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DAYLIG<mark>HT &</mark> SUNLIGHT REPORT

104 Belsize Lane

Our Ref: 5192

9 September 2024

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Contents

1	Introduction	2
2	Guidance	3
3	Application of the guidance	5
4	Planning Policy	7
5	Sources of Information & Assumptions	9
6	Assessment results	10
7	Conclusions	11

Appendix 1 – Detailed results of the daylight and sunlight assessment within the proposed accommodation

Report details

- Client: EandO 34 Lime Street London EC3M 7AT
- Prepared by: JP Date of issue: September 2024

1 Introduction

- 1.1.1 eb7 have been instructed to assess the quality of internal amenity within the proposed residential conversion of the first-floor level of 104 Belsize Lane. These assessments consider the latest EandO proposals received August 2024.
- 1.1.2 The methodology and criteria used for these assessments is provided by Building Research Establishment's (BRE) guidance 'Site layout planning for daylight and sunlight: A guide to good practice' (BRE 209 3rd edition, 2022), which in turn references the British Standard BS EN17037:2018 'Daylight in buildings'.
- 1.1.3 In order to carry out an assessment, we have generated a 3D computer model (Test Environment) of the proposed development and the relevant surrounding obstructions. Using this model and our specialist software, we have calculated the daylight and sunlight levels within the proposed new dwellings.
- 1.1.4 The numerical criteria suggested within the BRE guidelines has been applied to each of the assessments mentioned above. It is important to note that these guidelines are not a rigid set of rules but are advisory and need to be applied flexibly according to the specific context of a site.

2 Guidance

'Site layout planning for daylight and sunlight: A guide to good practice', BRE 2022

- 2.1.1 The Building Research Establishment (BRE) Report 209, 'Site layout planning for daylight and sunlight: A guide to good practice', is the reference document used by most local authorities for assessing daylight and sunlight in relation to new developments. Commonly referred to as 'the BRE guidelines', it provides various testing methodologies to calculate the potential light levels received by neighbours of a development site and provided within proposed new development.
- 2.1.2 The guidance given within the BRE document makes direct reference to the British Standard BS EN17037 (2018) and the CIBSE (Chartered Institute of Building Services Engineers) guide LG10: Daylighting a guide for designers (2014). It is intended to be used in conjunction with these documents, which provide guidance on the assessment of daylight and sunlight within new buildings.
- 2.1.3 The 2022 update to the BRE guidance was published on 9th June 2022. The assessment methodologies and target metrics in respect of the impacts to neighbouring properties remain broadly unchanged from the earlier guidance save for some areas of clarification. The primary change relates to the assessment of internal daylight and sunlight amenity within proposed habitable accommodation. The new guidance reflects the British Standard BS EN17037, published in 2018, which was based on the relevant European Standard but, included a 'National Annex' clarifying the proposed application of the new internal guidance within the UK.
- 2.1.4 Detailed guidance upon the updated internal amenity standards is set out below. It is however important to note that the standards set out within BS EN70137 & BRE 209 (2022) are generally harder to achieve than the previous Average Daylight Factor (ADF) assessments adopted under the 2011 version of the guidance. A lower compliance rate with the new targets is not therefore indicative of a less acceptable scheme as the difference in the assessment metrics should be noted. This is particularly so in respect of urban development where a number of important design factors such as the provision of balcony private amenity space and limiting solar gain / overheating may lead to a trade-off against achieving higher internal amenity levels.

2.2 Daylight to new buildings or consented developments

2.2.1 The 2022 update to the BRE 209 document was published on 9th June 2022. The new guidance reflects the UK National Annex of the British Standard: BS EN17037 (2018) and provides the following methodology for assessing the internal daylight amenity to new residential properties.

Daylight Illuminance Assessment

- 2.2.2 The Daylight Illuminance method utilises climactic data for the location of the site, based on a weather file for a typical or average year, to calculate the illuminance at points within a room on at least hourly intervals across a year. The illuminance is calculated across an assessment grid sat at the reference plane (usually desk height).
- 2.2.3 The guidance provides target illuminance levels that should be achieved across at least half of the reference plane for half of the daylight hours within a year.¹ The targets set out within the national annex are as follows:
 - Bedrooms 100 Lux
 - Living Rooms 150 Lux
 - Kitchens 200 Lux
- 2.2.4 For spaces with a shared use the higher target would generally apply such that it would be appropriate to adopt a target of 150 Lux for a student bed sitting room if students would often spend time in their room during the day. The guidance notes that discretion should be used and, for example, a target of 150 Lux may be appropriate in a Living / Kitchen / Dining Room within a modern flatted development where the kitchens are not 'habitable' space and small separate kitchens are to be avoided.

2.3 Sunlight to new buildings or consented developments

- 2.3.1 In respect of direct sunlight, the 2022 BRE guidance reflects the BS EN17037 recommendation that a space should receive a minimum of 1.5 hours of direct sunlight on a selected date between 1st February and 21st March with cloudless conditions. It is suggested that 21st March (equinox) be used for the assessment.
- 2.3.2 The BS EN17037 criterion can be applied to all rooms of a unit but it is preferable for the target to be achieved within a main living room. Rooms in all orientations may be assessed and the sunlight received by different windows may be added together providing there is no 'double-counting'.
- 2.3.3 Where a group of dwellings are planned the site layout and design should maximise the number of dwellings with main living rooms meeting these targets. It is also advised that a dwelling has at least one window wall facing within 90 degrees of due south.

¹ The European Standard also includes a minimum illuminance target to be achieved over 95% of the reference plane however this need not apply to dwellings in the UK.

3 Application of the guidance

3.1 Scope of assessment

3.1.1 Our assessment has considered all of the proposed residential units within the scheme. The daylight assessment considers all of the main habitable rooms (bedrooms, living rooms, kitchens etc.), toilets, hallways and staircases are not considered habitable use.

3.2 Application of the numerical criteria

3.2.1 The opening paragraphs of the BRE guidelines state:

"The guide is intended for building designers and their clients, consultants, and planning officials. The advice given here is not mandatory and the guide should not be seen as an instrument of planning policy; its aim is to help rather than constrain the designer. Although it gives numerical guidelines, these should be interpreted flexibly since natural lighting is only one of many factors in site layout design (see Section5). In special circumstances the developer or planning authority may wish to use different target values. For example, in a historic city centre, or in an area with modern high-rise buildings, a higher degree of obstruction may be unavoidable if new developments are to match the height and proportions of existing buildings."

- 3.2.2 It is therefore very important to apply the BRE guidance sensibly and flexibly, with careful consideration of the specific site context. Its numerical targets theoretically apply to any built environment, from city centres to rural villages. However, in more tightly constrained environments, achieving the default BRE targets can be very challenging and conflict with other beneficial factors of site layout design.
- 3.2.3 With the above in mind, rigid adherence to the BRE in certain situations could easily result in an inappropriate form of development. In which case it may be appropriate to adopt lower target values more appropriate to the location concerned. This is acknowledged in the BRE guidance at paragraph 2.2.3 (page 14):

"Note that numerical values given here are purely advisory. Different criteria maybe used, based on the requirements for daylighting in an area viewed against other site layout constraints."

Criteria for daylight assessment

"2.1.14 Living rooms and kitchens need more daylight than bedrooms, so where there is a choice it is best to site the living room or kitchen away from obstructions. Dual-storey maisonette-type apartments may be planned with the main living rooms on the upper storey and the bedrooms on the lower floor for this reason. Areas without a special requirement for daylight, like bathrooms, stairwells, garages, and storage areas, can occupy the most obstructed areas such as internal corners of buildings. In mixed use developments commercial uses may occupy the less well daylit areas, allowing residential parts to have better access to light."

Criteria for sunlight assessment

"3.1.14 The BS EN 17037 criteria are intended to apply to minimum, medium, and high levels of sunlight in a range of situations. However, in special circumstances the designer or planning authority may wish to choose a different target value for hours of sunlight. If sunlight is particularly important in a building, a higher target value or different target date may be chosen, although the risk of overheating needs to be borne in mind. Section 4 gives guidance on passive solar design. Conversely, if in a particular development sunlight is deemed to be less important but still worth checking for, a lower target value could be used. In either case, the sunpath indicators in Appendix A will still show whether the hours of sunlight received meet the target."

4 Planning Policy

- 4.1.1 We have considered local, regional and national planning policy relating to daylight and sunlight. In general terms, planning policy advises that new development will only be permitted where it is shown to provide suitable amenity for occupants.
- 4.1.2 The need to provide suitable levels of amenity with new dwellings is echoed within recent publications from the Mayor of London and the Secretary of State for Housing, Communities and Local Government. Although, these documents also stress that current guidance needs to be used flexibly where developments are located in urban areas and intend to achieve higher densities. Specifically, these documents suggest that the nationally applicable criteria given within the BRE guidance needs to be applied in consideration of the development's context.

4.1.3 Local Plan – Camden Council (2017)

3.139 High quality accessible homes

"Many aspects of housing quality have a critical impact on the health and wellbeing of occupiers. These aspects of quality include the external environment, the condition of the property and its state of repair and decoration, accessibility, internal space and number of bedrooms, separation between functions such as kitchens, living rooms and bedrooms, adequate noise insulation, and daylight and sunlight and all of which can affect physical and mental health and influence life chances. The Council will therefore seek to secure a variety of high quality housing to meet the needs of different users, and will not sacrifice quality in order to maximise overall housing delivery."

6.5 Sunlight, daylight and overshadowing

"Loss of daylight and sunlight can be caused if spaces are overshadowed by development. To assess whether acceptable levels of daylight and sunlight are available to habitable, outdoor amenity and open spaces, the Council will take into account the most recent guidance published by the Building Research Establishment (currently the Building Research Establishment's Site Layout Planning for Daylight and Sunlight – A Guide to Good Practice 2011). Further detail can be found within our supplementary planning document Camden Planning Guidance on amenity."

8.50 Other assessment measures

"The Home Quality Mark, launched 2015, is one way of demonstrating the standard of a new residential dwelling, which includes measures for low CO2, sustainable materials, good air quality, and natural daylight. The Council will strongly encourage schemes to use the Home Quality Mark."

4.2 The National Planning Policy Framework - Department for Housing, Communities and Local Government (December 2023)

4.2.1 The latest version of the National Planning Policy Framework sets out planning policies for England and how these are expected to be applied. In respect of daylight and sunlight it stresses the need to make optimal use of sites and to take a flexible approach to daylight and sunlight guidance. Para 129 States: -

11. Making effective use of land

Achieving appropriate densities

"129. Area-based character assessments, design guides and codes and masterplans can be used to help ensure that land is used efficiently while also creating beautiful and sustainable places. Where there is an existing or anticipated shortage of land for meeting identified housing needs, it is especially important that planning policies and decisions avoid homes being built at low densities, and ensure that developments make optimal use of the potential of each site. In these circumstances:

c) local planning authorities should refuse applications which they consider fail to make efficient use of land, taking into account the policies in this Framework. In this context, when considering applications for housing, authorities should take a flexible approach in applying policies or guidance relating to daylight and sunlight, where they would otherwise inhibit making efficient use of a site (as long as the resulting scheme would provide acceptable living standards).

5 Sources of Information & Assumptions

5.1.1 Architectural drawings, site photographs and Ordnance Survey information have been used to create a 3D computer model of the proposed development in the context of the surrounding buildings. The full list of source of information used in this assessment is as follows: -

5.2 PKS Architects LLP

104BL SK07 240801.dwg Received 15/08/2024

In order to produce the daylight and sunlight assessments in line with BRE guidance, we have applied a number of inputs to represent the physical nature of the proposed development and surrounding context. These inputs are: -

5.3 Material reflectance values

Surface	Reflectance value
Interior walls	0.7
Interior ceilings	0.8
Floors	0.4
Exterior walls and obstructions	0.2
Exterior ground	0.2

Table 1 - Reflectance values

5.4 Glazing properties

- 5.4.1 We have assumed that the glazing used within the development will be standard clear double glazed with a low emissivity coating with a diffuse transmittance factor of 0.68.
- 5.4.2 We have also applied a maintenance factor to the windows to account for the buildup of dirt. These are listed in the table below: -

Type of window	Urban	
Vertical, no overhang	0.92	
Vertical, sheltered from the rain	0.76	
Sloping rooflight	0.84	
Horizontal rooflight	0.76	

Table 1 - Maintenance factors

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6 Assessment results

6.1 Daylight and sunlight within the proposal

- 6.1.1 The existing two-storey building is located to the west of Belsize Lane with both floors currently occupied by office space. The proposal involves retaining the existing building with the office use maintained at the ground floor level, whilst converting the first-floor level into a single residential unit.
- 6.1.2 We have therefore undertaken an assessment of the internal amenity to the proposed unit at the first-floor level in line with the assessments set out in the 2022 BRE guideline document. The results of these assessments are attached within the appendix 1.

Daylight

Assessment Method	No. of rooms assessed	Rooms meeting target
Daylight Illuminance	3	3 (100%)

Table 2 - Summary daylight results for proposed accommodation

- 6.1.3 The results of the daylight assessments indicate that all three of the proposed habitable rooms will meet the BRE Daylight Illuminance targets.
- 6.1.4 This 100% compliance confirms that the proposed conversion will deliver well-lit and high-quality accommodation to its future occupants.

Sunlight

Number of units	No. units that meet the target
1	1 (100%)

Table 3 - Summary sunlight results for proposed accommodation

- 6.1.1 In respect of direct sunlight, the target is for all units to achieve at least 1.5 hours of direct sunlight on March 21st regardless of the orientation. Whilst the BRE guide suggests that all units are tested, sunlight availability is orientation-specific such that those units with a more northerly orientation will naturally receive less sunlight.
- 6.1.2 The results of our analysis indicate that all of the proposed habitable rooms will meet the sunlight targets and therefore the proposed unit as a whole will fully comply with the BRE sunlight target.
- 6.1.3 Overall, the proposed unit achieves a very high level of daylight and sunlight which is considered wholly acceptable and compliant with the BRE guidelines.

7 Conclusions

7.1.1 This practice has undertaken a detailed assessment of the daylight and sunlight amenity provided within the proposed unit at the first-floor level of 104 Belsize Lane. These assessments have followed guidance set out within the BRE document BR209 *'Site layout planning for daylight and sunlight: A guide to good practice'* (BRE, 2022) and the British Standard BS EN17037:2018 *'Daylight in buildings'*.

7.2 Daylight within the proposed new dwellings

7.2.1 The Daylight Illuminance assessments within the proposed residential unit has shown that all of the proposed habitable rooms will exceed the BRE target which is considered to be an excellent level of compliance and reflects the high quality of the design.

7.3 Sunlight within the proposed new dwellings

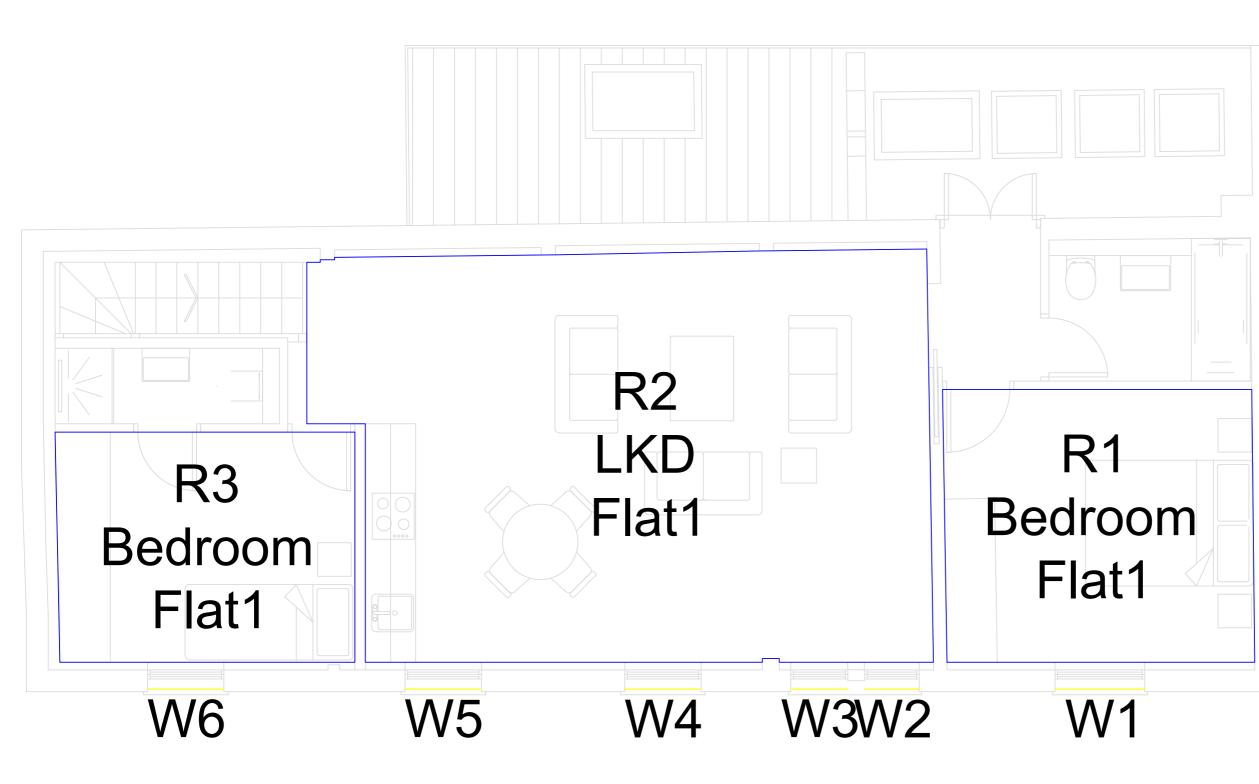
- 7.3.1 The assessment of sunlight within the proposed new dwellings has been undertaken using the Sunlight Exposure test set out within the guidance. The results have shown that the proposed unit will receive a very good level of sunlight which is wholly compliant with the BRE guidelines.
- 7.3.2 Overall, our daylight and sunlight results within the proposed unit indicate a very high level of amenity and confirm that the proposed conversion will deliver high-quality accommodation with a very good level of daylight and sunlight to its future occupants.



Appendix 1

Results of the daylight and sunlight assessments within the proposed **unit**

					Illuminance (SDA)		Sunlight Exposure (SE)		
Unit No.	Floor	Room	Window	Room Use	Target Lux	% of Room meeting target	Median Lux of Room	Target	Sunlight Exposure
					(Lux)	(%)	(Lux)	(Hrs)	(Hrs)
Flat1	First	R1	W1	Bedroom	100	100%	174	1.5	3.9
		R2	W2 W3 W4 W5	LKD	150	62%	170	1.5	3.9
		R3	W6	Bedroom	100	99%	180	1.5	3.9



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Sources of information

PKS Architects 104BL SK07 240801.dwg Received 03/09/2024

EB7 Ltd Site Photographs Ordnance Survey



Project 104 Belsize Lane NW3 5BB

Title	First Floor Room Layout B1		
Drawn	TR	Checked	
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