



KINGS COLLEGE HAMPSTEAD CAMPUS
KIDDERPORE AVENUE
SUSTAINABILITY PLAN PURSUANT TO CLAUSE 26 OF S106 –
2015/3936/P

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1 INTRODUCTION

- 1.1 Envision has been instructed by MKP Consultants Ltd. to prepare the Sustainability Implementation Plan for its development proposals at Kidderpore Avenue. The Strategy will discharge obligations under Clause 2.14 of the Section 106 (2015/3936/P).
- 1.2 Through the development of the scheme, sustainability has been an important issue which the design team have considered through a comprehensive process. Mount Anvil Ltd have appointed a design team with skills necessary to deliver the Sustainability Strategy. Since planning consent has been granted the team has been giving further consideration to the achievement of sustainability targets relevant to the scheme, including BREEAM 'Very-Good' for certain buildings on the site.
- 1.3 This document is structured against the exact sustainability requirements of the Section 106.
- 1.4 Clause 26 of the S106 requires a plan securing the incorporation of sustainability measures in the carrying out of the development in its fabric and in its subsequent management and occupation which shall include:-
- I. (26.1.1) achieve the targets set out in the submission document entitled 'Sustainability Statement' dated July 2015 and sustainable design measures and climate change adaptation measures in line with policies contained in the Council's Core Strategy policy CS13 (Tackling climate change through promoting higher environmental standards) and Development Policy DP22 (Sustainable design and construction); [The targets listed in section 2.2 of this Sustainability Plan demonstrate this.](#)
 - II. (26.1.2) Achieve a maximum internal water use of 105 litres/person/day, allowing 5 litres/person/day for external water use; [The Water calculations listed in Appendix 2 demonstrate this, for new build units.](#)
 - III. (26.1.3) in relation to the Dudin Brown Building and the Lady Chapman Hall Building, include a design stage Building Research Establishment Environmental Assessment Method (BREEAM) review report completed by a licensed BREEAM assessor in respect of the Property with a target of achieving a Very Good rating and attaining at least 60% of the credits in each of Energy and Water and 40% of the credits in Materials categories; [The preliminary BREEAM Review in Section 2.3 and Appendix 1 includes this.](#)
 - IV. (26.1.4) include a pre-implementation review by an appropriately qualified recognised and independent professional in respect of the Property certifying that the measures incorporated in the Sustainability Plan are achievable in the Development and satisfy the aims and objectives of the Council's strategic policies on sustainability contained within its Development Plan; [A preliminary Review has been provided in Appendix 1.](#)
 - V. (26.1.5) Include details of maintenance and management relative to sustainability measures included in the Sustainability Plan; [A short summary is given in Section 2.13.](#)
 - VI. (26.1.6) include measures to secure a post construction review of the Development by an appropriately qualified recognised and independent professional in respect of the Property (including a written report, photographs and installation contracts) certifying that the measures

incorporated in the Sustainability Plan have been achieved in the Development and will be maintainable in the Development's future management and occupation; **The proposals for this is given in clause 2.15.**

- VII. (26.1.7) Identifying means of ensuring the provision of information to the Council and provision of a mechanism for review and update as required from time to time. **The information to be passed back to the council is given in clause 2.16.**

2 SUSTAINABILITY IMPLEMENTATION PLAN

Sustainability Targets

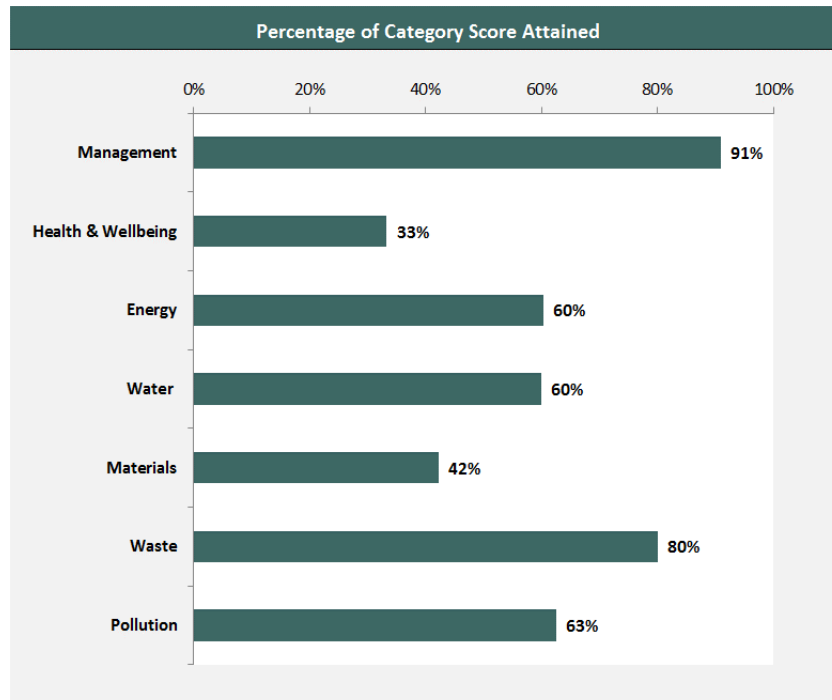
- 2.1 Section 26.1.1 of the S106 requires the Sustainability Plan to demonstrate the achievement of the targets set out in the submission document entitled ‘Sustainability Statement’ dated July 2015 and sustainable design measures and climate change adaptation measures in line with policies contained in the Council’s Core Strategy policy CS13 (Tackling climate change through promoting higher environmental standards) and Development Policy DP22 (Sustainable design and construction);
- 2.2 The following targets are proposed for the development which follows the principles established in the Sustainability Statement by NLG Associates, dated 03.07.2015.
- BREEAM Very Good for Dudin Brown Building and the Lady Chapman Hall.
 - Achieve a 35% reduction in emissions for new build units from Part L 2013.
 - Achieve a 35% reduction in emissions from the baseline measurements of the existing buildings to be retained and refurbished.
 - Achieve a water consumption target of 105 litres / person day plus for the new build units, allowing 5 litres/person/day for external water use.
 - Achieve a 118 litres / person / day for the litres/person/day (l/p/d) for the refurbished units in accordance with BREEAM.

Attaining BREEAM ‘Very Good’ for Dudin Brown Building and the Lady Chapman Hall Building

- 2.3 Clause 26.1.3 in the Section 106 stipulates that the Dudin Brown Building and the Lady Chapman Hall Building must achieve a BREEAM score of at least ‘Very Good (with at least 60% of the credits in each of Energy and Water and 40% of the credits In Materials categories.
- 2.4 This section will detail how both of these targets will be attained with specific attention paid to the Energy, Water and Material categories as well as key targets in other categories.
- 2.5 A target of Very Good is expected possible for the development with a score of 61.6%.
- 2.6 The performance graph below demonstrates that 60% of the energy and water credits can be achieved, and 40% of the materials credits. A predictive assessment and full list of credits is given in Appendix 1.

Table 2.1 – Summary of BREEAM Performance by Topic

| | |
|-----------------------------------|--|
| Building name | Dudin Brown / Lady Chapman Hall |
| Indicative Building Score | 61.65% |
| Indicative Building Rating | BREEAM Very Good |



Achieve a 35% reduction in emissions for new build units from Part L 2013 and a 35% reduction in emissions from the baseline measurements of the existing buildings to be retained and refurbished.

- 2.7 The attainment of these targets is detailed in a separate Energy Efficiency and Renewable Energy Plan. The reader is referred to this document for further details on the achievement of these targets.

Achieve a water consumption target of 105 litres / person day plus for the new build units, allowing 5 litres/person/day for external water use.

- 2.8 The new build elements will be achieve a water efficiency standard equivalent to Code 4 of the now retracted Code for Sustainable Homes. The water calculator to demonstrate compliance with this target is given in Appendix 2. This is in accordance with section ii of clause 26.1.2.

Achieve a 118 litres / person / day for the litres/person/day (l/p/d) for the refurbished units in accordance with BREEAM.

2.9 The refurbished elements will achieve water efficiency in accordance with the BREEAM methodology as outlined within the Sustainability Statement page 14. In order to achieve this all bathroom and WC room fittings will be to an 'Excellent' standard, as follows:

- Showers - 6 litres per minute
- Baths – 140 litre capacity
- WCs 3 litre effective flush volume
- Taps 3 litres per minute or less.

Pre-implementation review

2.10 Clause 26.1.4 requires a Pre Implementation Review by an appropriately qualified recognised and independent professional in respect of the property certifying that the measures incorporated in the Sustainability Plan are achievable in the Development and satisfy the aims and objectives of the Council's strategic policies on sustainability contained within its Development Plan. MKP and Envision have reviewed these requirements in the development of this Sustainability Plan.

2.11 Envision is a BREEAM accredited assessment organisation and employs BREEAM accredited professionals. Envision has been trained within the domestic refurbishment criteria 2012. The measures set out in Appendix 1 are the BREEAM credits targeted for the project, which are realistic and achievable and in accordance with the requirements of the Sustainability Statement.

2.12 MKP have reviewed the Sustainability Statement prepared by NLG Associates, dated 03.07.2015 and can confirm that the measures set out in the document are accommodated within the design.

Maintenance and Management

2.13 Clause 26.1.5 requires that the maintenance and management of the sustainability measures included in the Sustainability Plan. The Energy Efficiency and Renewable Energy Strategy includes reference to how the energy systems will be operated and maintained, including the centralised energy centre and PV. The remaining measures to achieve BREEAM Very Good and water efficiency documented by this Sustainability Plan will be limited, and generally fall as obligations on the homeowners.

2.14 The dwellings would be subject to the usual aftercare, including the provision of a home user guide will include details of the fixtures and fittings. These will generally have operational life expectancy of between 10 – 25 year, and the internal fixtures will be of low maintenance.

Measures to secure a post construction review

- 2.15 At post construction, prior to building occupancy a review will be undertaken by an appropriately qualified recognised and independent professional in respect of the Property to demonstrate that the BREEAM measures outlined in Appendix 1, including the water efficiency requirements in Appendix 2 and in section 2.9 have been satisfied. The evidence will include a written report, photographs and installation contracts certifying that the measures incorporated in the Sustainability Plan have been achieved in the Development.

Provision of Information

- 2.16 Not to Occupy or permit Occupation of the Property until a satisfactory post-completion review has been submitted to and approved by the Council in writing confirming that the measures incorporated in Sustainability Plan as approved by the Council have been incorporated into the Property.
- 2.17 Prior to first occupation of the development, a pack of information as outlined in section 2.14 will be provided to the council. The pack of information will include:
- Photos of equipment including CHP / PV
 - Water efficiency calculations
 - Final 'As Built' Plans showing rooftop PV.
 - Material 1 calculations.
 - Letters of conformity by the design team.

3 CONCLUSION

- 3.1 This document has sought to address the Sustainability Requirements of the Section 106 by detailing how each one will be achieved through further design and construction.
- 3.2 Key Energy and Sustainability implementation points are;
- I. The new build aspects of the development will achieve a 35% reduction in CO₂ emissions over a Part L 2013 baseline by incorporating sustainable design features such as communal heating, low u-values and PV. The refurbished units will achieve a 35% reduction from the baseline conditions by sympathetic upgrades to existing fabric, new lighting and connection into the site wide energy network.
 - II. Dudin Brown Building and the Lady Chapman Hall Building will achieve a score equivalent to BRREAM Very Good against the BREEAM non domestic refurbishment criteria. With a score of 61.65%. The blocks will also score 60% in the energy and water categories, and 40% in the materials categories of BREEAM.
 - III. The units will be designed to be water efficient and achieve a 105 litres / person / day for the new build units, and 118 litres per day for the refurbished elements.

APPENDIX 1

BREEAM Preliminary Assessment

BREEAM Domestic Refurbishment 2012 Pre-Assessment Estimator v0.6: Results Summary



| | |
|----------------------------|---------------------------------|
| Building name | Dudin Brown / Lady Chapman Hall |
| Indicative Building Score | 61.65% |
| Indicative Building Rating | BREEAM Very Good |

This assessment and indicative BREEAM rating is not a formal certified BREEAM assessment or rating and must not be communicated as such. The score presented is indicative of a dwelling's potential performance and is based on a simplified pre-formal BREEAM assessment and unverified commitments given at an early stage in the design process.

| | Issue | Credits Available | Indicative Credits Achieved | Weighting | Section Score |
|------------|--------|-------------------|-----------------------------|-----------|---------------|
| Management | Man 01 | 3 | 3 | 12% | 10.91% |
| | Man 02 | 2 | 2 | | |
| | Man 03 | 1 | 1 | | |
| | Man 04 | 2 | 1 | | |
| | Man 05 | 1 | 1 | | |
| | Man 06 | 2 | 2 | | |

| | Issue | Credits Available | Indicative Credits Achieved | Weighting | Section Score |
|----------------------|--------|-------------------|-----------------------------|-----------|---------------|
| Health and Wellbeing | Hea 01 | 2 | 1 | 17% | 5.67% |
| | Hea 02 | 4 | 0 | | |
| | Hea 03 | 1 | 1 | | |
| | Hea 04 | 2 | 0 | | |
| | Hea 05 | 2 | 1 | | |
| | Hea 06 | 1 | 1 | | |

| | Issue | Credits Available | Indicative Credits Achieved | Weighting | Section Score |
|--------|--------|-------------------|-----------------------------|-----------|---------------|
| Energy | Ene 01 | 6 | 2 | 43% | 25.95% |
| | Ene 02 | 4 | 2.5 | | |
| | Ene 03 | 7 | 5 | | |
| | Ene 04 | 2 | 0 | | |
| | Ene 05 | 2 | 2 | | |
| | Ene 06 | 1 | 1 | | |
| | Ene 07 | 2 | 1 | | |
| | Ene 08 | 2 | 2 | | |
| | Ene 09 | 2 | 1 | | |
| | Ene 10 | 1 | 1 | | |

| | Issue | Credits Available | Indicative Credits Achieved | Weighting | Section Score |
|-------|--------|-------------------|-----------------------------|-----------|---------------|
| Water | Wat 01 | 3 | 2 | 11% | 6.60% |
| | Wat 02 | 1 | 0 | | |
| | Wat 03 | 1 | 1 | | |

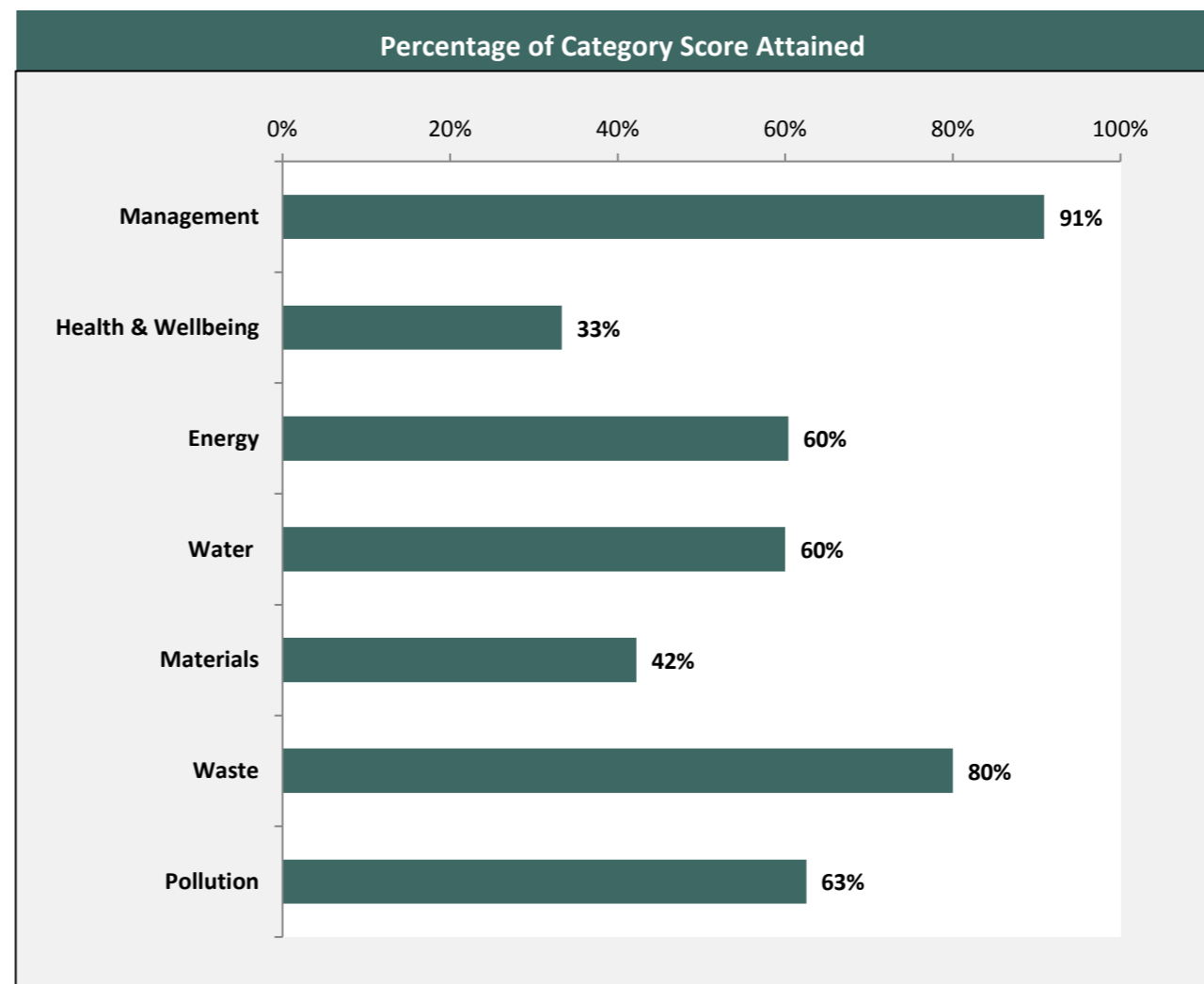
| | Issue | Credits Available | Indicative Credits Achieved | Weighting | Section Score |
|-----------|--------|-------------------|-----------------------------|-----------|---------------|
| Materials | Mat 01 | 25 | 8 | 8% | 3.38% |
| | Mat 02 | 12 | 3 | | |
| | Mat 03 | 8 | 8 | | |

| | Issue | Credits Available | Indicative Credits Achieved | Weighting | Section Score |
|-------|--------|-------------------|-----------------------------|-----------|---------------|
| Waste | Was 01 | 2 | 2 | 3% | 2.40% |
| | Was 02 | 3 | 2 | | |

| | Issue | Credits Available | Indicative Credits Achieved | Weighting | Section Score |
|-----------|--------|-------------------|-----------------------------|-----------|---------------|
| Pollution | Pol 01 | 3 | 3 | 6% | 3.75% |
| | Pol 02 | 3 | 0 | | |
| | Pol 02 | 2 | 2 | | |

| | Issue | Credits Available | Indicative Credits Achieved | Weighting | Section Score |
|------------|-------|-------------------|-----------------------------|-----------|---------------|
| Innovation | | 10 | 3 | N/A | 3.00% |

| | Minimum Standards | | | | |
|--------|-------------------|------|-----------|-----------|-------------|
| | Pass | Good | Very Good | Excellent | Outstanding |
| Ene 02 | ✓ | ✓ | ✓ | ✓ | ✗ |
| Wat 01 | ✓ | ✓ | ✓ | ✓ | ✗ |
| Hea 05 | ✓ | ✓ | ✓ | ✓ | ✓ |
| Hea 06 | ✓ | ✓ | ✓ | ✓ | ✓ |
| Pol 03 | ✓ | ✓ | ✓ | ✓ | ✓ |
| Mat 02 | ✓ | ✓ | ✓ | ✓ | ✓ |





BREEAM Domestic Refurbishment 2012 Pre-Assessment Estimator v0.7

This assessment and indicative BREEAM rating is not a formal certified BREEAM assessment or rating and must not be communicated as such. The score presented is indicative of a dwelling's potential performance and is based on a simplified pre-formal BREEAM assessment and unverified commitments given at an early stage in the design process.

| | |
|-------------------------------|---------------------------------|
| Building name | Dudin Brown / Lady Chapman Hall |
| Indicative building score (%) | 61.65% |
| Indicative BREEAM rating | BREEAM Very Good |

| | Minimum Standards | | | | |
|--------|-------------------|------|-----------|-----------|-------------|
| | Pass | Good | Very Good | Excellent | Outstanding |
| Ene 02 | ✓ | ✓ | ✓ | ✓ | ✗ |
| Wat 01 | ✓ | ✓ | ✓ | ✓ | ✗ |
| Hea 05 | ✓ | ✓ | ✓ | ✓ | ✓ |
| Hea 06 | ✓ | ✓ | ✓ | ✓ | ✓ |
| Pol 03 | ✓ | ✓ | ✓ | ✓ | ✓ |
| Mat 02 | ✓ | ✓ | ✓ | ✓ | ✓ |

| | | | | | | |
|------------|--------------------|--------|-------|-----------|-------|-----------|
| Management | Health & Wellbeing | Energy | Water | Materials | Waste | Pollution |
|------------|--------------------|--------|-------|-----------|-------|-----------|

INNOVATION Section Weighting: 10% Indicative Section Score: 3.00%

Comments
At this stage no innovation credits have been identified. The opportunity for innovation credits should be kept under review.

MANAGEMENT Section Weighting: 12% Indicative Section Score: 10.91%

| | | | |
|----------------------------------|---|---|-------|
| Man 01 Home Users Guide | | | |
| No. of BREEAM credits available | 3 | Available contribution to overall score | 3.27% |
| No. of BREEAM innovation credits | 0 | Minimum Standards applicable: | No |

Assessment Criteria
Where a Home Users Guide be provided to all dwellings, covering all issues set out in the 'Users Guide Contents list', three credits may be awarded ⇒ **Indicative Credits** 3

Comments
A home user guide can be developed at relatively low cost. This can be passed to future occupants.

| | | | |
|--|---|--|-------|
| Man 02 Responsible Construction Practices | | | |
| No. of BREEAM credits available | 2 | Available contribution to overall score: | 2.18% |
| No. of BREEAM innovation credits | 1 | Minimum Standards | No |

Assessment Criteria
Where a compliant considerate construction scheme will be used, credits are awarded depending the score achieved as outlined below: ⇒ **Indicative Credits** 2

| Large Scale - project with more than 5 units | | |
|--|--|--|
| | One Credit | Two Credits |
| Considerate Constructors Scheme | Score of 25-34 with a score of 5 in each section | Score of 35-39 with a score of 7 in each section |
| Alternative Compliant Scheme | Compliance | Beyond Compliance |

| Small Scale - project with 5 units or fewer | | |
|---|--|--|
| | One Credit | Two Credits |
| Considerate Constructors Scheme | Score of 25-34 with a score of 5 in each section | Score of 35-39 with a score of 7 in each section |
| Alternative Compliant Scheme | Compliance | Beyond Compliance |
| Checklist A-3 | 50% of the optional items | 80% of the optional items |

| Exemplary Credit | | |
|---------------------------------|---|-------------|
| | One Credit | Two Credits |
| Considerate Constructors Scheme | Score of 40 or more with a score of 7 in each section | |
| Alternative Compliant Scheme | Exemplary Level Compliance | |
| Checklist A-3* | All Items (Optional & Mandatory) | |

* Small Scale Project Only

Comments
The contractor would be registered with the Considerate Constructors Scheme and achieve a score of 40 points in accordance with current best practices.

| | | | |
|---|---|---|-------|
| Man 03 Construction Site Impacts | | | |
| No. of BREEAM credits available | 1 | Available contribution to overall score | 1.09% |
| No. of BREEAM innovation credits | 0 | Minimum Standards applicable | No |

Assessment Criteria
Where evidence demonstrate that site impacts will be monitored, as detailed below: ⇒ **Indicative Credits** 1

| One Credit | |
|-------------|--|
| Large Scale | Where there is evidence to demonstrate that 2 or more of the sections in Checklist A-4 are completed |
| Small Scale | Where there is evidence to demonstrate that 2 or more of the sections in Checklist A-5 are completed |

| Sections of Checklist | |
|---|---|
| Large Scale - Checklist A-4 | Small Scale - Checklist A-5 |
| Monitor, report and set targets for CO2 production of energy use arising from site activities | Set objectives for reducing CO2 production from energy use arising from site activities |
| Monitor, report and set targets for water consumption arising from site activities | Set objectives for reducing water use arising from site activities |
| A main contractor with an environmental materials policy | Main contractor environmental materials statement |
| A main contractor that operates an Environmental Management System | |
| 80% of site timber is reclaimed, re-used or responsibly sourced | 80% of site timber is reclaimed, re-used or responsibly sourced |

Same definition of small and large scale as in Man 02

Comments
The main contractor will address construction environmental management in accordance with Checklist A4, relevant to large scale projects.

| Man 04 Security | | | |
|---|---|--|--|
| No. of BREEAM credits available | 2 | Available contribution to overall score: | 2.18% |
| No. of BREEAM innovation credits | 0 | Minimum Standards applicable: | No |
| Assessment Criteria | | | Indicative Credits |
| Where the following requirements will be met: | | | 1 |
| One Credit Secure windows and doors | External doors and accessible windows meet minimum standards and appropriately certified | | |
| | Principles and guidance of Secured by Design Section 2 are complied with | | |
| Two Credits Secured by design | A suitably qualified security consultant is consulted at the design stage and their recommendations are incorporated into the refurbishment | | |
| | | | |
| Comments | | | |
| An initial site survey was undertaken to gain an understanding of this issue. In general the external openings will be upgraded in accordance with this standard. | | | |
| Man 05 Protection and Enhancement of Ecological Features | | | |
| No. of BREEAM credits available | 1 | Available contribution to overall score: | 1.09% |
| No. of BREEAM innovation credits | 1 | Minimum Standards applicable: | No |
| Assessment Criteria | | | Achieved |
| Where the following requirements will be met: | | | 1 |
| One Credit Protecting Ecological Features | Site survey carried out to determine presence of ecological features | | |
| | Statutory Nature Conservation Organisation notified of protected species | | |
| | Features of ecological value protected during refurbishment works | | |
| Exemplary Credit Ecological enhancement | A suitably qualified ecologist recommends features to enhance ecology of the site | | Indicative Innovation Credits Achieved |
| | adopts all general ecological recommendations | | |
| | adopts 30% of additional recommendations | | |
| Comments | | | |
| One credit as features of ecological value will be protected during the works. | | | |
| Man 06 Project Management | | | |
| No. of BREEAM credits available | 2 | Available contribution to overall score: | 2.18% |
| No. of BREEAM innovation credits | 2 | Minimum Standards applicable: | No |
| Assessment Criteria | | | Indicative Credits |
| Where the following requirements will be met: | | | 2 |
| One Credit Project Roles and Responsibilities | Where all of the project team are involved in the project decision making | | |
| | Small Scale - the project manager assigns individual and shared responsibilities amongst the project team including all trades on site | | |
| | Large Scale - the project manager assigns individual and shared responsibilities across the following key design and refurbishment stages: i. Planning and Building control notification ii. Design iii. Refurbishment iv. Commissioning and handover v. Occupation | | |
| Small Scale projects: five units or fewer and less than £100k | | Large Scale projects: more than five units and more than £100k | |
| One Credit Handover and Aftercare | Handover meeting arranged | | |
| | 2 or more of the following committed to: - A site inspection within 3 months of occupation - Conduct post occupancy interviews with building occupants or a survey via phone or posted information within 3 months of occupation - Longer term after care e.g. a helpline, nominated individual or other appropriate system to support building users for at least the first 12 months of occupation | | |
| Exemplary Credits | | | Indicative Innovation Credits Achieved |
| Where the following requirements will be met: | | | 1 |
| One Exemplary Credit Early Design Input | Where A BREEAM Accredited Professional has been appointed to oversee key stages within the project. OR Where a BREEAM Domestic Refurbishment Assessor has been appointed at an early stage of the project, prior to the production of a refurbishment specification | | |
| | | | |
| One Exemplary Credit Thermographic Surveying and Airtightness Testing | Where Thermographic surveying and Airtightness testing have been carried out at both pre and post refurbishment stages | | |
| | Where an improved air tightness target has been set at design stage and testing demonstrates that this has been achieved post refurbishment | | |
| Comments | | | |
| The credits can be awarded based on the handover and aftercare proposed by Mount Anvil. | | | |

HEALTH & WELLBEING

Section Weighting: 17%

Indicative Section Score 5.67%

| Hea 01 Daylighting | | | |
|---|--|---|--------------------|
| No. of BREEAM credits available | 2 | Available contribution to overall score | 2.83% |
| No. of BREEAM innovation credits | 0 | Minimum Standards applicable | No |
| Assessment Criteria | | | Indicative Credits |
| Where the refurbishment results in a neutral impact on daylighting or where minimum daylighting standards are met, up to two credits may be awarded as follows: | | | 1 |
| For Existing Dwellings and Change of Use Projects | | | |
| First Credit Maintaining Good Daylighting | The refurbishment results in a neutral impact on the dwellings daylighting levels in the kitchen, living room, dining room and study | | |
| Where the property is being extended | | | |
| First Credit Maintaining Good Daylighting | New spaces achieve minimum daylighting levels | | |
| The extension does not significantly reduce daylighting levels in the kitchen, living room, dining room or study of neighbouring properties | | | |
| For All Properties | | | |
| Second Credit Minimum Daylighting | The dwelling achieves minimum daylighting levels in the kitchen, living room, dining room and study | | |
| Comments | | | |
| The proposed development would have no impact on the availability of daylight within the existing dwelling. One credit can be awarded. | | | |

| Hea 02 Sound Insulation | | | |
|--|--|---|--------------------|
| No. of BREEAM credits available | 4 | Available contribution to overall score | 5.67% |
| No. of BREEAM innovation credits | 0 | Minimum Standards applicable | No |
| Assessment Criteria | | | Indicative Credits |
| To ensure the provision of acceptable sound insulation standards and so minimise the likelihood of noise complaints. | | | 0 |
| Properties where sound testing has been carried out: | | | |
| Up to Four Credits | Four credits awarded according to the improvement over building regulations. See table in additional information in Technical Manual | | |
| Properties where sound testing is not feasible and not required by the appointed Building Control body | | | |
| Two Credits | Where existing separating walls and floors are designed to meet the requirements of Building Regulations with compliant construction details | | |
| Up to Four Credits | Where a Suitably Qualified Acoustician (SQA) provides recommendations for the specification of all existing separating walls and floors | | |
| | SQA confirms in their professional opinion that they have the potential to meet or exceed the sound insulation credit requirements | | |
| | Where these recommendations are implemented | | |
| See table in additional information in Technical Manual | | | |
| Historic Buildings | | | |
| Up to Four Credits | Where the dwelling is a Historic Building and sound testing results demonstrate existing separating walls and floor meet the Historic Building credit requirements | | |
| | See table in additional information in Technical Manual | | |
| | Where sound testing is not feasible and not required by the appointed Building Control body meeting criteria 2 and 3 using Table 12 | | |
| | Properties where sound testing has been carried out, credits awarded according to the improvement over building regulations. See table in additional information in Technical Manual | | |
| | Where the dwelling is a detached property | | |
| Where the dwelling is a property with separating walls or floors only between non habitable rooms OR Testing not required by building control body | | | |
| Detached Properties | | | |
| Four Credits | By Default | | |
| Properties with separating walls or floors only between non habitable rooms OR Testing not required by building control body | | | |
| Four Credits | By Default | | |
| Comments | | | |
| No credits targeted. | | | |

| Hea 03 Volatile Organic Compounds | | | |
|---|--|---|--------------------|
| No. of BREEAM credits available | 1 | Available contribution to overall score | 1.42% |
| No. of BREEAM innovation credits | 0 | Minimum Standards applicable | No |
| Assessment Criteria | | | Indicative Credits |
| Where the refurbishment avoids the use of VOCs with new products meeting the following requirements: | | | 1 |
| One Credit Avoiding the use of VOCs | Where all decorative paints and varnishes used in the refurbishment have met the requirement listed in table 5.4 in the Technical Manual | | |
| | Where at least five of the eight remaining product categories listed in table 5.4 have met the testing requirements and emission levels for Volatile Organic Compound (VOC) emissions against the relevant standards identified within table 5.4 in the Technical Manual | | |
| | Where five or less products are specified within the refurbishment, all must meet the requirements in order to achieve this credit. | | |
| Comments | | | |
| All paints and finishing materials must be specified in accordance with BREEAM VOC criteria. The list of materials must be reviewed by the assessor prior to application. | | | |

| Hea 04 Inclusive Design | | | |
|---------------------------------|---|---|-------|
| No. of BREEAM credits available | 2 | Available contribution to overall score | 2.83% |

| | | | | | | | |
|--|--|---|--|-------------------------------------|--|-----------|---|
| No. of BREEAM innovation credits | | 1 | | Minimum Standards applicable | | No | |
| Assessment Criteria | | | | | | | Indicative Credits |
| Where an access statement has been carried out using Checklist A-8 of the Technical Manual to optimise the accessibility of the home as follows: | | | | | | | 0 |
| Checklist A-8 of the Technical Manual | | | | | | | |
| Section 1 | | | | | | | Section 2 |
| One Credit Minimum Accessibility | | Completed with Evidence | | | | | |
| Two Credits Advanced Accessibility | | Completed with Evidence | | Completed with Evidence | | | |
| Exemplary Performance | | | | | | | Indicative Innovation Credits Achieved |
| One Credit | | Where an access expert suitably qualified member of the design team has completed sections 1, 2 and 3 of Checklist A-8, access statement template with evidence provided of the measures implemented in the refurbishment | | | | | 0 |
| Comments | | | | | | | |
| Not targetted. | | | | | | | |

| Hea 05 Ventilation | | | |
|----------------------------------|---|---|-------|
| No. of BREEAM credits available | 2 | Available contribution to overall score | 2.83% |
| No. of BREEAM innovation credits | 0 | Minimum Standards applicable | Yes |

| Assessment Criteria | | Indicative Credits |
|--|---|--------------------|
| Where the dwelling meets the following ventilation requirements: | | 1 |
| One Credit Minimum Ventilation Requirements | A minimum level of background ventilation is provided (with trickle ventilators or other means of ventilation) for all habitable rooms, kitchens, utility rooms and bathrooms compliant with section 7, Building Regulations Approved Document Part F, 2010 | |
| | A minimum level of extract ventilation is provided in all wet rooms (e.g. kitchen, utility and bath-rooms), compliant with section 5, Building Regulations Approved Document Part F 2010. | |
| | A minimum level of purge ventilation is provided in all habitable rooms and wet rooms, compliant with section 7, Building Regulations Approved Document Part F, 2010. | |
| | It is an historic building and meets historic building requirements in CN4 of the technical manual | |
| Two Credits Advanced Requirements | Ventilation is provided for the dwelling that meets the requirements of Section 5 of Building Regulations Part F in full | |
| | Where the building is a historic building and meets the requirements for Historic Buildings in compliance note 4 of the technical manual | |

Comments
The ventillation levels in the existing property could be made compliant to one credit.

| Hea 06 Safety | | | |
|----------------------------------|---|---|-------|
| No. of BREEAM credits available | 1 | Available contribution to overall score | 1.42% |
| No. of BREEAM innovation credits | 0 | Minimum Standards applicable | Yes |

| Assessment Criteria | | Indicative Credits |
|---|--|--------------------|
| Where a fire and carbon monoxide (CO) detection and alarm system is specified as follows: | | 1 |
| One Credit Fire and Carbon Monoxide (CO) Detection and Alarm Systems | Where a compliant fire detection and fire alarm system is provided | |
| | Carbon Monoxide detector installed if dwelling is supplied with mains gas or other fossil fuel | |
| | Mains supplied fire detection and alarm system if project involves re-wiring* | |
| | Battery operated fire detection and alarm system if no re-wiring* is to take place | |

* see CN9 in Hea 06 for the definition of re-wiring

Comments
At this stage, it is expected that the property would undergo electrical re-wiring. A mains powered fire alarm will be required in line with BREEAM and should be linked to the mains electrics. A carbon monoxide detector should be installed.

ENERGY Section Weighting: 43% Indicative Section Score 25.95%

| Ene 01 Improvement in Energy Efficiency Rating | | | |
|--|---|---|-------|
| No. of BREEAM credits available | 6 | Available contribution to overall score | 8.90% |
| No. of BREEAM innovation credits | 0 | Minimum Standards applicable | No |

| Assessment Criteria | | Indicative Credits | | | | | | | | | | | | | | | | | | | | | | | | | | |
|--|---|--------------------|---------|-----|-----|-----|---|------|-----|------|---|------|-----|------|---|------|-----|------|---|------|-----|------|---|------|-----|------|---|--|
| Where the following targets are met for the improvement in Energy Efficiency Rating achieved as a result of refurbishment: | | 2 | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | <table border="1"> <thead> <tr> <th>Improvement in EER</th> <th>Credits</th> </tr> </thead> <tbody> <tr><td>≥ 5</td><td>0.5</td></tr> <tr><td>≥ 9</td><td>1</td></tr> <tr><td>≥ 13</td><td>1.5</td></tr> <tr><td>≥ 17</td><td>2</td></tr> <tr><td>≥ 21</td><td>2.5</td></tr> <tr><td>≥ 26</td><td>3</td></tr> <tr><td>≥ 31</td><td>3.5</td></tr> <tr><td>≥ 36</td><td>4</td></tr> <tr><td>≥ 42</td><td>4.5</td></tr> <tr><td>≥ 48</td><td>5</td></tr> <tr><td>≥ 54</td><td>5.5</td></tr> <tr><td>≥ 60</td><td>6</td></tr> </tbody> </table> | Improvement in EER | Credits | ≥ 5 | 0.5 | ≥ 9 | 1 | ≥ 13 | 1.5 | ≥ 17 | 2 | ≥ 21 | 2.5 | ≥ 26 | 3 | ≥ 31 | 3.5 | ≥ 36 | 4 | ≥ 42 | 4.5 | ≥ 48 | 5 | ≥ 54 | 5.5 | ≥ 60 | 6 | |
| Improvement in EER | Credits | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| ≥ 5 | 0.5 | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| ≥ 9 | 1 | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| ≥ 13 | 1.5 | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| ≥ 17 | 2 | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| ≥ 21 | 2.5 | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| ≥ 26 | 3 | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| ≥ 31 | 3.5 | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| ≥ 36 | 4 | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| ≥ 42 | 4.5 | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| ≥ 48 | 5 | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| ≥ 54 | 5.5 | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| ≥ 60 | 6 | | | | | | | | | | | | | | | | | | | | | | | | | | | |

Comments
SAPs demonstrate an improvement of 20 points.

| Ene 02 Energy Efficiency Rating Post Refurbishment | | | |
|--|---|---|-------|
| No. of BREEAM credits available | 4 | Available contribution to overall score | 5.93% |
| No. of BREEAM innovation credits | 2 | Minimum Standards applicable | Yes |

| Assessment Criteria | | Indicative Credits | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|---|--|-------------------------------|---------|----------------------|-----|------|------------------------|--|---|------------------------|-----|-----|--|-----|---|-----------------------------|-----|-----|-----------------------------|-----|---|--|-----|-----|-------------------------------|-----|---|--|--|
| Where the following Energy Efficiency Rating benchmarks will be met as a result of refurbishment: | | 2.5 | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | <table border="1"> <thead> <tr> <th>EER post refurbishment</th> <th>Credits</th> <th>Minimum requirements</th> </tr> </thead> <tbody> <tr><td>≥50</td><td>0.5</td><td>'Pass' level EER of 50</td></tr> <tr><td>≥55</td><td>1</td><td>'Good' level EER of 58</td></tr> <tr><td>≥60</td><td>1.5</td><td></td></tr> <tr><td>≥65</td><td>2</td><td>'Very Good level' EER of 65</td></tr> <tr><td>≥70</td><td>2.5</td><td>'Excellent' level EER of 70</td></tr> <tr><td>≥75</td><td>3</td><td></td></tr> <tr><td>≥80</td><td>3.5</td><td>'Outstanding' level EER of 81</td></tr> <tr><td>≥85</td><td>4</td><td></td></tr> </tbody> </table> | EER post refurbishment | Credits | Minimum requirements | ≥50 | 0.5 | 'Pass' level EER of 50 | ≥55 | 1 | 'Good' level EER of 58 | ≥60 | 1.5 | | ≥65 | 2 | 'Very Good level' EER of 65 | ≥70 | 2.5 | 'Excellent' level EER of 70 | ≥75 | 3 | | ≥80 | 3.5 | 'Outstanding' level EER of 81 | ≥85 | 4 | | |
| EER post refurbishment | Credits | Minimum requirements | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| ≥50 | 0.5 | 'Pass' level EER of 50 | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| ≥55 | 1 | 'Good' level EER of 58 | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| ≥60 | 1.5 | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| ≥65 | 2 | 'Very Good level' EER of 65 | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| ≥70 | 2.5 | 'Excellent' level EER of 70 | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| ≥75 | 3 | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| ≥80 | 3.5 | 'Outstanding' level EER of 81 | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| ≥85 | 4 | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | <table border="1"> <thead> <tr> <th>Exemplary</th> <th>Credits</th> </tr> </thead> <tbody> <tr><td>≥90</td><td>1</td></tr> <tr><td>≥100</td><td>2</td></tr> </tbody> </table> | Exemplary | Credits | ≥90 | 1 | ≥100 | 2 | Indicative Innovation Credits Achieved Please Select | | | | | | | | | | | | | | | | | | | | | |
| Exemplary | Credits | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| ≥90 | 1 | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| ≥100 | 2 | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

Comments
The units are expected to achieve an EPC C rating at post refurbishment.

| Ene 03 Primary energy demand | | | | |
|--|---|--|---|---------------------------|
| No. of BREEAM credits available | 7 | Available contribution to overall score | 10.38% | |
| No. of BREEAM innovation credits | 0 | Minimum Standards applicable | No | |
| Assessment Criteria | | | | Indicative Credits |
| Where the following Primary Energy Demand benchmarks will be met as a result of refurbishment: | | | | 5 |
| | Primary Energy Demand Post Refurbishment (kWh/m²/year) | Credits | | |
| | ≤ 400 | 0.5 | | |
| | ≤ 370 | 1 | | |
| | ≤ 340 | 1.5 | | |
| | ≤ 320 | 2 | | |
| | ≤ 300 | 2.5 | | |
| | ≤ 280 | 3 | | |
| | ≤ 260 | 3.5 | | |
| | ≤ 240 | 4 | | |
| | ≤ 220 | 4.5 | | |
| | ≤ 200 | 5 | | |
| | ≤ 180 | 5.5 | | |
| | ≤ 160 | 6 | | |
| | ≤ 140 | 6.5 | | |
| | ≤ 120 | 7 | | |
| Comments | | | | |
| Primary Energy Demand assessed to be less than 200, with some units achieving considerably lower. 5 credits are targetted at this stage. | | | | |
| Ene 04 Renewable Technologies | | | | |
| No. of BREEAM credits available | 2 | Available contribution to overall score | 2.97% | |
| No. of BREEAM innovation credits | 0 | Minimum Standards applicable | No | |
| Assessment Criteria | | | | Indicative Credits |
| Where the dwelling will meet the following % contribution from renewables and primary energy demand targets as a result of refurbishment | | | | 0 |
| | Dwelling Type | Primary Energy Demand | Percentage from Renewables | |
| | | | 1 Credit | 2 Credits |
| | Detached | ≤ 250 kWh/m ² /year | ≥10% | ≥20% |
| | Semi-Detached | | ≥10% | ≥20% |
| | Bungalow | | ≥10% | ≥20% |
| | End of Terrace | | ≥10% | ≥20% |
| | Mid Terrace | ≤ 220 kWh/m ² /year | ≥10% | ≥20% |
| | Low Rise Flat | | ≥10% | ≥20% |
| | Mid Rise Flat | | ≥10% | ≥15% |
| | High Rise Flat | | ≥10% | ≥15% |
| Comments | | | | |
| No renewable energy is proposed on the scheme although a community heating scheme is proposed. | | | | |
| Ene 05 Energy Labelled White Goods | | | | |
| No. of BREEAM credits available | 2 | Available contribution to overall score | 2.97% | |
| No. of BREEAM innovation credits | 0 | Minimum Standards applicable | No | |
| Assessment Criteria | | | | Indicative Credits |
| Where Energy Efficiency White goods are to be provided as follows: | | | | 2 |
| First Credit | | | | |
| | Appliance | Appliance provided | Appliance not to be provided | |
| | Fridges, Freezers and Fridge-Freezers | Energy Saving Trust Recommended appliances specified | EU Energy Efficiency Labelling Scheme Information Leaflet provided to all dwellings | |
| Second Credit | | | | |
| | Appliance | Appliance provided | Appliance not to be provided | |
| | Washing Machines and Dishwashers | Energy Saving Trust Recommended appliances specified | Second credit not achieved | |
| | Washer-Dryers and Tumble Dryers | Appliances specified with B Rating under EU Energy Efficiency Labelling Scheme | EU Energy Efficiency Labelling Scheme Information Leaflet provided to all dwellings | |
| Comments | | | | |
| The compliant white goods will be provided by Mount Anvil. | | | | |
| Ene 06 Drying Space | | | | |
| No. of BREEAM credits available | 1 | Available contribution to overall score | 1.48% | |
| No. of BREEAM innovation credits | 0 | Minimum Standards applicable | No | |
| Assessment Criteria | | | | Indicative Credits |
| Where adequate, secure internal or external space with posts and footings or fixings is provided with the following: | | | | 1 |
| | 1 Credit | | | |
| | Number of bedrooms | Drying line required | | |
| | 1-2 | 4m+ | | |
| | 3+ | 6m+ | | |
| Comments | | | | |
| Space for laundry drying is available. | | | | |
| Ene 07 Lighting | | | | |
| No. of BREEAM credits available | 2 | Available contribution to overall score | 2.97% | |
| No. of BREEAM innovation credits | 0 | Minimum Standards applicable | No | |
| Assessment Criteria | | | | Indicative Credits |
| Where energy efficient internal and external lighting is provided as follows: | | | | 1 |
| | External Lighting - 1 Credit | | | |
| | Energy Efficient Space Lighting of more than 45 lumens per circuit watt and Energy Efficient Security Lighting OR | | | |
| | Where Energy Efficient Space Lighting is provided ONLY | | | |
| | Internal Lighting - 1 Credit | | | |
| | Maximum average wattage across the total floor area of the dwelling of 9 watts/m ² | | | |
| Comments | | | | |
| Credits for external lighting are achievable. The maximum average wattage is not expected to be possible. | | | | |

| Ene 08 Display Energy Devices | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|--|---|---|---------|--|--|----------------------------|--|---|----------------------------------|-------------------|------------------|---|---|------------------|--|-------------------|---|------------------|---|-------------------|---|-----|-----|-------------------|---|------------------|---|------------------|--|-----|-----|------|---|--------------------|---|--|
| No. of BREEAM credits available | 2 | Available contribution to overall score | 2.97% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| No. of BREEAM innovation credits | 1 | Minimum Standards applicable | No | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Assessment Criteria | | | | Indicative Credits | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Where consumption data is displayed to occupants by a compliant energy display device | | | | 2 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | <table border="1"> <thead> <tr> <th rowspan="2">Electricity usage data displayed</th> <th colspan="2">Primary Heating Fuel</th> </tr> <tr> <th>Electricity</th> <th>Other</th> </tr> </thead> <tbody> <tr> <td>Electricity usage data displayed</td> <td>2 credits awarded</td> <td>1 credit awarded</td> </tr> <tr> <td>Primary Heating Fuel usage data displayed</td> <td>N/A</td> <td>1 credit awarded</td> </tr> <tr> <td>Electricity & Primary Heating Fuel usage displayed</td> <td>N/A</td> <td>2 credits awarded</td> </tr> </tbody> </table> | | Electricity usage data displayed | Primary Heating Fuel | | Electricity | Other | Electricity usage data displayed | 2 credits awarded | 1 credit awarded | Primary Heating Fuel usage data displayed | N/A | 1 credit awarded | Electricity & Primary Heating Fuel usage displayed | N/A | 2 credits awarded | | | | | | | | | | | | | | | | | | | |
| Electricity usage data displayed | Primary Heating Fuel | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Electricity | Other | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Electricity usage data displayed | 2 credits awarded | 1 credit awarded | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Primary Heating Fuel usage data displayed | N/A | 1 credit awarded | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Electricity & Primary Heating Fuel usage displayed | N/A | 2 credits awarded | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Exemplary Credits | | <table border="1"> <thead> <tr> <th>One credit</th> <th>Where the first two credits are achieved</th> </tr> </thead> <tbody> <tr> <td>Recording consumption data</td> <td>Where any compliant Energy Display Device is capable of recording consumption data</td> </tr> </tbody> </table> | | One credit | Where the first two credits are achieved | Recording consumption data | Where any compliant Energy Display Device is capable of recording consumption data | Indicative Innovation Credits Achieved | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| One credit | Where the first two credits are achieved | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Recording consumption data | Where any compliant Energy Display Device is capable of recording consumption data | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Comments | | | | 1 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| It is possible to install an energy display monitor within the property to monitor energy use associated with electricity and heating. An additional credit is possible for this device being able to record and store historic consumption. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Ene 09 Cycle Storage | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| No. of BREEAM credits available | 2 | Available contribution to overall score | 2.97% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| No. of BREEAM innovation credits | 0 | Minimum Standards applicable | No | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Assessment Criteria | | | | Indicative Credits | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Where individual or communal compliant cycle storage is provided as follows: | | | | 1 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | <table border="1"> <thead> <tr> <th>Dwelling Size</th> <th>One Credit</th> <th>Two Credits</th> </tr> </thead> <tbody> <tr> <td>Studios/ 1 bedroom</td> <td>1 per two dwellings</td> <td>1 per dwelling</td> </tr> <tr> <td>2-3 bedrooms</td> <td>1 per dwelling</td> <td>2 per dwelling</td> </tr> <tr> <td>4 bedrooms</td> <td>2 per dwelling</td> <td>4 per dwelling</td> </tr> </tbody> </table> | | Dwelling Size | One Credit | Two Credits | Studios/ 1 bedroom | 1 per two dwellings | 1 per dwelling | 2-3 bedrooms | 1 per dwelling | 2 per dwelling | 4 bedrooms | 2 per dwelling | 4 per dwelling | | | | | | | | | | | | | | | | | | | | | |
| Dwelling Size | One Credit | Two Credits | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Studios/ 1 bedroom | 1 per two dwellings | 1 per dwelling | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2-3 bedrooms | 1 per dwelling | 2 per dwelling | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 4 bedrooms | 2 per dwelling | 4 per dwelling | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Comments | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| The majority of cycle parking requirements will be accommodated in the basement, amounting to 312 spaces. Cycle allocation will be provided to Dudin Brown and Lady Chapman Hall. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Ene 10 Home Office | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| No. of BREEAM credits available | 1 | Available contribution to overall score | 1.48% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| No. of BREEAM innovation credits | 0 | Minimum Standards applicable | No | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Assessment Criteria | | | | Indicative Credits | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Where sufficient space and services will be provided to allow occupants to set up a home office in a suitable room with adequate ventilation | | | | 1 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Comments | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| The units includes sufficient space to be classified as a home office. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| WATER | | Section Weighting: 11% | | Indicative Section Score 6.60% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Wat 01 Internal Water Use | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| No. of BREEAM credits available | 3 | Available contribution to overall score | 6.60% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| No. of BREEAM innovation credits | 1 | Minimum Standards applicable | Yes | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Assessment Criteria | | | | Indicative Credits | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Where the dwellings water consumption meets the following consumption benchmarks, or where terminal fittings meet the following water consumption standards: | | | | 2 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | <table border="1"> <thead> <tr> <th>Calculated Water Consumption (litres/person/day)</th> <th>Equivalent terminal fitting standards</th> <th>Minimum Standard</th> <th>Credits</th> </tr> </thead> <tbody> <tr> <td>>150</td> <td>Typical baseline performance</td> <td>N/A</td> <td>0</td> </tr> <tr> <td>from 140 to ≤ 150</td> <td>All showers specified to 'Good' OR All taps and WC's to 'Good' OR Kitchen fittings specified to 'Excellent'</td> <td>N/A</td> <td>0.5</td> </tr> <tr> <td>from 129 to < 140</td> <td>All showers specified to 'Excellent' OR All showers and bathroom taps to 'Good'</td> <td>BREEAM Very Good</td> <td>1</td> </tr> <tr> <td>from 118 to < 129</td> <td>All bathroom and WC room fittings specified to 'Good' OR All bathroom fittings specified to 'Excellent'</td> <td>N/A</td> <td>1.5</td> </tr> <tr> <td>from 107 to < 118</td> <td>All Bathroom and WC room fittings specified to 'Excellent' OR All Bathroom fittings Specified to 'Excellent' and WC room fitting specified to 'Good' OR All Bathroom fittings, kitchen and utility fittings specified to 'Good'</td> <td>BREEAM Excellent</td> <td>2</td> </tr> <tr> <td>from 96 to < 107</td> <td>All kitchen, bathroom, utility room and WC room fittings specified to 'Good' OR All bathrooms, kitchens and utility rooms specified to 'Excellent'</td> <td>N/A</td> <td>2.5</td> </tr> <tr> <td>< 96</td> <td>All bathroom fittings specified to 'Excellent' and WC room, kitchen and utility room fittings specified to 'Good'</td> <td>BREEAM Outstanding</td> <td>3</td> </tr> </tbody> </table> | | Calculated Water Consumption (litres/person/day) | Equivalent terminal fitting standards | Minimum Standard | Credits | >150 | Typical baseline performance | N/A | 0 | from 140 to ≤ 150 | All showers specified to 'Good' OR All taps and WC's to 'Good' OR Kitchen fittings specified to 'Excellent' | N/A | 0.5 | from 129 to < 140 | All showers specified to 'Excellent' OR All showers and bathroom taps to 'Good' | BREEAM Very Good | 1 | from 118 to < 129 | All bathroom and WC room fittings specified to 'Good' OR All bathroom fittings specified to 'Excellent' | N/A | 1.5 | from 107 to < 118 | All Bathroom and WC room fittings specified to 'Excellent' OR All Bathroom fittings Specified to 'Excellent' and WC room fitting specified to 'Good' OR All Bathroom fittings, kitchen and utility fittings specified to 'Good' | BREEAM Excellent | 2 | from 96 to < 107 | All kitchen, bathroom, utility room and WC room fittings specified to 'Good' OR All bathrooms, kitchens and utility rooms specified to 'Excellent' | N/A | 2.5 | < 96 | All bathroom fittings specified to 'Excellent' and WC room, kitchen and utility room fittings specified to 'Good' | BREEAM Outstanding | 3 | |
| Calculated Water Consumption (litres/person/day) | Equivalent terminal fitting standards | Minimum Standard | Credits | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| >150 | Typical baseline performance | N/A | 0 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| from 140 to ≤ 150 | All showers specified to 'Good' OR All taps and WC's to 'Good' OR Kitchen fittings specified to 'Excellent' | N/A | 0.5 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| from 129 to < 140 | All showers specified to 'Excellent' OR All showers and bathroom taps to 'Good' | BREEAM Very Good | 1 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| from 118 to < 129 | All bathroom and WC room fittings specified to 'Good' OR All bathroom fittings specified to 'Excellent' | N/A | 1.5 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| from 107 to < 118 | All Bathroom and WC room fittings specified to 'Excellent' OR All Bathroom fittings Specified to 'Excellent' and WC room fitting specified to 'Good' OR All Bathroom fittings, kitchen and utility fittings specified to 'Good' | BREEAM Excellent | 2 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| from 96 to < 107 | All kitchen, bathroom, utility room and WC room fittings specified to 'Good' OR All bathrooms, kitchens and utility rooms specified to 'Excellent' | N/A | 2.5 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| < 96 | All bathroom fittings specified to 'Excellent' and WC room, kitchen and utility room fittings specified to 'Good' | BREEAM Outstanding | 3 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| NOTE: 'Good' fittings are equivalent to good practice fittings with "Excellent" fittings equivalent to best practice fittings (see the technical manual for full details). | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | <table border="1"> <thead> <tr> <th>Exemplary Credit</th> <th>If the water consumption is less than 80l/person/day</th> </tr> </thead> <tbody> <tr> <td></td> <td></td> </tr> </tbody> </table> | | Exemplary Credit | If the water consumption is less than 80l/person/day | | | Indicative Innovation Credits Achieved | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Exemplary Credit | If the water consumption is less than 80l/person/day | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Comments | | | | Please Select | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Target 118 litres / day. All bathroom and WC room fittings to Excellent. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Wat 02 External Water Use | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| No. of BREEAM credits available | 1 | Available contribution to overall score | 2.20% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| No. of BREEAM innovation credits | 0 | Minimum Standards applicable | No | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Assessment Criteria | | | | Indicative Credits | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Where the following requirements will be met: | | | | 0 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | <table border="1"> <thead> <tr> <th>Requirements:</th> <th>One Credit</th> </tr> </thead> <tbody> <tr> <td></td> <td>Where a compliant rainwater collection system for external/internal irrigation use has been provided to dwellings. OR Where dwellings have no individual or communal garden space.</td> </tr> </tbody> </table> | | Requirements: | One Credit | | Where a compliant rainwater collection system for external/internal irrigation use has been provided to dwellings. OR Where dwellings have no individual or communal garden space. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Requirements: | One Credit | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Where a compliant rainwater collection system for external/internal irrigation use has been provided to dwellings. OR Where dwellings have no individual or communal garden space. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Comments | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| This credit is not currently targeted. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Wat 03 Water Meter | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| No. of BREEAM credits available | 1 | Available contribution to overall score | 2.20% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| No. of BREEAM innovation credits | 0 | Minimum Standards applicable | No | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Assessment Criteria | | | | Indicative Credits | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Where an appropriate water meter for measuring usage of mains potable water meter has been provided to dwelling(s), one credit may be awarded | | | | 1 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Comments | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Water meters will be upgraded in compliance with this standard. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

MATERIALS

Section Weighting: 8%

Indicative Section Score 3.38%

Mat 01 Environmental Impact of Materials

| | | | |
|----------------------------------|----|---|-------|
| No. of BREEAM credits available | 25 | Available contribution to overall score | 4.44% |
| No. of BREEAM innovation credits | 0 | Minimum Standards applicable | No |

Assessment Criteria
 Up to 25 credits can be awarded, with credits calculated using the Mat 01 calculator tool. The table below shows the maximum number of credits available for each element: Indicative Credits: 8

| Elements | Green Guide Rating credits available | Thermal performance credits available* |
|---|--------------------------------------|--|
| Roof | 5 | 3 |
| External walls | 5 | 3.8 |
| Internal walls (including separating walls) | 5 | - |
| Upper and Ground Floor | 5 | 1.2 |
| Windows | 5 | 2 |

The full 25 credits represents all of the elements containing refurbished or existing materials that meet the Green Guide Rating of A+(6)

| GG Rating | Points for existing / refurbished elements | Points for new elements |
|-----------|--|-------------------------|
| A+ (6) | 5 | |
| A+ (5) | 4.6 | |
| A+ (4) | 4.2 | |
| A+ (3) | 3.8 | |
| A+ (2) | 3.4 | |
| A+ | 3 | 3 |
| A | 2 | 2 |
| B | 1 | 1 |
| C | 0.5 | 0.5 |
| D | 0.25 | 0.25 |
| E | 0 | 0 |

Where the full 25 credits cannot be achieved the score can be 'topped up' with thermal performance credits. The full number of thermal performance credits for each element can be achieved when achieving the minimum U-values shown below.

| Elements | Minimum U-Value (W/m2K) |
|---|-------------------------|
| Roof | 0.11 |
| External walls | 0.15 |
| Internal walls (including separating walls) | - |
| Upper and Ground Floor | 0.15 |
| Windows | 1.4 |

Comments

An initial assessment has been made against the materials credits on the assumption that new thermal elements will be of at least a C rating and existing elements are retained with an A rating.

Mat 02 Responsible Sourcing of Materials

| | | | |
|----------------------------------|----|---|-------|
| No. of BREEAM credits available | 12 | Available contribution to overall score | 2.13% |
| No. of BREEAM innovation credits | 0 | Minimum Standards applicable | Yes |

Assessment Criteria
 Where new materials are responsibly sourced, up to 12 credits may be awarded where 80% of new materials for an element are responsibly sourced. The credits achieved are dependent on % of point achieved which is based upon the responsible sourcing tier level of each material sourced as detailed below: Indicative Credits: 3

Table 1

| Tier level | Points |
|------------|--------|
| 1 | 4 |
| 2 | 3.5 |
| 3 | 3 |
| 4 | 2.5 |
| 5 | 2 |
| 6 | 1.5 |
| 7 | 1 |
| 8 | 0 |

sourced in accordance with the UK Government's Timber Procurement Policy?
Yes

Table 2

| BREEAM credits | % of available points achieved |
|----------------|--------------------------------|
| 12 | ≥54% |
| 10 | ≥45% |
| 8 | ≥36% |
| 6 | ≥27% |
| 4 | ≥18% |
| 2 | ≥9% |

Comments

The materials schedule should be reviewed with the BREEAM assessor before orders are placed.

Mat 03 Insulation

| | | | |
|----------------------------------|---|---|-------|
| No. of BREEAM credits available | 8 | Available contribution to overall score | 1.42% |
| No. of BREEAM innovation credits | 0 | Minimum Standards applicable | No |

Assessment Criteria
 Where any new insulation specified for use within external walls, ground floor, roof and buildings services meet the following requirements: Indicative Credits: 8

| Requirements | Credits |
|---|-----------|
| Where the Insulation Index for new insulation used in the buildings is ≥2 | 4 Credits |
| Where Green Guide ratings are determined using the Green Guide to specification tool | |
| Where ≥ 80% of the new thermal insulation used in the building elements is responsibly sourced. | 4 Credits |

Comments

New insulation will be responsibly sourced and specified in accordance with the Green Guide to have an insulation index <2. The requirements of this credit must be reviewed with the assessor during detailed design and procurement.

| WASTE | | Section Weighting: 3% | Indicative Section Score 2.40% | |
|---|--|---|--------------------------------|---------------------------|
| Was 01 Household Waste | | | | |
| No. of BREEAM credits available | 2 | Available contribution to overall score | | 1.20% |
| No. of BREEAM innovation credits | 0 | Minimum Standards applicable | | No |
| Assessment Criteria | | | | Indicative Credits |
| Where compliant recycling and composting facilities are provided, up to two credits may be awarded as follows | | | | 2 |
| First Credit - Recycling Facilities | | | | |
| Scenario | | Internal recycling storage requirements | | |
| Compliant collection scheme in place | 3 internal recycling containers provided where recycling is not sorted post collection | | | |
| | 1 internal recycling container provided where recycling is sorted post collection | | | |
| | Minimum 30 litre total capacity, no single container less than 7 litre capacity | | | |
| No compliant collection scheme in place No adequate external storage | Dedicated position in accordance with compliance note 1 | | | |
| | 3 internal recycling containers provided | | | |
| | Minimum 60 litre total capacity | | | |
| No compliant collection scheme in place Adequate external storage provided | Dedicated position in accordance with compliance note 1 | | | |
| | 3 internal recycling containers provided | | | |
| | Minimum 30 litre total capacity, no single container smaller than 7 litre capacity | | | |
| Second credit - Composting facilities | | | | |
| With external space | | Without external space | | |
| Where a composting service or facility is provided for green/garden waste | | Where a composting service or facility is provided for kitchen waste | | |
| Where a composting service or facility is provided for kitchen waste | | Where an interior container is provided for kitchen composting waste of at least 7 litres | | |
| Where an interior container is provided for kitchen composting waste of at least 7 litres | | | | |
| Comments | | | | |
| Internal space is available. A local composting service is available by the local authority. | | | | |
| Was 02 Refurbishment Site Waste Management | | | | |
| No. of BREEAM credits available | 3 | Available contribution to overall score | | 1.80% |
| No. of BREEAM innovation credits | 1 | Minimum Standards applicable | | No |
| Assessment Criteria | | | | Indicative Credits |
| Up to three credits are available depending on the site waste management plan to be implemented as follows | | | | 2 |
| Projects up to £100k | | | | |
| Three Credits | | Where waste generated through the refurbishment process is managed in accordance with Checklist A-9 | | |
| Exemplary Credit | | Where a compliant Level 1; Site Waste Management Plan (SWMP) is in place | | |
| Projects up to £300k | | | | |
| Three Credits | | Where a compliant Level 1; Site Waste Management Plan (SWMP) is in place | | |
| Exemplary Credit | | Where a compliant Level 2; Site Waste Management Plan (SWMP) is in place | | |
| | | Non-hazardous construction waste generated by the dwellings refurbishment meets or exceeds the resource efficiency benchmark | | |
| | | The percentage of non-hazardous construction waste and demolition waste generated by the project has been diverted from landfill and meets or exceeds the refurbishment & demolition waste diversion benchmarks | | |
| Projects over £300k | | | | |
| First Credit Management Plan | | Where a compliant Level 2; Site Waste Management Plan (SWMP) is in place | | |
| Second Credit Good Practice Waste Benchmarks | | First credit achieved | | |
| | | Non-hazardous construction waste generated by the dwellings refurbishment meets or exceeds the resource efficiency benchmark | | |
| | | Amount of waste generated against £100,000 of project value is recorded in the SWMP | | |
| Third Credit Best Practice Waste Benchmarks | | Pre-refurbishment audit of the existing building is completed | | |
| | | If demolition is included as part of the refurbishment programme, then the audit should also cover demolition materials | | |
| Exemplary Credit | | Where the first two credits have been achieved | | |
| | | Where Non-hazardous demolition waste generated by the dwellings refurbishment meets or exceeds the refurbishment & demolition waste diversion benchmarks | | |
| Exemplary Credit | | Where non-hazardous construction waste generated by the dwellings refurbishment meets or exceeds the <i>exemplary level resource efficiency benchmark</i> | | |
| | | Where Non-hazardous demolition waste generated by the dwellings refurbishment meets or exceeds the <i>exemplary level diversion benchmarks</i> | | |
| Comments | | | | |
| SWMP must be put in place in accordance with checklist A9. | | | | |
| POLLUTION | | Section Weighting: 6% | Indicative Section Score 3.75% | |
| Pol 01 NOx Emissions | | | | |
| No. of BREEAM credits available | 3 | Available contribution to overall score | | 2.25% |
| No. of BREEAM innovation credits | 0 | Minimum Standards applicable | | No |
| Assessment Criteria | | | | Indicative Credits |
| Credits are awarded on the basis of NOx emissions arising from the operation of space heating and hot water systems for each refurbished dwelling as follows: | | | | 3 |
| | | Dry NOx Emissions | | |
| One Credit | | ≤100 mg/kWh (NOx class 4 boiler) | | |
| Two Credits | | ≤70 mg/kWh (NOx class 5 boiler) | | |
| Three Credits | | ≤40 mg/kWh | | |
| Comments | | | | |
| Community boiler to be low Nox. emissions that are less than 40 mg/kWh. | | | | |

| Pol 02 Surface Water Runoff | | | |
|--|--|---|---|
| No. of BREEAM credits available | 3 | Available contribution to overall score | 2.25% |
| No. of BREEAM innovation credits | 1 | Minimum Standards applicable | No |
| Assessment Criteria | | | Indicative Credits |
| Where impacts of the refurbishment on surface water runoff are neutralised or where runoff is reduced as a result of refurbishment, up to three credits can be awarded as follows: | | | 0 |
| Requirements | | | |
| One Credit Neutral Impact on Surface Water | New hard standing areas must be permeable | | |
| | If building on to previously permeable area additional run-off must be managed on site | | |
| | Calculations should be carried out by an appropriately qualified professional | | |
| Requirements | | | |
| OR Second Credits Reducing Run-Off From Site: Basic | Where the criteria needed for One Credit has been achieved | | |
| | Where all run-off from the roof for rainfall depths up to 5 mm, have been managed on site using source control methods | | |
| | Include runoff from all existing and new parts of the roof. | | |
| | An appropriately qualified professional should be used to design an appropriate drainage strategy for the site | | |
| Requirements | | | |
| OR Three Credits Reducing Run-Off From Site: Advanced | Where run-off as a result of the refurbishment is managed on site using source control | | |
| | An appropriately qualified professional should be used to design an appropriate drainage strategy for the site. | | |
| | The peak rate of run-off as a result of the refurbishment for the 1 in 100 year event has been reduced by 75% from the existing site. | | |
| | The total volume of run-off discharged into the watercourses and sewers as a result of the refurbishment, for a 1 in 100 year event of 6 hour duration has been reduced by 75%. | | |
| | An allowance for climate change must be included for all of the above calculations, in accordance with current best practice (PPS25, 2010). | | |
| Requirements | | | |
| Exemplary Credit | Where all run-off from the developed site is managed on site using source control | | |
| | The peak rate of run-off as a result of the refurbishment for the 1 in 1 year event is reduced to zero. | | |
| | The peak rate of run-off as a result of the refurbishment for the 1 in 100 year event is reduced to zero. | | |
| | There is no volume of run-off discharged into the watercourses and sewers as a result of the refurbishment, for a 1 in 100 year event of 6 hour duration. | | |
| | An allowance for climate change must be included for all of the above calculations, in accordance with current best practice (PPS25, 2010). | | |
| Comments | | | Indicative Innovation Credits Achieved Please Select |
| There is worsening of the existing situation. | | | |
| Pol 03 Flooding | | | |
| No. of BREEAM credits available | 2 | Available contribution to overall score | 1.50% |
| No. of BREEAM innovation credits | 0 | Minimum Standards applicable | Yes |
| Assessment Criteria | | | Indicative Credits |
| Where the dwelling is located in a low flood risk zone, or where in a medium to high flood risk zone and a flood resilience/resistance strategy has been implemented, up to two credits can be awarded as follows: | | | 2 |
| Minimum Standards | | | |
| A minimum of two credits must be achieved for this issue at the Excellent and Outstanding levels | | | |
| Option 1 - Low Flood Risk | | | |
| Two Credits | Where a Flood Risk Assessment (FRA) has been carried out and the assessed dwellings are defined as having a low annual probability of flooding. | | |
| Option 2 - Medium / High Flood Risk | | | |
| Two Credits | Where a Flood Risk Assessment (FRA) has been carried out and the assessed dwellings are defined as having a medium or high annual probability of flooding. | | |
| | Two credits are awarded where as a result of the dwellings floor level or measures to keep water away the dwelling is defined as achieving avoidance from flooding by following Checklist A-10; Decision Strategy Flow Chart. | | |
| | Where avoidance is not possible, two credits are achieved where a full flood resilience/resistance strategy is implemented for the dwellings in accordance with recommendations made by a Suitably Qualified Building Professional | | |
| Comments | | | |
| A flood risk assessment has been undertaken by a suitably qualified engineer to demonstrate that there is no flood risk. | | | |

APPENDIX 2

Code for Sustainable Homes – Water Calculator

