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The enclosed Marketing material was supplied by the 5 different agents, who have been marketing the 7, Fitzroy Square property since November 2007.

Marketing material cover note

7 Fitzroy Square London, W1T 5HL October 2011

BROOKSMIJBRAY ARCHITECTS

Scott @ Eastlake Holdings

From: Annabel Robertson [ARobertson@savills.com]

08 November 2007 11:33 Sent:

To: Scott Levy

Subject: 7 Fitzroy Square

Dear Scott

Further to our telephone conversation yesterday please now find attached the brochure of 7 Fitzroy Square. If you need anything further please do not hesitate to contact me.

Best wishes Annabel

<<7 Fitzroy Square.pdf>>

Annabel Robertson - Admin Rep/PA to Noel De Keyzer Savills (L&P) Ltd

139 Sloane Street, London SW1X 9AY

Direct ph: +44 (0) 20 7824 9007 Direct fax: +44 (0) 20 7730 0644 E-mail: arobertson@savills.com

Website: savills.com

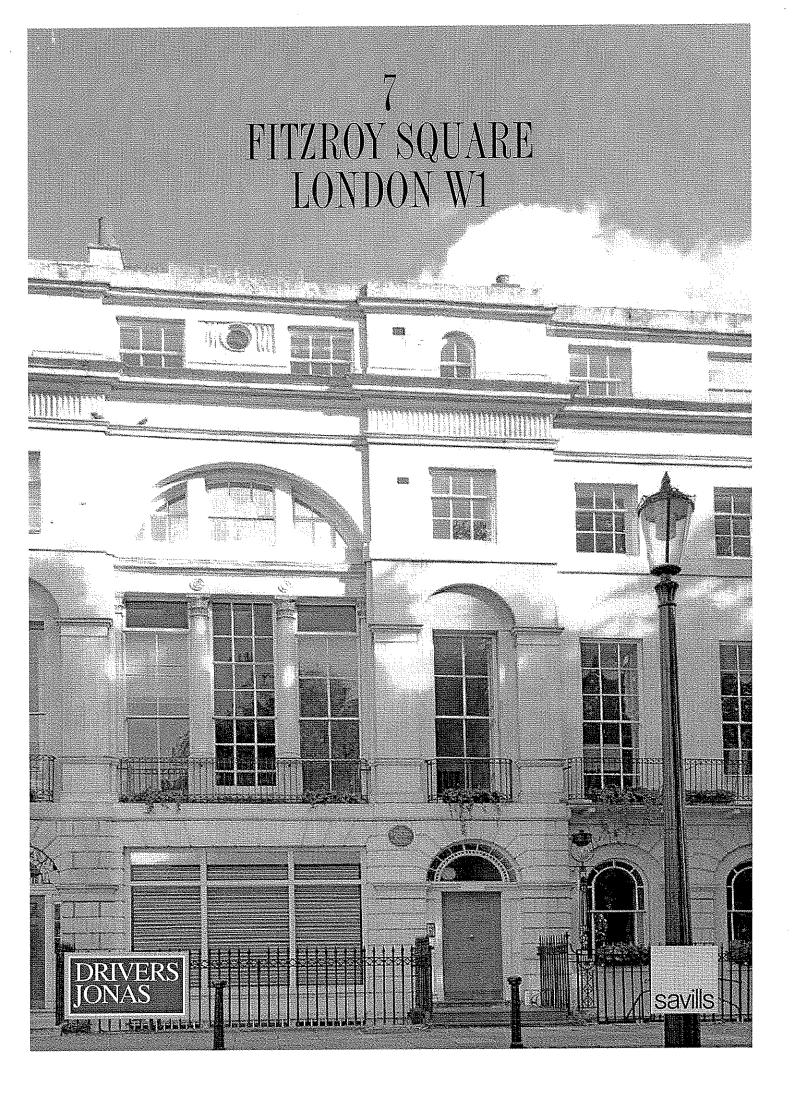
Think about the environment - do you really need to print this email?

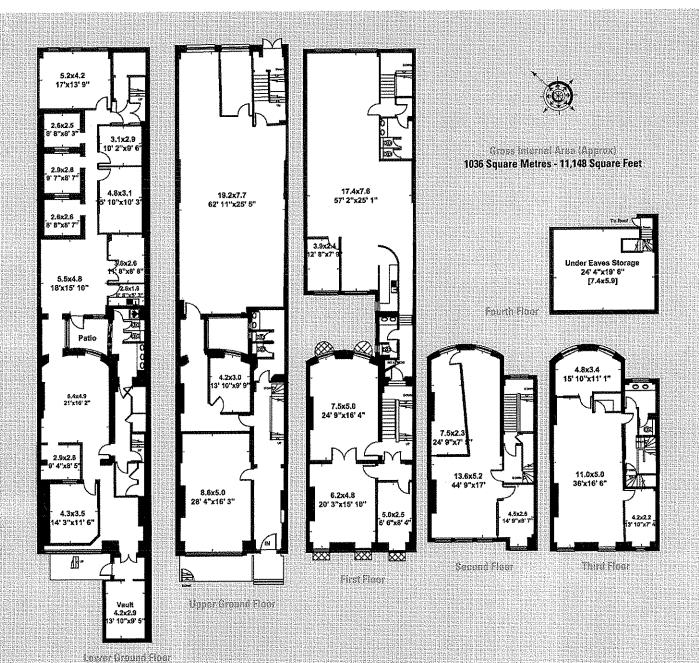
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Description. The property was built circa 1792 by Robert & James Adam, as part of a unified palazzo of individual houses. It has an attractive Portland stone facade and is prominently situated on a prestigious garden square. To the rear of the original five storey Georgian building is a three storey modern extension with pedestrian access onto Grafton Mews.

Smarton. The property is situated on the eastern side of Fitzroy. Square, the heart of Fitzrovia. Warren Street and Great Portland Street Underground Stations are only a short walking distance, providing access to the Northern, Victoria, Metropolitan, Hammersmith & City and Circle lines. The new Eurostar terminal at St Pancras, as well as King Cross, Euston, and Marylebone mainline stations are located close by.

Use: The property currently has consent for B1 office use throughout. Subject to planning, the property provides an attractive residential refurbishment/development opportunity.

Planning The property is located in the London Borough of Camden, is Grade I listed and in the Bloomsbury Conservation Area

Price Offers in excess of £8,500,000

remo. Freehold with vacant possession

Viewing: Strictly by appointment with Savills or Drivers Jonas.

important notice

Savils; Drivers Johas and their clients give notice that. 1: They are not authorised to make or give any representations or warranties in relation to the property filter here or elsewhere, either on their own behalf or on behalf of their client or otherwise. They assume no responsibility for any statement that may be made in these particulars. These particulars do not form part of any offer or contract and must not be relied upon as statements or representations of fact. 2: Any areas, measurements or distances are approximate. The text, photographs and plans are for guidance only and are not necessarily comprehensive it should not be assumed that the property has all necessary planning, building regulation or other consents and pether Savilis nor Oriver Johas have tasted any services, equipment or facilities. Purchasers must satisfy themselves by inspection or otherwise. 10/07: 217530



(020 7/39/A=38(68)



Scott @ Eastlake Holdings

Subject: : 7 Fitzroy Square W1

Scott

DE & J Levy marketed the property as per the below summary and attached details from approximately the 20th November 2007. Our property details were listed on the Estates Agent Clearing House web site, Lonres.com and circulated throughout the central London office agents which include approximately 750 individuals. We also mailed our own database of 200 office and residential property developers. We conducted approximately 20 viewings with prospective purchasers during that time. We also arranged to place an article in the paper in conjunction with <u>Georgianproperty.com</u>. A link to which is below.

http://property.timesonline.co.uk/tol/life and style/property/buying and selling/article3545612.6

The salient points are as follows:

- · Vacant Freehold Grade I listed office property
- Located in a prestigious Fitzrovia garden square
- 5 storey Georgian building fronting Fitzroy Square
- 3 storey modern extension fronting Grafton Mews
- Potential for additional floors (c. 3000 sq ft) (subject to consents).
- Total existing area of c. 11,148 sq ft (1,036 sq m)

Offers are sought in excess of £ 8,500,000 subject to contract

Rupert Langdon

BSc (Hons) MA MRICS | Investment / Retail & Leisure
DE & J Levy | Chartered Surveyors & Property Consultants
Dukes Court | 32 Dukes Street | St James's | London | SW1Y 6DF
Tel: 020 7747 0126 | Mob: 07768 736816 | Fax: 020 7930 3028 | www.dejlevy.com

Scott @ Eastlake Holdings

From: Rupert Langdon [RupertLangdon@dejlevy.co.uk]

Sent: 23 November 2007 10:48

To: Scott Levy

Subject: 7 Fitzroy Square, W1

Dear Scott

Comments please......

7 Fitzroy Square, W1

Please find attached the details of the above property.

The salient points are as follows:

- Vacant Freehold Grade I listed office property
- Potential for conversion to the original residential use (subject to consents)
- · Located in a prestigious Fitzrovia garden square
- 5 storey Georgian building fronting Fitzroy Square
- 3 storey modern extension fronting Grafton Mews
- Potential for additional floors (c. 3000 sq ft) (subject to consents).
- Total existing area of c. 11,148 sq ft (1,036 sq m)

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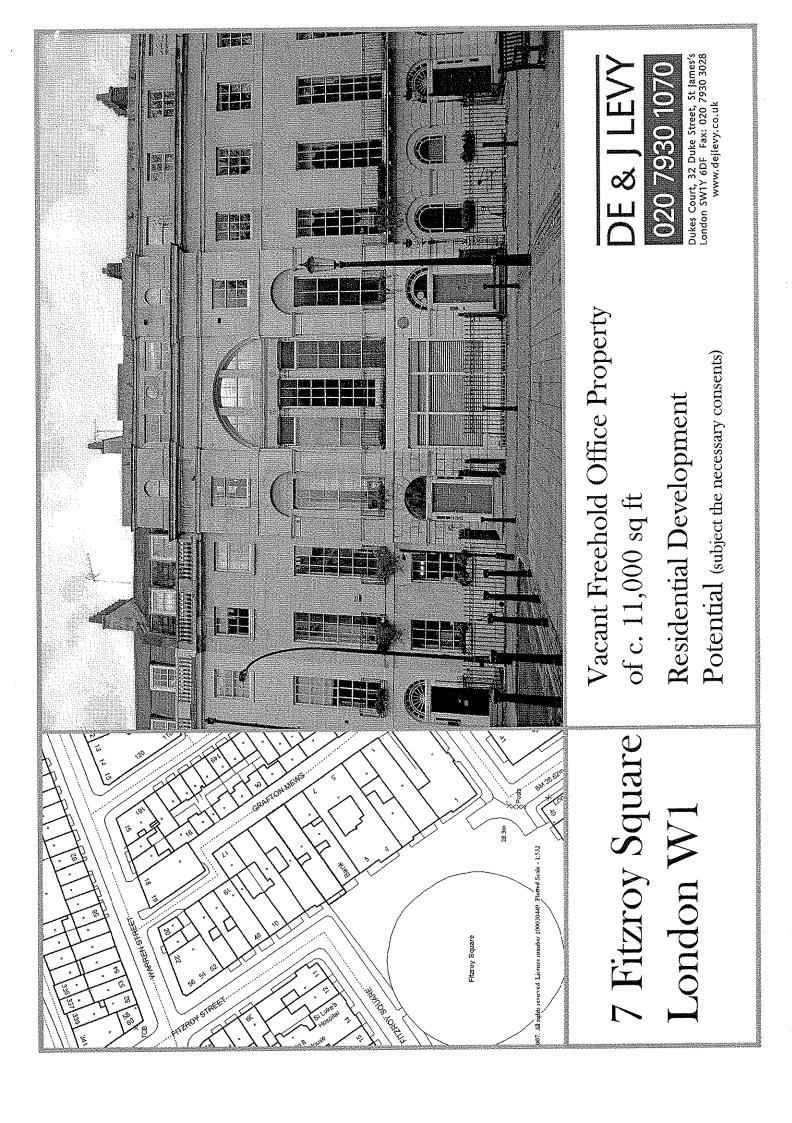
Please contact me if you require any further details or wish to arrange an inspection.

Kind regards

Rupert Langdon

Rupert Langdon | Investment DE & J Levy | Dukes Court | 32 Dukes Street | St James's | London | SW1Y 6DF

Tel: 020 7747 0126 | Mob: 07768 736816 | Fax: 020 7930 3028 | www.dejlevy.com



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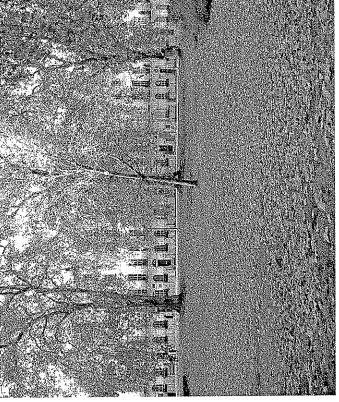


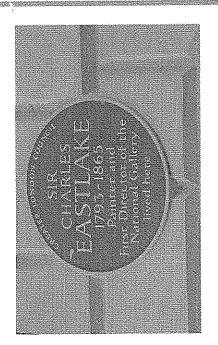
DE & ILEVI

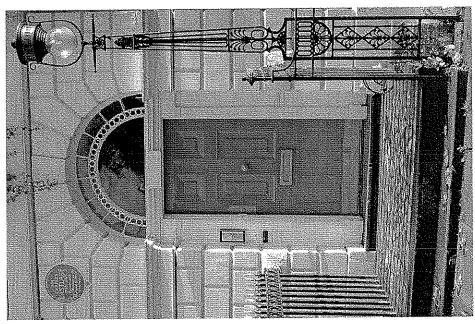
CHARTERED SURVEYORS & PROPERTY CONSULTANTS

rupert.langdon@dejlevy.co.uk Rupert Langdon 020 7747 0126

simon, heilpern@dejlevy.co.uk Simon Heilpern 020 7747 0122





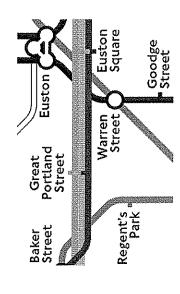


Fitzrovia is a key location for communication and media businesses. Writers, actors and artists meet in the continental style cafes and bars of Charlotte Street which retains a distinctly bohemian aura from the period when writers such as Dylan Thomas and George Orwell frequented the Fitzroy Tavern.

Fitzrovia the has advantage of being within walking distance from the West End and all of Central London's sights whilst it remains detached from the tourist dominated locations.

The property is very well located for access to the London Underground Network including Northern, Victoria, Metropolitan, Hamersmith & City and Circle lines.

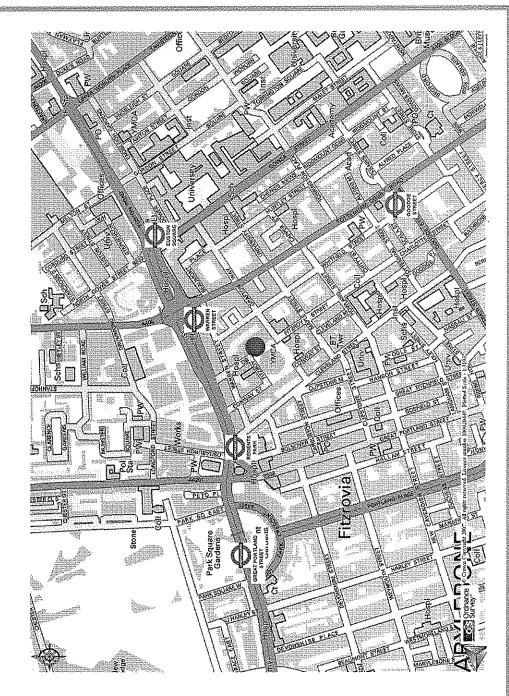
The new Eurostar teminal at St Pancreas is close by as well as Kings Cross, Euston and Marylebone Mainline Stations.



The area of Fitzrovia was first developed in the 18th century by Charles Fitzroy following the Great Fire of London. He purchased the Manor of Tottenhall and built Fitzroy Square to which he gave his name.

Famous Fitzrovian's have included Augustus John, Nina Hamnett, Constant Lambert and

Dylan Thomas, and blue plaques record the historic homes of the many writers, artists and statesmen who lived in Fitzrovia. Indeed, 7 Fitzroy Square was home to the painter and first Director of The National Gallery, Sir Charles Eastlake (1793-1865).

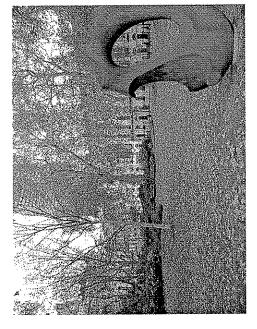


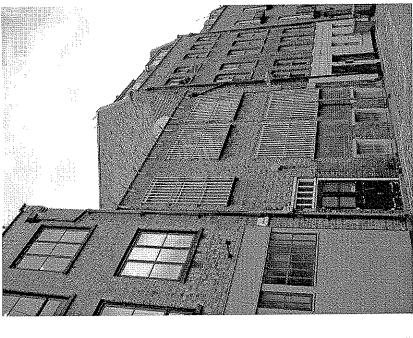
7 Fitzroy Square was built in circa 1792-4 by Robert & James Adam, as part of a terrace with a Portland Stone Facade.

The Georgian part of the building faces south west into Fitzroy Square and is five storeys. The rear extension is three storeys and has a

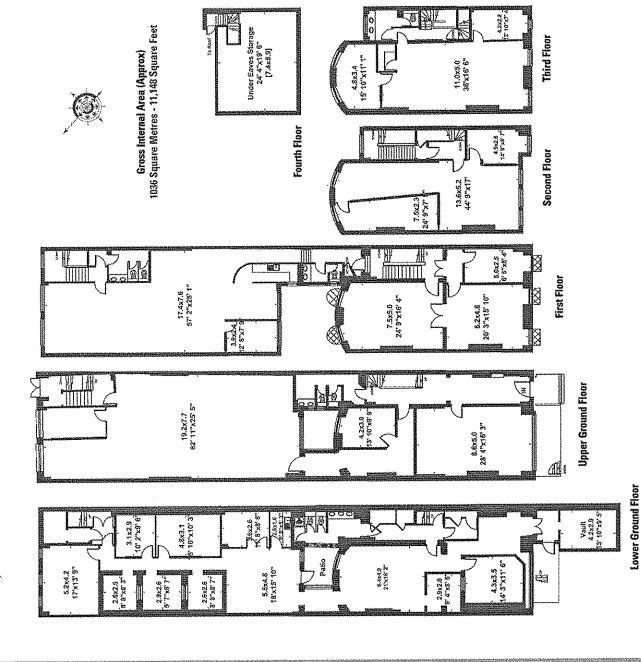
frontage onto Grafton Mews.

Residents of the Square are also able to access Fitzroy Squares private garden pictured opposite.









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- 1. We provide the information contained in these particulars for guidance to intending purchasers, licensees or any other third parties and they are for your general information only and will be used at your own risk.
- These plans are published for the convenience of identification only and although believed to be correct their accuracy is not guaranteed and do not form part of any contract.
- 3. Much of the information used has been provided by the vendor and we have used and will use all reasonable endeavours to ensure the accuracy of information. However, we do not guarantee or warrant the accuracy or completeness, factual correctness or reliability of any information in the particulars (especially as the information may have been obtained from third parties) and do not accept any liability for any errors or omissions including (but not limited to) any inaccuracies or typographical errors. Nor do we or any person employed by us have any authority to make or give any representation, warranty or guarantee (whether oral or not) in respect of or in reliation to the property or premises the subject matter of these particulars.
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- Unless otherwise stated, all prices and rents are quoted subject to contract and exclusive of VAT.

November 2007

Eastlake Holdings Limited 70 Charlotte Street London W1T 4QG

4th August 2009

Dear Sirs

7 Fitzroy Square London W1T 5HL

Further to your instructions in this matter, as you know, we have been trying, for many months, to sell or let the Property as offices but in the current economic climate this has simply not been possible.

We believe that the only viable use for the Property is as residential and this would seem to be borne out by the fact that the only buyer that we have managed to find for the Property has agreed to buy the Property only on the condition that the residential consent is first obtained.

We trust that this is of assistance but please do not hesitate to contact us should you require any further information.

Yours faithfull

Mai Pexton Sales Manager

Kinleigh Folkard & Hayward

Marylebone 235-237 Baker Street London NW1 6XE

Sales Tel 020 7486 5551 Fax 020 7224 0512 Email sbs@kfh.co.uk

Lettings Tel 020 7499 6181 Fax 020 7491 2667 Email Ima@kfh.co.uk



Mr S Levy Eastlake Holdings Ltd 7 Fitzroy Square Fitzrovia London W1T 5HL

Our ref: MAINST01/2039169

26th September 2008

Dear Mr Levy

7 Fitzroy Square, Fitzrovia, London, W1T 5HL

I was very pleased to receive your kind instructions for us to act as your agents for the sale of your above property and I confirm that we will be quoting the agreed asking price of £7,000,000.

Agency and fees

I understand other agents are instructed to sell this property and therefore in the event of us introducing a purchaser who proceeds to exchange of contracts, our fees will be charged at our multiple agency rate of 2.00% of the eventual sale price plus VAT.

Our fees include producing particulars, website exposure, photography and any budgeted advertising.

Viewings

We confirm viewings will be by appointment and that it is normal practice for a set of keys to be supplied to us. Keys are held under a secure, numerical tagging system within the office and no viewings will take place unless accompanied by a member of our staff or by prior appointment with you.

36 North Audley Street London W1K 6ZJ **Sales**Tel 020 7495 2494
Fax 020 7491 2667
Email sma@kfh.co.uk

Lettings Tel 020 7499 6181 Fax 020 7491 2667 Email Ima@kfh.co.uk





Estate Agents Specialising in Residential Sales, Lettings & Management

Please reply to:- St Johns Wood Office

Eastlake Holdings Ltd C/O Mr S Levy 7 Fitzroy Square Fitzrovia London W1T 5HG

10 December 2008 Our Ref GD/MA

Dear Mr Levy

RE 7, Fitzroy Square, Fitzrovia, London, W1T 5HG

I was pleased to receive your kind instructions on 5th December 2008 for us to act as your agents for the sale of your property and I confirm that we will be quoting an asking price of £6,000,000.

I confirm that as we are acting on a multiple agency, our commission will be charged at a rate of 2.00% of the eventual sale price plus VAT at the prevailing rate. Our fees include photography and floorplans all promotional material and advertising as agreed with you.

In order to begin marketing your property a Home Information Pack (HIP) has to be ordered .

If you don't already have a solicitor/ conveyancer, I would strongly recommend that you appoint one now to deal with all the legal aspects of your sale once a buyer is found. This also means that your solicitor/ conveyancer can obtain a copy of your HIP and answer any questions you may have about it's contents. If you don't already have a solicitor/ conveyancer we will be happy to recommend a firm to you.

I trust you find everything in order, but if you have any queries, please do not hesitate to call me. Copies of your draft details will follow shortly.

Yours sincerely,

Mark Abram Branch Manager

BRIAN LACK & CO

Enc.







COMPLETELY LONDON





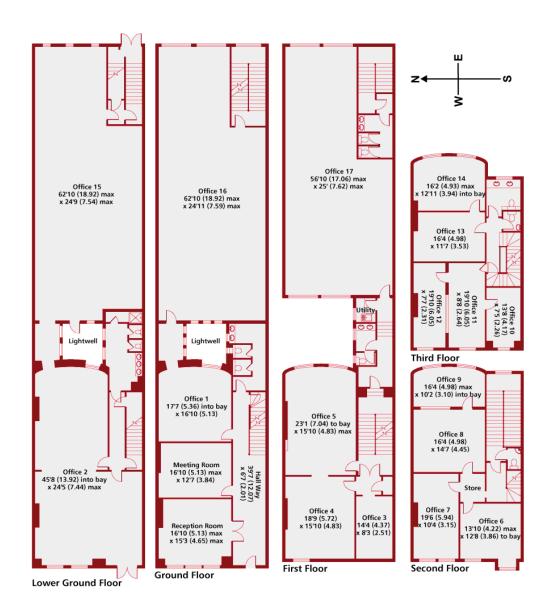
Fitzroy Square, Fitzrovia W1T £7,250,000 Freehold



An opportunity to acquire a prestigious grade two listed townhouse with a mews house attached at the back.



- Residential planning
- Single dwelling at the front
- 8 flats at the back
- Access to gardens
- Grade 2 listed
- Prestigious area



Fitzroy Square W1T Gross Internal Area 10295 sq ft 956.4 sq metres Copyright nichecom.co.uk 2008 REF : 08-38217

Tenure Freehold

Price £7,250,000

Viewing Strictly by appointment with Kinleigh Folkard & Hayward Marylebone office

Telephone 020 7486 5551

Reference 2066175

Whilst every effort is made to ensure the accuracy of these details, it should be noted that the above measurements are approximate only. Floorplans are for representation purposes only and prepared according to the RICS Code of Measuring Practice by our floorplan provider. Therefore, the layout of doors, windows and rooms are approximate and should be regarded as such by any prospective purchaser. Any internal photographs are intended as a guide only and it should not be assumed that any of the furniture/fittings are included in any sale. Where shown, details of lease, ground rent and service charge are provided by the vendor and their accuracy cannot be guaranteed, as the information may not have been verified and further checks should be made. Where appliances, including central heating, are mentioned, it cannot be assumed that they are in working order, as they have not been tested. Please also note that wiring, plumbing and drains have not been checked.