius of the Root Protection Area is then calculated by multiplying the equivalent-stem-diameter by 12.
- 3.3.3. Occasionally this method is not appropriate (e.g. for coppiced specimens where there are numerous stems). In such cases the diameter at ground level may be recorded or a stem diameter which would provide a suitable Root Protection Area calculation. The form of the tree is recorded in the notes section.

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4. Vegetation Overview (independent of proposals)

This section summarises all the recommendations within the Tree Data Schedule regardless of whether trees are to be retained, felled or pruned to facilitate the proposed development. It does not specify works that may be required to facilitate the development proposals. The protection status of the trees is also reported in this section.

4.1. Preliminary Management Recommendations

4.1.1. The trees were all deemed to be in an acceptable condition and no significant defects were observed. Consequently, no remedial works have been recommended.

4.2. Future Inspections

4.2.1. The table below suggests a schedule of future inspections based on the condition and location of each tree:

Inspection	Tree Number
Frequency	
(years)	
0.5	None
1	None
1.5	None
3	T1, T2, T3, T4, T5

4.2.2. The trees should be inspected sooner if there is a noticeable decline in their condition, or following extreme weather events.

4.3. Tree Protection Status – Site Specific

- 4.3.1. On 14th March 2017, we were informed, by Chantal Agboyibor of London Borough of Camden that:
 - The site is not within a conservation area.
 - There are no Tree Preservation Order's affecting trees within the site.

4.4. Tree Protection – General Notes

- 4.4.1. Heavy fines exist for carrying out unauthorised works to protected trees so we advise that further checks are made before any tree-works are undertaken.
- 4.4.2. Where planning permission is granted and tree works have been approved as part of the planning consent, no further application is required in respect of protected trees and no further notice is required in respect of trees within a conservation area.

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4.5. Species Present – Additional Information

4.5.1. The table below contains general information about the tree *species* (rather than the actual tree *specimens*) included in the survey. Its purpose is to assist readers who are unfamiliar with the characteristics of the various species.

Species	Typical Height at Maturity (m)	Typical Canopy Spread at Maturity (m)	General Notes
Apple	6	8	Deciduous tree native across Europe and W. Asia. Hundreds of cultivars available due to its popular fruit. Flowers white, pink or red in spring. Some species will self-pollinate. Most species have a relatively untidy habit. Older specimens are susceptible to a variety of rusts, moulds and cankers. Excellent habitat tree. Visit http://www.pfaf.org/user/Plant.aspx?LatinName=Malus+domestica for more info.
Ash	25	18	Large deciduous tree with a straight bole and a high open domed crown. Native to Britain and commonly found in woodlands and adjacent roadsides. Not suitable for small gardens. Easily identified by its oppositely arranged pinnate leaves and black buds. Branches are relatively brittle resulting in a fairly high incidence of small branch failure in windy conditions. Visit http://www.pfaf.org/user/Plant.aspx?LatinName=Fraxinus+excelsior for more info.
False Acacia	20	12	Deciduous fast growing tree native to the US. Part of the pea family and its roots fix nitrogen. Bright yellow 'Frisia' cultivar is widely planted in gardens. All parts are toxic except the flowers which appear in June. Seed pods ripen in winter. Visit http://www.pfaf.org/user/Plant.aspx?LatinName=Robinia+pseudoacacia for more info.
Holly	16	12	Evergreen tree native across Western Europe. Many cultivars available, often with variegated leaves. Females produce bright red berries. Good wildlife value. Visit http://www.pfaf.org/user/Plant.aspx?LatinName=llex+aquifolium for more info.
Tree of Heaven	25	18	Fast growing deciduous tree native to northern China with ash-like pinnate leaves and fat twigs sporting small round buds. Bark is smooth and grey with white vertical 'snakes'. Tolerant of a wide range of soils and conditions including drought and pollution. Visit http://www.pfaf.org/user/Plant.aspx?LatinName=Ailanthus+altissima for more info.

4.5.2. The figures quoted regarding typical height and canopy spread should be treated as approximate. Actual heights and spreads vary according to several environmental factors such as soil conditions, climate and presence of competing vegetation. The figures quoted are not the maximum dimensions that the species may attain.

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5. Implications for Development

5.1. Site Specific Issues

- 5.1.1. I am unaware of the precise details of the proposals, however, I understand that it is proposed to demolish the existing building and construct a new four storey, mixed-use development within the same footprint as the existing building.
- 5.1.2. One Retention Category B tree, T5, is growing near to the southern corner of the existing building. However, it is highly unlikely that any roots will be present immediately adjacent to the building foundations and will be more likely to proliferate in the surrounding residential gardens. We therefore do not consider the proposed development to pose any detrimental impact upon T5.
- 5.1.3. Four Retention Category B trees are growing to the eastern corner of the existing building. However, none of the RPA's or canopies of these trees are close enough to the building to affect the proposed development. These trees are located in the rear gardens of residential properties, are not visible from public vantage points and therefore have a low amenity value. These trees should be of no concern from a planning perspective.
- 5.1.4. The remainder of this section offers general advice on dealing with tree related constraints on construction sites. Persons familiar with BS 5837 Arboricultural Reports (e.g. tree officers) may wish to skip this section and go straight to the following section.

5.2. Retention Categories

- 5.2.1. The Tree Constraints Plan indicates the BS 5837 Retention Categories for each tree. These should be taken into account during the design stage of any development proposals according to the following criteria:
- 5.2.2. Wherever possible, Category A trees should be retained. These are usually large trees with a relatively high amenity value. They are generally in good condition, well suited to their surroundings and with a significant life expectancy.
- 5.2.3. The retention of Category B trees is also desirable, though these trees are of a lesser quality, or have a reduced life expectancy or are smaller than category A trees.
- 5.2.4. The retention of Category C trees should be seen as optional. These are usually small trees or trees of no particular merit and are not considered to be a material planning consideration.
- 5.2.5. Category U trees have been recommended for removal due to their poor condition, and should be removed regardless of development proposals.

5.3. Root Protection Areas

5.3.1. The Tree Constraints Plan indicates the Root Protection Areas of each tree. This does not represent the maximum extent of rooting activity; rather, it defines the area within which the majority of roots are expected to be confined. Wherever possible, this should be left undisturbed for all trees to be retained. In which case the trees shall be unharmed. Significant disturbances such as changes in ground level, soil compaction, excavation of trenches, or interference with oxygen and rainwater exchange may have a significant impact on the health of the tree. (Soil compaction may be caused by vehicles, plant machinery, excessive pedestrian usage, storing of materials/spoil or by the installation of a new vehicular surface.)

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5.3.2. Some disturbance of the Root Protection Area may be acceptable but must be kept to a minimum. Construction methods should be adopted that are sympathetic to root requirements:

- 5.3.3. Concrete strip foundations should be avoided except at the very extremity of the Root Protection Area. Instead, pile/pier and beam foundations or raft foundations should be utilised. These will minimise root severance.
- 5.3.4. Hard surfaces should be installed with the minimum of excavation. The majority of roots lie within the upper soil horizons and are relatively fine. Roots do not need to be as thick as branches, since they do not have to combat gravity and high winds etc. A root as thin as a finger is able to transport a lot of nutrients. Thus, excavation as shallow as 30cm can have a significant impact on the health of a tree even though large roots might not be severed. Cellular confinement systems help to reduce the amount of excavation required to give a driveway adequate strength.
- 5.3.5. Hard surfaces should ideally be porous to allow rainwater and oxygen to pass into the soil. Gravel is the ideal medium and can be retained in a cellular system to prevent rutting. Block paving and flagstones without mortar joints are a good alternative. Tarmac is not very porous; the use of a no-fines tarmac is preferable.
- 5.3.6. Trenches for underground services are commonly overlooked but can cause major damage to trees. Further arboricultural advice should be sought if underground services are to pass within Root Protection Areas. Trenchless techniques can sometimes be utilised but are not usually practical for installing drains.
- 5.3.7. If ground levels are to be raised, this should always be done with a loose granular material such as gravel or coarse sand. Ground levels must never be raised against the trunks of trees as this may cause them to rot.
- 5.3.8. It is sometimes possible to mitigate against root disturbance, by above ground pruning or by improving rooting conditions for existing roots. The introduction of mycorrhizal fungi and earth worms significantly improves rooting conditions, as does the removal of competing vegetation such as grass.
- 5.3.9. Soil compaction occurs when vehicles repeatedly pass over rooting areas without some kind of structure to disperse their weight. Healthy soils will contain approximately 25% airspace. When soils become compacted these air spaces disappear and roots are unable to respire. It is possible to de-compact soils but this is an expensive operation. It is preferable to avoid compaction, by spreading the load of traffic passing over Root Protection Areas with the use of metal road plates or suitable boards.

5.4. Tree Canopies

- 5.4.1. Where trees are to be retained, adequate space should be allowed between buildings and tree canopies. A minimum distance of 3m is recommended. For high quality trees (Category A or B) which have not yet reached maturity a further allowance should be made to allow the canopies to mature without the need for extensive pruning.
- 5.4.2. For residential dwellings, the shade cast by trees should be also taken into account. Particularly where buildings are located north or north-east of sizeable trees. Some species e.g. birch, have light airy canopies so shade is less of an issue. Commonly occurring trees which cast quite dense shade include beech, oak, ash, chestnut, sycamore, lime and most evergreen species. Shade constraints are less of an issue for garages and other non-residential buildings.



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5.4.3. More sources of information regarding the above points can be found within Appendix 5. Crown Consultants will gladly offer any further advice, and you are invited to contact the author of this report on 01422 316660.

5.5. Arboricultural Impact Assessment

5.5.1. As the new development is to be constructed within the footprint of the existing building, and no tree roots are likely to be present immediately adjacent to the existing foundations, no impacts upon any tree have been identified.

5.6. Tree Protection During Construction

BS 5837 recommends that an Arboricultural Method Statement is adhered to which ensures that all retained trees are adequately protected during the construction phase. This should be highly site specific and take into account such things as hard surface design, implementation of services and foundations, storage of materials, scaffolding, use of heavy plant such as cranes or excavators, protective fencing specification, and necessary tree works. Adherence to such a Method Statement will help to minimise the impact of the development.

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Photographs 6.

Refer to the Tree Constraints Plan for photo locations





Photograph 2.



Ivan Button 20th April 2017 Author: Date:

Photograph 3.



Photograph 4.





Ivan Button 20th April 2017 Author: Date:

Photograph 5.



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Arboricultural Report to BS 5837: 2012 for: Redtree (North London) Ltd Crown Ref: 09675 Site: 1 Hampshire Street, London

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7. Signature

This report represents a true and factual account of the trees at

1 Hampshire Street London NW5 2TE

Signed

Ivan Button N.C.H. (Arb), FDSc (Arb), BSc (Hons), P.G.C.E., M. Arbor. A.

on behalf of

Crown Consultants Ltd

Dated 20th April 2017



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Appendix 1: BS 5837: 2012 – Guidance Notes

This Standard prescribes the principles to be applied to achieve a satisfactory juxtaposition of trees and structures. It sets out to assist those concerned with trees in relation to design, demolition and construction to form balanced judgements.

It acknowledges the positive contribution trees may offer to a site, as well as the negative aspects of retaining inappropriate trees. It addresses the negative impacts that construction activity may have upon trees and offers mitigation strategies to minimise these impacts.

The Standard suggests a three stage approach to ensure best practice is followed when developing close to trees:

A1.1 Stage 1: Survey of Existing Trees

This identifies the existing trees on and adjacent to the site. Data is recorded for each tree and is presented in a Tree Data Schedule. Each tree is allocated a **Retention Category** according to its size, amenity value, condition and safe useful life expectancy. The categories are allocated independently of development proposals. Our interpretation of the Retention Categories is explained below:

A1.1.1 Retention Categories

A Category: Trees of high quality and amenity value. Usually, mature trees with a significant life expectancy which would enhance any development. Retention of these trees is strongly encouraged.

B Category: Trees of moderate quality and amenity value. Usually these are maturing trees or younger trees with exceptional form. Retention of these trees is desirable though the removal of occasional specimens may be acceptable.

C Category: Trees of low quality or small specimens with a relatively low amenity value. These trees are not considered to be a material planning constraint and their removal will generally be seen as acceptable in order to facilitate development.

U Category: Trees of such low quality that their removal is recommended regardless of development proposals.

A1.1.2 Occasionally trees are borderline and do not fall neatly into one of the categories A, B or C. In such cases we apply a superscript (+/-) such that:

C⁺ Indicates borderline C/B, though Category C is deemed to be most appropriate.

B Indicates borderline C/B, though Category B is deemed to be most appropriate.

A1.1.3 The British Standard suggests that each of the A, B and C categories may be further subdivided (A1, A2, A3, B1, B2, B3 etc) such that subcategory 1 denotes mainly arboricultural values, subcategory 2 denotes mainly landscape values and subcategory 3 denotes mainly cultural values (including conservation). Multiple subcategories may be used.

Our experience suggests that these subdivisions lack clarity and can be confusing. Within this report subcategories are **not** denoted. Where appropriate, the use of phrases such as 'Part of a formal group', or 'Has a high ecological value', or 'Offers good screening to the site' are incorporated into the observation section of the Tree Data Schedule. We believe this conveys all relevant landscape and cultural information without any confusion.

A1.1.4 **Tree Constraints Plan (TCP).** This indicates the position, crown spread, Retention Category and Root Protection Area of each tree. It is used to inform where development may proceed without causing damage to trees.

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A1.1.5 Root Protection Area (RPA). This is the area around each tree likely to contain the majority of roots. It should ideally remain undisturbed to avoid a detrimental impact on tree health. For single stemmed trees It is calculated according to the formula "radius of RPA" = "12 x stem diameter". For multiple-stemmed trees a more complex formula is used which may occasionally produce an RPA which seems inappropriately large relative to the trees canopy. This shape can then be modified to take into account site factors which influence rooting activity, e.g. foundations, soil type or impermeable surfaces. Where development works are proposed within the RPA they should be undertaken in a sympathetic manner to minimise root disturbance.

A1.1.5 **Shade Constraints.** The previous Standard (BS 5837 2005) suggested that shade constraints should be indicated on the TCP. This are denoted as a circle-segment drawn northwest to due east with a radius equal to the height of the tree. These do not represent the actual shade pattern which varies through the seasons. Rather, they indicate the area most shaded by the tree throughout the course of the year. Ideally habitable room windows should be located outside of these shade constraints. Where we consider it appropriate, we will include shade constraints information on our Impact Assessment Plan or Proposed Layout Plan.

A1.2 Stage 2: Arboricultural Impact Assessment

After the initial survey and the production of the Tree Constraints Plan, arborists and designers are encouraged to work together to establish a design proposal with minimal impact on the high quality trees. An assessment should be made of all possible impacts including the impact that the trees may have upon the proposal. The arborist may recommend mitigation strategies to minimise these impacts and help achieve a more harmonious juxtaposition between buildings and trees.

A1.3 Stage 3: Arboricultural Method Statement

This type of report specifies the measures necessary to protect trees against damage from construction activity. The Method Statement should be written in a manner that it may be conditioned and enforced by the local authority upon granting of planning permission. The site manager should be familiar with all aspects of the Method Statement and should ensure that all persons working on the site are aware of those aspects which appertain to their work. This includes service installation engineers and operators of plant machinery.

Arboricultural Report to BS 5837: 2012 for: Redtree (North London) Ltd 1 Hampshire Street, London Crown Ref: 09675 Site:

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Appendix 2: Explanation of Tree Data & Glossary

This section explains the terms used in the Tree Data Schedule (see Section 3 and Appendix 6).

General Observations A4.1

Crown Spread:

Numbering System: Each item of vegetation has its own unique number prefixed by a letter such that T1=Tree 1, G2=Group 2, H3=Hedge 3 and A4.1.1

W4=Woodland 4, S5=Shrub 5.

A4.1.2 Age Categories:

> Usually less than 10 years old. Young

Semi-Mature Significant future growth to be expected, both in height and crown spread (typically below 30% of life expectancy). Early-Mature Full height almost attained. Significant growth may be expected in terms of crown spread (typically 30-60% of life expectancy). Mature Full height attained. Crown spread will increase but growth increments will be slight (typically 60% or more of life expectancy).

Veteran A level of maturity whereby significant management may be required in order to keep the tree in a safe condition. Over Mature As for veteran except management is not considered worthwhile.

Common names and Latin names are given. A4.1.3

Height: Measured from ground level to the top of the crown.

A4.1.5 Stem Diameter: Taken at 1.5m above ground level where possible. On multi-stemmed trees this measurement may be taken at ground level,

though usually an indication of the number of stems and average diameter is given, e.g. 3 x 30cm.

A4.1.6 Crown Height: Measured from ground level to the height at which the main crown begins. Where the crown is unbalanced it is measured on the side deemed to be most relevant. This is usually the side facing the area of anticipated development.

Tree Diagram: This scaled drawing is computer generated based on measurements taken for stem diameter, crown height and spread, and A4.1.7

overall height. It is designed to help the reader rapidly assess the data. It is not an accurate representation of the form of the

Measured N, E, S & W, taken from the centre of the stem and usually rounded up to the nearest metre.

Observations: If a tree's position is considered to be relevant it will be commented upon (e.g. overhanging a children's play area). Tree form

and pruning history are also recorded along with an account of any significant defects. Defects and descriptive terms are dealt

with in more detail at the end of this section.

A4.1.10 Recommendations: Usually based on any defects observed and intended to ensure that the tree is in an acceptable condition.

Priority Scale: Depending upon the threat posed by the tree, and the likelihood of failure, recommendations should be carried out according to A4.1.11

the following priority scale:

Urgent To be carried out as soon as possible. Very High . To be carried out within 1 month. High To be carried out within 3 months Moderate To be carried out within 1 year. To be carried out within 3 years

Inspection Frequency: An interval of 6 months, 1 year, 1.5 years or 3 years is allocated before the next inspection is due. Wherever practical, consideration should be given to seasonal changes so that deciduous trees are not always surveyed in winter when they have no A4.1.12

leaves, or in summer when leaves may obscure branches within the upper crown.

An indication of growth rate and the tree's ability to cope with stresses: Vigour: A4.1.13

High Having above average vigour. Moderate Having average vigour. Having below average vigour.

Tree is struggling to survive and may be dying. Very Low

Physiological Condition: A4.1.14

> Good Healthy and with no symptoms of significant disease.

Fair Disease present or vigour is impaired

Significant disease present or vigour is extremely low. Poor

Very Poor Tree is dying.

Structural Condition: A4.1.15

Good Having no significant structural defects.

Some defects observed though no high priority works are required. Poor Significant defects found. Tree requires monitoring or remedial works.

Very Poor Major defects which will usually require significant remedial works or tree removal.

A4.1.16 **Amenity Value:**

Very High Exceptional specimen, observable by a large number of people. Attractive specimen, observable by a significant number of people. High

Moderate One of the above factors is not applicable. Low Unattractive specimen or largely hidden from view.

Life Expectancy: The estimated number of years before the tree may require removal. Classified as (<10), (10 - 20), (20 - 40), or (40+). A4.1.17

Retention Category: These are explained in detail in Appendix 1. A4.1.18

A4.2 **Evaluation of Defects**

A4.2.1 Cavities, wounds, deadwood etc are all evaluated as follows:

Such that structural integrity is, or will become, compromised and the tree is, or will inevitably become, hazardous.

Significant A defect that may over time become a major defect, though not necessarily so. This will depend on the vigour of the tree and its

ability to deal with decay etc.

Minor A defect that is not likely to compromise the tree's structural integrity PDF readers select page-width for detail & page-view for scrolling

Redtree (North London) Ltd Crown Ref: 09675 Site: 1 Hampshire Street, London

20th April 2017 Author: Ivan Button Date:

General Glossary

Adaptive growth	In tree biomechanics, the process whereby wood formation is influenced both in quantity and quality by the action of gravitational forces and mechanical stresses on the cambial zone.
Aerobic	Conditions in which oxygen is freely available, or to biomechanical processes that depend on the presence of oxygen.
Anaerobic	A condition marked by the absence of oxygen; Generally such areas are unsuitable for normal life and growth of plant tissues. These sites tend to be populated by bacteria capable of surviving low oxygen conditions often associated with Slime Flux.
Arboriculture	The culture and management of trees as groups and individuals primarily for amenity and other non-forestry purposes.
Arborist	A person possessing the technical competence through experience and related training to provide management of trees or other woody plants in a landscape setting. Generally involved with the development or management of trees for visual amenity or land management rather than the growth of trees for product or profit.
Barrier zone	A layer within an annual increment of wood which contains abnormal xylem cells, laid down by the cambium in response to wounding or other trauma.
Body language	In trees, the outward display of growth responses and or deformation in response to mechanical stress.
Bole	Or Trunk, the main stem of a tree below its first major branch.
Bracket	A type of fruiting body produced by various fungal species, plate like to hoof like in shape and often a one sided attachment to the wood or bark.
Branch bark ridge	A ridged area located at the union of a branch to a trunk or stem.
Branch Collar	Trunk tissue that forms around the base of a branch between the main stem and the branch, or between a main branch and a lateral branch. As a branch decreases in vigour or begins to die, the collar usually becomes more pronounced and completely encircles the branch.
Brown Rot	Form of decay where cellulose is degraded, while lignin is only modified.
Buttress Root	Roots that emerge from the base of the tree stem, normally large and well developed that rapidly reduce in diameter to create the Root Plate this offers structural support for the tree. Buttress roots divide rapidly forming the connection between the stem and the transport roots.
Cabling Bracing	Installing cables within the crown of a tree to prevent collapse.
Cambium	Undifferentiated cells often formed at the edges of recent injuries. This tissue quickly becomes differentiated, forming cells of the type characteristic of that position on the tree (e.g. forming wood, bark, roots, etc.) see wound response tissue. A thin layer of actively growing and dividing cells, located between the xylem (sapwood) and bark of a plant; the part
	responsible for radial growth of a tree stem or branch.
Canopy	The topmost layer of twigs and foliage in a woodland, tree or group of trees.
Canker	A localised area of dead bark and cambium on a stem or branch, caused by fungal or bacterial organisms, characterised by woundwood development on the periphery. This may be annual or perennial.
Cavity	An open and exposed area of wood, where the bark is missing and internal wood has been decayed and dissolved.
Chlorotic	Also Chlorosis. A condition of the plant marked by yellowing of normally green foliage, often indicating nutrient deficiency or plant dysfunction.
Clinometer	Devices that measures vertical angles, and provides direct height measurements of objects by triangulation.
Co-dominant	Are forked branches or trunks of nearly the same size in diameter and lacking a normal branch union.
stems/trunk	_
Compacted soils	Soils in which the air-space (oxygen space) has been reduced or eliminated, reducing water infiltration and percolation, reducing root presence and inhibiting new root development.
Compartmentalisati on	The physiological process that creates the chemical and mechanical boundaries that act to limit the spread of disease and decay organisms.
Compression Failure	Localized buckling of fibres and other longitudinal elements produced by compression of wood along the grain; compression failures sometimes develop in standing trees.
Compression Strength	The ability of a material or structure to resist failure when subjected to compressive loading; measurable in trees using special drilling devices
Compression Wood	Abnormal wood formed on the lower side of branches and curved stems, with physical properties different from normal wood.
Conservation Area	In Great Britain, designated areas of architectural or historical interest, in which there are special procedures for planning applications. Additionally tree works cannot generally be undertaken without prior notification (Currently 6 weeks) to the relevant local planning authority. See also Tree Preservation Orders.
Core Sample	A sample of wood extracted from a trunk or branch, using an increment borer tool. The resulting core can be analysed for characteristics of growth, wood strength, structure, decay, and for species identification.
Crotch	The union of two or more branches; the auxiliary zone between branches.
Crown	The upper canopy of a tree, including upper trunk, scaffold branches, secondary branches, stems and leaves.
Crown lifting / raising	Crown Lift The removal of the lowest branches, usually to a given height. It allows more residual light and greater clearance underneath for vehicles etc.
Crown reduction	The reduction of a tree's height or spread while preserving its natural shape.
Crown thinning	The removal of some of the density of a tree's crown, usually 5-25% allowing more light through its canopy and reducing wind resistance.
Deadwood (noun)	Deadwood is often present within the crown or on the stems of trees. It may be an indication of ill health, however, it may also indicate natural growth processes. If a target is present beneath the tree, deadwood may fall and cause injury or damage and should be removed, otherwise deadwood can remain intact for conservation purposes (insects, fungi, birds etc.).
Deadwood (verb)	The removal of dead branches from a tree's canopy, usually of a specified size (in diameter).
Decay	Progressive deterioration of organic tissues, usually caused by fungal or bacterial organisms, resulting in loss of cell structure, strength, and function. In wood, the loss of structural strength.
Decay Detection	The assessment of decay within a tree has been traditionally difficult, but recent advances have made it possible to achieve accurate representations of the internal section of a tree in both 2D and 3D, removing doubt over the condition of the tree and allowing accurate management decisions.
Defect	In relation to tree hazards, any feature of a tree which detracts from the uniform distribution of mechanical stress, or which makes the tree mechanically unsuited to its environment.
Defoliation	The losing of plants foliage.
Dieback	Progressive death of buds, twigs and branch tissues, on individual limbs resulting in Deadwood, or throughout the canopy,

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	extreme cases can result in Stag Heading.
Dripline	A projected line on the ground that corresponds to the spread of branches in the canopy; the farthest spread of branches.
Epicormic shoots	Fast growing, weakly attached shoots/branches that often grow as a response to stress factors upon a tree or branch removal.
Failure	In connection with tree hazards, a partial or total fracture within the wood tissue or loss of cohesion between roots and soil. (In total failure affected parts will snap or tear away completely, Partial failure there is a crack or deformation, which results in an
Feeder Roots	altered distribution of mechanical stress. Fine fibrous Water and nutrient absorbing roots located in the outer root system.
Flush-Cut	In trees and shrubs, a pruning cut close to the parent stem, which removes the branch bark ridge.
Foliage	The live leaves or needles of the tree; the plant part primarily responsible for photosynthesis.
Formative pruning	The trimming of a tree to remove weaknesses and irregularities which may lead to problems. The formative pruning operation
	is aimed at reducing the potential for future weaknesses or problems within the tree's crown.
Gall	An abnormal, disorganized growth of plant tissues, caused by parasitic or infectious organisms such as insects, fungi, bacteria, or viruses.
Girdling	In woody plants, any form of damage that destroys the bark and / or the Cambium all the way around the stem, branch or root, normally resulting in death of the damaged section.
Girdling Root	In woody plants, a root that grows across the buttress, or across other roots, eventually causing constriction of the radial growth.
Growth Increment	The incremental growth added as new annual ring develops each season over existing wood. This is seen as (growth) rings in cross-sections of wood.
Hazard beam	An upwardly curved branch in which strong internal stresses may occur without the compensatory formation of extra wood (longitudinal splitting may occur in some cases).
Heartwood	Inner non functioning tissues that provide structural support to trunk.
Heave	In relation to shrinkable clay soils, expansion due to rewetting of a volume of soil previously subjected to the removal or water by plant / trees following felling or root severance. Also in relation to root growth, the lifting of pavements and other structures by radial expansion. Also in relation to tree stability, the lifting of one side of a wind rocked root plate.
Herbicide	A chemical compound that causes the death of a plant.
Included Bark	Bark that becomes embedded in a crotch between branch and trunk or between co-dominant stems, usually found in narrow or tight crotches, and causes a weak structure.
Increment Borer	A tool that cuts and extracts a narrow cylinder of wood from a tree for analysis of the wood tissue and growth increments.
Leader	The primary terminal shoot or trunk of a tree.
Limb	A large lateral branch growing from the main trunk or from another larger branch. Often the result of poor pruning practices: the main leader or branches are largely devoid of side branches, growth is restricted.
Lion Tailing	Often the result of poor pruning practices; the main leader or branches are largely devoid of side branches, growth is restricted to the end of branches and is likely to suffer damage through end loading.
Lopping	In trees, a general term that related to the removal of branches from a tree.
Monitoring	Due to the relative life span of trees in relation to our own, long-term monitoring provides a valuable insight to the health of trees, identifying decline and or stabilisation and or improvement.
Mulch	A material laid over the root system of a tree to help conserve moisture within the soil. Additionally it may help control the development of weeds close to the tree.
Mycelium	A mass of growing filaments (hyphae) formed by fungi.
Mycorrhizae	The symbiotic relationship between roots and certain beneficial fungi. Mycorrhizae are the combined root / fungal growth.
Occluding tissue	The general tern of wood, cambium and bark that develop around the site of a wound on a woody plant A microorganism that causes diseases within another organism.
Pathogen Phloem	The principle conductive tissue that the products of Photosynthesis are transported around the plant
Photosynthesis	The process were light energy is used to create energy (Carbohydrate) for use within the plant.
Pollard	A term for a pollarded tree.
Pollard head	The swollen section of branch / stem that forms behind the pollarding cut.
Pollarding	The complete or partial removal of the crown of a young tree so as to encourage the development of numerous branches either for amenity or historically as fodder, repeated management is required cyclically to maintain the feature
Prune or Pruning	Selective removal of woody plant parts of any size, using saws, Loppers, Secateurs, or other pruning tools.
Reaction Wood	Wood with distinctive anatomical characteristics, formed in parts of leaning or crooked stems and in branches to provide additional strength / support. In hardwoods, tension wood usually forms. In conifers, compression wood is usually found.
Reaction Zone	A zone normally darker than surrounding wood that denoted the boundary often a defensive one between functional sapwood and dysfunctional or decaying wood.
Re-grading	The raising or lowering of a soil profile from its original grade.
Remedial pruning	The removal of old stubs, deadwood, epicormic growth, rubbing or crossing branches and other unwanted items from the tree's crown.
Resistograph	Invasive decay detection technique whereby the resistance offered by the timber to a spinning probe is measured and plotted.
Rib Ring Barking	In tree body language, a long narrow, axial protuberance which often over lays a crack. Artificial Girdling of the stem, to result in the death of a tree. May be used in habitat creation were the retention of dead standing trees is required.
Rod Bracing /	Traditionally, this has relied upon the Installation of steel rods or bolts through the stems or limbs, to reduce twisting or
Bolting Root Barriers	splitting of the wood. The installation of such features does require legal interpretation. Both Buildings and services can benefit from the installation of root barriers to protect a soil volume from the ingress of roots.
Root Collar	The basal area of the tree; transition zone from trunk to root. Also sometimes called trunk flare.
Root Plate	The primary support area for the tree; an area of the root system close to the base that structurally anchors the tree to the soil.
Root Rot	Either a general term for decay within the wood of the lower stem / buttress roots, or a disease in which the fine roots are killed.
Root System	The portion of the tree containing the root organs, including buttress roots, transport roots, and fine absorbing roots; all underground parts of the tree.
Root Zone	The area and volume of soil around the tree in which roots are expected. May extend to three or more times the branch spread of the tree, or several times the height of the tree.
Sail Area	That area or the tree subjected to wind load.

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Sapwood	Xylem wood tissue, usually light in colour, representing the outer growth rings of the wood. Usually living, reactive wood tissue, in a healthy tree. See heartwood
Scaffold limbs / scaffold Branches	The branches that from the main network framework of the crown of a tree.
Senescent	A decline in growth and vigour due to age or stress factors.
Shrub	A woody plat that branches at or close to the ground level and so does not have a single stem.
Slime Flux	Relating to a toxic condition from the spreading of bacteria or their products from a source of infection; characterized by
Sillie Flux	malodorous gases, or salt deposits upon the bark. If these products enter the sap stream, localised vessel necrosis can result, usually associated with anaerobic conditions.
Soft Rot	A kind of wood decay, were a fungi degrades cellulose within the cell wall, without causing overall degradation.
Soil Compaction	The compression of soil, causing a reduction of pore space and an increase in the density of the soil. Air is squeezed out and nutrients become locked. Tree roots cannot grow in compacted soil.
Sonic Decay	Non invasive method whereby sound waves are passed through the tree and the speed is measured. Slow speeds indicate decay
Detection	and a tomography picture representing the inner stem is produced.
Stag Heading	_ In a tree, a state of dieback were dead branches protrude beyond the current living crown.
Stress	_ In plant physiology, conditions were one or more physiological functions Are not working within normal parameters.
Stump Grinding	_ The removal of a tree stump using a specialist grinding machine.
Subsidence	_ In relation to vegetation, the removal of water by plant growth resulting in localised shrinkage in the soil volume.
Sucker	Same as sprout.
Suppressed	Trees which are dominated by surrounding vegetation and whose crown development is restricted from above.
Systemic	Affecting the whole plant or organism. A systemic compound is carried throughout the entire plant to all parts through the vascular system.
Target	Any person or object within reach of a falling tree or part of a tree that may be injured or damaged.
Target Pruning	The pruning of a branch were the wound affects only branch material, often result in a target shaped wound.
Tension Wood	Reaction wood typically formed on the upper side of limbs or curved stems; characterized by lack of cell wall lignifications (higher ratios of cellulose to lignin).
Tight Union / Tight Crotch	Also, narrow crotch. A crotch with a narrow angle between branches, often having included bark.
Tomography	The comparison of sound or stress waves through the tree allows the creation of a 2D or 3D representation of the internal structure of a stem or branch section and highlights areas of damage. Virtually non-injurious.
Topography	The configuration of surface features, including the vertical and horizontal relationships of the ground and other features.
Topping	Cutting large limbs back severely, without regard to form or habit of the tree. Cuts are usually made between lateral branch nodes. This practice is extremely injurious to trees, and promotes decay and structural weakness within the crown.
Tree	A woody plant that typically has a single stem, at maturity has a height of a least 4 metres and a stem diameter at breast height of at least 75mm.
Tree Preservation	In Great Britain, an order made by the local planning authority, were consent must be gained before undertaking all but exempt
Order	works to a tree.
Trunk Flare	The basal area of the trunk that flares or widens, and merges with the main roots. See root collar
Veteran Tree	Veteran trees are often found in large parks or estates and commonly affected by extensive decay or have been subject to extensive works. These trees are retained for historical importance and often pose greater risk than normal, which is generally justified. They need careful management and often propping or bracing to support them, some require fencing to limit access.
Vigour	Active, healthy growth of plants: ability to respond to stress factors.
Visual Tree	An assessment of the mechanical condition of trees based upon their 'body language'. Trees are dynamic and respond to faults /
Assessment (VTA)	decay / environmental factors in various ways, these responses can be indicative of structural integrity.
Wetwood	An infection caused by bacteria living inside the plant tissues. The bacteria ferment the plant fluids, resulting in death of nearby cells, and often causing exudations of fluid from the bark, often referred to as a Slime Flux.
White Rot	A kind if wood decay were a fungi attacks the lignin within the wood matrix
Wind loading	Forces placed upon tree canopy, branches, trunk and roots of a tree under windy conditions.
Wind Throw	_ The failure of a tree due to wind loading.
Witches Broom	A deformed or unusual growth of twigs from adventitious buds, caused by insects, disease, or dieback of twigs and buds.
Wood	Secondary Xylem; the main structural support and water conducting tissue of trees and shrubs.
Wound Response Tissue	Also Occluding Tissue, Wound Wood or Callus. Differentiated wood tissue that grows around the margins of a wound or injury.
Wound Wood	Wood with atypical features, formed in the vicinity of a wound and a term to describe the occluding tissues around a wound
Xylem	Plant tissues with special function of translocation of water and dissolved nutrients.

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Appendix 3: Survey Methodology

- A2.1 Ground level visual surveys are carried out using the *Visual Tree Assessment* technique described by Mattheck and Broeler (1994) and endorsed by the Arboricultural Association (LANTRA Professional Tree Inspection course, 2007).
- A2.2 Structural condition is assessed by inspecting the stem and scaffold branches from all angles looking for weak branch junctions or symptoms of decay. Particular attention is paid to the stembase. Cavities are explored using a metal probe in order to assess the extent of any decay. If this is not possible further inspection is recommended in the form of a climbed inspection or using specialist decay detection equipment.
- A2.3 The physiological condition is assessed by inspecting the stem, branches and foliage for symptoms of disease. The overall vigour of the tree is also taken into account.
- A2.4 Where significant defects are observed, recommendations are made according to a scale of priority in order to reduce the likelihood of structural failure. The position of the tree and its potential targets are taken into account.
- A2.5 Measurements are obtained using a diameter tape, clinometer, distometer and loggers tape. Where this is not practical measurements are estimated.
- A2.6 Some trees are surveyed as groups, though this is usually avoided close to areas likely to be developed.
- A2.7 Finally, a Retention Category is allocated as described in Appendix 1.1.1.

Appendix 4: Author's Qualifications

Qualifications & Experience of Ivan Button N.C.H. (Arb), FDSc (Arb), BSc (Hons), P.G.C.E., M. Arbor. A.

Construction

Between 1983 and 1995 Ivan worked primarily within the construction industry and received training in a broad range of practical building skills and general construction principles. During this time he obtained a BSc (Hons) at Leeds University followed by a P.G.C.E at The University of Wales.

Arboriculture

He obtained a NCH (Arboriculture) at the University of Lincoln and became a member of the Arboricultural Association. He then worked for an Arboricultural Consultancy for one year before establishing a tree surgery and landscaping business in 1998. In 2005 Ivan commenced full time employment with a leading Arboricultural Association approved consultancy and soon adopted a senior role responsible for five consultants.

He obtained a FDSc in arboriculture at the University of Lancashire, which he passed with distinction and is now a Director and Principal Consultant of Crown Consultants Ltd. He is accredited as a LANTRA *Professional Tree Inspector*. A qualification produced in association with the Arboricultural Association and generally recognised as appropriate for all levels of tree inspection.

He is a member of the Consulting Arborist Society and is listed within their areas of professional expertise for QTRA and as an expert witness.

Ivan is a professional member of the Arboricultural Association and the International Society of Arboriculture.

He is a licensed Quantified Tree Risk Assessment user.

Ivan has undertaken professional expert witness training and has been registered as a Sweet and Maxwell Checked Expert Witness since 2008.

Throughout 2009 acted as the principal Tree Officer for Barnsley Metropolitan Borough Council.

Ivan has produced several hundred Arboricultural Reports for the purposes of Development, Safety, Management, Mortgage, Subsidence, Mitigation and Litigation.

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Appendix 5: Further Information

Building Near Trees - General

National Joint Utilities Group publication # 10 (1995), Guidelines for the Planning, Installation and Maintenance of Utility Services in Proximity to Trees. Downloadable at www.njug.demon.co.uk/pdf/NJUG%20Publication10.pdf

NHBC Standards Chapter 4.2., Trees and Buildings.

Horticulture LINK project 212. (University of Cambridge, 2004), Controlling Water Use of Trees to Alleviate Subsidence Risk.

Tree Planting and aftercare

See www.trees.org.uk/leaflets.php# for downloadable leaflets on selecting a garden tree, planting, aftercare and veteran tree management.

British Standards

BS 5837: 2012. Trees in Relation to Design, Demolition and Construction – Recommendations.

Bs 3998: 2010. Recommendations for Tree Work.

BS 3936: 1992. Nursery Stock. Part 1: Specification for Trees and Shrubs.

BS 3936: 1992. Nursery Stock. Part 10: Specification for Groundcover Plants.

BS 4043: 1989. Transplanting Root-balled Trees.

BS 8004: 1986. Foundations.

BS 8103: 1995. Structural design of Low-Rise Buildings.

BS 8206: 1992. Lighting for Buildings.

BS 8545:2014. Trees: From nursery to independence in the landscape – Recommendations

BS 3882: 2007. Topsoil.

BS 4428: 1989. General Landscaping Operations (excluding hard surfaces).

Permission to do Works to Protected Trees / Tree Law

Forestry Commission (Edinburgh, 2003), Tree Felling – Getting Permission. Country Services Division - Forestry Commission. Downloadable at www.forestry.gov.uk/website/pdf.nsf/pdf/wgsfell.pdf/\$FILE/wgsfell.pdf

Transport and the Regions (Department of the Environment, 2000), Tree Preservation Orders, A Guide to the Law and Good Practice. Downloadable at www.communities.gov.uk/publications/planningandbuilding/tposguide

C. Mynors, The Law of Trees, Forests and Hedgerows (Sweet and Maxwell, London, 2002)

Communities and Local Government website with numerous downloadable documents, from: http://www.communities.gov.uk/planningandbuilding/planning/treeshighhedges/

Lighting Levels

P.J. Littlefair, B.R.E. 209: Site layout planning for daylight and sunlight A guide to good practice. B.R.E. Bookshop, London.

British Standards Institution. Code of practice for day lighting. British Standard BS 8206: Part 2 (1992).

Chartered Institution of Building Services Engineers. Applications manual: Window Design (London, 1987).

NBA Tectonics. A study of passive solar housing estate layout. ETSU Report S-1126. Harwell, Energy Technology Support Unit (1988).

I.P. Duncan; D. Hawkes, Passive solar design in non-domestic buildings. ETSU Report S-1110. Harwell, Energy Technology.

P. J. Littlefair, Measuring Daylight, BRE Information Paper 23/93 f3.50. (Advises on measuring daylight under the real sky or an artificial sky, allowing for the changing nature of sky light).

High Hedges

Communities and Local Government website with numerous downloadable documents, from: http://www.communities.gov.uk/planningandbuilding/planning/treeshighhedges/

Tree Specific Websites

www.crowntrees.co.uk Crown Consultants site containing useful information

www.trees.org.uk Arboricultural Association

www.rfs.co.uk Royal Forestry Society of England, Wales and N. Ireland

www.treehelp.Info The Tree Advice Trust
www.woodland-trust.org.uk The Woodland Trust
www.treecouncil.org.uk The Tree Council

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Appendix 6: Tree Data Schedule and Site Plan

The Tree Data Schedule and any drawings accompanying this report follow this page. They are also provided as separate documents for ease of printing and screen viewing.

Reference G=Group H=Hedge	Age & Species	Height (m)	Crown Ht (m)	Diameter (cm)	Crown Spread (m) N W E S	Scaled Tree Diagram (m)	Notes	Recommendations (Independent of any development proposals) Priority Inspect Freq (yrs)		Vigour Physiological Condition Structural Condition	
T1	Early-Mature False Acacia Robinia pseudoacacia.	16	4	50	4 5 5 3	[25]	Position: Situated on third party land. Form: Single stemmed and vertical with a balanced crown. History: No evidence of significant pruning. Defects: Sparse canopy. Significant deadwood throughout. Other: In decline.	No action r		Moderate Poor Poor	Low 10-20
T2	Semi-Mature Holly Ilex aquifolium.	4	1.5	9	1 1.5 1	25	Position: Situated on third party land. Form: Single stemmed and vertical with a compact crown. History: No evidence of significant pruning. Defects: No significant defects.	No action r	required.	Moderate Good Good	20-40
Т3	Semi-Mature Apple Malus sp.	3.5	1.5	9	1.5 1 0.5 2.5	[25] - - - - 0	Position: Situated on third party land. Form: Single stemmed and leaning with a compact crown. History: No evidence of significant pruning. Defects: No significant defects.	No action r	required.	Moderate Fair Fair	20-40
Т4	Semi-Mature Tree Of Heaven Ailanthus altissima.	5	2	25	2 2 2 2.5	[25]	Position: Situated on third party land. Form: Multi-stemmed at 1m with a compact crown. History: Previously topped at 2m. Defects: No significant defects.	No action r	required.	High Good Fair	40+
Т5	Semi-Mature Ash Fraxinus excelsior.	13	4	40	4 4 4	25	Position: Situated on third party land. Form: Single stemmed and vertical with a balanced crown. Other: Limited inspec tion, dimensions estima ted.	No action r	required.	Moderate Good Good	Moderate 40+ B







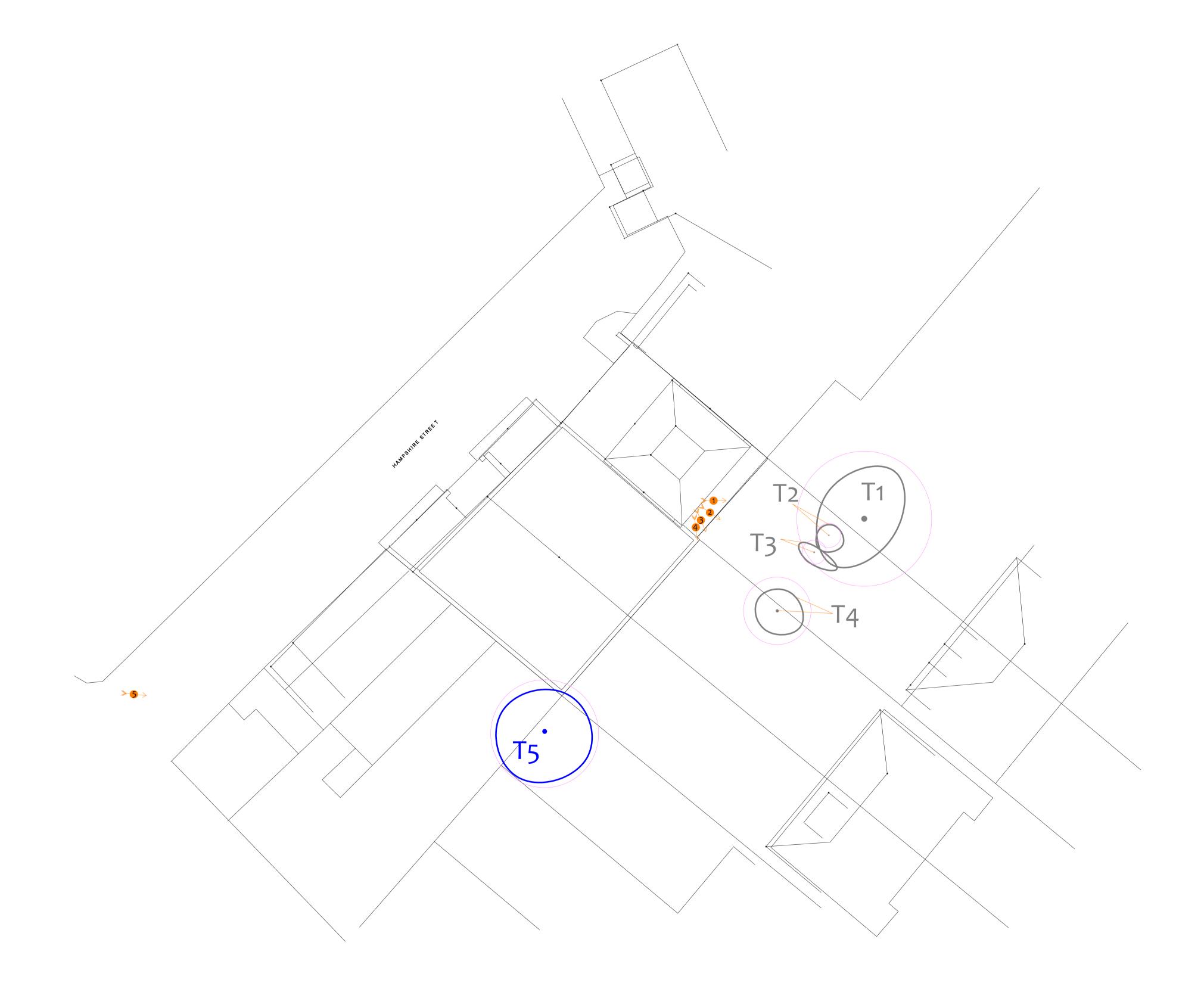
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Photo 4



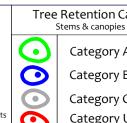
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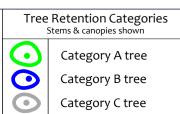


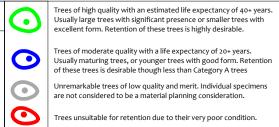




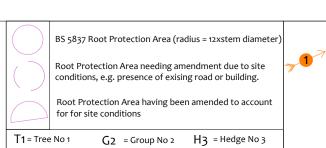












MN = Measured North: Canopy spreads are sometimes measured to an approximate N defined by site features.
Often more accurate, especially where rows of trees are not aligned N-S or E-W.



Tree Constraints Plan
(Existing Layout)

